

## 1988-90 State Appropriation Request

Western's request for state support for the 1988-90 biennium follows the required format prescribed by the Council on Higher Education and includes three phases. The central feature of the first phase includes the formula and the capital budget request which Western staff members calculated and submitted in July, 1987. The formula format requires the averaging of enrollment for a three-year period and Western requested and was granted permission by the Council to use projected enrollments for 1987-88, 1988-89, and 1989-90 rather than actual enrollments for 1984-85, 1985-86, and 1986-87. Projecting for three years rather than using previous actual enrollments increased the amount of money that the formula will generate for Western.

If the formula is fully funded for Western, the state appropriation for 1988-89 will increase by \$7,935,000 or 19.0 percent. An additional \$5,545,600 will be realized in 1989-90 for a 11.2 percent increase. The total increase for the two-year period will be 32.3 percent.

The second phase of the prescribed Council format for requesting state support requires institutions to complete and submit Budget Request forms. In these documents each institution must indicate in priority order the use that it will make of the additional funds generated by the formula and the request. Forms BR-2 show the projected use of the additional funds for Western. Top priority is given to fixed costs (utilities and fringe benefits) and a five percent salary increase for faculty and staff members.

Actual enrollment increases in 1986-87 and 1987-88 and projected enrollment increases for the 1988-90 biennium make essential the employment of additional faculty members. Western plans to use a portion of the funds generated by the formula to add 195 faculty positions over the biennium as the impact of enrollment increases becomes immediately evident in the faculty-student ratio. Addition of faculty positions will strengthen the instructional program and maintain faculty-student ratios of less than 17 to 1. Lesser amounts of funds will be used to add a limited number of staff positions.

Western also proposes to strengthen programs in instruction and research by adding funds for graduate assistantships, library holdings, and equipment. In the first year of the biennium some funds will be utilized for deferred maintenance and improvement of the physical conditions of the campus. The request also includes the debt service on the bond issues proposed to fund the capital projects approved by the Executive Committee of Western's Board of Regents.

In addition to the funds generated by the formula, Western proposes to request funds in the category the Council identified as "above/outside" the formula. These requests appear in section B of forms BR-2.

The total request includes the amounts generated by the formula and the amounts requested outside the formula. Western requests additional state appropriation of \$11,013,300 in 1988-89 and \$14,541,400 in 1989-90.

The third phase of the budget request will take place in November after the Council has determined what it will recommend for Western. At that time, the University will submit its budget request through the Council to the Governor's Office of Policy and Management for inclusion in the Executive Budget.

CHE BUDGET REQUEST FORM BR-1A:  
 CONSOLIDATED CURRENT FUNDS REVENUE(1)

(Page 1 of 2)

Institution: Western Kentucky University

Fiscal Year: 1985-86

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>
<b>EDUCATIONAL AND GENERAL</b>			
Tuition and Fees			
Degree Credit-Fall	\$ 5,119,453	\$ -0-	\$ 5,119,453
Degree Credit-Spring	4,733,783	-0-	4,733,783
Degree Credit-Summer	869,082	-0-	869,082
Non-Credit	133,159	-0-	133,159
Student Health Service Fees	-0-	-0-	-0-
Student Activity Fees	230,965	-0-	230,965
Other Fees	76,625	-0-	76,625
Governmental Appropriations-Federal			
Agricultural Experiment Station	-0-	-0-	-0-
Agricultural Extension Service	-0-	-0-	-0-
Other Current Appropriations	-0-	-0-	-0-
Governmental Appropriations-State(2)	34,375,100	-0-	34,375,100
Governmental Appropriations-Local	-0-	-0-	-0-
Governmental Grants and Contracts-Federal			
Pell Grants		3,412,809	3,412,809
Supplemental Ed. Opportunity Grants	-0-	265,856	265,856
College Work Study	-0-	392,554	392,554
Other Grants and Contracts	-0-	1,944,013	1,944,013
Governmental Grants & Contracts-State	-0-	1,089,959	1,089,959
Governmental Grants & Contracts-Local	-0-	104,262	104,262
Private Gifts, Grants, and Contracts	219,705	274,797	494,502
Indirect Cost Reimbursement	280,661	-0-	280,661
Investment Income	637,240(3)	-0-	637,240
Endowment Income	10,347(4)	-0-	10,347
Sales & Serv. of Educational Activ.	2,084,764	-0-	2,084,764
Budget Fund Balances as Support	-0-	-0-	-0-
Other Revenue	950,402	-0-	950,402
Subtotal Educational and General	<u>49,761,286</u>	<u>7,484,250</u>	<u>57,245,536</u>

CHE BUDGET REQUEST FORM BR-1A  
 CONSOLIDATED CURRENT FUNDS REVENUE(1)

(Page 2 of 2)

Institution: Western Kentucky University

Fiscal Year: 1985-86

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>
<b>SALES AND SERVICES OF AUXILIARY ENTERPRISES</b>			
Residence Halls	\$ 3,784,665(5)	\$ -0-	\$ 3,784,665
Food Service	2,697,124	-0-	2,697,124
College Unions/Stores	3,170,088	-0-	3,170,088
Other Sources	82,902	227,875	310,777
Intercollegiate Athletics	-0-	-0-	-0-
Subtotal Auxiliary Enterprises	<u>9,734,779</u>	<u>227,875</u>	<u>9,962,654</u>
<b>SALES AND SERVICES OF HOSPITALS</b>	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
<b>TOTAL CURRENT FUNDS REVENUE</b>	<u>\$ 59,496,065</u>	<u>\$ 7,712,125</u>	<u>\$67,208,190</u>

- (1) Attach list of affiliated corporations included in the totals.
- (2) Includes \$ \_\_\_\_\_ for Kentucky Teachers Retirement System matching contribution.
- (3) Includes \$191,400 investment earnings transferred from Retirement of Indebtness funds.
- (4) Transfer from Endowment Funds.
- (5) Includes \$146,200 investment earnings transferred from Retirement of Indebtedness funds.

Reconciliation to Annual Financial Report:

Total Current Funds Revenue (Per Annual Financial Report)	\$70,297,846
<b>Add:</b>	
Transfer from Retirement of Indebtedness funds	337,600
Transfer from Endowment Fund	10,347
<b>Deduct:</b>	
Special Appropriations - Owensboro Program	(387,400)
Appropriation to Teachers Retirement System	(2,297,883)
KTRS Overmatch	(752,320)
<b>TOTAL CURRENT FUNDS REVENUE</b>	<u>\$67,208,190</u>

Ch. BUDGET REQUEST FORM BR-1B  
 CONSOLIDATED CURRENT FUNDS EXPENDITURES BY PROGRAM AND OBJECT(1)

Institution: Western Kentucky University

Fiscal Year 1985-86

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>
By Program:			
EDUCATIONAL AND GENERAL			
Instruction	22,309,660	743,588	23,053,248
Research	101,909	470,253	572,162
Public Service	791,315	1,517,559	2,308,874
Libraries	2,230,140	101,912	2,332,052
Academic Support	3,575,784	199,403	3,775,187
Student Services	4,930,532	164,005	5,094,537
Institutional Support	6,294,360	68,811	6,363,171
Operation and Maintenance of Plant	6,762,481	19,611	6,782,092
Student Financial Aid	938,371	4,096,962	5,035,333
Subtotal	<u>47,934,552</u>	<u>7,382,104</u>	<u>55,316,656</u>
Mandatory Transfers	1,828,793	102,146	1,930,939
Nonmandatory Transfers	<u>114,723</u>	<u>-0-</u>	<u>114,723</u>
Total Educational & General	<u>49,878,068</u>	<u>7,484,250</u>	<u>57,362,318</u>
AUXILIARY ENTERPRISES			
Auxiliary Enterprise Operations	8,637,523	227,875	8,865,398
Mandatory Transfers	1,104,479	-0-	1,104,479
Nonmandatory Transfers	-0-	-0-	-0-
Total Auxiliary Enterprises	<u>9,742,002</u>	<u>227,875</u>	<u>9,969,877</u>
HOSPITALS			
	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
TOTAL EXPENDITURES BY PROGRAM	<u>\$59,620,070</u>	<u>\$ 7,712,125</u>	<u>\$67,332,195</u>
By Object:			
Personnel Costs	\$39,304,308	\$ 2,678,501	\$41,982,809
Operating Expenses	12,606,230	678,505	13,284,735
Utilities	2,276,758	-0-	2,276,758
Grants, Loans, or Benefits	938,371	4,096,962	5,035,333
Debt Service	2,933,272	102,146	3,035,418
Capital Outlay	<u>1,561,131</u>	<u>156,011</u>	<u>1,717,142</u>
TOTAL EXPENDITURES BY OBJECT	<u>\$59,620,070</u>	<u>\$ 7,712,125</u>	<u>\$67,332,195</u>

(1) Attach list of affiliated corporations included in the totals.

CHE BUDGET REQUEST FORM BR-1A  
 CONSOLIDATED CURRENT FUNDS REVENUE(1)

(Page 1 of 2)

Institution: Western Kentucky University

Fiscal Year: 1986-87  
BUDGET

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>
<b>EDUCATIONAL AND GENERAL</b>			
<b>Tuition and Fees</b>			
Degree Credit-Fall	\$ 5,342,000	\$ -0-	\$ 5,342,000
Degree Credit-Spring	4,944,000	-0-	4,944,000
Degree Credit-Summer	848,000	-0-	848,000
Non-Credit	150,000	-0-	150,000
Student Health Service Fees	-0-	-0-	-0-
Student Activity Fees	224,000	-0-	224,000
Other Fees	81,000	-0-	81,000
<b>Governmental Appropriations-Federal</b>			
Agricultural Experiment Station	-0-	-0-	-0-
Agricultural Extension Service	-0-	-0-	-0-
Other Current Appropriations	-0-	-0-	-0-
Governmental Appropriations-State(2)	37,712,500(3)	-0-	37,712,500
Governmental Appropriations-Local	-0-	-0-	-0-
<b>Governmental Grants and Contracts-Federal</b>			
Pell Grants	-0-	3,000,000	3,000,000
Supplemental Ed. Opportunity Grants	-0-	258,900	258,900
College Work Study	-0-	444,401	444,401
Other Grants & Contracts	-0-	1,403,146	1,403,146
Governmental Grants & Contracts-State	-0-	1,188,000	1,188,000
Governmental Grants & Contracts-Local	-0-	29,000	29,000
Private Gifts, Grants, and Contracts	180,000	275,050	455,050
Indirect Cost Reimbursement	211,900	-0-	211,900
Investment Income	562,000	-0-	562,000
Endowment Income	10,500	-0-	10,500
Fees & Serv. of Educational Activ.	1,523,700	-0-	1,523,700
Budget Fund Balances as Support	400,000	-0-	400,000
Other Revenue	1,002,214	-0-	1,002,214
<b>Subtotal Educational and General</b>	<u>53,191,814</u>	<u>6,598,497</u>	<u>59,790,311</u>

CHE BUDGET REQUEST FORM BR-1A:  
 CONSOLIDATED CURRENT FUNDS REVENUE(1)

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Institution: Western Kentucky University

Fiscal Year: 1986-87  
BUDGET

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>
SALES AND SERVICES OF AUXILIARY ENTERPRISES			
Residence Halls	\$ 3,732,200	\$ -0-	\$ 3,732,200
Food Service	2,808,100	-0-	2,808,100
College Unions/Stores	3,157,300	-0-	3,157,300
Other Sources	107,000	182,399	289,399
Intercollegiate Athletics	-0-	-0-	-0-
( btotal Auxiliary Enterprises	<u>9,804,600</u>	<u>182,399</u>	<u>9,986,999</u>
SALES AND SERVICES OF HOSPITALS	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
TOTAL CURRENT FUNDS REVENUE	<u>\$ 62,996,414</u>	<u>\$ 6,780,896</u>	<u>\$69,777,310</u>

(1) Attach a list of affiliated corporations included in the totals.

(2) Includes \$ -0- for Kentucky Teachers' Retirement System matching contribution.

(3) Includes Special Appropriation - Debt service for maintenance project of 798,600 and Special Salary Appropriation of \$429,600.

Reconciliation to 1986-87 Internal Budget:

Total Budget resources (page 17) \$72,966,110

Deduct:

Appropriation to Teacher Retirement System (2,425,900)

Appropriation to Teachers Retirement System Overmatch ( 762,900)

TOTAL CURRENT FUNDS REVENUE \$69,777,310

CH. BUDGET REQUEST FORM BR-1B:  
 CONSOLIDATED CURRENT FUNDS EXPENDITURES BY PROGRAM AND OBJECT(1)

Institution: Western Kentucky University

Fiscal Year: 1986-87  
BUDGET

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>
By Program:			
EDUCATIONAL AND GENERAL			
Instruction	24,156,546	570,061	24,726,607
Research	70,580	260,000	330,580
Public Service	598,595	1,210,844	1,809,439
Libraries	2,565,456	105,581	2,671,037
Academic Support	3,158,761	220,424	3,379,185
Student Services	4,767,056	134,498	4,901,554
Institutional Support	7,004,900	104,908	7,109,808
Operation and Maintenance of Plant	6,427,747	30,086	6,457,833
Student Financial Aid	<u>1,628,100</u>	<u>3,862,400</u>	<u>5,490,500</u>
Subtotal	<u>50,377,741</u>	<u>6,498,802</u>	<u>56,876,543</u>
Mandatory Transfers	<u>2,476,213</u>	<u>102,146</u>	<u>2,578,359</u>
Nonmandatory Transfers	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
Total Educational & General	<u>52,853,954</u>	<u>6,600,948</u>	<u>59,454,902</u>
AUXILIARY ENTERPRISES			
Auxiliary Enterprises Operations	8,958,989	182,398	9,141,387
Mandatory Transfers	1,105,817	-0-	1,105,817
Nonmandatory Transfers	-0-	-0-	-0-
Total Auxiliary Enterprises	10,064,806	182,398	10,247,204
HOSPITALS			
	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
TOTAL EXPENDITURES BY PROGRAM	<u>\$62,918,760</u>	<u>\$ 6,783,346</u>	<u>\$69,702,106</u>
By Object:			
Personnel Costs	\$42,057,329	\$ 2,126,300	\$44,183,629
Operating Expenses	11,804,711	499,000	12,303,711
Utilities	2,349,000	-0-	2,349,000
Grants, Loans, or Benefits	2,391,410	3,858,900	6,250,310
Debt Service	3,573,630	102,146	3,675,776
Capital Outlay	<u>742,680</u>	<u>197,000</u>	<u>939,680</u>
TOTAL EXPENDITURES BY OBJECT	<u>\$62,918,760</u>	<u>\$ 6,783,346</u>	<u>\$69,702,106</u>

(1) Attach list of affiliated corporations included in the totals.

CHE BUDGET REQUEST FORM BR-1A:  
 CONSOLIDATED CURRENT FUNDS REVENUE(1)

(Page 1 of 2)

Institution: Western Kentucky University

Fiscal Year: 1987-88

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>
<b>EDUCATIONAL AND GENERAL</b>			
<b>Tuition and Fees</b>			
Degree Credit-Fall	\$ 6,940,000	\$ -0-	\$ 6,940,000
Degree Credit-Spring	6,384,000	-0-	6,384,000
Degree Credit-Summer	1,184,000	-0-	1,184,000
Non-Credit	155,000	-0-	155,000
Student Health Service Fees	-0-	-0-	-0-
Student Activity Fees	263,000	-0-	263,000
Other Fees	81,000	-0-	81,000
<b>Governmental Appropriations-Federal</b>			
Agricultural Experiment Station	-0-	-0-	-0-
Agricultural Extension Service	-0-	-0-	-0-
Other Current Appropriations	-0-	-0-	-0-
Governmental Appropriations-State(2)	42,697,700(3)	-0-	42,697,700
Governmental Appropriations-Local	-0-	-0-	-0-
<b>Governmental Grants and Contracts-Federal</b>			
Pell Grants		3,000,000	3,000,000
Supplemental Ed. Opportunity Grants	-0-	258,800	258,800
College Work Study	-0-	451,300	451,300
Other Grants and Contracts	-0-	1,403,100	1,403,100
Governmental Grants & Contracts-State	-0-	1,238,000	1,238,000
Governmental Grants & Contracts-Local	-0-	29,000	29,000
Private Gifts, Grants, and Contracts	180,700	274,000	454,700
Indirect Cost Reimbursement	270,500	-0-	270,500
Investment Income	477,000	-0-	477,000
Endowment Income	15,000	-0-	15,000
Sales & Serv. of Educational Activ.	1,480,800	-0-	1,480,800
Budget Fund Balances as Support	-0-	-0-	-0-
Other Revenue	902,900	-0-	902,900
<b>Subtotal Educational and General</b>	<u>61,031,600</u>	<u>6,654,200</u>	<u>67,685,800</u>



CHE BUDGET REQUEST FORM BR-1A  
 CONSOLIDATED CURRENT FUNDS REVENUE(1)

(Page 2 of 2)

Institution: Western Kentucky University

Fiscal Year: 1987-88

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>
<b>SALES AND SERVICES OF AUXILIARY ENTERPRISES</b>			
Residence Halls	\$ 4,336,000	\$ -0-	\$ 4,336,000
Food Service	3,075,600	-0-	3,075,600
College Unions/Stores	3,593,700	-0-	3,593,700
Other Sources	40,000	168,700	208,700
Intercollegiate Athletics	-0-	-0-	-0-
Subtotal Auxiliary Enterprises	<u>11,045,300</u>	<u>168,700</u>	<u>11,214,000</u>
<b>SALES AND SERVICES OF HOSPITALS</b>	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
<b>TOTAL CURRENT FUNDS REVENUE</b>	<u>\$ 72,076,900</u>	<u>\$ 6,822,900</u>	<u>\$78,899,800</u>

(1) Attach list of affiliated corporations included in the totals.

(2) Includes \$ 3,451,462 for Kentucky Teachers Retirement System matching contribution.

(3) Original Appropriation 39,360,800

Add:

Salary Incentive	774,100
Centers of Excellence	57,361
KTRS	3,451,462

Deduct:

Formula Reduction	565,900
Debt Service Reduction	364,600
Salary Incentive Reduction	<u>15,500</u>

Revised Appropriation 42,697,723

CHS BUDGET REQUEST FORM BR-1B  
 CONSOLIDATED CURRENT FUNDS EXPENDITURES BY PROGRAM AND OBJECT(1)

Institution: Western Kentucky University

Fiscal Year 1987-88

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>
By Program:			
EDUCATIONAL AND GENERAL			
Instruction	\$28,562,000	\$ 617,900	\$29,179,900
Research	130,500	260,000	390,500
Public Service	736,000	1,209,800	1,945,800
Libraries	3,000,600	100,800	3,101,400
Academic Support	3,489,600	213,800	3,703,400
Student Services	5,234,000	124,100	5,358,100
Institutional Support	7,990,800	94,400	8,085,200
Operation and Maintenance of Plant	6,921,900	19,600	6,941,500
Student Financial Aid	<u>2,483,700</u>	<u>3,911,700</u>	<u>6,395,400</u>
Subtotal	<u>58,549,100</u>	<u>6,552,100</u>	<u>65,101,200</u>
Mandatory Transfers	<u>2,482,500</u>	<u>102,100</u>	<u>2,584,600</u>
Nonmandatory Transfers	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
Total Educational & General	<u>61,031,600</u>	<u>6,654,200</u>	<u>67,685,800</u>
AUXILIARY ENTERPRISES			
Auxiliary Enterprise Operations	9,939,900	168,700	10,108,600
Mandatory Transfers	1,105,400	-0-	1,105,400
Nonmandatory Transfers	-0-	-0-	-0-
Total Auxiliary Enterprises	<u>11,045,300</u>	<u>168,700</u>	<u>11,214,000</u>
HOSPITALS			
	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
TOTAL EXPENDITURES BY PROGRAM	<u>\$72,076,900</u>	<u>\$ 6,822,900</u>	<u>\$78,899,800</u>
By Object:			
Personnel Costs	\$48,829,600	\$ 2,116,000	\$50,945,600
Operating Expenses	12,808,400	499,000	13,307,400
Utilities(2)	2,482,000	-0-	2,482,000
Grants, Loans, or Benefits	3,308,200	3,908,800	7,217,000
Debt Service(3)	3,584,500	102,100	3,686,600
Capital Outlay	<u>1,064,200</u>	<u>197,000</u>	<u>1,261,200</u>
TOTAL EXPENDITURES BY OBJECT	<u>\$72,076,900</u>	<u>\$ 6,822,900</u>	<u>\$78,899,800</u>

(1) Attach list of affiliated corporations included in the totals.

(2) E & G Utilities only.

(3) E & G and Auxiliary Enterprises debt service.

CHE BUDGET REQUEST FORM BR-1A:  
 CONSOLIDATED CURRENT FUNDS REVENUE(1)

Institution: Western Kentucky University

Fiscal Year: 1988-89

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>
<b>EDUCATIONAL AND GENERAL</b>			
Tuition and Fees			
Degree Credit-Fall	\$ 7,496,000	\$ -0-	\$ 7,496,000
Degree Credit-Spring	6,896,000	-0-	6,896,000
Degree Credit-Summer	1,280,100	-0-	1,280,100
Non-Credit	155,000	-0-	155,000
Student Health Service Fees	-0-	-0-	-0-
Student Activity Fees	263,000	-0-	263,000
Other Fees	81,000	-0-	81,000
Governmental Appropriations-Federal			
Agricultural Experiment Station	-0-	-0-	-0-
Agricultural Extension Service	-0-	-0-	-0-
Other Current Appropriations	-0-	-0-	-0-
Governmental Appropriations-State(2)	53,711,000	-0-	53,711,000
Governmental Appropriations-Local	-0-	-0-	-0-
Governmental Grants and Contracts-Federal			
Pell Grants		3,000,000	3,000,000
Supplemental Ed. Opportunity Grants	-0-	258,800	258,800
College Work Study	-0-	451,300	451,300
Other Grants & Contracts	-0-	1,403,100	1,403,100
Governmental Grants & Contracts-State	-0-	1,238,000	1,238,000
Governmental Grants & Contracts-Local	-0-	29,000	29,000
Private Gifts, Grants, and Contracts	180,700	274,000	454,700
Indirect Cost Reimbursement	270,500	-0-	270,500
Investment Income	477,000	-0-	477,000
Endowment Income	15,000	-0-	15,000
Sales & Serv. of Educational Activ.	1,480,800	-0-	1,480,800
Budget Fund Balances as Support	-0-	-0-	-0-
Other Revenue	902,900	-0-	902,900
<b>Total Educational and General</b>	<u>73,209,000</u>	<u>6,654,200</u>	<u>79,863,200</u>
<b>SALES AND SERVICES OF AUXILIARY ENTERPRISES</b>			
Residence Halls	\$ 5,415,900	\$ -0-	\$ 5,415,900
Food Service	3,229,600	-0-	3,229,600
College Unions/Stores	3,773,700	-0-	3,773,700
Other Sources	40,000	168,700	208,700
Intercollegiate Athletics	-0-	-0-	-0-
<b>Subtotal Auxiliary Enterprises</b>	<u>12,459,200</u>	<u>168,700</u>	<u>12,627,900</u>
<b>SALES AND SERVICES OF HOSPITALS</b>	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
<b>TOTAL CURRENT FUNDS REVENUE</b>	<u>\$ 85,668,200</u>	<u>\$ 6,822,900</u>	<u>\$92,491,100</u>

(1) Attach list of affiliated corporations included in the totals.

(2) Includes \$ \_\_\_\_\_ for Kentucky Teachers Retirement System matching contribution.

CHE BUDGET REQUEST FORM BR-1B  
 CONSOLIDATED CURRENT FUNDS EXPENDITURES BY PROGRAM AND OBJECT(1)

Institution: Western Kentucky University

Fiscal Year 1988-89

By Program:	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>
<b>EDUCATIONAL AND GENERAL</b>			
Instruction	35,414,600	617,900	36,032,500
Research	340,500	260,000	600,500
Public Service	796,300	1,209,800	2,006,100
Libraries	3,513,000	100,800	3,613,800
Academic Support	3,719,000	213,800	3,932,800
Student Services	5,516,000	124,100	5,640,100
Institutional Support	8,750,000	94,400	8,844,400
Operation and Maintenance of Plant	8,259,800	19,600	8,279,400
Student Financial Aid	2,921,700	3,911,700	6,833,400
Subtotal	69,230,900	6,552,100	75,783,000
Mandatory Transfers	3,978,100	102,100	4,080,200
Nonmandatory Transfers	-0-	-0-	-0-
Total Educational & General	<u>73,209,000</u>	<u>6,654,200</u>	<u>79,863,200</u>
<b>AUXILIARY ENTERPRISES</b>			
Auxiliary Enterprise Operations	10,349,700	168,700	10,518,400
Mandatory Transfers	2,109,500	-0-	2,109,500
Nonmandatory Transfers	-0-	-0-	-0-
Total Auxiliary Enterprises	12,459,200	168,700	12,627,900
<b>HOSPITALS</b>			
	-0-	-0-	-0-
<b>TOTAL EXPENDITURES BY PROGRAM</b>	<u><b>\$85,668,200</b></u>	<u><b>\$ 6,822,900</b></u>	<u><b>\$92,491,100</b></u>
<b>By Object:</b>			
Personnel Costs	\$56,736,500	\$ 2,116,000	\$58,852,500
Operating Expenses	14,249,400	499,000	14,748,400
Utilities	2,664,000	-0-	2,664,000
Grants, Loans, or Benefits	3,746,200	3,908,800	7,655,000
Debt Service	6,084,200	102,100	6,186,300
Capital Outlay	2,187,900	197,000	2,384,900
<b>TOTAL EXPENDITURES BY OBJECT</b>	<u><b>\$85,668,200</b></u>	<u><b>\$ 6,822,900</b></u>	<u><b>\$92,491,100</b></u>

(1) Attach list of affiliated corporations included in the totals.

CHE BUDGET REQUEST FORM BR-1A:  
CONSOLIDATED CURRENT FUNDS REVENUE(1)

Institution: Western Kentucky University

Fiscal Year: 1989-90

Unrestricted

Restricted

Total

EDUCATIONAL AND GENERAL

Tuition and Fees

Degree Credit-Fall	\$ 8,096,000	\$ -0-	\$ 8,096,000
Degree Credit-Spring	7,448,000	-0-	7,448,000
Degree Credit-Summer	1,382,500	-0-	1,382,500
Non-Credit	155,000	-0-	155,000
Student Health Service Fees	-0-	-0-	-0-
Student Activity Fees	263,000	-0-	263,000
Other Fees	81,000	-0-	81,000

Governmental Appropriations-Federal

Agricultural Experiment Station	-0-	-0-	-0-
Agricultural Extension Service	-0-	-0-	-0-
Other Current Appropriations	-0-	-0-	-0-

Governmental Appropriations-State(2)	68,252,400	-0-	68,252,400
Governmental Appropriations-Local	-0-	-0-	-0-

Governmental Grants and Contracts-Federal

Pell Grants		3,000,000	3,000,000
Supplemental Ed. Opportunity Grants	-0-	258,800	258,800
College Work Study	-0-	451,300	451,300
Other Grants & Contracts	-0-	1,403,100	1,403,100
Governmental Grants & Contracts-State	-0-	1,238,000	1,238,000
Governmental Grants & Contracts-Local	-0-	29,000	29,000

Private Gifts, Grants, and Contracts	180,700	274,000	454,700
Indirect Cost Reimbursement	270,500	-0-	270,500
Investment Income	477,000	-0-	477,000
Endowment Income	15,000	-0-	15,000
Sales & Serv. of Educational Activ.	1,480,800	-0-	1,480,800
Budget Fund Balances as Support	-0-	-0-	-0-
Other Revenue	902,900	-0-	902,900

( total Educational and General	<u>89,004,800</u>	<u>6,654,200</u>	<u>95,659,000</u>
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SALES AND SERVICES OF AUXILIARY ENTERPRISES

Residence Halls	\$ 7,111,600	\$ -0-	\$ 7,111,600
Food Service	3,390,600	-0-	3,390,600
College Unions/Stores	3,962,700	-0-	3,962,700
Other Sources	40,000	168,700	208,700
Intercollegiate Athletics	-0-	-0-	-0-

Subtotal Auxiliary Enterprises	<u>14,504,900</u>	<u>168,700</u>	<u>14,673,600</u>
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SALES AND SERVICES OF HOSPITALS	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
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TOTAL CURRENT FUNDS REVENUE	<u>\$103,509,700</u>	<u>\$ 6,822,900</u>	<u>\$110,332,600</u>
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(1) Attach list of affiliated corporations included in the totals.

(2) Includes \$ \_\_\_\_\_ for Kentucky Teachers Retirement System matching contribution.

CHE BUDGET REQUEST FORM BR-1B  
 CONSOLIDATED CURRENT FUNDS EXPENDITURES BY PROGRAM AND OBJECT(1)

Institution: Western Kentucky University

Fiscal Year 1989-90

By Program:	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>
<b>EDUCATIONAL AND GENERAL</b>			
Instruction	43,090,000	617,900	43,707,900
Research	351,700	260,000	611,700
Public Service	863,600	1,209,800	2,073,400
Libraries	4,416,900	100,800	4,517,700
Academic Support	3,983,500	213,800	4,197,300
Student Services	5,842,600	124,100	5,966,700
Institutional Support	9,279,000	94,400	9,373,400
Operation and Maintenance of Plant	8,769,200	19,600	8,788,800
Student Financial Aid	3,421,700	3,911,700	7,333,400
Subtotal	80,018,200	6,552,100	86,570,300
Mandatory Transfers	8,986,600	102,100	9,088,700
Nonmandatory Transfers	-0-	-0-	-0-
Total Educational & General	<u>89,004,800</u>	<u>6,654,200</u>	<u>95,659,000</u>
<b>AUXILIARY ENTERPRISES</b>			
Auxiliary Enterprise Operations	10,773,500	168,700	10,942,200
Mandatory Transfers	3,731,400	-0-	3,731,400
Nonmandatory Transfers	-0-	-0-	-0-
Total Auxiliary Enterprises	14,504,900	168,700	14,673,600
<b>HOSPITALS</b>			
	-0-	-0-	-0-
<b>TOTAL EXPENDITURES BY PROGRAM</b>	<u>\$103,509,700</u>	<u>\$ 6,822,900</u>	<u>\$110,332,600</u>
<b>By Object:</b>			
Personnel Costs	\$66,450,600	\$ 2,116,000	\$68,566,600
Operating Expenses	15,085,400	499,000	15,584,400
Utilities	2,825,000	-0-	2,825,000
Grants, Loans, or Benefits	4,246,200	3,908,800	8,155,000
Debt Service	12,714,600	102,100	12,816,700
Capital Outlay	<u>2,187,900</u>	<u>197,000</u>	<u>2,384,900</u>
<b>TOTAL EXPENDITURES BY OBJECT</b>	<u>\$103,509,700</u>	<u>\$ 6,822,900</u>	<u>\$110,332,600</u>

(1) Attach list of affiliated corporations included in the totals.

CHE BUDGET REQUEST FORM BR-2  
 INSTITUTIONAL PRIORITIES  
 USE OF TOTAL UNRESTRICTED EDUCATIONAL AND GENERAL FUND INCREASE  
 (State General Fund and Other Educational and General Increases)

Institution: Western Kentucky University Fiscal Year: 89-90

	<u>Service Type*</u>	<u>Amount</u>	<u>Required Approp**</u>	<u>Funding Pct**</u>
<b>A. EXPENDITURE PRIORITIES FOR FORMULA-GENERATED INCREASE</b>				
1. Fixed Costs				
a. Fringe Benefits (existing personnel only)	xxxx	\$454,000	454,000	8.2
b. Utilities (existing facilities only)	xxxx	161,000	615,000	2.9
c. Debt Service	xxxx	2,900	617,900	.05
d. Other (Specify)	xxxx	_____		
	xxxx	_____		
Subtotal - Fixed Costs		617,900		
2. Salary & Wage Increases @ <u>5</u> %	xxxx	1,790,600	2,408,500	32.3
a. Faculty \$906,044				
b. Staff 884,556				
Other Priorities (By item, Continue consecutive numbering)				
3. <u>Growth Impact-Faculty Positions/Fringe</u>	xx	1,505,000	3,913,500	27.1
4. <u>Growth Impact-Staff Positions/Fringe</u>	xx	721,000	4,634,500	13.0
5. <u>Scholarships and Fellowships</u>	xx	500,000	5,134,500	9.0
6. <u>Library Support</u>	xx	411,100	5,545,600	7.45
Subtotal	xx	3,137,000		
Total (Formula-Generated Increase)	xxxx	\$5,545,600	xxxx	xxxx
<b>B. EXPENDITURE PRIORITIES FOR STATE GENERAL FUND AMOUNTS ABOVE/OUTSIDE FORMULA-GENERATED INCREASE</b>				
1. <u>Desegregation</u>	Expansion	106,000	xxxx	xxxx
2. <u>Growth Impact-Faculty/Fringe</u>	New	3,177,700	xxxx	xxxx
3. <u>College of Business Administration</u>	Improvement	312,500	xxxx	xxxx
4. <u>Debt Service-New Capital Projects</u>	New	5,005,600	xxxx	xxxx
5. <u>Ky. Center for Folk Arts &amp; Crafts</u>	New	394,000	xxxx	xxxx
Total (Above Formula-Generated Increase)	xxxx	8,995,800	xxxx	xxxx
<b>C. EXPENDITURE PRIORITIES FOR AMOUNTS OTHER THAN STATE GENERAL FUND INCREASES</b>				
<u>Growth Impact-Faculty 5% Increment</u>	xxxx	1,254,400	xxxx	xxxx
<b>D. GRAND TOTAL STATE GENERAL FUND REQUEST</b>				
	xxxx	xxxx	\$14,541,400	xxxx

\*Applicable only to Section B. Specify improvement, expansion, or new.

\*\*Applicable only to Section A.

CHIE BUDGET REQUEST FORM BR-2A  
 EXPENDITURE PRIORITIES FOR FORMULA-GENERATED INCREASE  
 SUPPLEMENTAL DETAIL

Institution: Western Kentucky University 1989/90

<u>Item Name</u>	<u>PCS Program(s)/ Discipline(s)</u>	<u>Object(s) of Expenditure</u>	<u>Description</u>
A.1.a. Fringe Benefits	Instruction Research Public Service Libraries Academic Support Student Services Institutional Support " Maintenance & Operations "	Personnel Personnel Personnel Personnel Personnel Personnel Personnel "	Includes: FICA(Factors taken from Executive Budget Request Manual)
b. Utilities	Maintenance & Operations	Current Operating	Other Benefits (Health, Life, Disability, Unemployment, Workers Compensation with projections made by Office of Personnel Services, WKU, based on historical data)
c. Debt Service	Mandatory Transfers Debt Service		Electricity (Based on projected TVA increase of 6.0%) Gas (Based on 4.4% increase) Coal (Rate from Budget) W/S (Request Guidelines, CIE) Adjustment in schedule of debt service.
2. Salary & Wage Increases @ 5%			
a. Faculty	Instruction	Personnel	Salary Increases @ 5%
b. Staff	Research Public Service Libraries Academic Support Student Services Institutional Support " Maintenance & Operation	Personnel Personnel Personnel Personnel Personnel Personnel Personnel "	Salary Increases @ 5% Salary Increases @ 5% Salary Increases @ 5% Salary Increases @ 5% Salary Increases @ 5% Salary Increases @ 5% Salary Increases @ 5%
3. Growth Impact- Faculty/Fringe	Instruction	Full-time Faculty	Permanent full-time Salary Increases @ 5%



CHE BUDGET REQUEST FORM BR-2  
 INSTITUTIONAL PRIORITIES  
 USE OF TOTAL UNRESTRICTED EDUCATIONAL AND GENERAL FUND INCREASE  
 (State General Fund and Other Educational and General Increases)

Institution: Western Kentucky University Fiscal Year: 88-89

	<u>Service Type*</u>	<u>Amount</u>	<u>Required Approp**</u>	<u>Funding Pct**</u>
A. EXPENDITURE PRIORITIES FOR FORMULA-GENERATED INCREASE				
1. Fixed Costs				
a. Fringe Benefits (existing personnel only)	xxxx	\$303,600		3.9
b. Utilities (existing facilities only)	xxxx	182,000	485,600	2.3
c. Debt Service	xxxx	41,000	526,600	.5
d. Other (Specify)	xxxx	_____		
	xxxx	_____		
Subtotal - Fixed Costs		<u>526,600</u>		
2. Salary & Wage Increases @ <u>5</u> %	xxxx	<u>1,705,400</u>	2,232,000	21.5
a. Faculty \$862,932				
b. Staff 842,468				
Other Priorities (By item, Continue consecutive numbering)				
3. Growth Impact-Faculty/Fringe	xxxx	\$2,628,000	4,860,000	33.1
4. Growth Impact-Staff/Fringe	xxxx	605,000	5,465,000	7.6
5. Scholarships and Fellowships	xxxx	438,000	5,903,000	5.5
6. Library Support	xxxx	178,000	6,081,000	2.2
7. Equipment	xxxx	800,000	6,881,000	10.1
8. Software	xxxx	200,000	7,081,000	2.5
9. Maintenance	xxxx	<u>854,000</u>	7,935,000	10.8
Subtotal		\$5,703,000		
Total (Formula-Generated Increase)	xxxx	\$7,935,000	xxxx	xxxx

B. EXPENDITURE PRIORITIES FOR STATE  
GENERAL FUND AMOUNTS ABOVE/OUTSIDE  
FORMULA-GENERATED INCREASE

1. <u>Desegregation</u>	Expansion	100,000	xxxx	xxxx
2. <u>Growth Impact-Faculty/Fringe(24)</u>	New	955,700	xxxx	xxxx
3. <u>College of Business Administration</u>	Improvement	322,000	xxxx	xxxx
4. <u>Debt Service-New Capital Projects</u>	New	1,454,600	xxxx	xxxx
5. <u>Ky. Center for Folk Arts &amp; Crafts</u>	New	246,000	xxxx	xxxx
Total (Above Formula-Generated Increases)		3,078,300	xxxx	xxxx

C. EXPENDITURE PRIORITIES FOR AMOUNTS  
OTHER THAN STATE GENERAL FUND INCREASES  
Faculty Positions & Fringe(29)

xxxx	1,164,100	xxxx	xxxx
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GRAND TOTAL STATE GENERAL FUND REQUEST	xxxx	xxxx	\$11,013,300	xxxx
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\*Applicable only to Section B. Specify improvement, expansion, or new.

\*\*Applicable only to Section A.

CHE BUDGET REQUEST FORM BR-2A  
 EXPENDITURE PRIORITIES FOR FORMULA-GENERATED INCREASE  
 SUPPLEMENTAL DETAIL

Institution: Western Kentucky University 1988-89

<u>Item Name</u>	<u>PCS Program(s)/ Discipline(s)</u>	<u>Object(s) of Expenditure</u>	<u>Description</u>
A.1.a. Fringe Benefits	Instruction Research Public Service Libraries Academic Support Student Services Institutional Support Maintenance & Operation Maintenance & Operations	Personnel Personnel Personnel Personnel Personnel Personnel Personnel Personnel Personnel Personnel Personnel	Includes: FICA (Factors taken from Executive Budget Request Manual)  Other Benefits (Health, Life, Disability, Unemployment, Workers Compensation with projection made by Office of Personnel Services, WKU, based on historical data)
b. Utilities	Mandatory Transfers	Current Operating	Includes: Electricity (Based on projected TVA increase of 7.5%) Gas (Based on 4.3% increase) Coal (Rate from Budget) W/S (Request Guidelines, CHE) Adjustment in schedule of debt service.
c. Debt Service	Mandatory Transfers	Debt Service	
2. Salary & Wage Increases @5%	Instruction Research Public Service Libraries Academic Support Student Services Institutional Support Maintenance & Operation	Personnel Personnel Personnel Personnel Personnel Personnel Personnel Personnel Personnel Personnel	Salary increases at 5% Salary increases at 5% Salary increases at 5% Salary increases at 5% Salary increases at 5% Salary increases at 5% Salary increases at 5%
a. Faculty		Personnel	Salary increases at 5%
b. Staff		Personnel	Salary increases at 5%

CIE BUDGET REQUEST FORM BR-2A (continued)  
 EXPENDITURE PRIORITIES FOR FORMULA-GENERATED INCREASE  
 SUPPLEMENTAL DETAIL

Institution: Western Kentucky University 1988-89

<u>Item Name</u>	<u>PCS Program(s)/ Discipline(s)</u>	<u>Object(s) of Expenditure</u>	<u>Description</u>
4. Growth Impact- Staff/Fringe	Instruction	Full-time staff	Permanent full-time
	Academic Support	Full-time staff	Permanent full-time
	Student Services	Full-time staff	Permanent full-time
	Institutional Support	Full-time staff	Permanent full-time
	Maintenance & Operation	Full-time staff	Permanent full-time
5. Scholarships & Fellowships	Student Financial Aid	Grants, Loans, or Benefits	Increase number and amount of scholarships /fellowships
6. Library Support	Libraries	Operating	Books & Journals
7. Equipment	Instruction(50%) Research(25%)	Capital Outlay	Upgrade equipment, e.g., laboratories & computers
	Institutional Support (25%)		
8. Software	Instruction(50%) Institutional Support(50%)	Capital Outlay	New software to improve instruction, institutional research and student records.
9. Maintenance	Maintenance & Operations	Operating	Deferred maintenance

**CHE BUDGET REQUEST FORM BR-4A  
REQUEST FOR FUNDS ABOVE/OUTSIDE FORMULA-GENERATED AMOUNT  
DESEGREGATION PLAN IMPLEMENTATION ACTIVITIES**

Institution: Western Kentucky University

Priority Ranking: B-1  
(From Form BR-2)

	<u>Actual 1986/87</u>	<u>Budget 1987/88</u>	<u>Request 1988/89</u>	<u>Request 1989/90</u>
<b>SOURCE OF FUNDS</b>				
State General Fund	197,600	211,200	311,200	417,200
<b>EXPENDITURES BY OBJECT</b>				
Personnel Costs		183,500	282,700	296,800
Operating Expenses		3,000	3,000	3,000
Grants, Loans, or Benefits		50,000	60,000	60,000
Debt Service				
Capital Outlay				
Total Expenditures		236,500	345,700*	359,800*
<b>USE OF FUNDS</b>				
<b>KSU</b>				
Academic Program Enhancement				
Faculty Development				
Student Services				
Minor Equipment				
Minor Capital Projects				
Student Financial Aid				
Other (Specify)				
Total Use of Funds			-0-	-0-
<b>TWI's</b>				
Minority Student Recruitment and Retention		75,500	77,300	79,400
Minority Faculty and Staff Recruitment and Retention		161,000	268,400	280,400
Minority Student Financial Aid				
Support of KSU Enhancement				
Total Use of Funds		236,500*	345,700*	359,800*

**For Requested Increases -**

**Description:** Addition of three junior black faculty positions.

**Objectives:** To select and recruit three additional promising junior black faculty and to provide support for their completion of educational preparation.

**Beneficiaries:** All students and faculty members, minority faculty chosen, entire WKU constituent groups.

**Output Measures:** Ability to select and recruit exceptional candidates: their retention at Western Kentucky.

\*Includes funds in addition to appropriation for desegregation.

CHE BUDGET REQUEST FORM BR-4  
 REQUEST FOR FUNDS ABOVE/OUTSIDE FORMULA-GENERATED AMOUNT  
 (Improvement Beyond Formula Calculation, Expansion, New)

Institution: Western Kentucky University  
 Program (PCS): Instruction  
 Item: Growth Impact-Faculty Positions

Priority Ranking: B-2  
 (From Form BR-2)

Request Type (Check One):  
 Improvement \_\_\_\_\_  
 Expansion \_\_\_\_\_  
 New       X      

	<u>Actual</u> 1985/86	<u>Actual</u> 1986/87	<u>Budget</u> 1987/88	<u>Request</u> 1988/89	<u>Request</u> 1989/90
SOURCE OF FUNDS					
State General Fund				955,700	3,177,700
Agency Receipts					
Tuition and Fees					
Unrestricted					
Restricted					
Auxiliary					
Enterprises					
Hospitals					
Fund Balance					
Subtotal					
Federal Funds					
Unrestricted					
Restricted					
Subtotal					
Total Funds					
EXPENDITURES BY OBJECT					
Personnel Costs				955,700	3,177,700
Operating Expenses					
Grants, Loans, or Benefits					
Debt Service					
Capital Outlay					
Total Expenditures				955,700	3,177,700

Description of Item: New full-time faculty members needed because of projected enrollment growth.

Objectives: To recruit & employ faculty members as needed for instruction of growing student enrollment.

Beneficiaries: Students, all constituents.

Output Measures: Have qualified faculty members to teach courses as needed for student body.

DOES THIS ITEM RELATE TO A NEW DEGREE PROGRAM? Yes \_\_\_\_\_ No   X    
 (If yes, indicate the program's status relative to the CHE program approval process.)

CHE BUDGET REQUEST FORM BR-4  
 REQUEST FOR FUNDS ABOVE/OUTSIDE FORMULA-GENERATED AMOUNT  
 (Improvement Beyond Formula Calculation, Expansion, New)

Institution: Western Kentucky University  
 Program (PCS): Instruction  
 Item: Business College Accreditation

Priority Ranking: B-3  
 (From Form BR-2)

Request Type (Check One):  
 Improvement X  
 Expansion \_\_\_\_\_  
 New \_\_\_\_\_

	<u>Actual</u> <u>1985/86</u>	<u>Actual</u> <u>1986/87</u>	<u>Budget</u> <u>1987/88</u>	<u>Request</u> <u>1988/89</u>	<u>Request</u> <u>1989/90</u>
<b>SOURCE OF FUNDS</b>					
State General Fund	2,776,065	3,142,260	3,374,171	3,864,408	4,031,606
Agency Receipts					
Tuition and Fees					
Unrestricted					
Restricted					
Auxiliary					
Enterprises					
Hospitals					
Fund Balance					
Subtotal					
Federal Funds					
Unrestricted					
Restricted					
Subtotal					
<b>Total Funds</b>	<b>2,776,065</b>	<b>3,142,260</b>	<b>3,374,171</b>	<b>3,864,408</b>	<b>4,031,606</b>
<b>EXPENDITURES BY OBJECT</b>					
Personnel Costs	2,658,000	3,075,481	3,306,739	3,721,062	3,907,136
Operating Expenses	66,407	56,779	57,432	109,216	113,581
Grants, Loans, or Benefits	0	0	0	0	0
Debt Service	0	0	0	0	0
Capital Outlay	51,658	10,000	10,000	34,130	10,889
<b>Total Expenditures</b>	<b>2,776,065</b>	<b>3,142,260</b>	<b>3,374,171</b>	<b>3,864,408</b>	<b>4,031,606</b>

Description of Item: Improve conditions in Bowling Green College of Business Administration in order to maintain quality of programs and to remain competitive with other business programs.  
 Objectives: The requested funds will help to reach competitive salary & benefit levels, to attract qualified faculty, to provide faculty development resources and to provide modern technical facilities for faculty & students.  
 Beneficiaries: Faculty, staff, students, and community constituents.

Output Measures: Faculty recruitment and retention, student recruitment and retention, community service facility.

DOES THIS ITEM RELATE TO A NEW DEGREE PROGRAM? Yes \_\_\_\_\_ No X  
 (If yes, indicate the program's status relative to the CHE program approval process.)

CHE BUDGET REQUEST FORM BR-4  
 REQUEST FOR FUNDS ABOVE/OUTSIDE FORMULA-GENERATED AMOUNT  
 (Improvement Beyond Formula Calculation, Expansion, New)

Institution: Western Kentucky University  
 Program (PCS): Mandatory Transfers  
 Item: Debt Service-New Capital Projects

Priority Ranking: B-4  
 (From Form BR-2)

Request Type (Check One):  
 Improvement \_\_\_\_\_  
 Expansion \_\_\_\_\_  
 New       X      

	Actual 1985/86	Actual 1986/87	Budget 1987/88	Request 1988/89	Request 1989/90
<b>SOURCE OF FUNDS</b>					
State General Fund				1,454,600	5,005,600
Agency Receipts					
Tuition and Fees					
Unrestricted					
Restricted					
Auxiliary					
Enterprises					
Hospitals					
Fund Balance					
Subtotal					
Federal Funds					
Unrestricted					
Restricted					
Subtotal					
Total Funds				1,454,600	5,005,600
<b>EXPENDITURES BY OBJECT</b>					
Personnel Costs					
Operating Expenses					
Grants, Loans, or Benefits					
Debt Service				1,454,600	5,005,600
Capital Outlay					
Total Expenditures				1,454,600	5,005,600

Description of Item: Support is requested for debt service for educational and general facilities which are included in the capital budget request.

Objectives: To meet the service demands of an expanding student body. To provide for maintenance of University physical plant. To support instructional programs and enhance academic and institutional support services.

Beneficiaries: Students

Output Measures: Number of students served in various programs and activities.

DOES THIS ITEM RELATE TO A NEW DEGREE PROGRAM? Yes \_\_\_\_\_ No       X        
 (If yes, indicate the program's status relative to the CHE program approval process.)

(1) Due to the need for architectural planning debt service support is requested on an assumption that bonds will be sold in January 1989 and January 1990. See attached estimate of Debt Service for New Educational & General Capital Projects.



Debt Service for New Educational  
and General Capital Projects

	<u>1989-90</u>	<u>1989-90</u>
Total Project Costs	\$26,234,000	\$34,939,000
Less: Series I Bonds	1,878,000	-0-
Agency Funds	<u>112,000</u>	<u>-0-</u>
Additional Resources Needed	24,244,000	34,939,000
Debt Service Multiplier	.12	.12
Estimated Annual Debt Service	2,909,280	4,192,680
1988-89 Debt Service/one half	1,454,640	
1989-90 Debt Service		
1988-89 Annual Debt Service		2,909,280
1989-90 Debt Service/one half		<u>2,096,340</u>
Total 1989-90 Debt Service		\$5,005,620

CHE BUDGET REQUEST FORM BR-4  
 REQUEST FOR FUNDS ABOVE/OUTSIDE FORMULA-GENERATED AMOUNT  
 (Improvement Beyond Formula Calculation, Expansion, New)

Institution: Western Kentucky University  
 Program (PCS): Libraries  
 Item: Ky. Center for Folk Arts & Crafts

Priority Ranking: B-5  
 (From Form BR-2)

Request Type (Check One):  
 Improvement \_\_\_\_\_  
 Expansion \_\_\_\_\_  
 New X

	<u>Actual</u> <u>1985/86</u>	<u>Actual</u> <u>1986/87</u>	<u>Budget</u> <u>1987/88</u>	<u>Request</u> <u>1988/89</u>	<u>Request</u> <u>1989/90</u>
SOURCE OF FUNDS					
State General Fund				246,443	394,445
Agency Receipts					
Tuition and Fees					
Unrestricted					
Restricted					
Auxiliary					
Enterprises					
Hospitals					
Fund Balance					
Subtotal					
Federal Funds					
Unrestricted					
Restricted					
Subtotal					
Total Funds				246,443	394,445
EXPENDITURES BY OBJECT					
Personnel Costs				0	238,370
Operating Expenses				146,443	156,075
Grants, Loans, or Benefits				0	0
Debt Service				0	0
Capital Outlay				100,000	0
Total Expenditures				246,443	394,445

Description of Item: Establishment of a statewide repository for representative examples of Kentucky's folk arts and crafts.

Objectives: Center will house valuable examples of folk arts & crafts; will sponsor an annual festival; house permanent & traveling exhibits; offer lectures, workshops & research opportunities.

Beneficiaries: Citizens of Ky, tourists & visitors, state through industry attraction, students throughout state, faculty members through research opportunities.

Output Measures: Increased availability of folk arts & crafts for research, instructors, and pleasure of constituents.

DOES THIS ITEM RELATE TO A NEW DEGREE PROGRAM? Yes \_\_\_\_\_ No X  
 (If yes, indicate the program's status relative to the CHE program approval process.)

CHE BUDGET REQUEST FORM BR-3  
SOURCE AND USE OF FUNDS

Institution: Western Kentucky University Fiscal Year: 1987-88

	Educational and General											
	Unrestricted					Restricted					Other Receipts	
	State Fund	Tuition and Fees	Other Agency Receipts	Fund Balance	Federal	Subtotal	Federal	Other	Subtotal	Auxiliary Enterprises	Hospitals	Total
<b>EDUCATIONAL AND GENERAL (E&amp;G)</b>												
Instruction	14,145,300	14,272,000	144,700	-	-	28,562,000	439,400	178,500	617,900	-	-	29,179,900
Research	130,500	-	-	-	-	130,500	151,000	105,100	260,000	-	-	390,500
Public Service	324,200	-	411,800	-	-	736,000	721,400	488,400	1,209,800	-	-	1,945,800
Libraries	2,990,600	-	10,000	-	-	3,000,600	95,300	5,500	100,800	-	-	3,101,400
Academic Support	3,222,600	-	267,000	-	-	3,489,600	148,800	65,000	213,800	-	-	3,703,400
Student Services	3,647,200	735,000	851,800	-	-	5,234,000	95,700	28,400	124,100	-	-	5,358,100
Institutional Support	6,589,900	-	1,400,900	-	-	7,990,800	74,300	20,100	94,400	-	-	8,085,200
Operation and Maintenance of Plant	6,861,900	-	60,000	-	-	6,921,900	19,600	-	19,600	-	-	6,941,500
Student Financial Aid	2,303,000	-	180,700	-	-	2,483,700	3,261,700	650,000	3,911,700	-	-	6,395,400
Subtotal	40,215,200	15,007,000	3,326,900	-	-	58,549,100	5,011,100	1,541,000	6,552,100	-	-	65,101,200
Mandatory Transfers	2,482,500	-	-	-	-	2,482,500	102,100	-	102,100	-	-	2,584,600
Nonmandatory Transfers	-	-	-	-	-	-	-	-	-	-	-	-
Total E&G	42,697,700	15,007,000	3,326,900	-	-	61,031,600	5,113,200	1,541,000	6,654,200	-	-	67,685,800
<b>AUXILIARY ENTERPRISES</b>												
	-	-	-	-	-	-	168,700	-	168,700	11,045,300	-	11,214,000
<b>HOSPITALS</b>												
	-	-	-	-	-	-	-	-	-	-	-	-
Grand Total	42,697,700	15,007,000	3,326,900	-	-	61,031,600	5,281,900	1,541,000	6,822,900	11,045,300	-	78,899,800

CHE BUDGET REQUEST FORM BR-6  
 BUDGETED EXPENDITURES BY PROGRAM AND OBJECT  
 (Page 1 of 3)

Institution: Western Kentucky University Fiscal Year: 1987/88

	<u>Budget</u>
<b>EDUCATIONAL AND GENERAL</b>	
<b>Instruction</b>	
Personnel Costs	27,604,200
Operating Expenses	1,341,800
Grants, Loans, or Benefits	14,700
Debt Service	-0-
Capital Outlay	219,200
Subtotal	29,179,900
<b>Research</b>	
Personnel Costs	284,400
Operating Expenses	92,100
Grants, Loans, or Benefits	-0-
Debt Service	-0-
Capital Outlay	14,000
Subtotal	390,500
<b>Public Service</b>	
Personnel Costs	1,365,200
Operating Expenses	440,200
Grants, Loans, or Benefits	-0-
Debt Service	-0-
Capital Outlay	140,400
Subtotal	1,945,800
<b>Libraries</b>	
Personnel Costs	2,084,400
Operating Expenses	999,200
Grants, Loans, or Benefits	-0-
Debt Service	-0-
Capital Outlay	17,800
Subtotal	3,101,400
<b>Academic Support</b>	
Personnel Costs	2,841,600
Operating Expenses	697,100
Grants, Loans, or Benefits	600
Debt Service	-0-
Capital Outlay	164,100
Subtotal	3,703,400
<b>Student Services</b>	
Personnel Costs	3,490,700
Operating Expenses	1,052,300
Grants, Loans, or Benefits	803,500
Debt Service	-0-
Capital Outlay	11,600
Subtotal	5,358,100
<b>Institutional Support</b>	
Personnel Costs	5,681,000
Operating Expenses	2,006,400
Grants, Loans, or Benefits	2,200
Debt Service	-0-
Capital Outlay	395,600
Subtotal	8,085,200

CHE BUDGET REQUEST FORM BR-6  
 BUDGETED EXPENDITURES BY PROGRAM AND OBJECT  
 (Page 2 of 3)

Institution: Western Kentucky University Fiscal Year: 1987/88

	<u>Budget</u>
<b>EDUCATIONAL AND GENERAL (CONT'D)</b>	
Operation and Maintenance of Plant	
Personnel Costs	3,668,100
Operating Expenses	692,000
Utilities	2,482,000
Grants, Loans, or Benefits	-0-
Debt Service	-0-
Capital Outlay	99,400
Subtotal	6,941,500
Student Financial Aid	
Personnel Costs	3,600
Operating Expenses	-0-
Grants, Loans, or Benefits	6,391,800
Debt Service	-0-
Capital Outlay	-0-
Subtotal	6,395,400
Mandatory Transfers	
Personnel Costs	-0-
Operating Expenses	-0-
Grants, Loans, or Benefits	3,400
Debt Service	2,581,200
Capital Outlay	-0-
Subtotal	2,584,600
Nonmandatory Transfers	
Personnel Costs	-0-
Operating Expenses	-0-
Grants, Loans, or Benefits	-0-
Debt Service	-0-
Capital Outlay	-0-
Subtotal	-0-
<b>TOTAL EDUCATIONAL AND GENERAL</b>	
Personnel Costs	47,023,200
Operating Expenses	7,321,100
Utilities	2,482,000
Grants, Loans, or Benefits	7,216,200
Debt Service	2,581,200
Capital Outlay	1,062,100
Subtotal	67,685,800
<b>AUXILIARY ENTERPRISES</b>	
Personnel Costs	3,922,400
Operating Expenses	5,986,300
Grants, Loans, or Benefits	800
Debt Service	1,105,400
Capital Outlay	199,100
Subtotal	11,214,000

CHE BUDGET REQUEST FORM BR-6  
 BUDGETED EXPENDITURES BY PROGRAM AND OBJECT  
 (Page 3 of 3)

Institution: Western Kentucky University Fiscal Year: 1987/88

	<u>Budget</u>
<b>HOSPITALS</b>	
Personnel Costs	0
Operating Expenses	0
Grants, Loans, or Benefits	0
Debt Service	0
Capital Outlay	0
Subtotal	0
<b><u>GRAND TOTAL</u></b>	
Personnel Costs	50,845,600
Operating Expenses	13,307,400
Utilities	2,482,000
Grants, Loans, or Benefits	7,217,000
Debt Service	3,686,600
Capital Outlay	1,261,200
Subtotal	78,899,800
TOTAL	78,899,800

CHE BUDGET REQUEST SUMMARY  
 CONSOLIDATED INSTITUTIONAL PRIORITIES  
 OPERATING AND CAPITAL BUDGETS  
 STATE GENERAL FUND APPROPRIATION INCREASE

Institution: Western Kentucky University

Priority Ranking	Item	Budget	Request 1988/90	Request 1989/90
1.	Fringe Benefits	0	\$ 303,600	\$ 454,000
2.	Utilities	0	182,000	161,000
3.	Debt Service (Fixed Cost)	0	41,000	2,900
4.	Salary and Wage Increases	0	1,705,400	1,790,660
5.	Growth Impact Faculty	0	2,628,000	1,505,000
6.	Growth Impact Faculty	0	955,700	3,177,700
7.	Growth Impact Staff	0	605,000	721,000
8.	Desegregation	0	100,000	106,000
9.	Scholarships and Fellowships	0	438,000	500,000
10.	Library Support	0	178,000	411,100
11.	Instructional & Research Equipment	0	800,000	
12.	Software	0	200,000	
13.	College of Business Administration	0	322,000	312,500
14.	Debt Service (E & G Facilities)	C	1,454,600	5,005,600
15.	Maintenance	0	854,000	
16.	Continuing Education/Hotel Facility	C		10,193,000
17.	Television Cameras	0	110,000	
18.	Cluster Controller	0	54,600	
19.	Upgrade VAX 8650	0	400,000	
20.	Central Processor	0	721,000	
21.	Disk Drives	0	89,000	
22.	Residence Halls-Improvements	C	5,000,000	
23.	Residence Halls-New	C	13,500,000	
24.	Student Housing Development	C	3,380,000	
25.	Kentucky Center for Folk Arts & Crafts	0	246,000	394,000
26.	Tape Controller	0	51,500	
27.	Electron Microscope	0	70,000	
28.	Garbage Truck	0	60,000	
TOTAL			\$34,449,400	\$24,734,460

C-Capital  
 O-Operating

CHE STUDENT INFORMATION FORM SI-1  
 FULL-TIME EQUIVALENT (FTE) ENROLLMENT

Institution: Western Kentucky University

	Actual Fall <u>1986</u>	<u>Estimate</u>		
		Fall <u>1987</u>	Fall <u>1988</u>	Fall <u>1989</u>
Undergraduate	8436	9419	10456	11550
Graduate	861	891	891	891
First Professional				
Law				
Medicine	0	0	0	0
Dentistry				
Pharm-D				
House Staff	0	0	0	0
Post-Doctoral	0	0	0	0
Total	9297	10310	11347	12441



CHE STUDENT INFORMATION FORM SI-2  
 HEADCOUNT ENROLLMENT

Institution: Western Kentucky University

	<u>Estimate</u>			
	<u>Actual</u> Fall <u>1986</u>	<u>Fall</u> <u>1987</u>	<u>Fall</u> <u>1988</u>	<u>Fall</u> <u>1989</u>
Undergraduate				
Full-Time	8092	9090	10160	11290
Part-Time	2184	2270	2300	2320
Graduate				
Full-Time	384	400	400	400
Part-Time	1597	1650	1650	1650
First Professional				
Law				
Full-Time				
Part-Time				
Medicine				
Full-Time	0	0	0	0
Part-Time				
Dentistry				
Full-Time				
Part-Time				
Pharm-D				
Full-Time				
Part-Time				
House Staff	0	0	0	0
Post-Doctoral	0	0	0	0
Total	12257	13410	14510	15660

CHE STUDENT INFORMATION FORM SI-3  
DEGREES AND OTHER FORMAL AWARDS CONFERRED

Institution: Western Kentucky University

	<u>Actual Estimate*</u>		<u>Estimate</u>		
	<u>1985/86</u>	<u>1986/87</u>	<u>1987/88</u>	<u>1988/89</u>	<u>1989/90</u>
<b>Degrees</b>					
Undergraduate					
Associate	213	220	220	220	220
Bachelors	1213	1160	1190	1180	1380
Subtotal	1426	1380	1410	1400	1600
Graduate					
Masters/	476	455	455	455	455
Specialist					
Doctoral	0	0	0	0	0
Subtotal	476	455	455	455	455
First Professional					
Law					
Medicine					
Dentistry	0	0	0	0	0
Pharm-D					
Subtotal					
<b>Total Degrees</b>	<b>1902</b>	<b>1835</b>	<b>1865</b>	<b>1855</b>	<b>2055</b>
Other Formal Awards (Nondegree)	0	0	0	0	0
<b>Total Degrees and Other Formal Awards</b>	<b>1902</b>	<b>1835</b>	<b>1865</b>	<b>1855</b>	<b>2055</b>

\*1986/87 Degrees not available until August 15, 1987

CHE STUDENT INFORMATION FORM SI-4  
 PERCENTAGE DISTRIBUTION OF HEADCOUNT ENROLLMENT BY RESIDENCY STATUS

Institution: Western Kentucky University

	<u>Estimate</u>			
	<u>Actual Fall 1986</u>	<u>Fall 1987</u>	<u>Fall 1988</u>	<u>Fall 1989</u>
Resident	11015	12070	13060	14095
Nonresident	<u>1242</u>	<u>1340</u>	<u>1450</u>	<u>1565</u>
	12257	13410	14510	15660