

1973

Industrial Resources: Rowan County - Morehead

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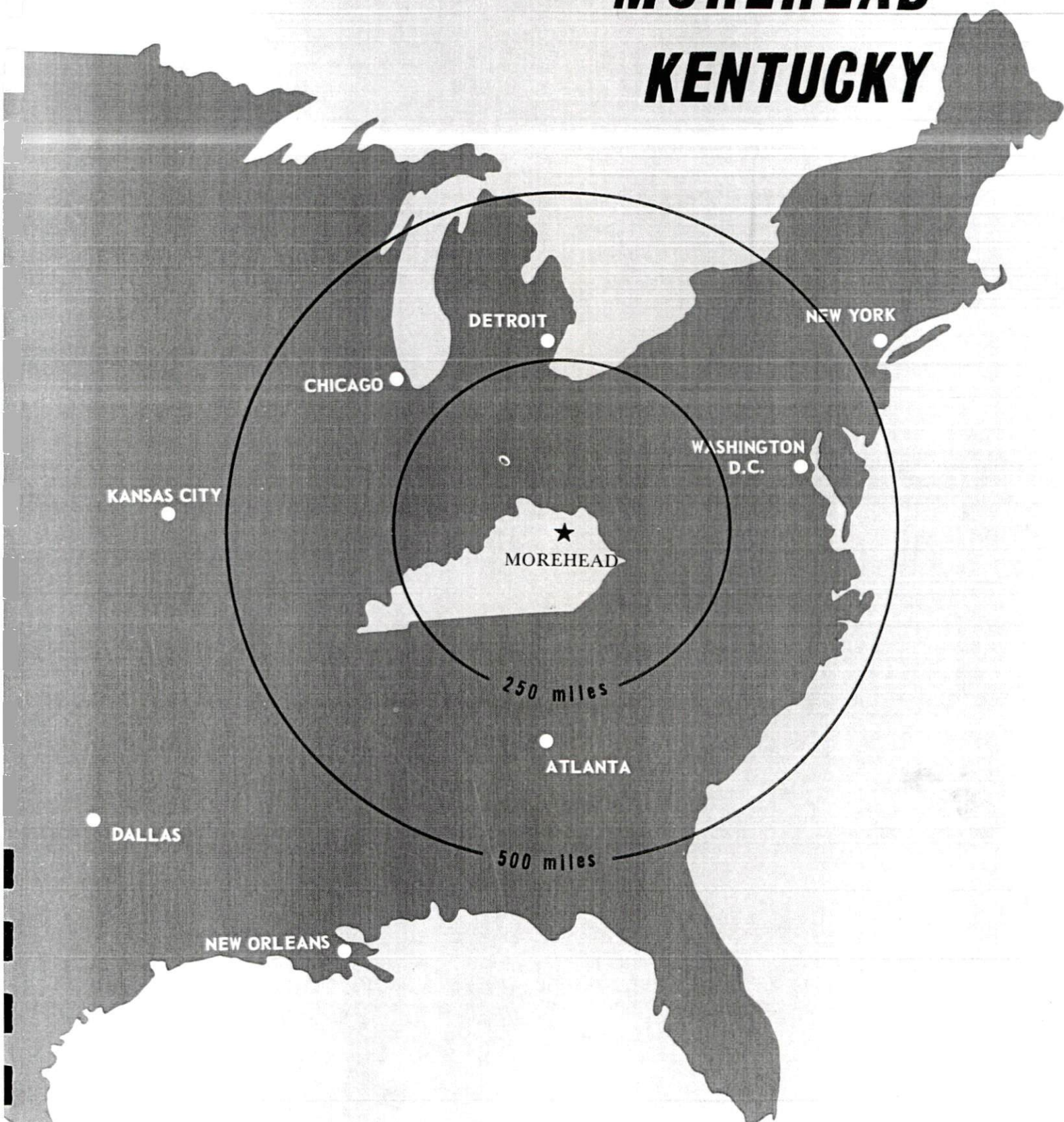
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INDUSTRIAL RESOURCES

MOREHEAD ***KENTUCKY***



ROWAN COUNTY, KENTUCKY

MOREHEAD INDUSTRIAL SITES

1973

Kentucky Library WKU

MOREHEAD INDUSTRIAL SITES

1973

For more information about the following sites, contact Mr. Larry C. Breeze, Chairman of Industrial Committee, Morehead Chamber of Commerce, Morehead, Kentucky; or the Kentucky Department of Commerce, Capital Plaza Office Tower, Frankfort, Kentucky.

SITE #3: ACREAGE: 17 acres

LOCATION: In county, 3 1/2 miles northwest of Morehead and 1/2 mile north of I-64 interchange

ZONING: None

HIGHWAY ACCESS: Kentucky 32 forms north boundary of site, and is one-half mile from I-64 interchange

RAILROAD: Not rail served

WATER: Morehead Utility Plant Board

SIZE LINE: 6-inch line along Kentucky 32

GAS: Morehead Utility Plant Board

SIZE MAIN: 4-inch main one-fourth mile from site

ELECTRICITY: Fleming-Mason RECC

SEWERAGE: Package plant necessary

OWNERSHIP: City of Morehead

SITE #4: ACREAGE: 30 acres

LOCATION: In county, approximately 1 1/2 miles southwest of Morehead on U. S. 60

ZONING: None

HIGHWAY ACCESS: Access road needed to U. S. 60, easement for access road has been obtained

RAILROAD: Chessie System rail located along southern boundary of site

WATER: Morehead Utility Plant Board

SIZE LINE: 16-inch along north side of U. S. 60

GAS: Delta Natural Gas Company

SIZE MAIN: 2-inch main on north and east boundaries of site

ELECTRICITY: Kentucky Utilities Company

SEWERAGE: Package plant necessary

OPTIONED BY: Morehead-Rowan County Industrial Committee

SITE #5: ACREAGE: 26.7 acres

LOCATION: In county, approximately 1 1/2 miles southwest of Clearfield

ZONING: None

HIGHWAY ACCESS: McBrayer Road is located along portions of the northwest boundary of site

RAILROAD: Not rail served

WATER: Morehead Utility Plant Board

SIZE LINE: 8-inch line approximately 800 feet to the northeast across McBrayer Road

GAS: Delta Natural Gas Company

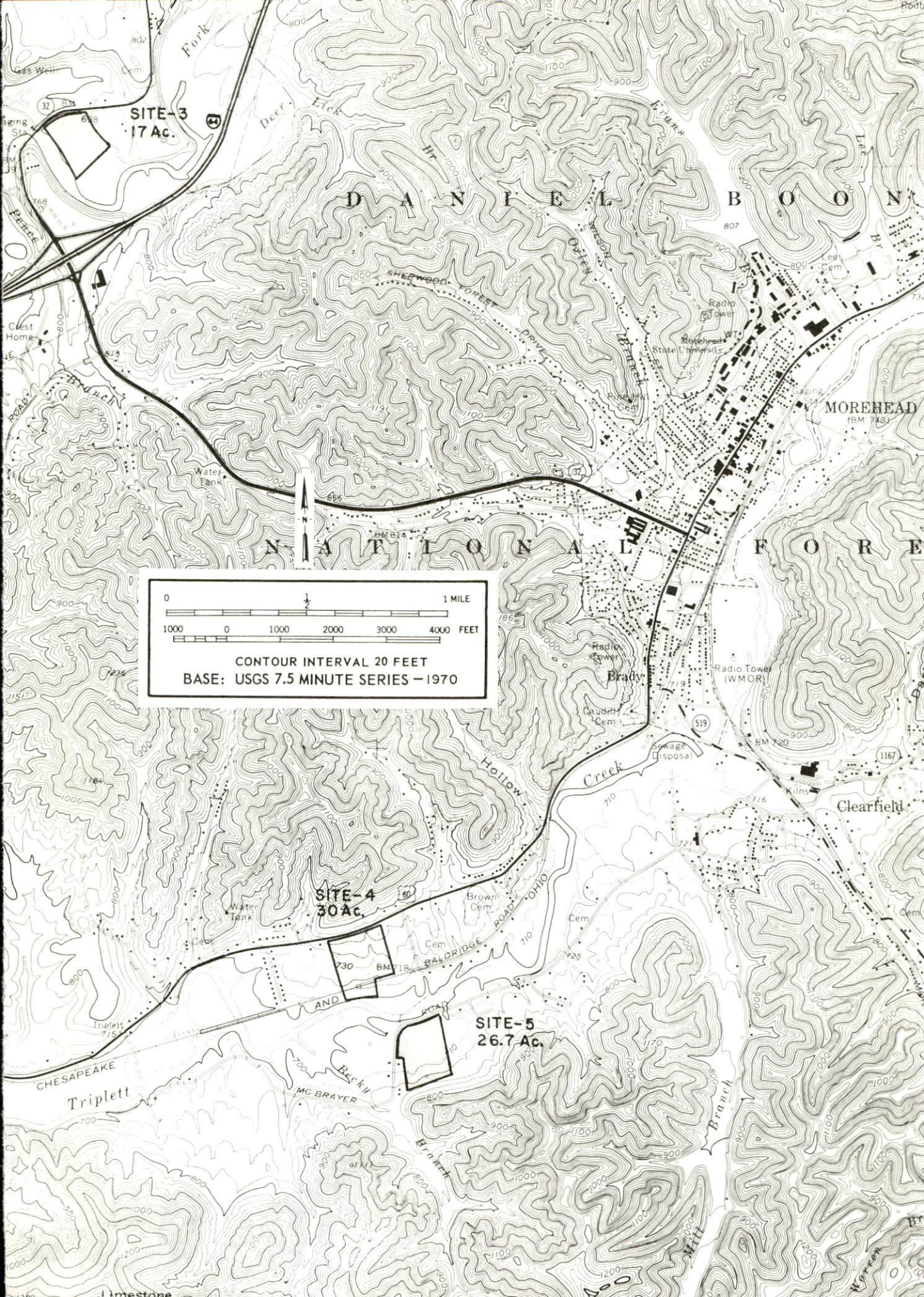
SIZE MAIN: 4-inch main on site

ELECTRICITY: Kentucky Utilities Company

SEWERAGE: Package plant necessary

OPTIONED BY: Morehead-Rowan County Industrial Committee

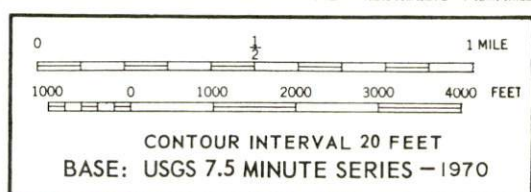
NOTE: The 100-year Frequency Flood Elevation - 705 feet, data furnished by Corps of Engineers based on 1964 flood profiles. A higher flood occurred in 1939 but due to insufficient data could not be computed at site location.



SITE-3
17 Ac.

SITE-4
30 Ac.

SITE-5
26.7 Ac.



INDUSTRIAL RESOURCES

MOREHEAD, KENTUCKY

Prepared by

The Kentucky Department of Commerce

in cooperation with

The Morehead Chamber of Commerce

1973

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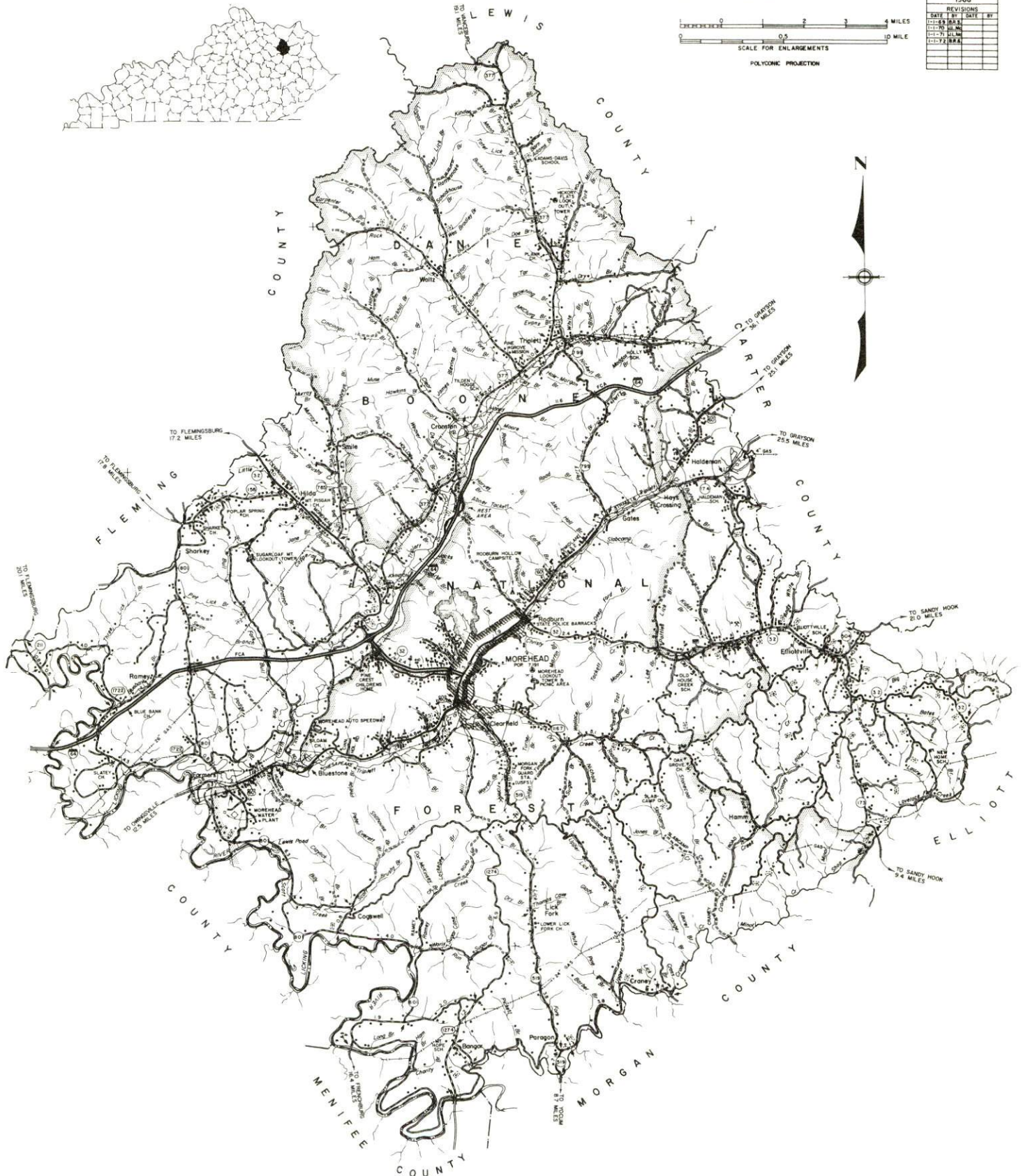
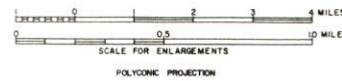
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GENERAL HIGHWAY MAP ROWAN COUNTY KENTUCKY

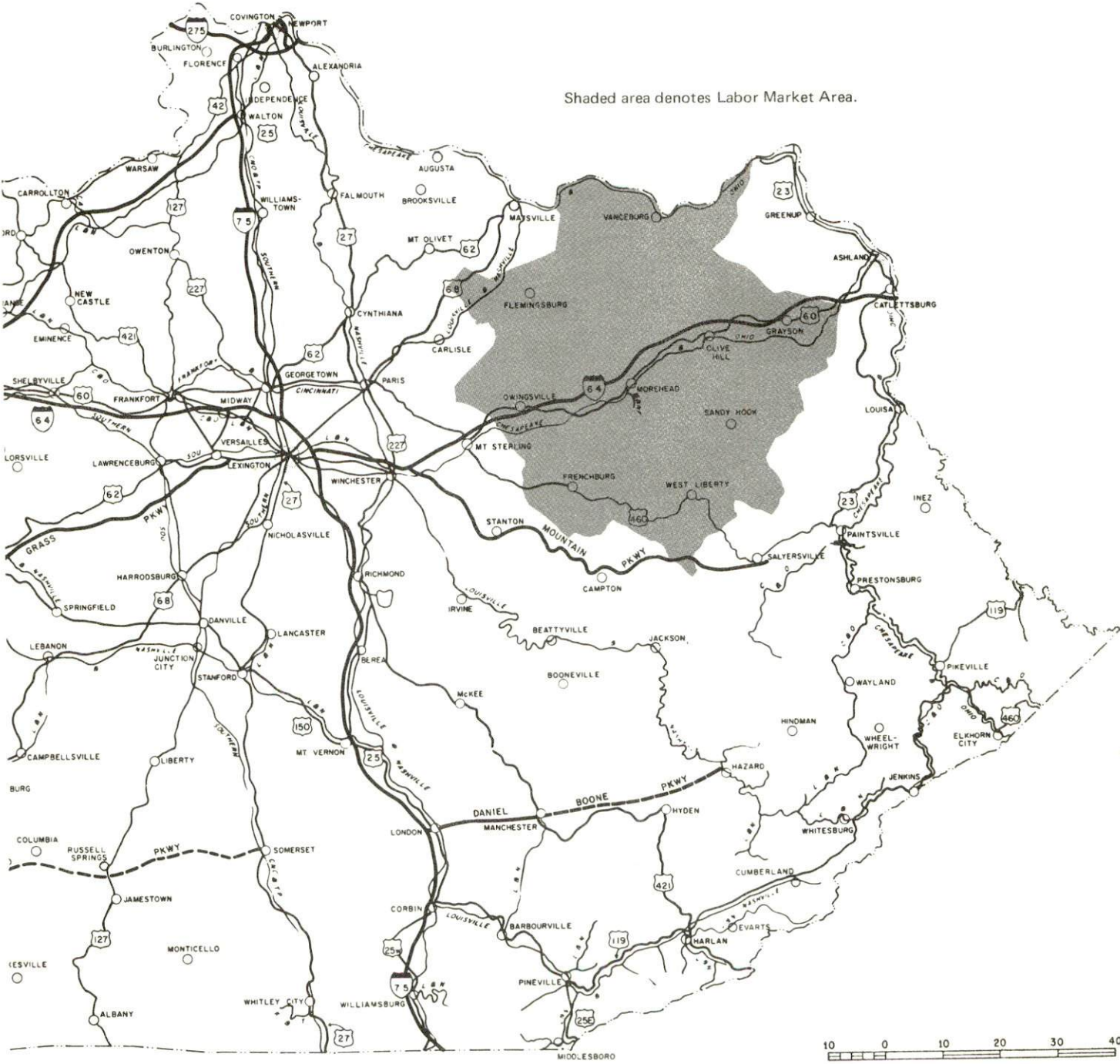
PREPARED BY THE
KENTUCKY DEPARTMENT OF HIGHWAYS
DIVISION OF PLANNING

IN COOPERATION WITH THE
U.S. DEPARTMENT OF TRANSPORTATION
FEDERAL HIGHWAY ADMINISTRATION

ORIGINAL DATA 1968			
REVISIONS			
DATE	BY	DATE	BY
11-1-68	W.M.		
11-1-68	W.M.		
11-1-68	W.M.		
11-1-68	W.M.		
11-1-68	W.M.		
11-1-68	W.M.		
11-1-68	W.M.		
11-1-68	W.M.		
11-1-68	W.M.		



MOREHEAD LABOR MARKET AREA



MOREHEAD, KENTUCKY - A RESOURCE PROFILE

Morehead, the home of Morehead State University, is situated in the Knobs physiographic region of Kentucky. Morehead is the county seat of Rowan County and had a 1970 population of 7,191. Rowan County, which covers 290 square miles, had a 1970 population of 17,010. Morehead is located 67 miles east of Lexington, 147 miles east of Louisville, 53 miles west of Ashland, and 148 miles southeast of the Covington-Cincinnati area.

The Economic Framework

Total employment in Rowan County averaged 4,680 in 1971 with agriculture providing 300 jobs, manufacturing 660, trade and services 1,100, and government 1,660. Since 1962, manufacturing employment has decreased slightly because of the shutdown of a clay products plant in the county. Major industrial products are men's and boys' dungarees, lumber and pallets.

Per capita personal income in the county in 1970 was \$1,858. Between 1960 and 1970, per capita personal income in the county increased approximately 124 percent.

The Morehead labor market area includes Rowan and the seven surrounding counties. In 1971, employment in the labor market area averaged 22,250 with agriculture providing 5,520 jobs, manufacturing 3,290, trade and services 3,570, and government 4,680. Industrial employment in this area has increased over 38 percent since 1962 with sharpest gains in the leather and apparel industries.

Despite industrial gains in recent years, this area still has a deficit of 4,883 manufacturing jobs when measured against the national industrial employment-population ratio. This indicates an area where potential for additional manufacturing production is excellent.

Resources for Growth

1. There is a current estimated labor supply of 12,475 men and 9,360 women available for industrial jobs in the labor market area. In addition, 4,820 young men and 4,290 young women will become 18 years of age by 1979 and potentially available for work.

2. Morehead is served by The Chessie System, which provides a variety of rail services. Three truck lines serve Morehead providing freight services to and from this area. Interstate 64, U. S. Highway 60

and Kentucky highways 32 and 519 furnish highway access to the town. Local air service is available at the Morehead-Rowan County Airport. Commercial air service is available at Lexington's Blue Grass Field, 67 miles away.

3. Morehead is supplied electric power by Kentucky Utilities Company. Electricity for Rowan County is furnished by Kentucky Utilities Company, Clark RECC, Fleming-Mason RECC, and Grayson RECC. Natural gas is supplied to Morehead by the Morehead Utility Plant Board, while the Delta Natural Gas Company serves parts of Rowan County. Morehead has one propane distributor and two distillate fuel oil distributors.

4. The Rowan County School System provides educational facilities for more than 2,700 students in Rowan County.

Morehead State University, located in Morehead, awards two undergraduate degrees based on four-year programs -- the Bachelor of Arts and the Bachelor of Science. The university also awards four associate degrees based on two-year programs -- the Associate of Applied Arts, Associate of Applied Science, Associate of Arts, and Associate of Science. The graduate degrees offered by Morehead State University are the Masters of Arts in Education; Masters of Arts with emphasis in English, history, or psychology; Master of Science with emphasis in biology or chemistry; Master of Music; Master of Music Education; and Master of Business Education. The University also awards a Doctorate degree in Education in cooperation with the University of Kentucky.

In addition to Morehead State University, there are three universities, two senior colleges, one junior college and three community colleges located within a 70-mile radius of Morehead.

In addition, the Rowan County Area Vocational Education Center, located in Morehead, offers courses in five areas. Ashland State Vocational-Technical School, the nearest state vocational school to Morehead, offers courses in 16 educational areas.

Community Programs for Improvement

Recent:

Four new businesses have been established.

An office building has been completed.

Three businesses have renovated their buildings.

One business is presently renovating facilities.

Planned:

A community park and recreation area is planned.

Two housing projects are planned for Morehead. One project will contain 100 units and the other will contain 52 units.

Expansion of the sewage treatment plant to a designed capacity for a population of 28,000 people has been planned.

Morehead has planned resurfacing of five city streets.

The construction of a new Bridge Street bridge over Triplett Creek has been proposed.

A new mental health facility will be under construction soon with a planned completion date of October 1973.

Extension of the city limits is planned.

A 12-unit apartment complex will be built.

Plans have been made for a shopping center near Interstate 64.

A proposed new restaurant will soon be under construction.

General Telephone Company has planned a 2.7 million dollar service improvement and expansion program for the Morehead area.

Recreation, Entertainment and Livability

Carter Caves State Resort Park, near Olive Hill, is located 14 miles from Morehead. The resort facilities include lodge, camp sites, swimming pool, 9-hole and miniature golf courses, boat rental and dock, picnic and playground area, and guided tours through three electrically lighted caves.

Grayson Lake State Park, 29 miles away, near Grayson, has a 1,500-acre lake as its center of attraction. The park offers camping sites, beach and bathhouse, and picnic areas.

The Cave Run Reservoir, now under construction, is located near Farmers, approximately 12 miles from Morehead. The reservoir, when filled, will cover some 8,270 acres making it Kentucky's fifth largest lake. Recreation facilities will include a lodge, campgrounds, swimming pool, beach, boat ramps and marina, picnic areas, and a fish hatchery.

Morehead is located in the Daniel Boone National Forest. This forest encompasses about 1.5 million acres of Kentucky land and provides many recreational, picnic and camping areas.

THE LABOR MARKET

POPULATION TRENDS

Area	Population			Percent Change	
	1970	1960	1950	1960-70	1950-60
Morehead	7,191	4,170	3,102	+72.4	+34.4
Labor Market Area	89,818	88,406	96,666	+ 1.6	- 8.5
Rowan County	17,010	12,808	12,708	+32.8	+ 0.8
Bath County	9,235	9,114	10,410	+ 1.3	-12.4
Carter County	19,850	20,817	22,559	- 4.6	- 7.7
Elliott County	5,933	6,330	7,085	- 6.3	-10.7
Fleming County	11,366	10,890	11,962	+ 4.4	- 9.0
Lewis County	12,355	13,115	13,520	- 5.8	- 3.0
Menifee County	4,050	4,276	4,798	- 5.3	-10.9
Morgan County	10,019	11,056	13,624	- 9.4	-18.8

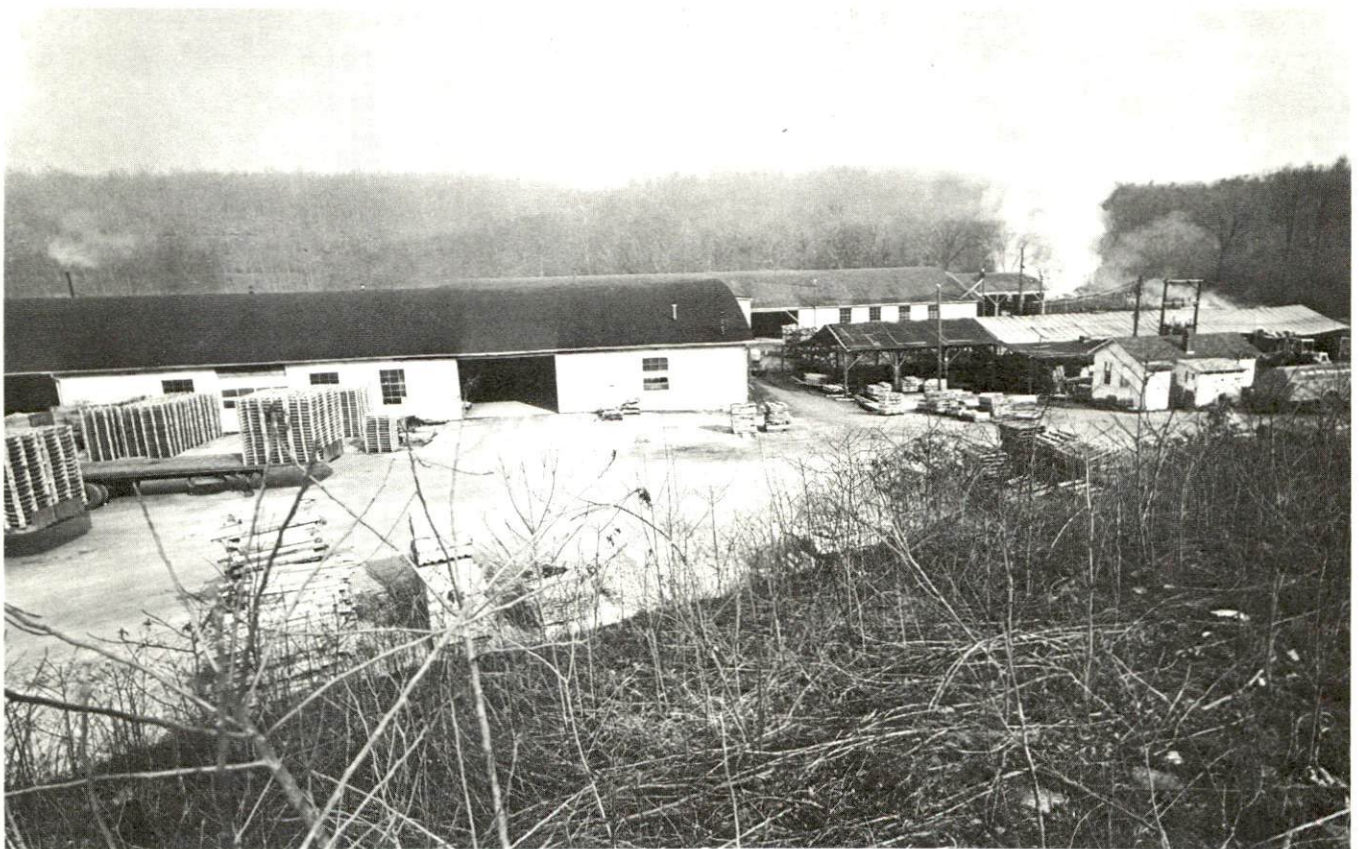
Source: U. S. Department of Commerce, Bureau of the Census, Census of Population, 1970, 1960, 1950.

GENERAL EMPLOYMENT CHARACTERISTICS, 1971

Major Employment Group	Employment	
	Rowan County	Labor Market Area
TOTAL	4,680	22,250
Agricultural	300	5,520
Nonagricultural	4,380	16,730
Manufacturing	660	3,288
Government	1,660	4,680
Trade and Services	1,102	3,570
Other	958	5,192

Source: Kentucky Department of Economic Security, Division of Research and Statistics.

TWO OF MOREHEAD'S WOOD-RELATED INDUSTRIES





COWDEN MOREHEAD COMPANY

MANUFACTURING EMPLOYMENT TRENDS BY INDUSTRY
MARCH 1972 AND 1962

Industry	Rowan County			Labor Market Area		
	1972	1962	% Change	1972	1962	% Change
TOTAL	664	749	- 11.3	3,126	2,262	+ 38.2
Food & Kindred Products	33	40	- 17.5	46	57	- 19.3
Tobacco	1	1	0	1	2	- 50.0
Apparel, Textiles, Leather	247	193	+ 28.0	1,972	844	+133.6
Lumber, Furniture	284	298	- 4.7	538	555	- 3.1
Printing, & Publishing, Paper	33	16	+106.2	138	32	+331.2
Chemicals, Petroleum & Coal, Rubber	55	56	- 1.8	55	56	- 1.8
Stone, Clay & Glass	11	145	- 92.4	240	596	- 59.7
Machinery, Metal Products, Equipment	0	0	0	136	120	+ 13.3

Source: Kentucky Department of Economic Security, Number of Workers in Manufacturing Industries Covered by Kentucky Unemployment Insurance Law Classified by Industry and County, March 1972, March 1962.

MOREHEAD MANUFACTURING FIRMS,
THEIR PRODUCTS AND EMPLOYMENT

Firm	Product	Employment		
		Total	Male	Female
Consolidated Ready Mix	Concrete	7	6	1
Cowden Morehead Company	Men's and boys' dungarees	276	28	248
East Kentucky Paving Co.	Asphalt paving	5		
East Kentucky Printing Company	Job printing	4	2	2
Drew Evans Tie Company	Lumber	21	20	1
Gregory Co., Inc.	Rough lumber and dimension stock	57	56	1
Kentucky Art Plaques	Decorative laminated plaques	9	6	3
Lexington Concrete Products, Inc.	Concrete blocks	28	28	0
The Morehead News	Job printing	21	10	11
Spring Grove Dairy	Fluid and ice milk	37	35	2

(cont.)

<u>Firm</u>	<u>Product</u>	<u>Employment</u>		
		<u>Total</u>	<u>Male</u>	<u>Female</u>
J. C. Wells and Sons, Inc.	Pallets	46	45	1
R. L. Wells Lumber Co., Inc.	Pallets	62	60	2
Ray L. White & Sons, Inc.	Pallets, hardwood dimension	87	85	2

Source: Kentucky Department of Commerce, 1973 Kentucky Directory of Manufacturers.

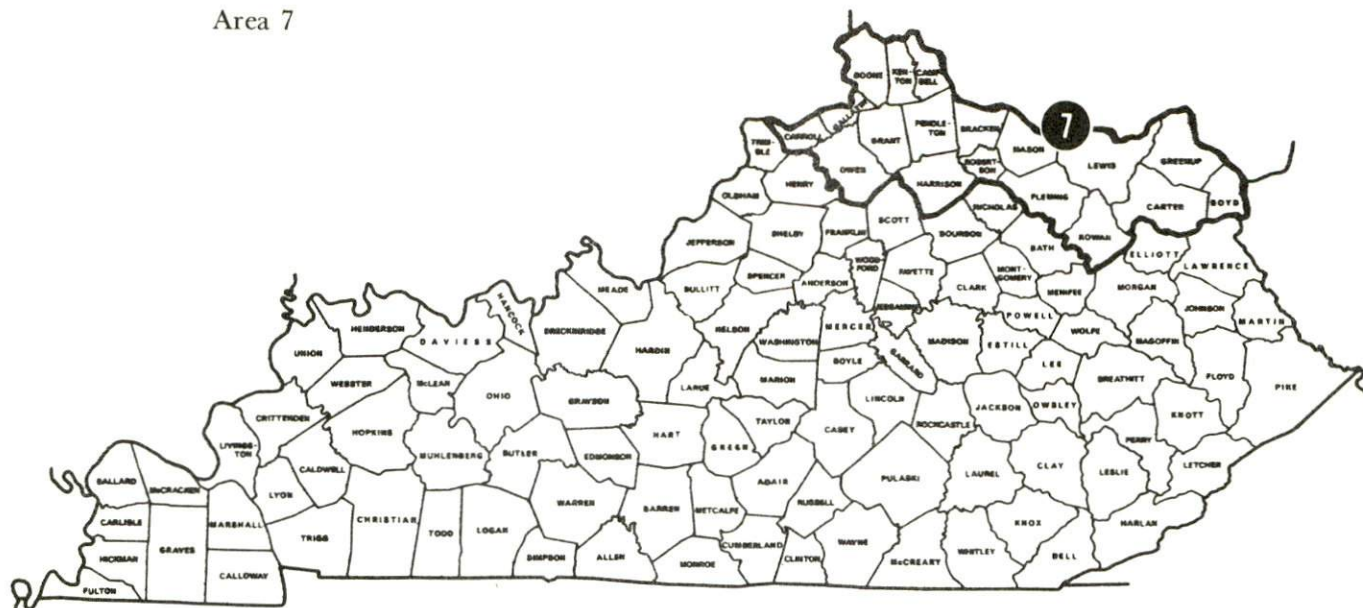
AREA OCCUPATIONAL WAGE RATES

Reliable wage data for specific communities are not available for publication. The best source for manufacturing wages in Morehead are the major firms listed in this survey. The Department of Commerce will assist in obtaining data by specific occupation for a specific community.

Associated Industries of Kentucky publishes an excellent annual Survey of Wages and Related Practices. This survey shows wages for eight regions of the state but not for specific communities. It does give a good indication of competing rates in the area.

Morehead is in Area 7 which includes the counties shown on the inset map.

Area 7



A sample of wages by occupation in this area are shown below.

Job Classification	PRODUCTION EMPLOYEES -- HOURLY			Weighted Averages
	Firms and Employees	R A T E S R E P O R T E D		
Assembler (C)	3/77	55--\$2.50-\$2.99	8--\$3.00-\$3.49 14--\$3.50-\$3.99	\$2.84
Inspector (C)	1/4	4--\$3.00-\$3.49		\$3.31
Machinist (D)	5/145	2--\$2.00-\$2.49 3--\$2.50-\$2.99	139--\$3.00-\$3.49 1--\$3.50-\$3.99	\$3.35
Production Laborer	15/579	1--To--\$1.99 173--\$2.00-\$2.49	121--\$2.50-\$2.99 39--\$3.00-\$3.49 242--\$3.50-\$3.99 3--\$4.00-\$4.49	\$3.07
Punch Press Operator (C)	2/2	1--\$2.00-\$2.49	1--\$3.00-\$3.49	\$2.77
Sewing Machine Operator (A)	1/54	54--\$2.00-\$2.49		\$2.20
Welder (Arc and Acetylene) (C)	3/15	9--\$3.00-\$3.49	6--\$3.50-\$3.99	\$3.45
Fork Lift Operator	19/199	4--\$2.00-\$2.49 22--\$2.50-\$2.99	53--\$3.00-\$3.49 116--\$3.50-\$3.99	\$3.56
First Line Foreman or Supervisor	22/95	14--\$2.00-\$2.49 16--\$2.50-\$2.99 2--\$3.00-\$3.49	8--\$3.50-\$3.99 18--\$4.00-\$4.49 3--\$4.50-\$4.99 3--\$5.00-\$5.49 31--\$5.50-Up	\$5.13

Job	SERVICE EMPLOYEES -- HOURLY				Weighted Averages
Classification	Firms and Employees	R A T E S R E P O R T E D			
Crane Operator Overhead (B)	3/207	137--\$3.50-\$3.99	70--\$4.00-\$4.49		\$3.97
Electrician (B)	11/71	2--\$2.00-\$2.49 1--\$3.00-\$3.49	11--\$3.50-\$3.99 13--\$4.00-\$4.49	30--\$4.50-\$4.99 14--\$5.00-\$5.49	\$4.42
Laborer	14/387	5--To--\$1.99 18--\$2.00-\$2.49	58--\$2.50-\$2.99 208--\$3.00-\$3.49	98--\$3.50-\$3.99	\$3.29
Mechanic-Maintenance (All Around)	22/174	4--\$2.00-\$2.49 10--\$2.50-\$2.99 28--\$3.00-\$3.49	58--\$3.50-\$3.99 35--\$4.00-\$4.49 30--\$4.50-\$4.99	9--\$5.00-\$5.49	\$3.94
Sheet Metal Worker (Maintenance)	2/15	8--\$3.50-\$3.99	7--\$4.50-\$4.99		\$4.23
Welder	8/195	1--\$2.00-\$2.49 4--\$3.00-\$3.49	108--\$3.50-\$3.99 3--\$4.00-\$4.49	62--\$4.50-\$4.99 17--\$5.00-\$5.49	\$4.17

Job	OFFICE EMPLOYEES -- MONTHLY				Weighted
Classification	Firms and Employees	R A T E S R E P O R T E D			Averages
Draftsman	9/42	2--\$500-\$549 8--\$550-\$599	1--\$600-\$649 4--\$650-\$699	19--\$700-\$799 8--\$800-Up	\$723
File Clerk	9/81	20--To--\$349	30--\$350-\$399	31--\$400-\$449	\$377
Secretary-- Junior	15/59	7--\$400-\$449 7--\$450-\$499 6--\$500-\$549	11--\$550-\$599 15--\$600-\$649 9--\$650-\$699	4--\$700-\$799	\$571
Stenographer-- Junior	8/95	2--\$350-\$399 54--\$400-\$449	8--\$500-\$549 28--\$550-\$599	3--\$600-\$649	\$484
Telephone Operator- Receptionist	16/19	1--To--\$349 6--\$350-\$399	5--\$400-\$449 6--\$450-\$499	1--\$600-\$649	\$424
Typist	11/23	5--To--\$349	7--\$350-\$399	11--\$400-\$449	\$381

By permission of Associated Industries of Kentucky, 200 West Chestnut Street, Louisville,
Kentucky 40202

LABOR ORGANIZATIONS

Union

Representing manufacturing workers at:

United Garment Workers of
America

Cowden Morehead Company

ESTIMATED MALE LABOR SUPPLY MOREHEAD LABOR MARKET AREA

<u>Area</u>	<u>Current</u>			<u>Future</u>	
	<u>Total</u>	<u>Not in Labor Force</u>	<u>Unemployed</u>	<u>Under- employed</u>	<u>Reaching 18 Yrs. of Age by 1979</u>
Labor Market					
Area	12,476	5,840	1,728	4,908	4,818
Rowan	4,003	1,679	350	1,974	692
Bath	1,124	500	257	367	499
Carter	2,052	1,051	420	581	1,133
Elliott	1,049	550	203	296	340
Fleming	890	427	83	380	592
Lewis	1,156	506	148	502	698
Meniffee	648	381	151	116	250
Morgan	1,554	746	116	692	614

Sources: Kentucky Department of Economic Security, Kentucky Labor Supply Estimates by County, 1972. Kentucky Department of Commerce, Future Labor Supply by 1979.

ESTIMATED FEMALE LABOR SUPPLY MOREHEAD LABOR MARKET AREA

<u>Area</u>	<u>Current</u>			<u>Future</u>	
	<u>Total</u>	<u>Not in Labor Force</u>	<u>Unemployed</u>	<u>Under- employed</u>	<u>Reaching 18 Yrs. of Age by 1979</u>
Labor Market					
Area	9,362	4,662	952	3,748	4,287
Rowan	2,399	689	190	1,520	537
Bath	1,060	518	143	399	451
Carter	2,123	1,396	240	487	1,017
Elliott	669	412	107	150	323
Fleming	803	386	47	370	527
Lewis	894	402	82	410	694
Meniffee	396	212	79	105	201
Morgan	1,018	647	64	307	535

Sources: Kentucky Department of Economic Security, Kentucky Labor Supply Estimates by County, 1972. Kentucky Department of Commerce, Future Labor Supply by 1979.

PER CAPITA PERSONAL INCOME

<u>Area</u>	<u>1970</u>	<u>1960</u>	<u>% Change</u>
Rowan County	\$1,858*	\$ 829	+124.1
Labor Market Area Range	\$1,209 to 2,314*	\$582 to 1,083	N. A.
Kentucky	3,099	1,581	+ 96.0
United States	3,933	2,216	+ 77.5

*Unadjusted for commuting.

Sources: University of Kentucky, Office of Development Services and Business Research, Per Capita Income in Kentucky. U. S. Department of Commerce, Bureau of Economic Analysis, Survey of Current Business, August 1972.

TRANSPORTATION

Rail

Line serving Morehead - The Chessie System

Services - Freight, switching, siding for 60 cars, two through trains daily, two trains (one eastbound and one westbound) make regular stops daily

For details on routing, schedules, rates, and services, contact:

General Manager, Freight Service
The Chessie System
603 B & O Central Building
2 North Charles Street
Baltimore, Maryland 21201

Truck Service

Company

Home Office

McLean Trucking Company
Point Express, Incorporated

Winston-Salem, North Carolina
Charleston, West Virginia

Other Freight Services

United Parcel Service

Shipping center at Maysville, Kentucky

HIGHWAY MILES AND TRUCK TRANSIT TIME IN DAYS FROM MOREHEAD, KENTUCKY, TO SELECTED MARKET CENTERS

City	Highway Miles	Delivery		City	Highway Miles	Delivery	
		Time TL				Time TL	
Atlanta, Ga.	433	2		Los Angeles, Calif.	2,254	7	
Birmingham, Ala.	463	2		Louisville, Ky.	147	2	
Chicago, Ill.	439	2		Nashville, Tenn.	276	2	
Cincinnati, Ohio	148	1		New Orleans, La.	818	3	
Cleveland, Ohio	400	2		New York, N. Y.	713	2	
Detroit, Mich.	414	2		Pittsburgh, Pa.	353	2	
Knoxville, Tenn.	239	2		St. Louis, Mo.	411	2	

Source: Point Express, Incorporated, Box 10185, Charleston, West Virginia 25312

Air

	<u>Local</u>	<u>Nearest Commercial</u>
	Morehead-Rowan County Airport	Blue Grass Field
Location:	5 1/2 miles southwest of Morehead	Lexington, 67 miles
Runways:	1 paved	3 paved
Length:	2,600 feet	6,500 feet, 3,500 feet, 3,500 feet
Traffic Control:	Wind sock	Tower, guards, approach control, ILS system, ground control
Lighting:		Approach lighting system, beacon, runways and obstruction lighted
Services:		80, 100 and 145 octane, jet fuel; major A & E repairs; storage; restaurant; Weather Bureau; flight instruction; charter service; taxi; U-Drive-It service; Eastern, Delta, Piedmont and Allegheny Airlines
Air Freight Service:		Space available basis

Bus

Southern Greyhound Bus Lines

Taxi

Seven companies, 24-hour service

Rental Services

Car rental, U-Haul, Easy Haul

POWER AND FUEL

Electricity

Company serving Morehead and Rowan County - Kentucky Utilities Company

Source of power - Kentucky Utilities Company

Total generating capacity - 1,215,000 KW

For industrial rates contact:

Kentucky Utilities Company
120 South Limestone
Lexington, Kentucky 40507

Company serving Rowan County - Clark RECC

Source of power - East Kentucky Power Cooperative

Total generating capacity - 548,000 KW

For industrial rates contact:

Clark RECC
P. O. Box 748, Route 15
Winchester, Kentucky 40391

Company serving Rowan County - Fleming-Mason RECC

Source of power - East Kentucky Power Cooperative

Total generating capacity - 548,000 KW

For industrial rates contact:

Fleming-Mason RECC
P. O. Drawer 328
Flemingsburg, Kentucky 41041

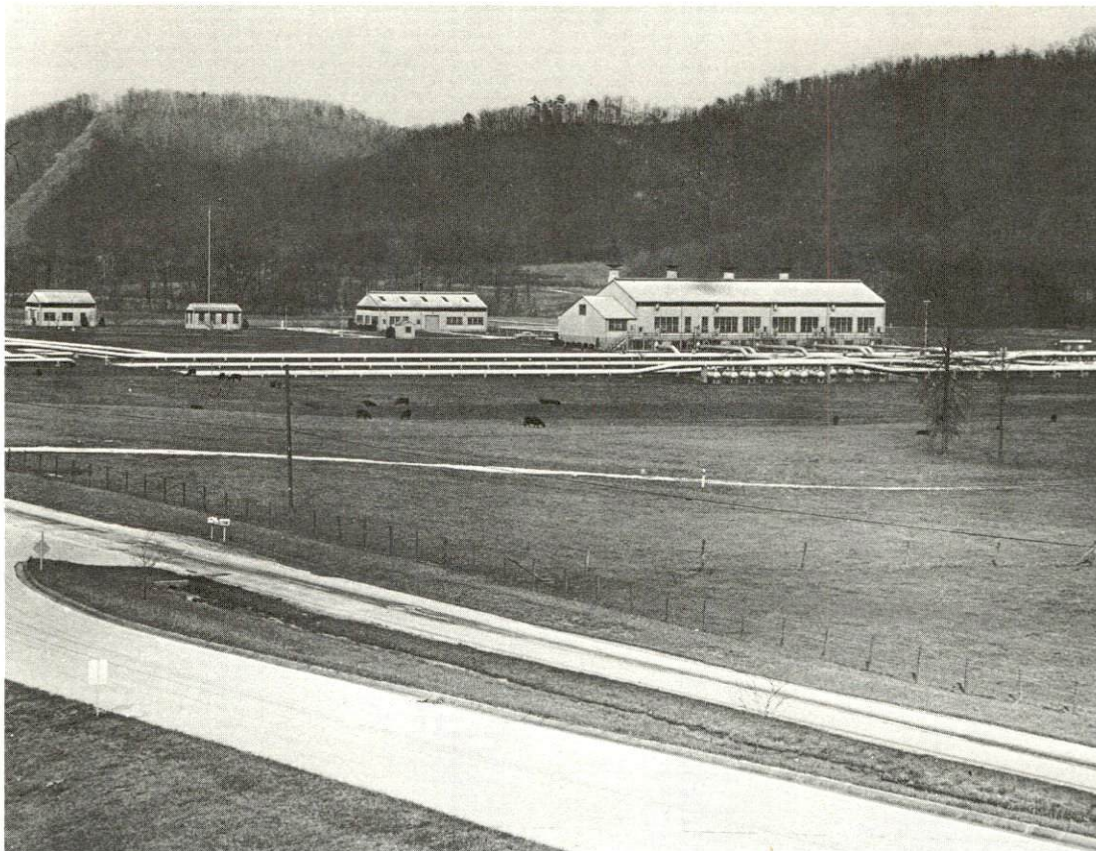
Company serving Rowan County - Grayson RECC

Source of power - East Kentucky Power Cooperative

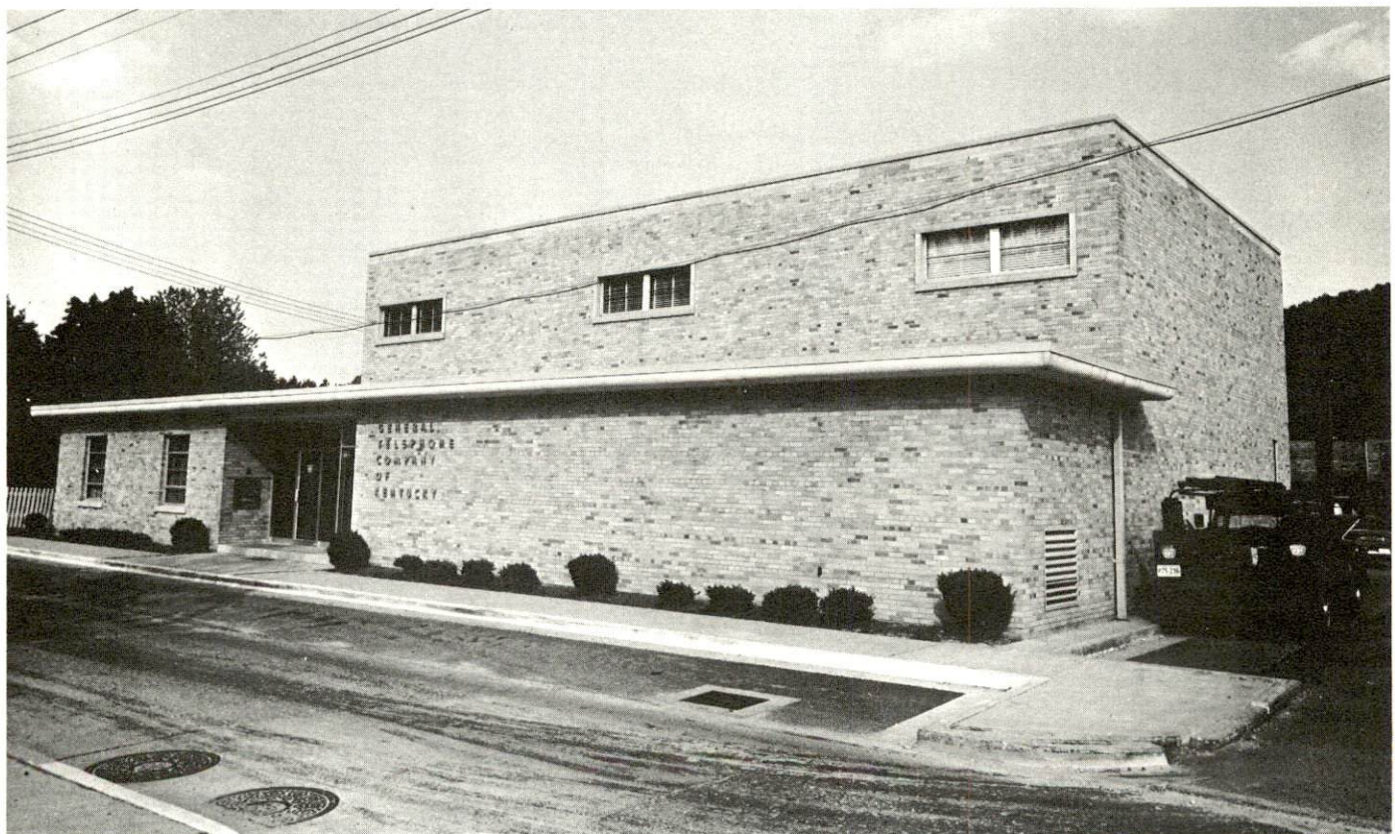
Total generating capacity - 548,000 KW

For industrial rates contact:

Grayson RECC
Grayson, Kentucky 41143



TENNESSEE GAS TRANSMISSION COMPANY
BOOSTER STATION



GENERAL TELEPHONE COMPANY OF KENTUCKY

Natural Gas

Company serving Morehead - Morehead Utility Plant Board
Source of supply - Tennessee Gas Pipeline Company
Size of transmission mains - 26 inches (supplier); 6 inches (distributor)
Distribution mains - 6, 4, 3 and 2 inches
Distribution pressure - 25 psi
Btu content - 1,000 per cubic foot
Specific gravity - .6
For rates and supplies contact:

Morehead Utility Plant Board
109 Bishop Avenue
Morehead, Kentucky 40351

Company serving parts of Rowan County - Delta Natural Gas Company
Source of supply - Tennessee Gas Pipeline Company
Size of transmission mains - 30 inches (supplier); 4 inches (distributor)
Distribution mains - 2 inches
Distribution pressure - 15 psi
Btu content - 1,012 per cubic foot
Specific gravity - .578
For rates and supplies contact:

Delta Natural Gas Company
116 Water Street
Owingsville, Kentucky

Other Fuels

Propane and butane - Ashland Oil and Refining Company, Morehead

Fuel oils

Distillate fuel oil - Ashland Oil and Refining Company - bulk plant in
Morehead; Williams-Nickell Oil Company, Morehead

Residual fuel oil - arrangements must be made with the refinery.

Low sulphur content coal - available from neighboring counties.

WATER AND SEWERAGE

Water

Company serving Morehead - Morehead Utility Plant Board
Source - Licking River
Treatment plant capacity - 1,500,000 gallons per day
Average daily consumption - 900,000 gallons
Peak daily consumption - 1,100,000 gallons
Type treatment - Flash mix, flocculator, settling and filtered
Storage capacity - 880,000 gallons
Size mains - 16, 10, 8, 6 and 4 inches*
Average pressure - 80 psi
Average temperature - 45 degrees F.

MONTHLY WATER RATES FOR WHOLESALE AND INDUSTRIAL CONSUMERS

First	2,000 gallons	\$2.00 Minimum
Next	4,000 gallons	.80 per 1,000 gallons
Next	4,000 gallons	.70 per 1,000 gallons
Next	20,000 gallons	.60 per 1,000 gallons
Next	20,000 gallons	.50 per 1,000 gallons
Next	250,000 gallons	.40 per 1,000 gallons
Over	300,000 gallons	.35 per 1,000 gallons

20 percent more outside the city limits

Company serving Morehead State University - Morehead State University
Water Plant
Source - Evans Branch Reservoir, Triplett Creek
Treatment plant capacity - 1,916,000 gallons per day
Average daily consumption - 450,000 gallons
Peak daily consumption - 600,000 gallons
Type treatment - Coagulated, settled, filtered, chlorinated, fluoridated
Storage capacity - 500,000 gallons
Size mains - 8, 6, and 4 inches
Average pressure - 75 psi
Average temperature - 58 degrees F.

*Presently under construction is a 10-inch water main to serve Minor Clark Fish Hatchery and United States Forest Service recreation areas, near Cave Run Reservoir, in Rowan and Bath Counties.

Name of water district - Rowan Water, Incorporated
 Area served - Rowan County
 Date when water district began operating - April 1970
 Source of supply of treated water - Morehead Utility Plant Board
 Average amount of water used in a 24-hour period - 99,300 gallons
 Peak amount of water used in a 24-hour period - 129,910 gallons
 Storage capacity - 116,000 gallons
 Average pressure - 100 psi
 Size lines - 8, 6, 4, 3, 2, and 1 inches

Rates -

5/8 inch meter	2,000 gallons	\$ 6.56 per month
3/4 inch meter	3,500 gallons	9.45 per month
1 inch meter	5,200 gallons	12.60 per month
1 1/2 inch meter	13,100 gallons	25.20 per month
2 inch meter	36,300 gallons	52.50 per month

The above are all minimum rates.

Surface water sources - Licking River, Triplett Creek, and Cave Run Reservoir on the Licking River now under construction
 Average discharge - Licking River at Farmers, 1,024 cfs (32 years, 1938-70); Triplett Creek at Morehead, 71.4 cfs (29 years)
 Expected ground water yield - Eastern and southwestern portions of county 5 to 50 gpm; 5 gpm or less in remainder of county

Sewerage

Company serving Morehead - Morehead Utility Plant Board
 Design capacity - 1,000,000 gallons per day*
 Average daily flow - 900,000 gallons
 Treatment - Primary and secondary
 Type treatment - Settling tank, trickling filter, digester and sludge beds
 Treated effluent discharged into - South Fork Triplett Creek
 Size of sanitary mains - 21, 15, 10, 8, and 6 inches
 Size of storm mains - 48, 36, 24, 18, 15, and 12 inches
 Rates - 95 percent of monthly water bill

*The Morehead Utility Plant Board is planning expansion for complete treatment using activated sludge process for a design population of 28,000. 1,650 feet of 8-inch sanitary sewer line to the city-county recreation area is presently under construction.

LOCAL GOVERNMENT

City

Structure - Mayor - 4-year term; 6 councilmen - 2-year terms

Budget 1972 - General Fund \$301,798

Water and Sewer Fund \$148,000

City Gas System \$318,000

Fees and licenses - Auto sticker \$10 annually; unloading license \$25.25;
occupation licenses \$10.25 to \$125.25 annually

County

Structure - County Judge - 4-year term; 4 magistrates - 4-year terms

Budget 1972-73 - General Fund \$143,385; Road Fund \$41,943

Assessed Value of Property, 1972

<u>Classes of Property</u>	<u>Morehead</u>	<u>Rowan County</u>
Real Estate	\$12,000,000	\$61,046,916
Tangibles	3,000,000	13,277,454
Public Service	466,000	30,594,531 (1971)

Property Taxes

Land and buildings are taxed by the state and may be taxed by local jurisdictions. The state rate is \$0.015 per \$100 of assessed valuation.

Tangible personal property owned by manufacturers (automobiles, trucks, finished goods, office furniture, office equipment) is taxed by the state at \$0.15 per \$100 and may be taxed by local jurisdictions.

Manufacturing machinery, raw materials inventories, and goods in process inventories are not subject to local taxation. The state rate is only \$0.015 per \$100.

Property stored in public warehouses is not subject to local taxation. The state rate is only \$0.015 per \$100.

All property is assessed at 100 percent of fair cash value.

Local Property Tax Rate Per \$100 of Assessed Valuation, 1972*

<u>Taxing Jurisdiction</u>	<u>Morehead</u>	<u>Rowan County</u>
County	\$.168	\$.168
School	.497	.497
City	.550	

Planning and Zoning

Joint agency - Morehead Planning and Zoning Commission
Zoning enforced - All areas
Subdivision regulations enforced - City and 5 miles beyond city limits
Local codes enforced - Building and Housing
Mandatory state codes enforced - Plumbing, National Fire Protection Association Code, National Building Code (for major buildings and residential construction containing more than 12 bedrooms per building)
Other programs - Public Housing

Safety

<u>Police</u>	<u>Morehead</u>	<u>Rowan County</u>
Total staff	7	3
Radio-patrol cars	2	2
Other:		
State Police barracks located in Morehead		

Fire

American Insurance Association Fire Rating	6 and 7
Volunteers	24
Equipment:	
750 gpm pumper	1
500 gpm pumpers	2
ladder truck	1

Rescue Service

Morehead-Rowan County Volunteer Rescue Squad:
Number of volunteers - 25
Equipment - 1 truck, 1 boat, 1 trailer, 1 emergency generator, 4 portable citizen band radios and 4 citizen band auto radios
Personnel training - Red Cross First Aid training, Emergency Training for Search and Rescue

*Kentucky Department of Revenue, Kentucky Property Tax Rates, 1972.

Sanitation

	<u>Morehead</u>	<u>Rowan County</u>
Type service	municipal	private
Fee charged:		
residential	\$2 monthly	\$3.50 monthly
business	\$6 to \$60 monthly (varies according to amount collected)	as contracted
Collection frequency:		
residential	twice weekly	once weekly
business	as contracted	once daily
Trash pickup	twice weekly	once weekly
Disposal method	sanitary landfill	sanitary landfill

EDUCATION

Public Schools

Rowan County

Total Enrollment (Fall 1972)	2,704
Elementary	1,917
High School	787
Student-Teacher Ratio	24-1
Elementary	25-1
High School	23-1
Percent High School Graduates to College	65.8
Expenditures Per Pupil (1971-72)	\$508.15
Bonded Indebtedness, June 30, 1972	\$1,021,000

Nonpublic Schools

University Breckinridge School

Total Enrollment	505
Elementary	283
High School	222
Student-Teacher Ratio	12-1
Elementary	15-1
High School	9-1

Vocational Schools

	<u>Nearest State School</u>	<u>Nearest Area Education Center</u>
	Ashland State Vocational- Technical School	Rowan County Area Vocational Education Center
Location	Ashland	Morehead
Miles Distant	53	
Curriculum	Clerical Secretarial Health Careers Practical Nursing Child Care Food Service Electronics Auto Body Repair Auto Mechanics Carpentry Drafting Electricity Machine Shop Radio and TV Repair Tool and Die Making Welding	Clerical Secretarial Auto Mechanics Carpentry Drafting

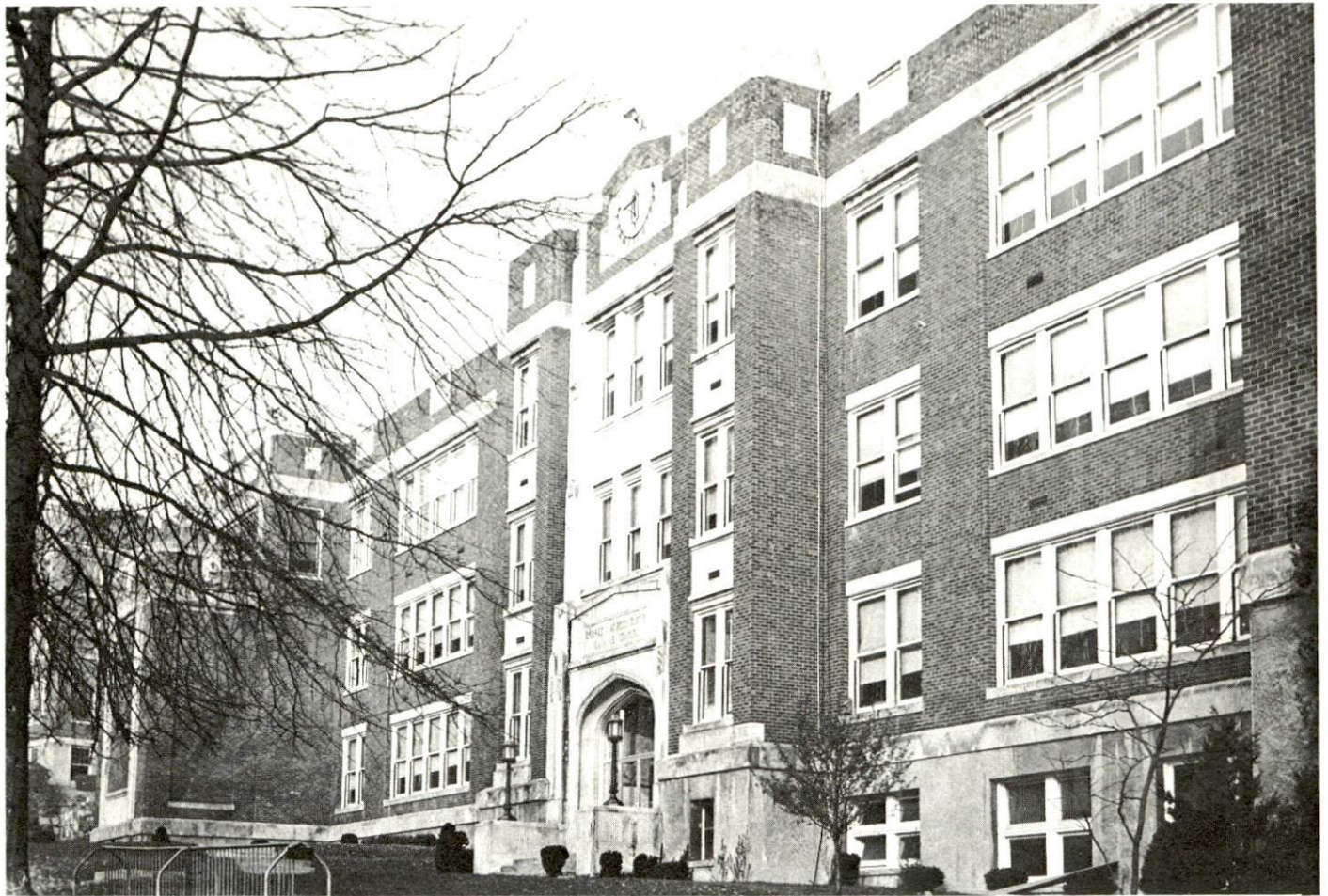
Arrangements can be made to provide training in the specific production skills required by an industrial plant. Instruction may be conducted either in the vocational school or in the industrial plant, depending upon the desired arrangement and the availability of special equipment.

Colleges and Universities

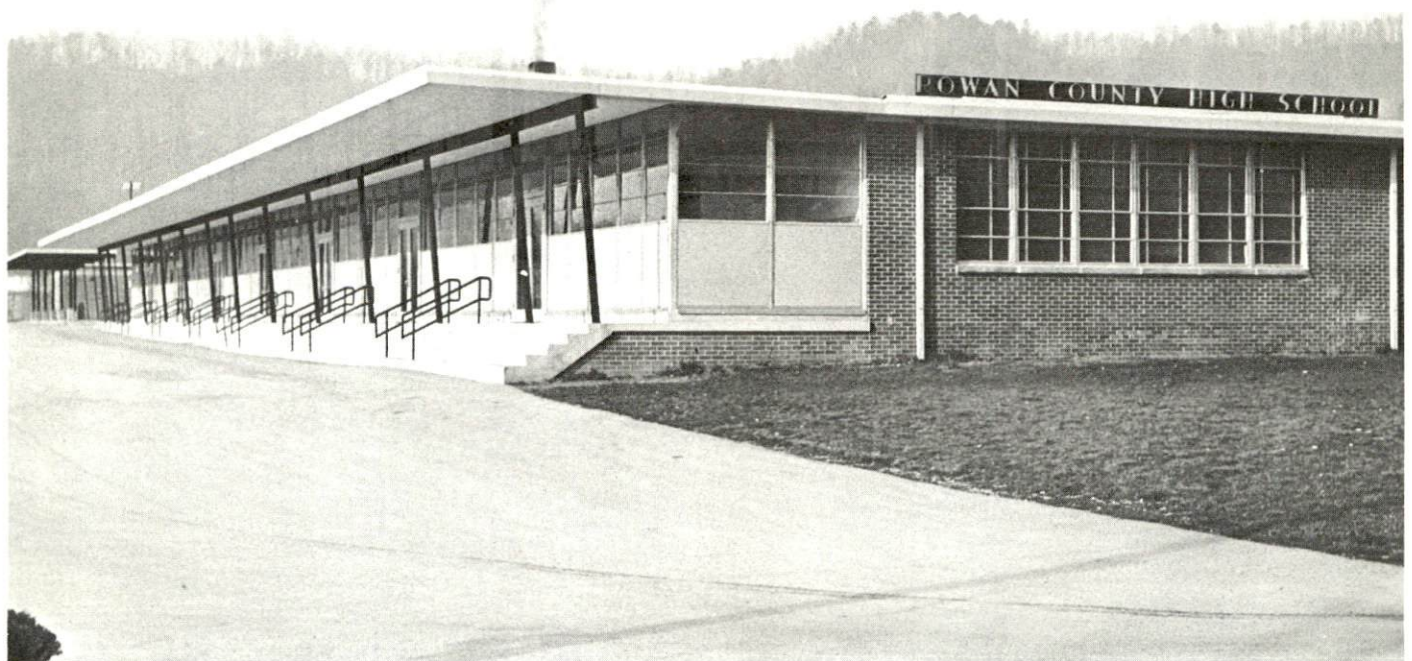
<u>Name</u>	<u>Location</u>	<u>Area - Within 70 Miles</u>		<u>Highest Degree Conferred</u>
		Enrollment (Fall 1972)		
Morehead State University	Morehead	6,460		Masters**
Ashland Community College	Ashland	1,167		Associate
Eastern Kentucky University	Richmond	10,580		Masters
Georgetown College	Georgetown	1,243		Masters
Lexington Technical Institute	Lexington	*		Associate
Marshall University	Huntington, W. Va.	9,469		Academic and Professional
Maysville Community College	Maysville	335		Associate
Southeastern Christian Junior College	Winchester	306		Associate
Transylvania University	Lexington	726		Masters
University of Kentucky	Lexington	19,538		Ph. D., M. D., D. M. D., J. D.

*Included in the University of Kentucky enrollment.

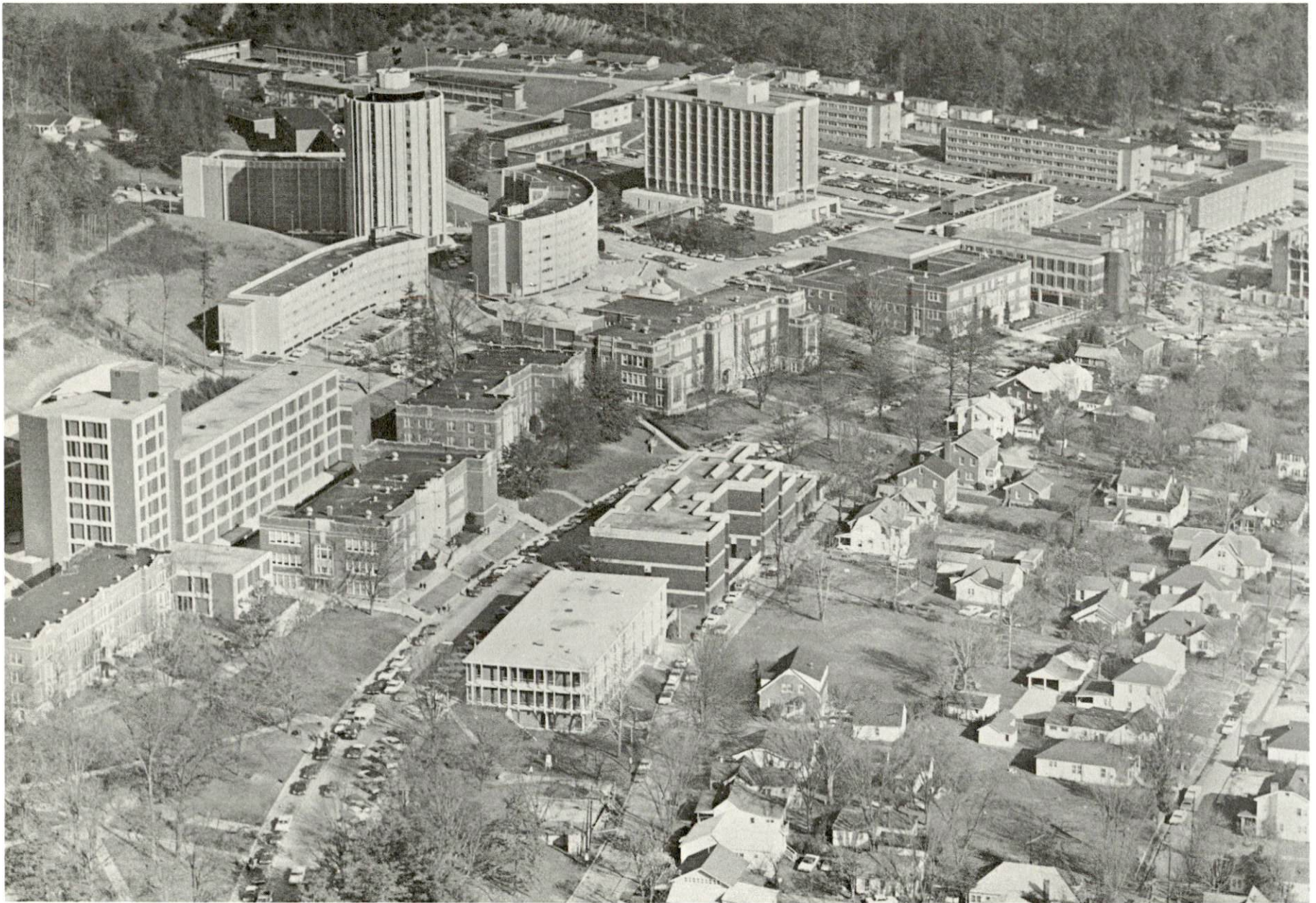
**Ph. D. in Education only in cooperation with the University of Kentucky.



UNIVERSITY BRECKINRIDGE SCHOOL



ROWAN COUNTY HIGH SCHOOL



AERIAL VIEW OF MOREHEAD STATE UNIVERSITY

HEALTH

Hospitals

<u>General Hospital</u>	<u>Location</u>	<u>Beds</u>
St. Claire Medical Center	Morehead	94

General hospital facilities - 3 emergency rooms, 4 operating rooms, 2 delivery rooms, intensive care ward, physical therapy department, X-ray laboratory, EKG laboratory, blood bank, pharmacy, medical library

Medical staff - 3 surgeons, anesthesiologist, neurologist, 2 orthopedists, pediatrician, obstetrician, radiologist, 5 general practitioners, 3 internists, 25 registered nurses, 15 licensed practical nurses, 9 laboratory technicians, 7 X-ray technicians, 3 consulting pathologists, pharmacist, physical therapist, continuing education director

Other - The St. Claire Medical Center offers a two-year nursing associate program in affiliation with Morehead State University.

Nursing Homes

	<u>Number</u>	<u>Beds</u>
Extended care homes	1	61

Public Health

Facility - Rowan County Health Department

Staff - 2 sanitarians, 2 registered nurses, health program coordinator, plumbing inspector, milk inspector, waste treatment inspector, 2 clerks, 2 clerk typists

Budget 1972-73 - \$72,628

OTHER LOCAL FACILITIES

Communications

Telephone - General Telephone Company
Services - Standard

Telegraph - Western Union
Services - Telephone and written messages

Postal - U. S. Post Office
Class - First
Mail received - Three times daily
Mail dispatched - Three times daily

Newspapers - The Morehead News
Weekly and circulation - 5,291
Other papers received from - Louisville, Lexington, and Ashland,
Kentucky

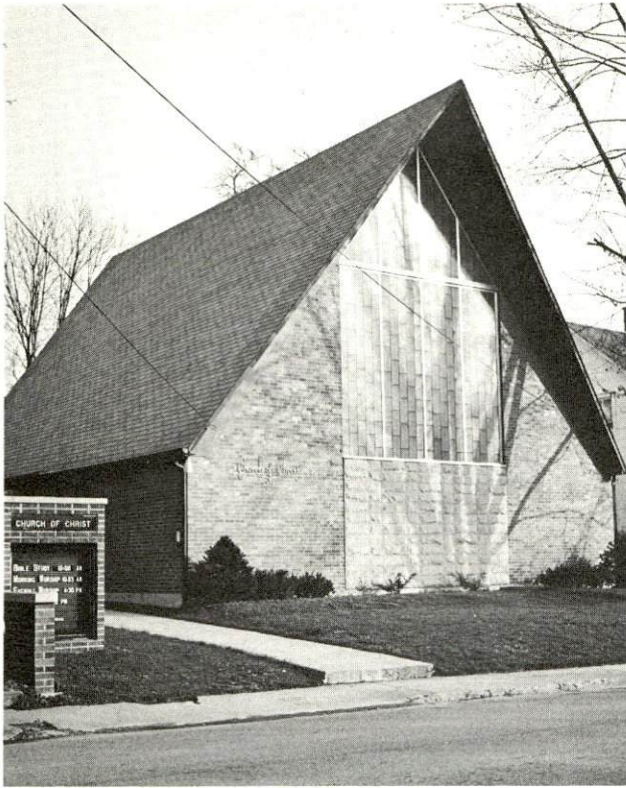
Radio - WMOR AM-FM; WMKY-FM
Stations received from - Lexington, Ashland, Mt. Sterling and Grayson,
Kentucky

Television -
Cable service
Reception from - Huntington and Charleston, West Virginia; Cincinnati,
Ohio; Lexington, Kentucky
Kentucky Educational Television - Morehead transmitter, Channel 38

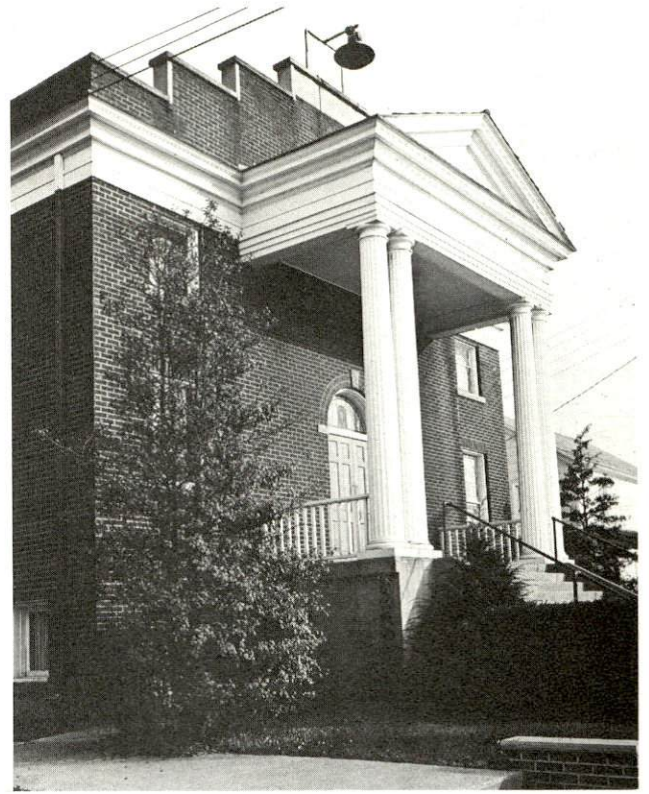
Library Services

Public library - Rowan County Public Library
Size collection - 18,007 volumes
Circulation, 1972 - 64,920 (includes Bookmobile)
Services - Story hour, reading program, magazines, records, art,
pamphlets, community meeting room, planned programs, copying
machine, projector, record player

Private library - Johnson Camden Library - Morehead State University
Size collection - 338,665 volumes
Special collections - Kentucky Room (books about Kentucky or written
by Kentucky authors); James Still Room (writings of Kentucky author,
James Still)
Services - Conference rooms, phonograph records, filmstrips, teaching
aids, microfilm readers, microcard readers, microfiche reader-
printer, five coin-operated photographic machines



CHURCH OF CHRIST



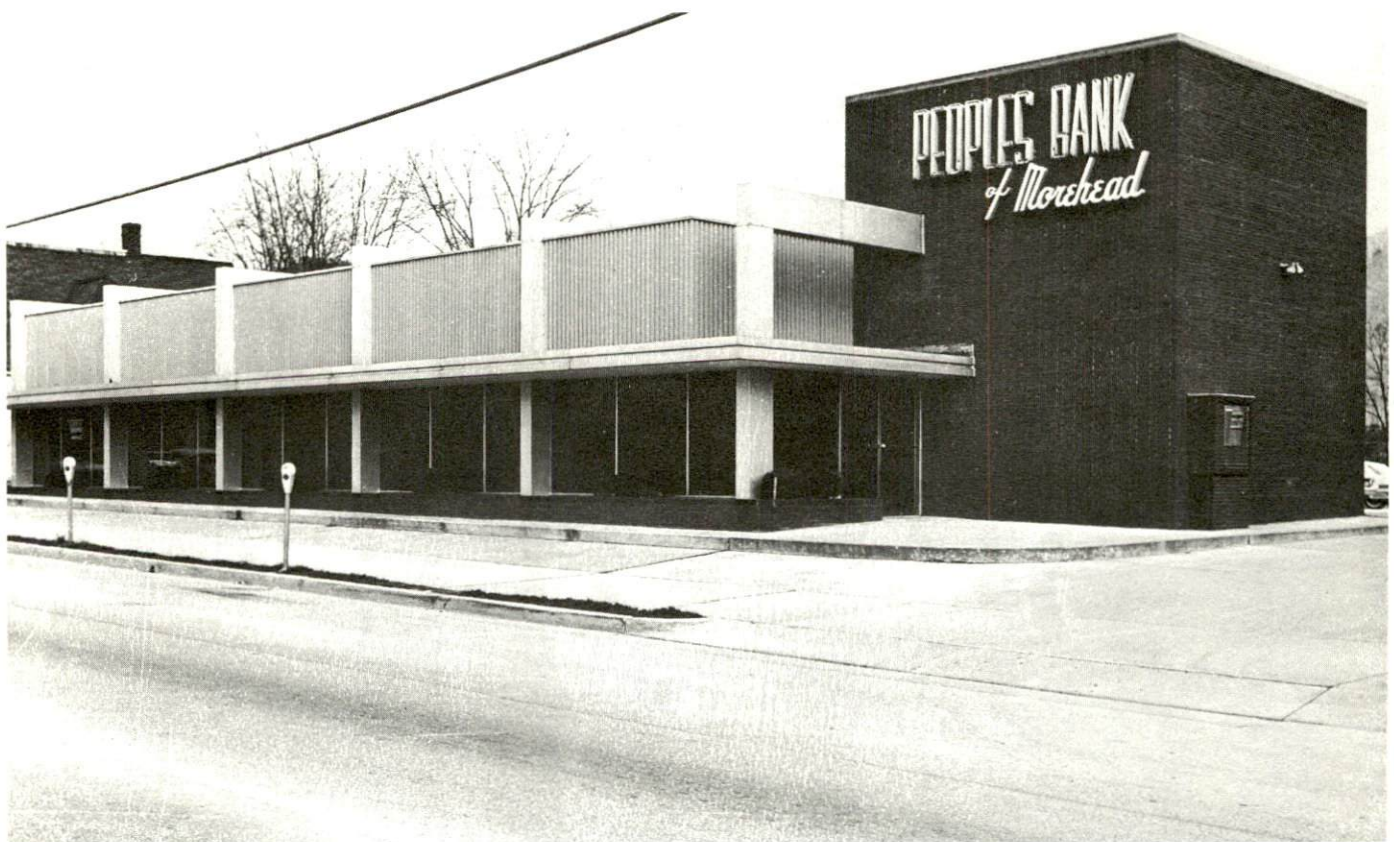
METHODIST CHURCH



ST. CLAIRE MEDICAL CENTER



THE CITIZENS BANK



PEOPLES BANK OF MOREHEAD

Religious Institutions

Number of churches - 15

Denominations - Baptist, Catholic, Church of God, Church of Christ,
Christian, Episcopal, Methodist, Nazarene, Pentecostal, Presbyterian

Nearest synagogues - Ashland (53 miles distant)

Congregations - Agudath Achim (reform)

Financial Institutions

<u>Bank</u>	<u>Statement as of December 31, 1972</u>	
	<u>Assets</u>	<u>Deposits</u>
Peoples Bank of Morehead	\$11,089,561.35	\$10,265,579.33
The Citizens Bank	11,407,700.07	10,702,278.81
<u>Savings and Loan Association</u>		<u>Shared Accounts</u>
First Federal Savings and Loan Association	\$ 5,852,363.48	\$ 5,491,642.18

Hotels and Motels

Total number - 6

Units - 249

Clubs and Organizations

Business and Civic - Chamber of Commerce, Junior Chamber of Commerce,
Kiwanis, Breckinridge Key, Rowan County High Key, Lions, Optimist,
Veterans of World War I, Morehead Men's, Morehead Merchants
Association

Fraternal - Masons, Odd Fellows, American Legion

Women's - Woman's Club, Morehead University Women's Club, Business
and Professional Women's Club, American Association of University
Women, Veterans of World War I Auxiliary, Rebekah, Eastern Star

Youth - Boy Scouts, Girl Scouts, Cub Scouts, Brownies, FFA, FHA, FAA,
Beta Club, FBLA, Junior Achievement, 4-H, FTA

RECREATION

Local

Public Recreation Facilities

Park - 1

Playgrounds - 2

Baseball diamonds - 2

Other - camping and picnicking facilities; Morehead State University has swimming and golfing open to the public.

Private Recreation Facilities

Movie theaters - 2 indoor, 1 drive-in

Cultural Events

Morehead State University offers many cultural events which are made available to the public. The American Folk Song Festival, held annually at Carter Caves State Park, is an exhibition of mountain songs, ancient ballads, folk dances, and arts and crafts.

Area (Within 30 miles)

Carter Caves State Resort Park

Cave Run Reservoir

Daniel Boone National Forest

Grayson Lake State Park

AGRICULTURE - NATURAL RESOURCES - CLIMATE

Agriculture*

	<u>Rowan County</u>	<u>Labor Market Area</u>
Total land area (acres)	185,600	1,682,880
Percent of area in farm land	37.0	60.8
Number of farms	642	8,412
Average size of farms (acres)	106.9	124.4
1969 value of all farm products	\$1,465,551	\$35,475,241
Value per farm	2,282	4,217
Total crop sales	923,002	18,915,004
Total livestock & livestock products	523,088	16,301,953
1970 agricultural production included:		
Burley tobacco (lbs.)	1,454,000	28,989,000
Corn (bu.)	58,000	1,449,000
Cattle and calves (number)	5,900	108,200
Hogs and pigs (number)	1,400	25,300
Milk production, 1969 (lbs.)	4,230,000	120,870,000

Natural Resources

Principal mineral resources	Limestone, fire clay, miscellaneous clay
Other mineral resources	Sandstone, sand and gravel, oil and gas
Acres of commercial forest land	140,800 (76 percent of land area)
Most abundant tree species	Red oak, white oak, yellow pine, hickory, yellow poplar, beech, soft maple

*U. S. Department of Commerce, Bureau of the Census, Census of Agriculture, 1969. U. S. Department of Agriculture and Kentucky Department of Agriculture, Kentucky Agricultural Statistics, 1971.

Climate*

Rowan County

Temperature

Annual mean (30-year record)	55.6 degrees
Average annual 1971	55.6 degrees
Record highest, July, 1966**(8-year record)	98.0 degrees
Record lowest, January, 1966** (8-year record)	-10.0 degrees
Normal heating degree days (30-year record)	4,683
(Heating degree day totals are the sums of negative departures of average daily temperatures from 65° F.)	

Precipitation

Mean annual total (30-year record)	44.73 inches
Mean annual snow and sleet (27-year record)	16.50 inches
Total precipitation 1971	44.67 inches
Mean number days precipitation (.01 inch or more) (27-year record)	128
Average number days thunderstorms (27-year record)	47
Prevailing winds (17-year record)	South

*U. S. Department of Commerce, Environmental Science Services Administration, Climatological Data, 1971. Station of Record: Lexington, Kentucky.

**Also on earlier dates, months or years.

HISTORY

Rowan County lies in the Knobs and Eastern Kentucky Mountains geographical regions of Kentucky, covering 290 square miles. Its surface is hilly with a few steep mountains in the eastern portion. The soil is thin with a clay and sand base except in the valleys where there are rich deposits of top soil. The county is drained by the Licking River, which skirts its southern border. Triplett Creek, running through the center of the county, affords some fine locations for water power. Limestone deposits found here are used extensively. A major portion of the area is covered by the Daniel Boone National Forest.

Formed in 1856 as Kentucky's one-hundred-fourth county, Rowan County was named for John Rowan, distinguished jurist and U. S. Senator (1825-1831), who ably defended Kentucky's land claimant laws before the U. S. Supreme Court. Rowan became the first president of the Kentucky Historical Society.

Morehead, the county seat, was named in honor of Charles S. Morehead of Nelson County, who was Governor of Kentucky at the time Rowan County was formed, and James T. Morehead of Bullitt County, another Kentucky Governor. Morehead was the site of the Eastern Kentucky Moonlight Schools, established in 1911 to give night instruction to pupils of all ages. Its founder, Mrs. Cora Wilson gained national attention for her success in practically eliminating illiteracy in the area. In 1887, Morehead State Normal School was founded by Mrs. Phoebe Button, later to become a state supported college in 1922, and then Morehead State University in 1966. Currently 6,460 students are enrolled at the University, which is noted for its beautiful campus.

The earliest recorded population figure for Rowan County was 2,282 in 1860. Growth has been steady since then with a population of 12,708 in 1950, 12,808 in 1960, and 17,010 in 1970, representing a 32 percent increase in the last decade alone. The 1970 population of Morehead was 7,191.

Agricultural employment accounted for 300 of the county's 4,680 employed in 1971. Principal agricultural products are corn, hay, tobacco, poultry, and cattle. Manufacturing employment averaged 660 in 1971, with apparel and lumber products the most important industrial products. Largest among Rowan County's fourteen manufacturing firms are: Cowden Morehead Company, which produces men's dungarees; R. L. Wells Lumber Company, Inc., Gregory Company, Inc.; and Ray L. White & Sons, Inc., which are lumber companies. Government employment accounted for 1,660 jobs in the county, due in a large part to Morehead State University.

A major transportation artery, Interstate 64 bisects Rowan County and has stimulated recent economic growth.