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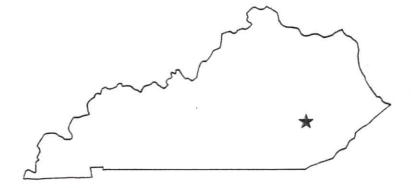
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IR 672

Clay

Manchester





RESOURCES FOR ECONOMIC DEVELOPMENT

MANCHESTER, KENTUCKY

Prepared by The Kentucky Cabinet for Economic Development Division of Research and Planning in cooperation with The Clay County Industrial Authority

1991

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RECREATION
COMMUNITY IMPROVEMENTS

CLAY COUNTY KENTUCKY PREPARED BY THE KENTUCKY TRANSPORTATION CABINET DEPARTMENT OF HIGHWAYS DIVISION OF PLANNING M COOPERATION WITH THE U.S. DEPARTMENT OF TRANSPORTATION FEDERAL HIGHWAY ADMINISTRATION

MANCHESTER, KENTUCKY - A RESOURCE PROFILE

Manchester, the county seat of Clay County, is situated in the southern portion of Kentucky's Eastern Coal Fields Region. Manchester is located 173 miles south of Cincinnati, Ohio; 120 miles north of Knoxville, Tennessee; and 168 miles southeast of Louisville, Kentucky. Clay County lies almost entirely within the Red Bird Purchase Unit of the Daniel Boone National Forest, and contains some of the most beautiful woodlands and ruggedly scenic areas in the state. Clay County covers a land area of 471 square miles and had a 1988 estimated population of 23,100 persons. Manchester had a 1988 estimated population of 1,890 persons.

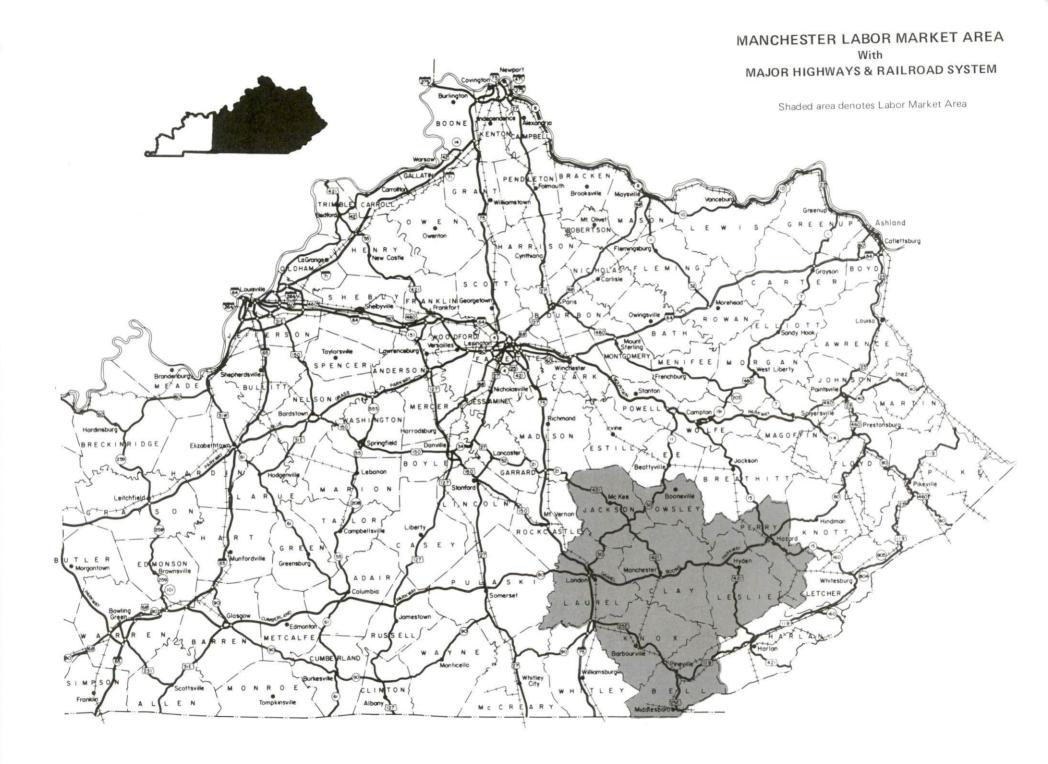
The Economic Framework - The total number of Clay County residents employed in 1989 averaged 5,192. Manufacturing firms in the county reported 347 employees; wholesale and retail trade provided 1,107 jobs; 531 people were employed in service occupations; state and local government accounted for 1,006 employees; and 985 people were employed by mining and quarrying operations.

Labor Supply - There is a current estimated labor supply of 46,119 persons available for industrial jobs in the labor market area. In addition, from 1990 through 1994, 17,162 young persons in the area will become 18 years of age and potentially available for industrial jobs.

Transportation - CSX Transportation provides branch line rail service to Manchester. The Daniel Boone Parkway, a two-lane toll road with passing lanes, U.S. 421 and Kentucky Route 80 are "AAA"-rated trucking highways serving Manchester. Interstate 75 is accessible 22 miles west of Manchester via the Daniel Boone Parkway. Thirteen common carrier trucking companies provide the city with motor freight service. The nearest scheduled commercial airline service is available at Bluegrass Airport, 99 miles northwest of Manchester near Lexington. The London-Corbin Airport, located 23 miles west of Manchester, maintains a 6,000-foot runway.

Power and Fuel - Kentucky Utilities Company, an electric generation and transmission company, provides electric power to Manchester and portions of Clay County. Jackson County Rural Electric Cooperative Corporation, whose source of power is East Kentucky Power Cooperative, serves the major portion of Clay County. Delta Natural Gas Company, whose sources of supply are Wiser Oil Company and Columbia Gas Transmission Corporation, provides natural gas service to Manchester.

Education - The Clay County Public School System provides primary and secondary education in Clay County. Ten institutions of higher learning are located within 65 miles of Manchester. The nearest vocational training is available at the Laurel County State Vocational-Technical School in London, 20 miles west, and the Clay County Area Vocational Education Center in Manchester.



LABOR MARKET STATISTICS

The Manchester Labor Market Area includes Clay County and the adjoining Kentucky counties of Bell, Jackson, Knox, Laurel, Leslie, Owsley, and Perry.

	POPULATIC	DN	
	1988*	1980	1970
Labor Market Area	196,800	192,653	153,587
Manchester	1,890	1,838	1,664
Clay County	23,100	22,752	18,481

* Population estimates.

Sources: U.S. Department of Commerce, Bureau of the Census, August 1989; November 1989.

POPULATION PROJECTIONS

	2000	2010	2020	2030
Labor Market Area	219,320	232,870	242,370	246,920
Clay County	26,090	27,940	29,320	30,060

Source: University of Louisville, Urban Studies Center, State Data Center.

ESTIMATED LABOR SUPPLY

		Current		Future	
	Total	Unemployed	Employed Part-Time	Not in Labor Force	Becoming 18 years of age 1990 thru 1994
Labor Market Area* Clay County	46,119 7,026	5,627 540	7,557 858	32,935 5,628	$17,162 \\ 2,094$

* Additional workers may be drawn from other nearby counties.

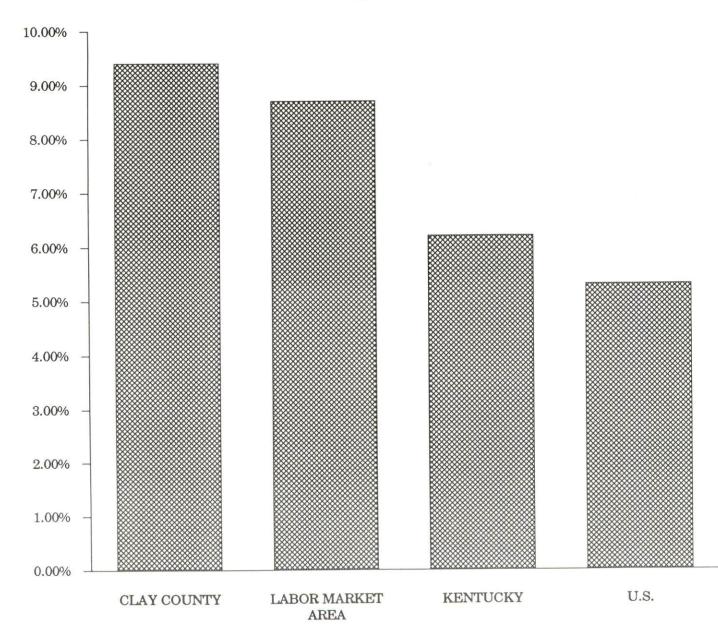
Note: Unemployed - persons unemployed and actively seeking work; Employed Part-Time - persons employed but working only 14 to 26 weeks per year; Not in Labor Force - represents the number of persons who would enter the labor force if suitable employment were available (based on the assumption that persons in Kentucky would like to participate in the labor force in the same proportion that they do nationally).

Sources: Kentucky Cabinet for Human Resources, <u>Kentucky Labor Supply</u> Estimates by County, 1989. Kentucky Cabinet for Economic Development, <u>Future</u> Labor Supply Becoming 18 Years of Age, 1990 thru 1994.

LABOR FORCE CIT	AITAO I BITIDI TOD OF IT	BOIDEITTE, 1000
	Clay County	Labor Market Area
Civilian Labor Force	5,732	64,881
Employment	5,192	59,254
Unemployment	540	5,627
Rate of Unemployment (%)	9.4	8.7

LABOR FORCE	CHARACTERISTICS	OF RES	SIDENTS, 1989
-------------	-----------------	--------	---------------

Source: Kentucky Cabinet for Human Resources, <u>Kentucky Labor Force</u> Estimates, Annual Averages, 1989.



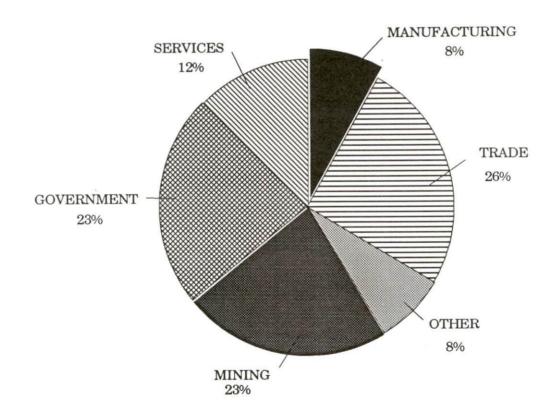
UNEMPLOYMENT RATES 1989

	Clay County	Labor Market Area
All Industries (total)	4,306	47,733
Manufacturing	347	6,498
Wholesale & Retail Trade	1,107	12,908
Services	531	8,427
State/Local Government	1,006	8,329
Mining & Quarrying	985	5,480

SELECTED COMPONENTS OF NONAGRICULTURAL EMPLOYMENT BY PLACE OF WORK, 1989

Note: Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers. Source: Kentucky Cabinet for Human Resources, <u>Average Monthly Workers</u> Covered by Kentucky Unemployment Insurance Law, 1989.

CLAY COUNTY

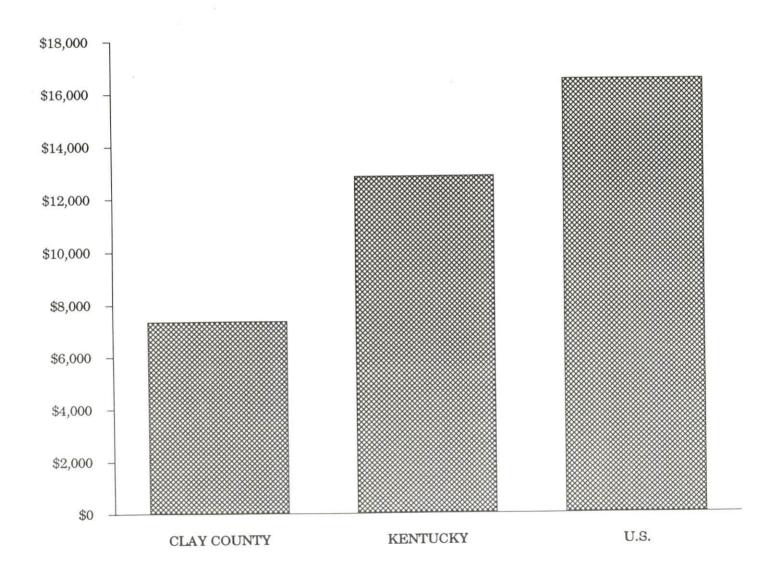


PER CAPITA PERSONAL INCOME

Area	1984	1988	Percent Change
Clay County	\$7,104	\$7,337	3.3
Labor Market Area Range	\$5,849 - \$9,358	\$6,904 - \$10,593	-
Kentucky	\$10,411	\$12,830	23.2
U.S.	\$13,116	\$16,490	25.7

Sources: U.S. Bureau of Economic Analysis, Kentucky Economic Information System, April 1990.

PER CAPITA PERSONAL INCOME 1988



AVERAGE PLACEMENT WAGES

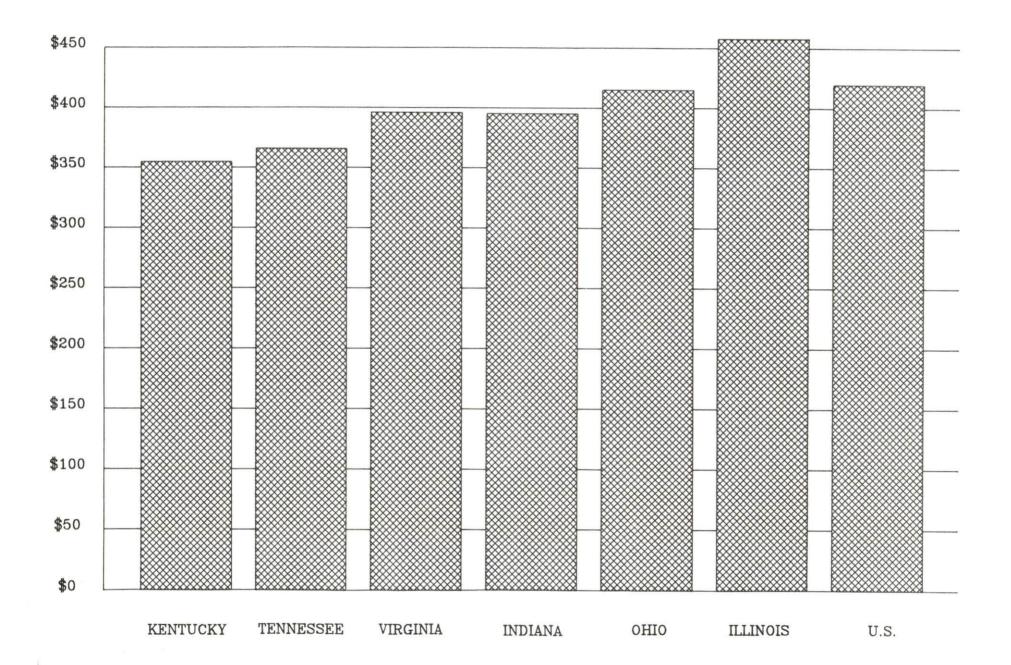
Clay County is served by the Corbin local office of the Kentucky Department for Employment Services. The focus of the following data is on job placements made by the Corbin local office and may therefore be used as an indicator of the wages which employers in the area pay new employees. During the twelve months which ended on June 30, 1990, the local employment office filled 2,508 job openings in various occupational categories. The average hourly wage for selected occupational categories were:

OCCUP INTOXIC COMPOSE	NUMBER OF	AVERAGE
OCCUPATIONAL CATEGORY	PLACEMENTS	WAGE(\$)
All Occupations	2,508	4.20
Clerical	953	3.75
Sales	141	4.04
Services (excluding domestic)	463	3.48
Agricultural, Fishery, Forestry, etc.	10	4.23
Processing	103	4.76
Machine Trades	36	6.10
Bench Work	213	3.63
Structural	245	5.11
Motor Freight/ Transportation	70	4.90
Packaging and Materials Handling	210	6.37
Other	9	5.49

The Corbin local office also serves Jackson, Knox, Laurel, Rockcastle, and Whitley Counties. The above occupational categories are taken from the Dictionary of Occupational Titles published by the U.S. Department of Labor.

Source: Kentucky Cabinet for Human Resources, Department for Employment Services.

AVERAGE WEEKLY WAGES OF WORKERS COVERED BY UNEMPLOYMENT INSURANCE - 1988



AVERAGE WEEK	LY WAGES BY INDUSTRY
BY PLAC	CE OF WORK, 1988

ucky	
te-	
le) <u>Tennessee</u>	Virginia
.31 \$363.12	\$392.56
.27 495.85	596.88
.71 394.27	422.27
.92 416.73	452.60
.17 485.13	554.17
.88 N/A	N/A
.17 269.27	466.23
.98 343.48	391.67
.81 403.21	457.00
o <u>Illinois</u>	<u>U. S.</u>
.08 \$454.10	\$416.33
.73 674.62	660.40
.46 584.10	469.85
.98 555.83	517.62
.17 584.83	542.33
A N/A	N/A
	11/11
33 579.88	532.52
	384.31
	442.71
	A IV/A .33 579.88 .48 402.38 .10 453.12

N/A Not Available.

Note: The average weekly wage for each category includes the salaries and wages of all persons working for that type business. For example, the manufacturing category includes both production workers and administrative personnel. Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers.

Source: Kentucky Cabinet for Human Resources, <u>Average Weekly Wages of</u> Workers Covered by Kentucky Unemployment Insurance Law, 1988. U.S. Department of Labor, Bureau of Labor Statistics, <u>Average Annual Pay by State</u> and Industry, August 29, 1989.

EXISTING INDUSTRY

Finne		1989
Firm	Droduct	Average Employment
(Establishment date)	Product	Average Employment
Casecraft Corporation (1986)	Wood and metal store fixtures	50
Clay County Manufacturing Company (1985)	Military bombs, railings : handicapped	for 25
Kentucky Mountain Industries (1977)	Stamped appliance parts plumbing fixtures, and automobile parts	
London-Clay Ready Mix, Inc. (1971)	Ready-mixed concrete	2
The Manchester Enterprise (1954)	Newspaper, job printing	8
Midsouth Electrics, Inc. (1968)	Metal stampings, appliar assembly, metal coati	

MANCHESTER MANUFACTURING FIRMS, THEIR PRODUCTS AND EMPLOYMENT

Sources: Kentucky Cabinet for Economic Development, Division of Research and Planning.

LABOR ORGANIZATIONS IN MANUFACTURING FIRMS

There are currently no labor organizations representing manufacturing workers in Clay County.

Types of Services	Location	Mileage from Manchester
Custom Data Processing	London, Kentucky	20
Custom Plastics Producers	Mt. Vernon, Kentucky	42
Electric Motor Repair	Corbin, Kentucky	37
Grinding, Precision & Tool	Richmond, Kentucky	62
Heat Treating Facilities	Richmond, Kentucky	62
Industrial Equipment & Supplies	Richmond, Kentucky	62
Industrial Gases	Manchester, Kentucky	-
Industrial Waste Removal	Corbin, Kentucky	37
Machine Shops, Tool & Die	Manchester, Kentucky	-
Metal Castings	Middlesboro, Kentucky	56
Metal Finishers	Richmond, Kentucky	62
Metal Service Centers	Richmond, Kentucky	62
Millwrights	Stanton, Kentucky	78
Public Warehouse Facilities	Danville, Kentucky	78

SELECTED INDUSTRIAL SERVICES

Sources: Kentucky Cabinet for Economic Development, <u>Kentucky Directory of</u> Selected Industrial Services, 1987; Division of Research and Planning.

TRANSPORTATION

Highways

Manchester is served by the Daniel Boone Parkway, a limited-access toll road. Both U.S. Highway 421 and Kentucky Route 80 are "AAA"-rated (80,000-pound gross load limit) trucking highways serving the community. Kentucky Route 11, accessible south of Manchester, is a "AA"-rated (62,000-pound gross load limit) trucking highway. Interstate 75 is located 22 miles west of the city via the Daniel Boone Parkway.

	Highway		Highway
City	Miles	City	Miles
Atlanta, GA	315	Los Angeles, CA	2,216
Baltimore, MD	629	Louisville, KY	168
Birmingham, AL	370	Nashville, TN	225
Chicago, IL	438	New Orleans, LA	710
Cincinnati, OH	173	New York, NY	808
Cleveland, OH	413	Pittsburgh, PA	436
Detroit, MI	431	St. Louis, MO	426
Knoxville, TN	120		

HIGHWAY MILES FROM MANCHESTER, KENTUCKY, TO SELECTED MARKET CENTERS

Note: Mileage computations are via the best interstate or primary highways, not necessarily the most direct route of travel.

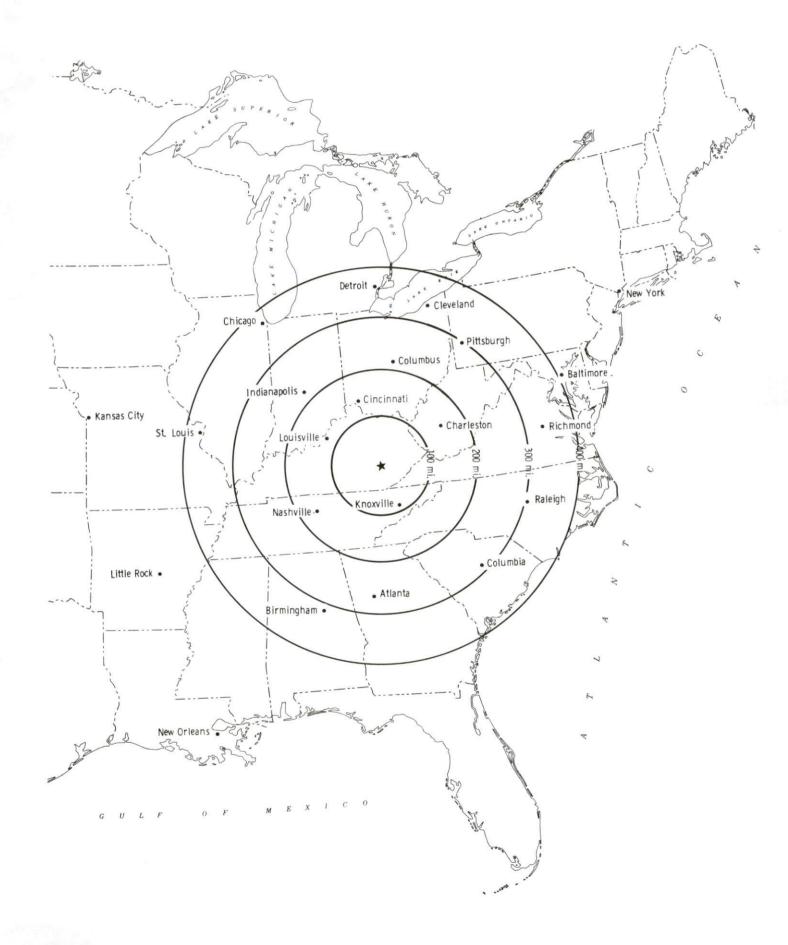
Sources: Rand McNally Deluxe Motor Carriers' Road Atlas, 1989. Official Kentucky Mileage Map, 1980.

Truck Service

There are currently thirteen common carrier trucking companies that provide interstate and/or intrastate service to Manchester.

Source: American Motor Carrier Directory, Fall 1990.

Selected Market Centers



CSX Transportation provides branch line rail service to Manchester. The nearest piggyback facilities are provided by Southern Railway System at Georgetown, 109 miles northwest of Manchester.

For details on routing, schedules, rates, and services contact:

Manager Industrial Development CSX Transportation 9420 Bunsen Parkway Suite 212 Louisville, Kentucky 40220 (502) 499-3025

Air	
	Regional
Location:	London-Corbin Airport (Magee Field) 3 miles south of London, Kentucky; 23 miles west of Manchester
Runways: Length: Traffic	1 paved 6,000 feet
Control: Lighting: Services:	Wind sock, unicom 123.0, and FFS advisory service Beacon, runway and obstruction lights, REIL, VASI Fuel (100LL, Jet-A, JP-A-50); minor A & P repairs; APU start; de-icing; tie-downs; aircraft rental, auto rental, taxi; weather data; flight training; charter and ambulance service; courtesy car
Air Freight Service:	Air carriers accept freight on a space available basis Nearest Scheduled Commercial Airline Service
Location: Air Service: Daily Arrivals	Bluegrass Airport 4 miles west of Lexington, Kentucky; 99 miles northwest of Manchester Delta, USAir, TWA, United Express, JetStream, Air Kentucky, American Eagle, ComAir
& Departures:	116

A

Rail

UTILITIES

Electricity

Company serving Manchester and portions of Clay County - Kentucky Utilities Company Source of power - Kentucky Utilities Company For industrial rates contact:

> Industrial Development Department Kentucky Utilities Company One Quality Street Lexington, Kentucky 40507 (606) 255-1461

Company serving a major portion of Clay County - Jackson County Rural Electric Cooperative Corporation Source of power - East Kentucky Power Cooperative

For industrial rates contact:

Industrial Development Division East Kentucky Power Cooperative P. O. Box 707 Winchester, Kentucky 40391 (606) 744-4812

and/or

Jackson County Rural Electric Cooperative Corporation P.O. Box 307 McKee, Kentucky 40447 (606) 287-7161

Natural Gas

Company serving Manchester - Delta Natural Gas Company, Inc. Source of supply - Wiser Oil Company and Columbia Gas Transmission Corporation

For rates and supplies contact:

Manager of Marketing and Public Relations Delta Natural Gas Company, Inc. 3617 Lexington Road Winchester, Kentucky 40391 (606) 744-6171

Public Water Supply

Company serving Manchester-	Manchester Water Works P.O. Box 279 Manchester, Kentucky 40962 (606) 598-6043
Source - Bert T. Combs Lake Treatment plant capacity - Average daily consumption - Peak daily consumption - Storage capacity - Water pressure -	1,000,000 gallons per day 850,000 gallons 1,000,000 gallons 835,000 gallons 40 psi to 160 psi

The Manchester Water Works currently has three projects under way. The first project is the construction of a new water treatment plant that will have a capacity of 2,300,000 gallons per day. The second project is the construction of a new storage tank with a capacity of 650,000 gallons. The third project is the construction of a new raw water intake structure. All of these projects are expected to be completed by July, 1991.

Sewerage

Company serving Manchester -	Manchester Wastewater Treatment Plant P.O. Box 279 Manchester, Kentucky 40962 (606) 598-6043
Design capacity -	1,700,000 gallons per day
Average daily flow -	350,000 gallons
Type of treatment -	Primary
Treated effluent discharged int	to - Goose Creek River

The Manchester Wastewater Department opened a new treatment plant September, 1990.

CLIMATE

Clay County

Temperature

Normal (30-year record)	58.90	degrees
Average annual 1988	57.70	degrees
Record highest, September 1954 (47-year record)	103.00	degrees
Record lowest, January 1985 (47-year record)	-24.00	degrees
Normal heating degree days (30-year record)	3,658	
(Heating degree day totals are the sums of		
negative departures of average daily		
temperatures from 65 degrees F.)		

Precipitation

Normal (30-year record)	47.29	inches
Mean annual snowfall (46-year record)	12.60	inches
Total precipitation 1988	34.66	inches
Mean number days precipitation (.01 inch or more)		
(46-year record)	126.00	
Mean number days thunderstorms (46-year record)	47.00	
Prevailing winds (through 1963)	Northeast	

Relative Humidity (28-year record)

1 a.m.	80 percent	
7 a.m.	85 percent	
1 p.m.	59 percent	
7 p.m.	63 percent	

Source: U.S. Department of Commerce, Environmental Science Services Administration, <u>Climatological Data</u>, 1988. Station of record: Knoxville, Tennessee.

Structure

Manchester is served by a mayor and six council members. The mayor is elected to a four-year term and the council members each serve two-year terms. Clay County is served by a county judge/executive and five magistrates. Each official is elected to a four-year term.

Planning and Zoning

Joint agency - Manchester-Clay County Planning Commission Participating cities - Manchester

Zoning enforced - In all areas

Local codes enforced - Building and housing

Mandatory state codes enforced - Kentucky Plumbing Code, National

Electric Code, Kentucky Boiler Regulations and Standards, Kentucky

Building Code (modeled after BOCA code)

Local Fees and Licenses

Annual business license fees ranging from \$5.00 to \$100.00 are levied on most businesses in Manchester. Unloading licenses range from \$7.50 to \$25.00 annually, depending on vehicle weight. Manchester levies an insurance license fee based on four percent of the premium.

State and Local Property Taxes

All property in Kentucky, except items exempted by the state constitution, is taxed by the state. Property which also may be taxed by local jurisdictions includes land and buildings, finished goods inventories, automobiles, trucks, office furniture and office equipment. Local taxing jurisdictions in Kentucky include counties, cities, and school districts.

All property in Kentucky is assessed at 100 percent of fair cash value.

COMBINED STATE AND LOCAL RATES PER \$100 VALUATION, 1989

	City of Manchester	Unincorporated Clay County
Land and Buildings	\$1.0603	\$0.7103
Manufacturing		
Machinery	0.1500	0.1500
Pollution Control		
Equipment	0.1500	0.1500
Inventories		
Raw Materials	0.0010	0.0010
Goods in Process	0.0010	0.0010
Finished Goods	0.8496	0.4996
Automobiles & Trucks	1.1196	0.7696
Other Tangible		
Personal Property	1.2986	0.9486
Intangibles (Accounts		
receivable*, money		
in hand, stock,		
notes, bonds)	0.2500	0.2500
Goods Stored in Public		
Warehouses in Transit		
Status	0.0010	0.0010
Private Leaseholds in		
Industrial Revenue		
Bond Financed		
Facilities	0.0150	0.0150

* Accounts receivable are taxed at 85 percent of face value, for an effective rate of \$0.2125 per \$100 valuation.

EDUCATION

Public Schools

	Cl	ay County
Total Enrollment (Fall, 1989)		4,807
Pupil-Teacher Ratio (1988-89)		17.6
Percent High School Graduates to College (1988-89)		24.4
Expenditures Per Pupil (1988-89)		\$2,359.44
Nonpublic Schools		
School	Enrollment	Grades
Oneida Baptist Institute	530	6-12

Area Colleges and Universities

Name	Location (Miles distant)	Enrollment (Fall, 1989)
Sue Bennett College	London, Kentucky (20)	544
Union College	Barbourville, Kentucky (28)	1,047
Hazard Community College	Hazard, Kentucky (41)	1,213
Cumberland College	Williamsburg, Kentucky (51)	1,880
Somerset Community College	Somerset, Kentucky (53)	1,755
Berea College	Berea, Kentucky (55)	1,550
Lincoln Memorial University	Harrogate, Tennessee (61)	1,780
Lees College	Jackson, Kentucky (61)	363
Alice Lloyd College	Pippa Passes, Kentucky (62)	534
Eastern Kentucky University	Richmond, Kentucky (62)	14,268

Vocational Training

Vocational training is available at both the state vocational-technical schools and the area vocational education centers. The state vocational-technical schools are post-secondary institutions. The area vocational education centers are designed to supplement the curriculum of high school students. Both the state vocational-technical schools and the area vocational education centers offer evening courses to enable working adults to upgrade current job skills.

Arrangements can be made to provide training in the specific production skills required by an industrial plant. Instruction may be conducted either in the vocational school or in the industrial plant, depending upon the desired arrangement and the availability of special equipment.

Bluegrass State Skills Corporation

The Bluegrass State Skills Corporation, an independent public corporation created and funded by the Kentucky General Assembly, provides programs of skills training to meet the needs of business and industry from entry level to advanced training, and from upgrading present employees to retraining experienced workers.

The Bluegrass State Skills Corporation is the primary source for skills training assistance for a new or existing company. The Corporation works in partnership with other employment and job training resources and programs, as well as Kentucky's economic development activities, to package a program customized to meet the specific needs of a company.

Vocational School	Location (Miles distant)	Cumulative Enrollment 1988-1989
Laurel County State Vocational- Technical School	London, Kentucky (20)	544
Clay County Area Vocational Education Center	Manchester, Kentucky	245

OTHER LOCAL FACILITIES

Local Medical Personnel

Physicians - 13 Dentist - 5

Hospitals

General Hospital	Location	Beds
Memorial Hospital, Inc. of Manchester	Manchester	63

Medical staff - 10 physicians, 49 registered nurses, 33 licensed practical nurses

Other Medical Facilities and Services

Cumberland River Comprehensive Care Center Cumberland Valley District Health Department Red Bird Mountain Medical Center Clay County Ambulance Service Manchester Medical Clinic

Banks and Savings and Loan Associations

The First National Bank of Manchester First State Bank

Newspapers

The Manchester Enterprise (weekly)

Telephone Service

Continental Telephone Company

RECREATION

Local

A variety of recreational opportunities are available in the Manchester area. Facilities at the Manchester Community Center include a swimming pool, a basketball court, tennis courts, meeting rooms, offices, and a kitchen.

Ramsey Park features three ball fields, a football field, a basketball court, a picnic shelter, and a horse show ring. A city park and three privately-owned tennis courts are also available in Manchester.

The Christian Youth Center offers its facilities for public use. These include two basketball courts, a stage, and a game room.

Recreational developments in Clay County include a Little League ball field at Ramsey Park, and playground and picnic areas at the Old White Hall and Old Horse Creek schools.

Annual events in Clay County include the Agape Gospel Music Festival held each June, and a horse show each spring and fall.

Manchester is located in the Red Bird Purchase Unit of the Daniel Boone National Forest, which covers 640,000 acres of timberland in eastern Kentucky. It encompasses much of Kentucky's great beauty and provides a vacation paradise. There are scenic hiking trails, rivers and streams stocked with a variety of fish, hunting preserves, camping sites, and numerous other natural and historical attractions.

A new public, nine-hole golf course is planned to be open in the spring of 1991.

Area (Within 60 miles)

Levi Jackson Wilderness Road State Park Dr. Thomas Walker State Shrine Laurel River Lake Pine Mountain State Resort Park Cumberland Falls State Resort Park Cumberland Gap National Historic Park William Whitley House State Shrine

Recent

The Manchester Wastewater Department opened a new 1.7 million gallon-per-day treatment plant September, 1990.

Eastern Kentucky University started an extended campus program in Manchester in 1988. Future plans include the founding of a community college in Manchester.

A bus service for the elderly and handicapped in Clay County to commute through out the county was started in 1988.

Under Way

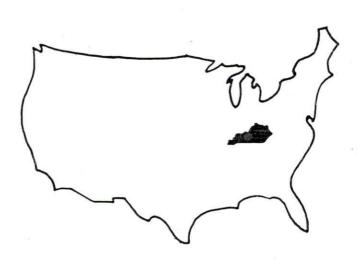
Construction of a \$65,000,000 medium security prison was started in November, 1989. The 950-bed prison is planned to be opened September, 1992.

The Manchester Water Works currently has three projects under way. The first project is the construction of a new water treatment plant that will have a capacity of 2,300,000 gallons per day. The second project is the construction of a new storage tank with a capacity of 650,000 gallons. The third project is the construction of a new raw water intake structure. All of these projects are expected to be completed by July, 1991.

Construction of the new Clay County High School is currently under way. The \$14,000,000 school is scheduled to open in the Fall of 1991. The old high school will be remodeled and will house the middle school starting in the fall of 1992.

Planned

U.S. Highway 421 North is planned to be upgraded to three lanes with a three-lane bridge from Manchester to the access road at the new prison and new high school.





Cabinet for Economic Development • Capital Plaza Tower Frankfort, Kentucky 40601 • (502) 564-7140