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RESOURCES FOR ECONOMIC DEVELOPMENT

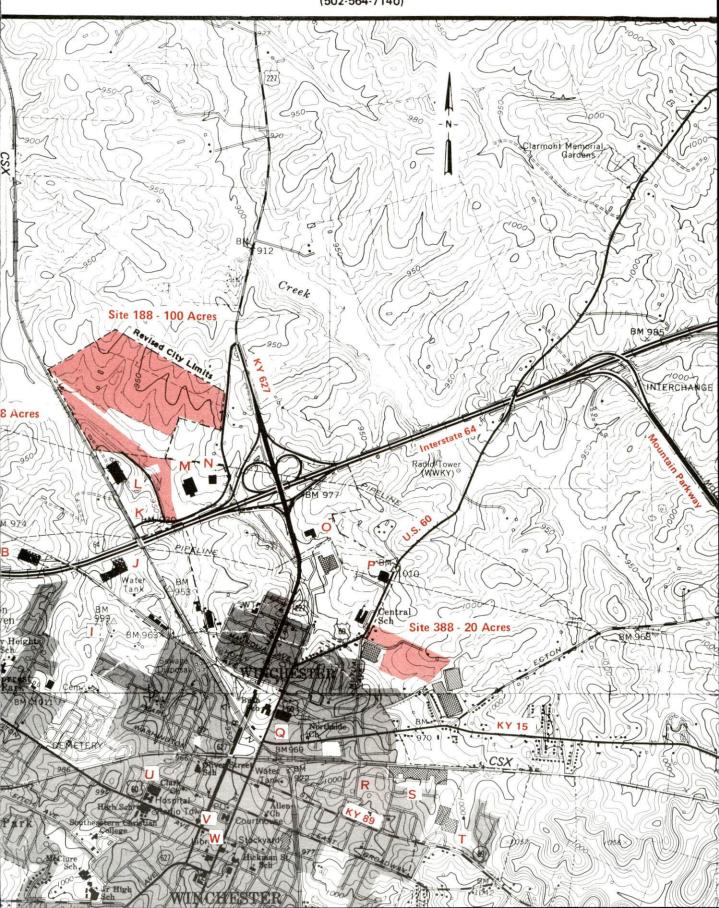
Winchester

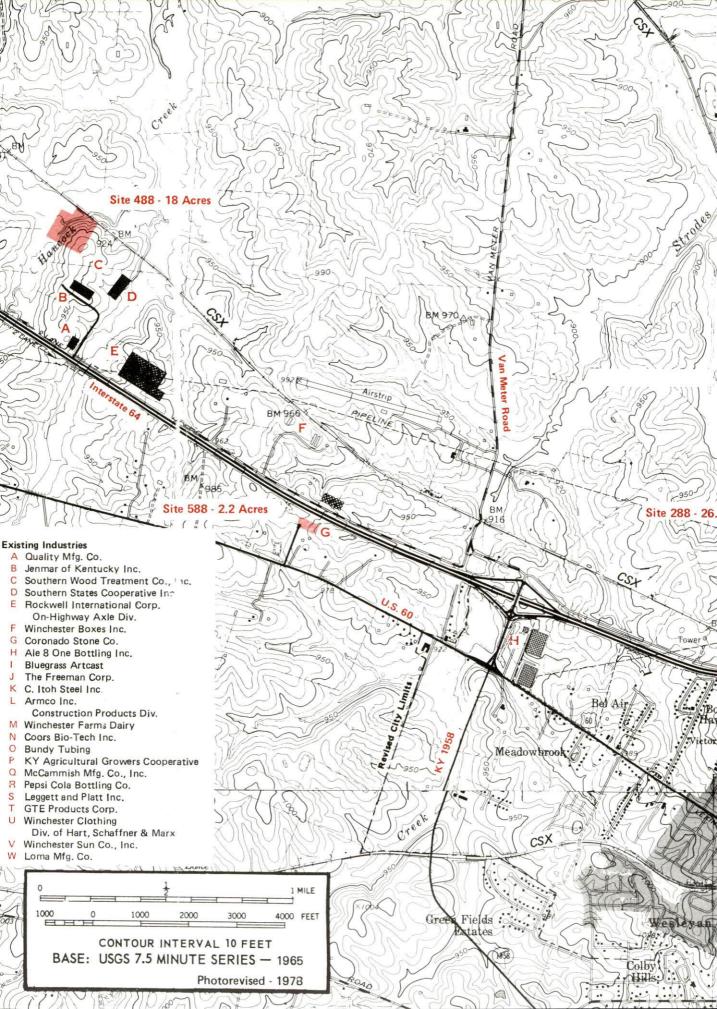


KENTUCKY
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WINCHESTER, KENTUCKY --- Index to Industrial Sites --- 1988

For more information contact the Cabinet for Economic Development, Department of Business Development, Industrial Development & Marketing Division, Capital Plaza Tower, Frankfort, Kentucky 40601 (502-564-7140)





RESOURCES FOR ECONOMIC DEVELOPMENT

WINCHESTER, KENTUCKY

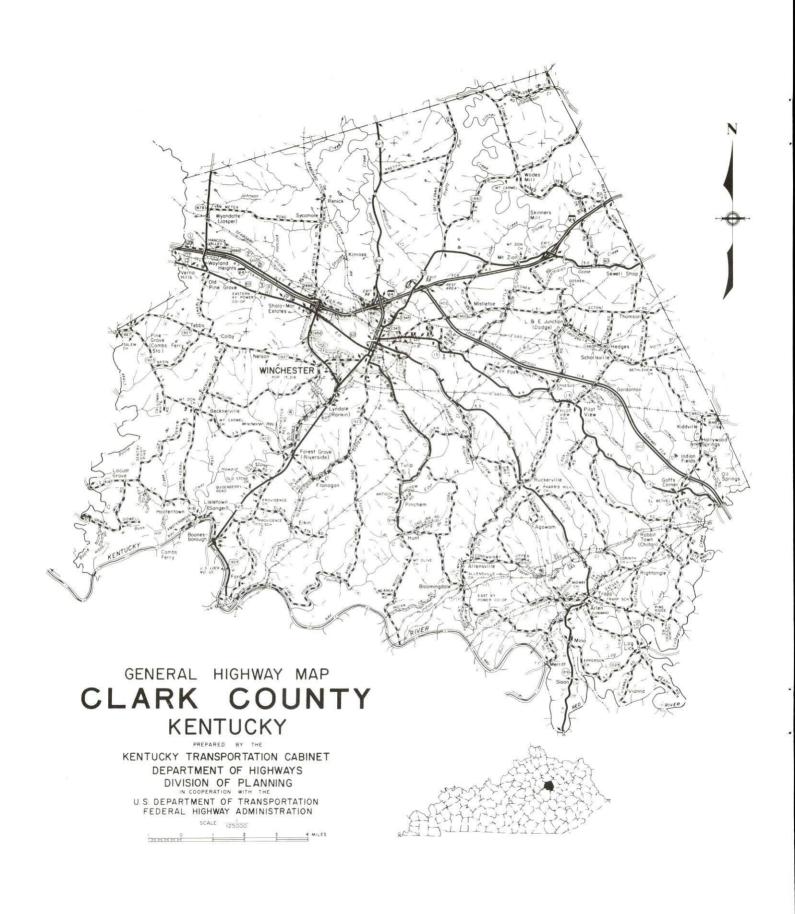
Prepared by
The Kentucky Department of Business Development
Division of Research and Planning
in cooperation with
The Winchester-Clark County Chamber of Commerce

Program manager - Andrew Dennis; research - Jerry Tolliver; clerical - Bobbi Graves; graphics - Tony Cecconi, Robert Owens, Pat Coleman; cartography - Site Evaluation Branch, Division of Industrial Development and Marketing. Cost of printing paid from state funds.

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WINCHESTER, KENTUCKY - A RESOURCE PROFILE

Winchester, county seat of Clark County, is located in the Blue Grass Region of central Kentucky, 23 miles east of Lexington, Kentucky; 95 miles east of Louisville, Kentucky; 101 miles south of Cincinnati, Ohio; and 167 miles north of Knoxville, Tennessee. The city had a 1986 estimated population of 16,120. Clark County covers 255 square miles and had a 1986 estimated population of 29,066 persons.

Winchester received the Kentucky Chamber of Commerce Certified Cities Program's Gold Award in 1987. The Certified Cities Program recognizes cities which have made significant progress in community and economic development. The Gold Award denotes five or more consecutive years of certification.

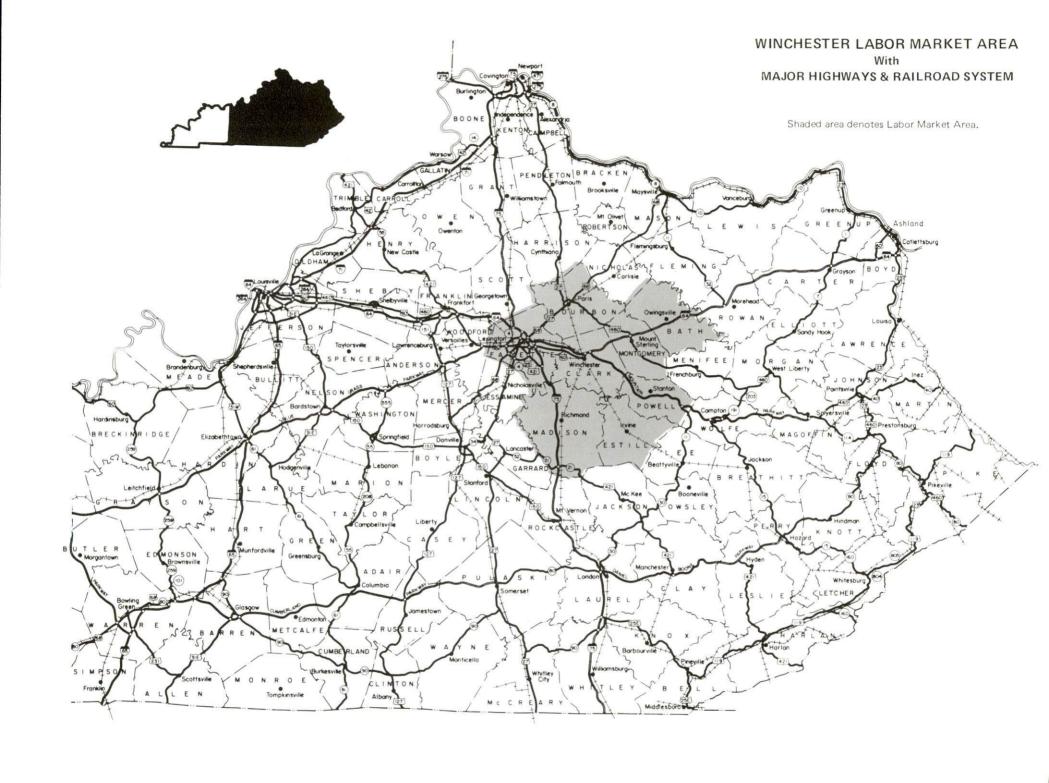
The Economic Framework - The total number of Clark County residents employed in 1987 averaged 13,348. In 1986, manufacturing firms in the county reported 3,455 employees; wholesale and retail trade provided 2,581 jobs; 1,143 people were employed in service occupations; state and local government accounted for 1,000 employees; and contract construction firms provided 488 jobs.

Labor Supply - There is a current estimated labor supply of 17,536 men and 20,952 women available for industrial jobs in the labor market area. In addition, from 1988 through 1992, 13,885 young men and 13,063 young women in the area will become 18 years of age and potentially available for industrial jobs.

Transportation - The CSX Transportation Company provides Winchester with daily rail freight services. Interstate 64, the Mountain Parkway, U.S. Highway 60, and Kentucky Highways 89, 627, and 1958 are all "AAA"-rated (80,000-pound gross load limit) trucking highways serving Winchester. Interstate 75 is accessible 17 miles west of Winchester, via Interstate 64, and 14 miles southwest of Winchester, via Kentucky 627. Twenty-nine trucking companies provide interstate and/or intrastate service to Winchester. The nearest scheduled commercial airline service is available at Bluegrass Airport, 28 miles west of Winchester near Lexington. Local airport service is available 14 miles east of Winchester at Mt. Sterling.

Power and Fuel - Kentucky Utilities Company provides electricity to Winchester and parts of Clark County. The remainder of Clark County is served by Clark Rural Electric Cooperative Corporation, whose source of power is East Kentucky Power Cooperative. Columbia Gas of Kentucky, Inc., provides natural gas service. Two propane distributors and a fuel oil distributor are located in Winchester.

Education - The Clark County Public School System provides primary and secondary education to Clark County residents and is accredited by the Southern Association of Colleges and Schools. St. Agatha Academy, a nonpublic elementary school, is also located in Winchester. There are eleven institutions of higher learning located within sixty miles of Winchester, including five universities, and four senior colleges. Vocational training is available at the Central Kentucky State Vocational-Technical School at Lexington, 23 miles west of Winchester, and at the Clark County Area Vocational Education Center in Winchester.



LABOR MARKET STATISTICS

The Winchester Labor Market Area includes Clark County and the adjoining Kentucky counties of Bath, Bourbon, Estill, Fayette, Madison, Montgomery and Powell.

POPULATION

				Percent Nonwhite
Area	1986*	$\underline{1980}$	1970	1980
Winchester	16,120	15,216	13,402	11.6
Labor Market Area	374,298	360,911	304,674	
Clark County	29,066	28,322	24,090	6.5
Bath County	10,103	10,025	9,235	3.3
Bourbon County	19,566	19,405	18,476	10.2
Estill County	15,018	14,495	12,752	0.2
Fayette County	212,909	204,165	174,323	14.5
Madison County	54,878	53,352	42,730	6.8
Montgomery County	20,647	20,046	15,364	5.4
Powell County	12,111	11,101	7,704	1.2

^{*} Population estimates.

Note: The 1980 city counts of population by race are provisional.

Sources: U.S. Department of Commerce, Bureau of the Census, 1980 Census of Population and Housing, March 1981; 1980 Census of Population, Number of Inhabitants. University of Louisville, Urban Studies Center, Population Unit.

POPULATION PROJECTIONS

Area	1990	1995	2000	2010
Labor Market Area	388,299	401,059	410,766	423,451
Clark County	31,081	32,565	33,731	35,330
Bath County	10,596	10,878	11,083	11,339
Bourbon County	19,662	20,016	20,232	20,364
Estill County	15,704	16,303	16,799	17,470
Fayette County	223,311	232,104	238,725	247,882
Madison County	54,156	54,005	53,820	52,894
Montgomery County	21,343	22,155	22,845	23,790
Powell County	12,446	13,033	13,551	14,382

Source: University of Louisville, Urban Studies Center, Population Research Unit, How Many Kentuckians: Population Forecasts, 1980-2020, the 1986 Edition, Spring 1986.

UNEMPLOYMENT RATES



LABOR FORCE CHARACTERISTICS OF RESIDENTS, 1987

1199 Maria			
Clark County	Labor Market Area		
14,539	195,250		
13,348	183,021		
1,191	12,229		
8.2	6.3		
	14,539 13,348 1,191		

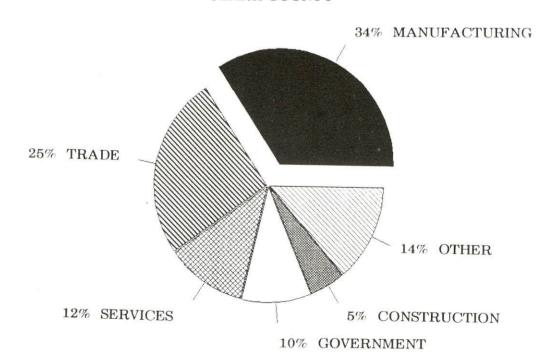
Source: Kentucky Cabinet for Human Resources, <u>Kentucky Labor Force</u> Estimates, Annual Averages, 1987.

SELECTED COMPONENTS OF NONAGRICULTURAL EMPLOYMENT BY PLACE OF WORK, 1986

	Clark County	Labor Market Area
All Industries (total)	10,052	163,708
Manufacturing	3,455	28,104
Wholesale & Retail Trade	2,581	43,408
Services	1,143	34,586
State/Local Government	1,000	26,929
Contract Construction	488	8,718

Note: Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers. Source: Kentucky Cabinet for Human Resources, Average Monthly Workers Covered by Kentucky Unemployment Insurance Law, 1986.

CLARK COUNTY



ESTIMATED MALE LABOR SUPPLY WINCHESTER LABOR MARKET AREA

		Curr	0	Future	
Area	Total Male	Unemployed	Under- employed	Not in Labor Force	Becoming 18 years of age 1988 thru 1992
Labor Marke	t				
Area*	17,536	6,645	9,905	986	13,885
Clark	1,137	619	518	O	1,274
Bath	793	500	293	0	397
Bourbon	726	342	384	0	842
Estill .	1,773	471	436	866	665
Fayette	8,361	2,637	5,724	0	7,312
Madison	2,542	789	1,753	0	1,884
Montgomery	1,387	765	502	120	976
Powell	817	522	295	0	535

ESTIMATED FEMALE LABOR SUPPLY WINCHESTER LABOR MARKET AREA

		Current	t		Future
Area	Total Female	Unemployed	Under- employed	Not in Labor Force	Becoming 18 years of age 1988 thru 1992
Labor Market	,				
Area*	20,952	6,209	11,485	3,258	13,063
Clark	1,897	801	656	440	1,131
Bath	850	278	224	348	407
Bourbon	1,137	426	334	377	716
Estill	1,883	284	312	1,287	601
Fayette	9,322	2,525	6,797	0	7,032
Madison	3,290	955	2,335	0	1,743
Montgomery	1,635	574	525	536	894
Powell	938	366	302	270	539

^{*} Additional workers may be drawn from other nearby counties.

Note: Unemployed - persons unemployed and actively seeking work; Underemployed - persons employed but working only 14 to 26 weeks per year; Not in Labor Force - represents the number of persons who would enter the labor force if suitable employment were available (based on the assumption that persons in Kentucky would like to participate in the labor force in the same proportion that they do nationally).

Sources: Kentucky Cabinet for Human Resources, Kentucky Labor Supply Estimates by County, 1986. Kentucky Department of Economic Development, Future Labor Supply Becoming 18 Years of Age, 1988 thru 1992.

AVERAGE PLACEMENT WAGES

Clark County is served by the Winchester local office of the Kentucky Department for Employment Services. The focus of the following data is on job placements made by the Winchester local office and may therefore be used as an indicator of the wages which employers in the area pay new employees. During the twelve months which ended on June 30, 1987, the local employment office filled 2,545 job openings in various occupational categories. The average hourly wage for selected occupational categories were:

OCCUPATIONAL CATEGORY	NUMBER OF PLACEMENTS	AVERAGE WAGE(\$)
All Occupations	2,545	4.01
Clerical	553	3.52
Sales	72	3.55
Services (excluding domestic)	432	3.17
Agricultural, Fishery, Forestry, etc.	32	4.48
Processing	44	5.57
Machine Trades	341	5.30
Bench Work	755	3.69
Structural	114	5.71
Motor Freight/ Transportation	56	6.25
Packaging and Materials Handling	92	5.48
Other	10	5.05

The Winchester local office also serves Estill, Madison and Powell Counties. The above occupational categories are taken from the <u>Dictionary of Occupational Titles</u> published by the U.S. Department of Labor.

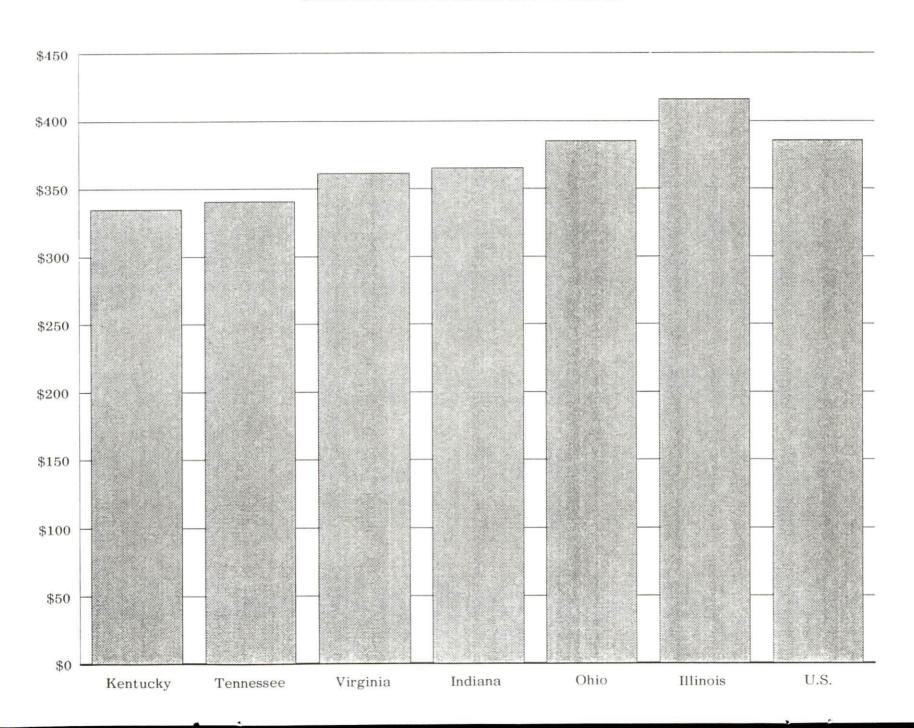
Source: Kentucky Cabinet for Human Resources, Department for Employment Services.

PER CAPITA PERSONAL INCOME

Area	1	1980		984	Percent Change	
Clark County	\$	8,200	\$	10,945	33.5	
Labor Market Area Range	\$5,306	6 - 10,592	\$6,88	57 - 14,560	-	
Kentucky		7,644		10,232	33.9	
U.S.		9,494		12,772	34.5	

Sources: U.S. Department of Commerce, Bureau of Economic Analysis. Kentucky Economic Information System, June 1986.

AVERAGE WEEKLY WAGES OF WORKERS COVERED BY UNEMPLOYMENT INSURANCE F.Y. 1986-87



AVERAGE WEEKLY WAGES BY INDUSTRY BY PLACE OF WORK, 1986

	THICK OF WE	Jilli, 1000		
	Clark	Bath	Bourbon	Estill
	County	County	County	County
All Industries	\$329.33	\$246.54	\$272.90	\$256.41
Mining & Quarrying	193.39	0	: :	*
Contract Construction	395.50	293.93	367.05	137.24
Manufacturing	419.63	277.69	352.13	oje.
Transportation, Communications &				
Public Utilities	521.68	480.01	329.90	350.96
Wholesale & Retail Trade	199.01	168.00	210.41	179.12
Finance, Insurance &				
Real Estate	297.18	253.73	300.66	260.29
Services	222.14	133.73	179.44	164.32
State/Local Government	290.35	281.79	296.27	289.75
Other	127.36	*	260.79	*
	Fayette	Madison	Montgomery	Powell
	County	County	County	County
All Industries	\$344.45	\$274.51	\$262.65	\$231.35
Mining & Quarrying	742.80	*	341.32	350.62
Contract Construction	352.63	276.99	324.19	263.61
Manufacturing	556.48	391.19	318.54	224.50
Transportation, Communications &				
Public Utilities	417.14	300.35	336.46	366.82
Wholesale & Retail Trade	227.23	183.08	195.98	159.96
Finance, Insurance &				
Real Estate	379.12	315.62	282.09	300.94
Services	296.09	241.24	207.35	171.01
State/Local Government	366.52	330.83	294.50	258.82
Other	311.79	163.68	151.66	270.21

^{*} Not disclosed.

Note: The average weekly wage for each category includes the salaries and wages of all persons working for that type business. For example, the manufacturing category includes both production workers and administrative personnel. Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers.

Source: Kentucky Cabinet for Human Resources, <u>Average Weekly Wages of</u> Workers Covered by Kentucky Unemployment Insurance Law, 1986.

EXISTING INDUSTRY

WINCHESTER MANUFACTURING FIRMS, THEIR PRODUCTS AND EMPLOYMENT

Firm			Labor
(Establishment date)	Product	Employment	Unions
Ale 8 One Bottling,			
Inc. (1962)	Soft drinks	40	
Allen Concrete and			
Supply (1960)	Ready-mixed concrete,		
	building materials	10	
Bluegrass Art Cast,			
Inc. (1978)	Pre-cast concrete	87	
Been selvene Overmy	products	87	
Boonesboro Quarry, Division of the Allen			
Company, Inc. (1959)	Plant mix asphalt,		
Company, Inc. (1999)	agricultural lime,		
	crushed stone	40	
Brown & Epperson			
Company (1969)	Millwork, boxes,		
	crates, surveyor		
	stakes	24	
Bundy Tubing (1957)	Cooper-coated		
	steel tubing,	200	A 4 a
	steel tubing	298	Auto Workers*
C. Itak Staal Inc			WOLKEIS
C. Itoh Steel, Inc. (1986)	Steel processing	10	
Contech, Construction	Steel processing	10	
Products Division			
(1985)	Steel guardrails,		
(steel retaining		
	sheets	45	
Coors-Biotech (1987)	Vitamins, food		
	supplements	30	
Coronado Stone Company			
of Eastern Kentucky		7	
(1976)	Stone, cast concrete	7	
Cosmo Wheels and Rolls,	Wheels, rollers, molded		
Inc. (1984)	rubber products	25	
Crawford Tool & Die,	rubber products	20	
Inc. (1976)	Machine shop, tools &		
110. (10.0)	dies	7	
The Freeman Corporation			
(1912)	Hardwood veneers, air		
100 T.D. 10	& kiln dried hardwood		
	lumber	140	

(Continued)

Firm (Establishment date)	Product	1987 Average Employment	Labor Unions
GTE Products Corporation (1953)	Special lighting applications	421	Auto Workers*
Jenmar of Kentucky, Inc. (1979)	Mine roof support systems, rail & railway equipment	70	
Kentucky Wood Preserving of Winchester, Inc.			
(1963)	Pressure treated fence posts, wood preserving, pressure treated		
Leggett & Platt, Inc.	lumber	10	
(1910)	Mattress units, box springs, bed frames, electric beds	400	Machinists; Teamsters*
Loma Manufacturing Company (1956)	Ladies' blouses, men's shirts	65	
McCammish Manufacturing Company, Inc. (1959)	g Plastic laminated desk		
	table tops, dinette tops, & hospital furniture parts	90	
Machine Products, Inc.			
(1986) Pepsi Cola Bottling Company of	Machine shop	2	
Winchester (1965) Quality Manufacturing	Soft drinks	61	Teamsters*
Company (1965)	Production machinery, special machinery	355	Service Employees*
R & R Pallets Company (1978)	Wood pallets	7	
Rees Printing Company (1946)	Lithographic printing, letterpress & color		
Rockwell International Corporation, On-	printing	18	
Highway Axle Division (1966)	Heavy-duty truck axles	628	Auto Workers*
			(Continued)

Firm (Establishment date)	Product	1987 Average Employment	
Silver Jet Corporation (1987)	Commercial pressure washers, chemicals	6	
Southern States Cooperative, Inc., Fertilizer Division (1948) Southern States	Fertilizer	16	
Cooperative, Inc., Feed Division (1976)	Feed mixing	43	
Southern Wood Treatment Company, Inc. (1975)	Treated wood products	10	
T & M Printing Company, Inc. (1962)	Job printing	5	
Winchester Boxes, Inc. (1971)	Corrugated boxes	26	
Winchester Clothing, Division of Hart, Schaffner & Marx (1981)	Men's sportscoats & suits	400	Clothing & Textile Workers*
Winchester Farms Dairy (1982)	Milk processing, juice processing	164	
Winchester Sun Company, Inc. (1878)	Newspaper, commercial printing	42	

* See Labor Organizations on next page.

Sources: Kentucky Department of Economic Development, 1988 Kentucky Directory of Manufacturers; Division of Research and Planning.

LABOR ORGANIZATIONS IN MANUFACTURING FIRMS

Union

Amalgamated Clothing and Textile Workers Union, AFL-CIO

International Association of Machinists and Aerospace Workers, AFL-CIO International Brotherhood of Teamsters, Chauffeurs, Warehousemen and Helpers of America

International Union, United Automobile, Aerospace and Agricultural Implement Workers of America

Service Employees International Union, AFL-CIO

Representing workers at:

Winchester Clothing, Division of Hart, Schaffner & Marx

Leggett & Platt, Inc.

Leggett & Platt, Inc.; Pepsi Cola Bottling Company of Winchester

Bundy Tubing; GTE Products Corporation; Rockwell International Corporation, On-Highway Axle Division

Quality Manufacturing Company

SELECTED INDUSTRIAL SERVICES

Types of Service	Location	Mileage from Winchester
Custom Data Processing	Richmond Lexington	21 23
Custom Plastics Producers	Lexington	23
Electric Motor Repair	Winchester	
Grinding, Precision & Tool	Winchester	-
Heat Treating Facilities	Richmond Lexington	21 23
Industrial Equipment & Supplies	Richmond Lexington	21 23
Industrial Gases	Lexington	23
Industrial Waste Removal	Richmond Lexington	21 23
Machine Shops, Tool & Die	Winchester	-
Metal Castings	Cynthiana	32
Metal Finishers	Richmond Lexington	21 23
Metal Service Centers	Richmond Lexington	21 23
Millwrights	Lexington Stanton	23 23
Public Warehouse Facilities	Paris Lexington	17 23

Sources: Kentucky Department of Economic Development, <u>Kentucky Directory of Selected Industrial Services</u>, 1987; Division of Research and Planning.

TRANSPORTATION

Rail

Line serving Winchester - CSX Transportation Company

Services - Main line; one northbound freight and one southbound freight stop daily; 14 southbound and 14 northbound through freights daily; switching services; team track available for 30 cars. The nearest piggyback facilities are operated by the Norfolk Southern Corporation at Georgetown, 33 miles northwest of Winchester.

For details on routing, schedules, rates, and services contact:

Manager Industrial Development CSX Transportation 908 West Broadway P. O. Box 2157 Louisville, Kentucky 40201 (502) 587-7746 Highways

Major "AAA"-rated (80,000-pound gross load limit) trucking highways serving Winchester include Interstate 64, the Mountain Parkway, U.S. Highway 60, and Kentucky Highway 89, 627 and 1958. Interstate 64, is a major east-west route with interchanges located two miles north of Winchester via Kentucky 627 and 2 miles northwest of Winchester via U.S. 60 and Kentucky 1958. The Mountain Parkway, a multilane highway, begins three miles northeast of Winchester and is a primary route into eastern Kentucky.

Interstate 75, a major north-south route, is accessible 17 miles west of Winchester, via Interstate 64, and also 14 miles southwest of Winchester via Kentucky 627.

Truck Service

ABF Freight Systems, Inc.* ANR Freight Systems, Inc. ** Advance Transportation Company* American Freight System, Inc. ** Averitt Express, Inc.* Bailey's Express, Inc.* Bishop Motor Express* Bowman Transportation, Inc. ** C.W. Transport, Inc.* Carolina Freight Carriers Corporation* Central Transport, Inc.** Consolidated Freightways Corporation of Delaware* Craig's Express, Inc.* Harris Motor Express, Inc.*

Jones Truck Lines, Inc.*
Lawrenceburg Transfer Company*
Manning Motor Express, Inc.*
Middlewest Freightways, Inc.*
The O.K. Trucking Company*
Overnite Transportation Company*
Owenton Express, Inc.*
P-I-E Nationwide, Inc.**
Preston Trucking Company, Inc.*
Quick Freight Systems*
R & L Transfer, Inc.*
Roadway Express, Inc.*
Spartan Express, Inc.*
TNT Holland Motor Express, Inc.*
Yellow Freight Systems, Inc.*

Source: American Motor Carrier Directory, Spring 1988.

HIGHWAY MILES AND TRUCK TRANSIT TIME IN DAYS FROM WINCHESTER, KENTUCKY, TO SELECTED MARKET CENTERS

	Delivery			Delivery
Highway Miles	Time TL	City	Highway Miles	Time TL
360	2	Los Angeles, CA	2,203	4
536	2	Louisville, KY	95	1
421	2	Nashville, TN	233	1
375	2	New Orleans, LA	750	3
101	1	New York, NY	708	3
340	2	Pittsburgh, PA	368	2
360	2	St. Louis, MO	358	2
167	1			
	Miles 360 536 421 375 101 340 360	Highway Miles Time TL 360 2 536 2 421 2 375 2 101 1 340 2 360 2	Highway Miles TL City 360 2 Los Angeles, CA 536 2 Louisville, KY 421 2 Nashville, TN 375 2 New Orleans, LA 101 1 New York, NY 340 2 Pittsburgh, PA 360 2 St. Louis, MO	Highway Miles Time TL City Highway Miles 360 2 Los Angeles, CA 2,203 536 2 Louisville, KY 95 421 2 Nashville, TN 233 375 2 New Orleans, LA 750 101 1 New York, NY 708 340 2 Pittsburgh, PA 368 360 2 St. Louis, MO 358

Note: Mileage computations are via the best interstate or primary highways, not necessarily the most direct route of travel.

Sources: Rand McNally Deluxe Motor Carriers' Road Atlas, 1987. Official Kentucky Mileage Map, 1980. Delivery time - Overnite Transportation Company, 213 Blue Sky Parkway, Lexington, Kentucky 40509.

^{*} Interstate and intrastate service.

^{**} Interstate service only.

Local

Mt. Sterling-Montgomery County Airport

Location: 2 miles west of Mt. Sterling;

14 miles east of Winchester

Runways:

1 paved Length: 4,000 feet

Traffic

Control: Wind sock and tetrahedron

Lighting: Sunset to sunrise, rotating beacon, VASI and REIL Services: 100LL fuel, charter, flight instruction, tie downs,

hangar, major and minor A & P repairs

Air Freight

Service: Chartered air freight services must be arranged

Nearest Scheduled Commercial Airline Service

Bluegrass Airport

Location: 4 miles west of Lexington, Kentucky;

28 miles west of Winchester

Runways: 2 paved

Length: 7,000 feet; 3,500 feet

Traffic

Control:

Control tower

Lighting:

Approach lighting system, beacon, runways and

obstructions lighted, VASI

Services:

Delta, Piedmont, USAir, Allegheny Commuter, TWA, Jetstream United Express, Eastern Metro, Comair, American Eagle; fuel - 100LL and jet-A; hangars, tie-downs; major A & P repairs; major Avionics repairs; APU, charter, flight instruction, oxygen,

plane rentals, survival equipment; taxi, limousine, car rentals, courtesy car, weather

information; restaurant, snack bar

Air Freight

Service:

Air freight terminal

Air Express Service

Several major companies offer air express services in Kentucky. These companies provide a quick means of shipping small to medium-sized packages expeditiously.

Water

The nearest commercially navigable waterway is the Kentucky River at Frankfort, 46 miles northwest of Winchester, where a 6-foot navigation channel is maintained. Winchester is 65 miles southwest of a point on the Ohio River at Maysville where a 9-foot navigation channel is maintained. There are plans for the development of a public riverport at Maysville.

POWER AND FUEL

Electricity

Company serving Winchester and parts of Clark County - Kentucky Utilities

Company

Source of power - Kentucky Utilities Company

For industrial rates contact:

Industrial Development Department Kentucky Utilities Company One Quality Street Lexington, Kentucky 40507 (606) 255-1461

Company serving a major portion of Clark County - Clark Rural Electric Cooperative Corporation Source of power - East Kentucky Power Cooperative For industrial rates contact:

Industrial Development Division East Kentucky Power Cooperative P. O. Box 707 Winchester, Kentucky 40391 (606) 744-4812

Natural Gas

Company serving Winchester - Columbia Gas of Kentucky, Inc.
Source of supply - Columbia Gas Transmission
Size of transmission mains - 12-inch
Distribution mains - 12-inch
Distribution pressure - Up to 200 psi
Btu content - 1,030 per cubic foot
Specific gravity - 0.60
For rates and supplies contact:

Columbia Gas of Kentucky, Inc. 177 Martin Luther King Boulevard P. O. Box 241 Lexington, Kentucky 40584-0241 (606) 255-3612

Other Fuels

Propane

Ferrellgas Victory Avenue Winchester, Kentucky 40391

Southern States Clark Cooperative, Inc. Pendleton Street Winchester, Kentucky 40391

Fuel oils

Distillate fuel oil -

Ashland Petroleum Company 221 North Main Street Winchester, Kentucky 40391

Additional fuel oil supplies are available 16 miles east of Winchester at Mt. Sterling, 17 miles north of Winchester at Paris, and 23 miles west of Winchester at Lexington.

Residual fuel oil - Arrangements must be made with the refinery.

Low sulphur content coal - Available in Kentucky.

WATER AND SEWERAGE

Public Water Supply

Company serving Winchester -

Winchester Municipal Utilities*

150 North Main Street

P. O. Box 98

Winchester, Kentucky 40391

(606) 744-5434

Source - Reservoir and/or Kentucky River

Treatment plant capacity - 5,300,000 gallons per day

Average daily consumption - 3,073,159 gallons

Peak daily consumption - 4,820,800 gallons

Treatment processes - Rapid mix, coagulation, flocculation,

sedimentation, filtration, chlorination and fluoridation Storage capacity - 3,700,000 gallons

Size lines - 6 to 18 inches

Water pressure - 30 to 150 psi

MONTHLY WATER RATES

Inside City Limits

First	100 cubic feet	\$2.40	(Minimum)
Next	400 cubic feet		per 100 cubic feet
Next	1,500 cubic feet	1.65	per 100 cubic feet
Next	15,000 cubic feet	1.55	per 100 cubic feet
Next	333,000 cubic feet	1.20	per 100 cubic feet
Over	350,000 cubic feet	.75	per 100 cubic feet

Outside City Limits

First	100	cubic feet		(Minimum)
Next	400	cubic feet	2.30	per 100 cubic feet
Next	1,500	cubic feet	2.15	per 100 cubic feet
Next	15,000	cubic feet	2.05	per 100 cubic feet
Next	333,000	cubic feet	1.55	per 100 cubic feet
Over	350,000	cubic feet	1.10	per 100 cubic feet

(Continued)

^{*} Winchester Municipal Utilities is planning to renovate the water treatment plant and water storage facilities. The work will include: sludge treatment; upgrading of instrumentation; increase lab space; expanded chemical handling facilities; and roof repairs. Estimated cost of the project is \$1,600,000 and will go out for bid in 1988.

Tap-on charges:

Inside City Limits

5/8-Inch Meter:

Same side of road - \$285 Opposite side of road - \$410

Larger Meter: Cost of labor and materials

Outside City Limits

5/8-Inch Meter:

Same side of road - \$415 Opposite side of road - \$540

Larger Meter: Cost of labor and materials

Monthly charge for fire line connections:

4-inch connection	\$10.00
6-inch connection	20.00
8-inch connection	35.00
10-inch connection	50.00

Sewerage

Company serving Winchester - Winchester Municipal Utilities*

150 North Main Street

P. O. Box 98

Winchester, Kentucky 40391

(606) 744-5434

Design capacity - 3,000,000 gallons per day

Average daily flow - 2,000,000 gallons

Type of treatment - Secondary, tertiary

Treatment processes - Flow equalization, screening, grit removal, lagoon system, extended aeration, secondary sedimentation, chlorination, aerobic digestor, sludge drying beds, tertiary

filter, post aeration Treated effluent discharged into - Strodes Creek

Size of sanitary mains - 6 to 42 inches

(Continued)

^{*} The Winchester Municipal Utilities has completed plans and specifications on several sewer line projects. Estimated cost of this project is \$600,000 and will go to bid in 1988.

Monthly rates - Based on water usage:

Inside city limits: \$1.85 per 100 cubic feet

Outside city limits: \$2.45 per 100 cubic feet

A surcharge is levied on customers discharging a concentration of more than 250 mg/l of either BOD_5 or suspended solids. The charge is eight cents per pound of BOD_5 and six cents per pound of suspended solids

Tap-on charges:

Inside city limits:

Residential - \$300

Commercial - \$500

Industrial - \$500 for establishments employing less than 50 persons; establishments employing more than 50 persons pay a charge as negotiated between the utilities commission and the establishment with a minimum connection fee of \$500

Outside city limits:

Residential - \$1,000

Commercial - \$1,500

Industrial - \$1,500 for establishments employing less than 50 persons; establishments employing more than 50 persons pay a charge as negotiated between the utilities commission and the establishment with a minimum connection fee of \$1,500

CLIMATE

Clark County

Temperature

Normal (30-year record)	54.90	degrees
Average annual 1986	54.40	degrees
Record highest, August 1983 (42-year record)	103.00	degrees
Record lowest, January 1963 (42-year record)	-21.00	degrees
Normal heating degree days (30-year record)	4,814	O
(Heating degree day totals are the sums of		
negative departures of average daily		
temperatures from 65 degrees F.)		

Precipitation

Normal (30-year record)	45.68	inches
Mean annual snowfall (30-year record)	16.40	inches
Total precipitation 1986	34.86	inches
Mean number days precipitation (.01 inch or more)		
(42-year record)	130.30	
Mean number days thunderstorms (42-year record)	45.60	

Prevailing winds (through 1963)

South

Relative Humidity

1 a.m.	77 percent (22-year record)
7 a.m.	82 percent (23-year record)
1 p.m.	60 percent (23-year record)
7 p.m.	64 percent (23-year record)

Source: U.S. Department of Commerce, Environmental Science Services Administration, Climatological Data, 1986. Station of record: Lexington, Kentucky.

LOCAL GOVERNMENT

Structure

Winchester is served by a mayor and four commissioners. The mayor is elected to a four-year term and the commissioners serve two-year terms. Winchester also employs a city manager. Clark County is served by a county judge/executive and seven magistrates. The county judge/executive and magistrates are elected to four-year terms.

Planning and Zoning

Joint agency - Winchester-Clark County Planning Commission
Participating areas - Winchester and Clark County
Zoning enforced - All areas
Subdivision regulations enforced - All areas
Local codes enforced - Building code enforced in all areas, and
housing code enforced within city of Winchester
Mandatory state codes enforced - Kentucky Plumbing code, National
Electric Code, Kentucky Boiler Regulations and Standards, Kentucky
Building Code (modeled after BOCA code)

Local Fees and Licenses

The city of Winchester levies a 1.5% occupational license tax on gross wages and salaries of individuals. Winchester also levies an annual business license tax which varies according to the type of business. Manufactures pay the business license tax according to the following schedule:

Employing less than 10 people	\$ 240
Employing 10 to 25 people	420
Employing 26 to 50 people	600
Employing 51 to 100 people	840
Employing 101 to 500 people	840 plus \$7.50 per employee
. , ,	over 100
Employing over 500 people	3,840 plus \$5.00 per employee
1 0 0	over 500

Clark County levies a 1.25 percent occupational license tax on wages, salaries, and commissions of individuals and on net profits of businesses. Exempted are nonresidents and certain businesses located in unincorporated areas of Clark County. Businesses with less than five full-time employees are exempt. Persons or businesses subject to the City of Winchester occupational license tax are exempt from the Clark County occupational license tax.

A 3 percent tax is levied on utilities receipts for schools in Clark County. Tax is paid by all consumers of utilities as an add-on to the utilities bills. Exempted are receipts from utilities services that are resold and the receipts from the sale of energy or energy producing fuels that exceed 3 percent of the cost of production in manufacturing, processing, mining or refining.

State and Local Property Taxes

All property in Kentucky, except items exempted by the state constitution, is taxed by the state. Property which also may be taxed by local jurisdictions includes land and buildings, finished goods inventories, automobiles, trucks, office furniture and office equipment. Local taxing jurisdictions in Kentucky include counties, cities, and school districts.

All property in Kentucky is assessed at 100 percent of fair cash value.

COMBINED STATE AND LOCAL RATES PER \$100 VALUATION, 1987

	Site Inside City of Winchester	Site Inside Unincorporated Clark County
Land and Buildings	\$0.828	\$0.634
Manufacturing		
Machinery	0.150	0.150
Pollution Control		
Equipment	0.150	0.150
Inventories		
Raw materials	0.001	0.001
Goods in Process	0.001	0.001
Finished Goods	0.6388	0.4448
Automobiles & Trucks	1.0738	0.8780
Other Tangible		
Personal Property	1.0878	0.8938
Intangibles (Accounts receivable*, money		
in hand, stock, notes, bonds)	0.250	0.950
Goods Stored in Public	0.250	0.250
Warehouses in Transit		
Status	0.001	0.001
Private Leaseholds in		
Industrial Revenue		
Bond Financed		
Facilities	0.015	0.015

^{*} Accounts receivable are taxed at 85 percent of face value, for an effective rate of \$0.2125 per \$100 valuation.

Safety

Police	Winchester	Clark County
Total staff	33	8 full-time 2 part-time
Radio-patrol cars	11	5
Fire*		
Insurance Services Office, Public Protection Classification	3	7/9 **
Full-time staff	38	11
Volunteers	6	27

Rescue Service

Rescue service is provided by the Winchester-Clark County Rescue Squad.

^{*} Includes copyrighted material of ISO Commercial Risk Services, Inc., with its permission.

^{**} A Class 7 rating applies to properties within 5 road miles of a responding fire station and within 1,000 feet of a creditable fire hydrant. A Class 9 rating applies to properties within 5 road miles of a responding fire station, but more than 1,000 feet from a creditable fire hydrant. In all other areas, a Class 10 rating applies.

Refuse Collection and Disposal

Refuse collection and disposal is provided to residents and businesses of Winchester by the city of Winchester. Clark County residents are provided refuse collection by private contractors.

WINCHESTER MUNICIPAL UTILITIES SOLID WASTE COLLECTION CONTAINER CHARGES (NON-RESIDENTIAL ACCOUNTS)

Container	Monthly	Charges Pe	r Dump
Size	Rental	Non-Compactible	Compactible
Cubic yards	Charge	Material	Material
		Bottom Dump	
4	\$12.00	\$ 16.50	\$ 9.00
6	16.50	22.00	11.00
8	20.00	27.50	13.00
10	22.50	33.00	15.00
12	24.00	39.00	17.00
15	28.00	47.00	20.00
	I	Rolloffs - Open Top	
20	31.00	70.00	30.00
30	33.00	95.00	42.00
40	35.00	115.00	54.00
	Rolloffs	s - Self Contained Packers	
17	99.00	N/A	61.00
20	92.00	N/A	68.00
25	95.00	N/A	80.00
30	98.00	N/A	92.00
		Packer Collected	
2	\$ 6.00	N/A	\$ 7.00
Pickups Per Week		Curbit Charges	Per Pickup Charge
2 or less	\$ 1.00		\$12.00 (minimum)
3	1.00		1.50
4	1.00		1.50
5	1.00		1.50
			Per Bag
		Bag Program	Charge
N/A	N/A		\$.60
			\$12.00 (minimum
			per month)
			1

EDUCATION

Public Schools

	Clark County*
Total Enrollment (February 1988) Kindergarten Elementary Junior High High School	5,263 398 2,421 881 1,563
Pupil-Teacher Ratio (1985-86)	19-7
Percent High School Graduates to College (1985-86)	45.3
Expenditures Per Pupil (1985-86)	\$1,896.47
Nonpublic Schools	

N

School	Enrollment	Grades	
St. Agatha Academy	200	K-6	

^{*} The Clark County School System has experienced a tremendous movement in their efforts toward a more "progressive education" concept, including curricula and facilities. The high school curriculum has been enhanced through the implementation of more advanced and broader class offerings. The School Board contributed \$80,000 of new money to this area for the 1987-88 school year. Additionally, the completion of the new \$1.5 million ninth-grade wing at the high school will greatly enhance and provide additional flexibility and space for the program. In addition, ground has been broken for a \$5,500,000 middle school. This facility will allow for a reorganization to the K-5 elementary school concept and grades 6, 7 and 8 for the middle school. It will also provide space to enhance the opportunity for compliance with statutes regarding capacity size, allow the student to attend a neighborhood school, allow for kindergarten in each school and provide classes for enrichment, reme liation and gifted activities.

Area Colleges and Universities

Name	Location (Miles distant)	Enrollment (Fall, 1987)	Highest Degree Conferred
Eastern Kentucky University	Richmond (21)	13,099	Masters, Specialist*
Lexington Community College	Lexington (23)	2,995	Associate
Transylvania University University of	Lexington (23)	1,042	Baccalaureate**
Kentucky	Lexington (23)	22,461	Doctorate, M.D., D.M.D., J.D.
Georgetown			o.b.
College	Georgetown (33)	1,424	Masters
Berea College	Berea (35)	1,621	Baccalaureate
Midway College	Midway (35)	335	Associate
Asbury College Kentucky State	Wilmore (42)	925	Baccalaureate
University Morehead State	Frankfort (46)	2,105	Masters
University	Morehead (46)	6,490	Masters, Specialist*
Centre College	Danville (57)	881	Baccalaureate

^{*} Joint doctoral degree programs are offered in cooperation with the University of Kentucky, Lexington. The degrees are issued by the University of Kentucky.

^{**} Courses in a masters degree program are taught on the Transylvania campus by faculty members of Xavier University of Cincinnati. The degree is issued by Xavier University.

Vocational Training

The Bluegrass State Skills Corporation, an independent public corporation created and funded by the Kentucky General Assembly, provides programs of skills training to meet the needs of business and industry from entry level to advanced training, and from upgrading present employees to retraining experienced workers.

The Bluegrass State Skills Corporation is the primary source for skills training assistance for a new or existing company. The Corporation works in partnership with other employment and job training resources and programs, as well as Kentucky's economic development activities, to package a program customized to meet the specific needs of a company.

Vocational training is available at both the state vocational-technical schools and the area vocational education centers. The state vocational-technical schools are post-secondary institutions. The area vocational education centers are designed to supplement the curriculum of high school students. Both the state vocational-technical schools and the area vocational education centers offer evening courses to enable working adults to upgrade current job skills.

Arrangements can be made to provide training in the specific production skills required by an industrial plant. Instruction may be conducted either in the vocational school or in the industrial plant, depending upon the desired arrangement and the availability of special equipment.

Nearest State School

Central Kentucky State Vocational-Technical School Lexington, 23 miles distant

Business & Office Accounting/Management Clerical Secretarial Consumer & Home Economics Commercial Foods Consumer & Family Life Skills Health & Personal Services Occupations Cosmetology Dental Assisting Practical Nursing Surgical Technology Industrial Education Air Conditioning Auto Body Repair **Auto Mechanics**

Carpentry

Drafting (with CAD/CAM) Electricity Electronics Graphic Arts Machine Shop Mine Equipment Operator Welding Learning Resource Center Public Service Occupations Business/Industry Security Training **CPR** Training **Electrical Safety Training Emergency Medical Care** Fire Service Training First Aid & Safety Rescue & Emergency Services Training

Nearest Area Education Center

Clark County Area Vocational Education Center Winchester

Health & Personal Services
Occupations
Health Services
Industrial Education
Auto Mechanics

Carpentry
Machine Shop
Welding
Special Vocation
Learning Resource Center

HEALTH

Local Medical Personnel

Physicians - 28 Dentists - 19

Hospitals

General HospitalLocationBedsClark County HospitalWinchester100

Medical staff - 35 physicians; 85 registered nurses; and 29 licensed practical nurses

Other Medical Facilities

Bluegrass East Comprehensive Care Center Winchester Manor Health Care Center - 200 beds Physicians Office Complex

Ambulance Service

Name - Winchester-Clark County Ambulance Service Staff - 9 full-time emergency medical technicians; 25 part-time emergency medical technicians

OTHER LOCAL FACILITIES

Communications

Telephone -Telegraph - South Central Bell Telephone Company

Western Union

Toll-Free number, 1-800-325-6000

Newspapers Daily, except
Sunday, and
circulation Weekly and
circulation -

Winchester Sun - 7,200

Sunlite (a free weekly publication of the Winchester Sun delivered to non-subscribers in Clark County) -5,300

Radio -

WFMI-FM; WHRS-AM

Television -

Airwave reception

from -

Lexington and Louisville, Kentucky; Cincinnati, Ohio

TCI Cablevision Kentucky, Inc.

Cable service -Educational

Television -

The Kentucky Educational Television (K.E.T.) network is available

statewide

Library Services

Public library - Winchester-Clark County Public Library Size collection - 42,000 volumes Circulation, 1986-87 - 137,202

Religious Institutions

Denominations -

Assembly of God

Jehovah's Witnesses

Baptist Catholic Christian

Church of Christ Church of God Church of Jesus Christ

of Latter Day Saints Episcopal Independent Lutheran
Methodist
Nazarene
Presbyterian
Seventh Day
Adventist
United Methodist

Nearest Synagogues -Congregations -

Lexington, 23 miles west Adath Israel (reform) Ohavey Zion (traditional)

Financial Institutions

Banks	Assets	Deposits	Statement
Citizens Fidelity Bank* Clark County Bank Peoples Commercial Bank	\$29,803,262,000 97,040,000 68,930,621	\$18,477,416,000 86,502 000 62,340,347	9/30/87 $12/31/87$ $12/31/87$
Savings Banks	Assets	Deposits	Statement
Winchester Federal Savings Bank Pioneer Federal Savings Bank	25,816,157 51,976,245	22,037,287 45,712,138	$\frac{12/31/87}{12/31/87}$

Hotels and Motels

Total number - 6 Total rooms - 256

^{*} Totals are for the PNC Financial Corporation and Subsidiaries of which Citizens Fidelity Bank is associated.

RECREATION

Local

The Winchester-Clark County Parks and Recreation Department offers year-round supervised recreational programs for all ages, including very active Little League and soccer league programs.

Three major parks are available for use by the community. Lykins Park, the city's largest, has facilities for baseball, tennis, soccer, and picnicking. A playground is also available. Community Park has a public swimming pool.

College Park, a recently developed recreational facility, is located on the former campus of Southeastern Christian Junior College. The former library building has been converted for use as a community center, and the gymnasium and indoor swimming pool were also retained. The four-acre park also contains a pavilion, an amphitheater, jogging trails, tennis courts, picnicking and soccer facilities, and an exercise trail.

Five smaller parks are also located in the community.

Privately-owned facilities include an 18-hole golf course, an indoor movie theater, a drive-in theater, and a country club with an 18-hole golf course, tennis courts, and a swimming pool.

Annual events in the Winchester area include the Daniel Boone Pioneer Festival - featuring footraces, balloon races, and other activities; the Homer Ledford Bluegrass Festival; the Fourth of July Festival and the Admirals Day Parade; horse shows; and a week-long county fair, with a demolition derby, rodeo, horse show, beauty contest, and exhibits. The Iroquois Hunt Club sponsors an annual fox hunt.

Historical points of interest in Clark County include "Holly Rood," the mansion home of Kentucky's thirteenth governor, James Clark; the Old Stone Meeting House, the first established church west of the Allegheny Mountains; Indian Old Fields, the last Indian town in Kentucky; and the Clark County Courthouse, where Henry Clay made his first and last speeches. A collection of historical paintings is displayed in the courthouse. The Downtown Winchester Historic District consists of 117 buildings listed on the National Register of Historic Places.

Area (Within 35 miles)

The spirit of Daniel Boone and his pioneers is reborn at Fort Boonesborough State Park in Boonesboro, 8 miles southwest of Winchester. In the re-created fort, pioneer crafts of the eighteenth century are demonstrated by using functioning antiques from the frontier era. Cabins are furnished as they would have been in the days of Boone and documentary films are presented which depict the struggle of the first Kentuckians to make the Kentucky wilderness a home. A gift shop within the fort offers for sale all the handcrafted items made at the fort. Other recreational facilities and activities of the park include the finest sand beach on the Kentucky River with a modern bathhouse and a modern camping area with 187 sites, picnic area, playground and miniature golf.

White Hall State Shrine, 15 miles southwest of Winchester near Richmond, one of the grand estate houses of post-Civil War Kentucky, is the Italianate mansion of Cassius Marcellus Clay, the early abolitionist and politician. Kentucky handcrafts are sold in the White Hall gift shop, only a short walk from the mansion.

Lexington, 23 miles west of Winchester, offers a variety of cultural, sporting, and recreational activities. Thoroughbred and harness racing is presented at Keeneland Race Course and the Red Mile Harness Track during several meets each year. The University of Kentucky and Transylvania University offer a number of sporting events. The University of Kentucky basketball games are held at Rupp Arena, the world's largest basketball arena. Other attractions include Lexington Philharmonic concerts, Lexington Children's Theatre, and plays performed by Broadway touring companies, all held in the recently renovated Opera House. In addition, located in the heart of downtown Lexington, the historical Victorian Square and Festival Market Place offer a taste of nostalgia with their many quaint shops and restaurants.

The Kentucky Horse Park, a park dedicated to horses and to man's love for horses, is located 25 miles northwest of Winchester at Lexington. The park, which contains more than 1,000 acres of Kentucky Bluegrass, features the International Museum of the Horse; the Man O'War Memorial; the wide screen film "Thou Shalt Fly Without Wings"; an antique carriage display; horseback and pony rides; walking farm tours; horse-drawn tours; a restaurant; a gift shop; and a campground area, which offers swimming, tennis, and planned activities. Numerous special events are held year-round and include various horse shows, steeplechasing, dressage, polo games, and rodeos.

Waveland State Shrine, 27 miles west of Winchester near Lexington, features an 1847 Greek Revival mansion depicting Kentucky lifestyles from the days of early settlers to the antebellum era of gentility and elegance as well as the Civil War and postwar periods. The shrine also includes the Kentucky Life Museum and a plantation village on ten acres with many shops and displays.

The Red River Gorge is accessible approximately 30 miles southeast of Winchester, and offers one of the state's best opportunities for rugged outdoor adventure. Much of the gorge lies within the Daniel Boone National Forest, a vast 640,000-acre timberland encompassing much of Kentucky's great beauty. There are scenic hiking trails, rivers and streams stocked with a variety of fish, hunting preserves, camping sites, and numerous other natural and historical attractions.

Berea, located 35 miles south of Winchester, is a major Appalachian handicraft production and distribution center. Berea College is nationally known for its student craft industry. Berea also hosts the annual Kentucky Guild of Artists and Craftsmen's Fair.

Natural Bridge State Resort Park near Slade, 35 miles southeast of Winchester, is located in the Daniel Boone National Forest where cliffs and stone arches fill the landscape. The rugged awesomeness of the great Natural Bridge is the main attraction. The park offers a 35-room resort lodge with a dining room, convention center, gift shop, ten rustic cottages, and 95 camping sites. Other facilities include a lake, a swimming pool, picnic shelters and playgrounds, hiking trails, and a riding stable.

COMMUNITY IMPROVEMENTS

Recent

Winchester received the Kentucky Chamber of Commerce Certified Cities Program's Gold Award in 1987. The Certified Cities Program recognizes cities which have made significant progress in community and economic development. The Gold Award denotes five or more consecutive years of certification.

In 1987, nine Winchester manufacturing firms announced plans for expansion of their facilities totaling over \$2.7 million in estimated investments and 70 new jobs.

The Coors Biotech Products Company recently located in Winchester. The facility produces riboflavin, a vitamin used in human and animal nutrition, and Bio-T, an all-natural cleanser. The plant presently employs 30 workers.

Advanced Hydraulic Systems, Inc., in concert with R & D Hyderzin, Inc., has announced plans to expand their operations and move into a new manufacturing facility in the Winchester Industrial Park. The two companies design and manufacture hydraulic componentry used in the medical, machine tool, aerospace and other fluid power-related industries. The expansion is expected to generate approximately fifteen new jobs.

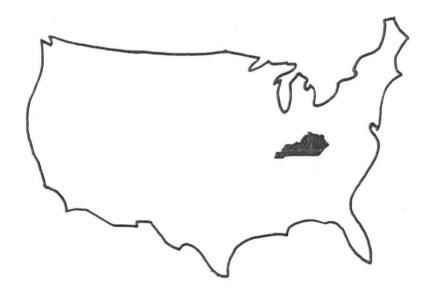
The Winchester-Clark County Industrial Authority recently purchased 100 acres for an additional industrial park. Operation Boot Strap, a very successful fund-raising drive by the Industrial Authority, raised \$300,000 for the purchase of the land for the industrial park.

The Office of Economic Development was recently created in Winchester which will serve to coordinate all economic development efforts in Winchester-Clark County and will house the Chamber of Commerce, the Industrial Authority, and the Tourism Commission.

Construction of a new U.S. post office at Winchester was recently completed. Clark County purchased the old post office building and will spend \$200,000 to renovate and convert the building into county office space.

A major expansion project at the Clark County Bank was recently completed. The \$750,000 project added 8,000 square feet of floor space.

A \$920,000 revitalization project of the Poyntnerville area of Winchester has been completed.



Cabinet for Economic Development Department of Business Development Capital Plaza Tower Frankfort, Kentucky 40601 (502) 564-7140