

3-1999

Industrial Resources: Allen County, Kentucky

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Kentucky

Resources For Economic Development

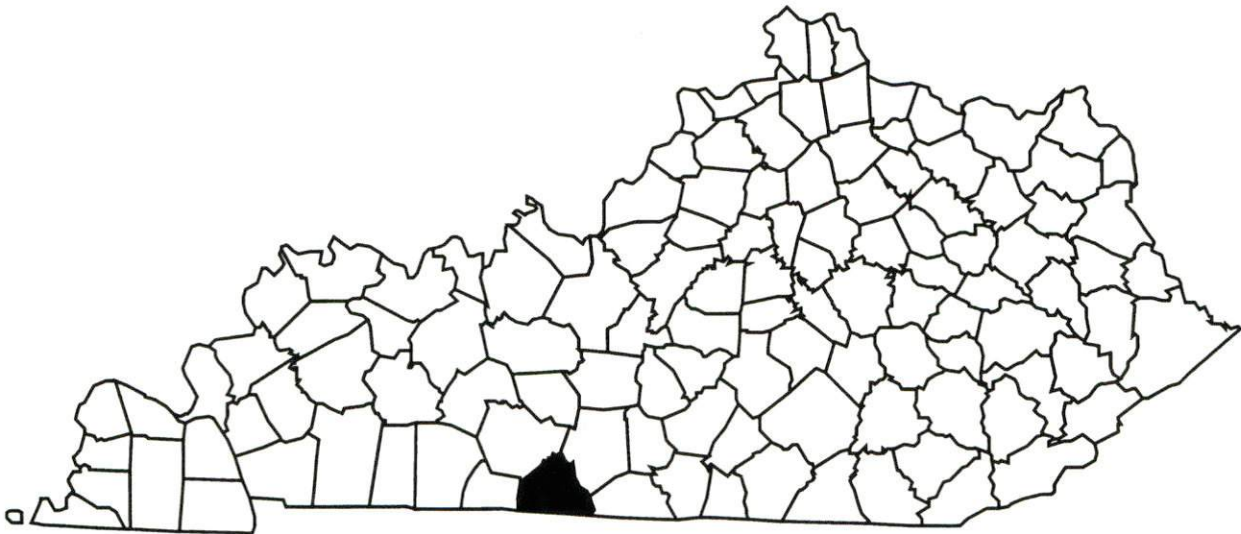
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Ballard County
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Prestonsburg • Princeton • Radcliff • Richmond • Russell County • Scottsville • Shelbyville • Somerset
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Winchester, Kentucky

Kentucky

Resources For Economic Development

Scottsville (Allen County)

March 1999



Prepared by
Kentucky Cabinet for Economic Development
Division of Research
in cooperation with
Scottsville/Allen County Industrial Development Authority
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SCOTTSVILLE, KENTUCKY – A RESOURCE PROFILE

Scottsville, the county seat of Allen County, is located in south-central Kentucky and had a 1996 estimated population of 4,563. Scottsville is located 67 miles northeast of Nashville, Tennessee; 120 miles southwest of Louisville, Kentucky; and 218 miles southwest of Cincinnati, Ohio.

Allen County covers a land area of 346 miles in Kentucky's Pennyriple Region. This area is noted for its gently rolling plains and agricultural production. The southern boundary of the county is formed by the Kentucky-Tennessee state line. Allen County had a 1997 estimated population of 16,233.

The Economic Framework – Allen County firms employed 5,067 people in 1997. Contract construction firms provided 80 jobs; manufacturing firms in the county reported 1,887 employees; wholesale and retail trade provided 1,461 jobs; 623 were employed in the service industry; and state and local government accounted for 762 jobs.

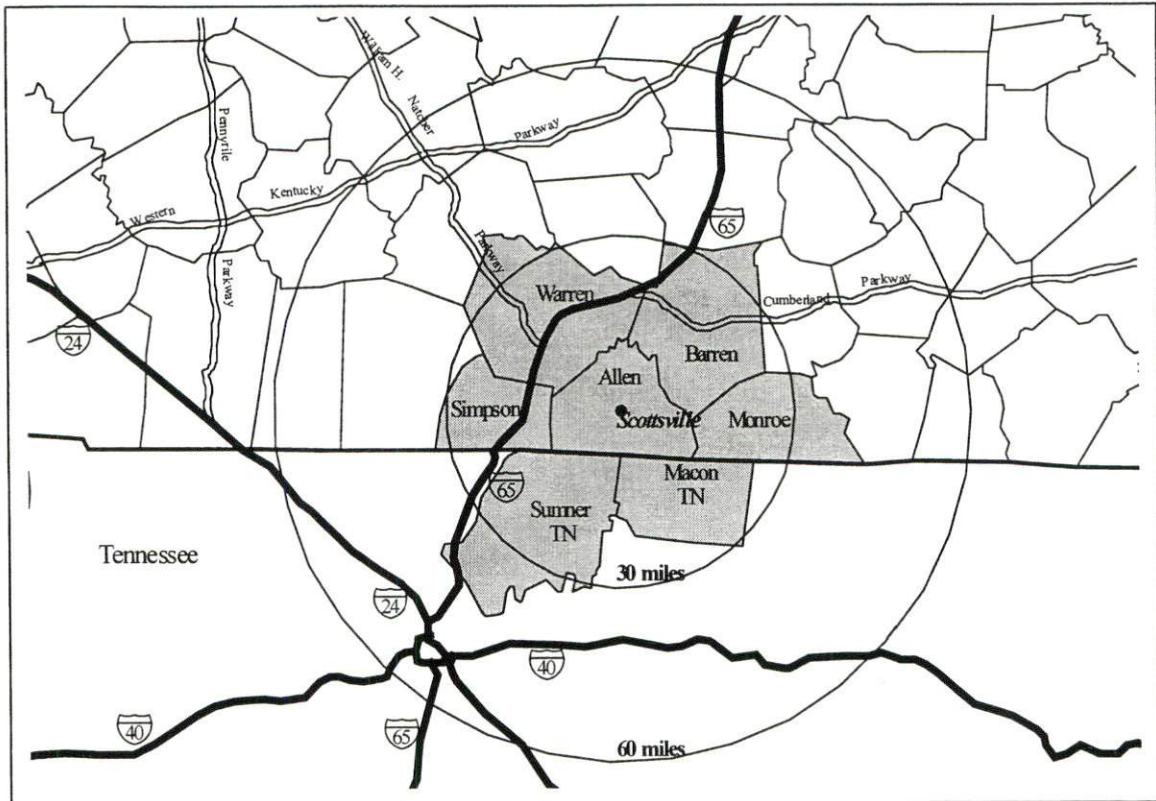
Labor Supply – There is a current estimated labor supply of 49,639 persons available for industrial jobs in the labor market area. In addition, from 1999 to 2003, approximately 21,708 young persons in the labor market area will become 18 years of age and potentially available for industrial jobs.

Transportation – Principal highways which directly serve Scottsville include U.S. Highways 231, 31E and Kentucky Highways 100 and 101. Each is a "AAA"-rated trucking highway. Interstate 65 is accessible 21 miles northwest of Scottsville via U.S. 231. The Cumberland Parkway, a multilane toll road, is accessible 23 miles northeast of the city via U.S. 31E. Twenty-one common carrier trucking companies provide interstate and/or intrastate service to Scottsville. CSX Transportation provides the nearest main line rail service at Bowling Green, 25 miles northwest of Scottsville; and branch line service at Glasgow, 25 miles northeast of Scottsville. The nearest scheduled commercial airline service is available at Nashville International Airport in Nashville, Tennessee, 54 miles southwest of Scottsville. Charter flight service is available at the Bowling Green-Warren County Regional Airport, 23 miles northwest of Scottsville.

Power and Fuel – The Tri-County Electric Membership Corporation, supplied by the Tennessee Valley Authority, provides electricity to both Scottsville and Allen County. The Scottsville Gas Company, supplied by Tennessee Gas Pipeline Company and Tenneco Marketing Company, serves Scottsville with natural gas.

Education – The Allen County School System provides primary and secondary education to Scottsville and Allen County. One nonpublic school operates locally. Ten institutions of higher learning are located within 60 miles of Scottsville. The nearest state technical colleges are Bowling Green Technical College and Kentucky Advanced Technology Center in Bowling Green; and Bowling Green Technical College Glasgow Campus in Glasgow. The nearest area technology centers (ATC) are Barren County ATC in Glasgow; Monroe County ATC in Tompkinsville; and Russellville ATC in Russellville.

Labor Market Area Maps



Note: To obtain detailed topographical and general highway maps contact Maps and Publications at 502-564-4715, or for industrial site maps contact the Site Evaluation Division at 502-564-7140.

LABOR MARKET STATISTICS

The Scottsville labor market area includes Allen County and the following additional counties: Barren; Monroe; Simpson; Warren; Macon, TN; and Sumner, TN.

Population

| | <u>1980</u> | <u>1990</u> | <u>1996*</u> | <u>1997*</u> |
|-------------------|-------------|-------------|--------------|--------------|
| Labor Market Area | 248,481 | 272,082 | 301,908 | 306,541 |
| Scottsville | 4,278 | 4,278 | 4,563 | N/A |
| Allen County | 14,128 | 14,628 | 15,899 | 16,233 |

Notes: * Population estimates; N/A: Not available.

Source: U.S. Department of Commerce, Bureau of the Census.

Population Projections

| | <u>2000</u> | <u>2010</u> | <u>2020</u> |
|-------------------|-------------|-------------|-------------|
| Labor Market Area | 316,218 | 351,655 | 384,047 |
| Allen County | 16,233 | 17,367 | 18,487 |

Note: Population projections are from High Growth Series forecast.

Source: University of Louisville, Urban Studies Center, State Data Center. Population projections for the out-of-state counties were estimated by the Kentucky Cabinet for Economic Development.

Estimated Labor Supply

| | <u>Available Labor, 1997</u> | | | <u>Under- employed</u> | <u>Future Labor Becoming 18 years of age 1999 through 2003</u> |
|-------------------|------------------------------|-------------------|---------------------------------------|----------------------------|--|
| | <u>Total</u> | <u>Unemployed</u> | <u>Potential Labor Supply</u> | | |
| Labor Market Area | 49,639 | 8,417 | 4,910 | 36,312 | 21,708 |
| Allen County | 2,392 | 668 | 260 | 1,464 | 1,095 |

Note: Unemployed – people not working but actively seeking work. Potential Labor Supply – represents the number of persons not in the labor force, but would like a job (based on national estimates). Underemployed – people employed in wholesale/retail trade and non-professional services. See Appendix for further explanation.

Sources: U.S. Department of Labor, Bureau of Labor Statistics. U.S. Department of Commerce, Bureau of the Census. Kentucky Cabinet for Economic Development, Future Labor Supply Becoming 18 Years of Age, 1999 through 2003.

Labor Force Characteristics of Residents, 1997

| | <u>Allen County</u> | <u>Labor Market Area</u> |
|-----------------------|---------------------|--------------------------|
| Civilian Labor Force | 8,907 | 163,227 |
| Employed | 8,239 | 154,810 |
| Unemployed | 668 | 8,417 |
| Unemployment Rate (%) | 7.5 | 5.2 |

Source: U.S. Department of Labor, Bureau of Labor Statistics.

Work Force Commuting Patterns (1990)

| | |
|---------------------------------------|-------|
| Workers commuting out of Allen County | 1,559 |
| Workers commuting into Allen County | 781 |
| Working and residing in Allen County | 4,305 |

Source: University of Louisville, State Data Center.

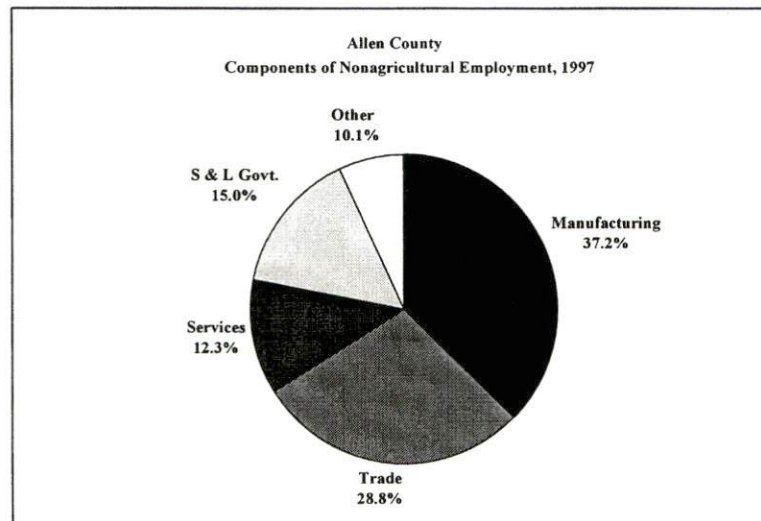
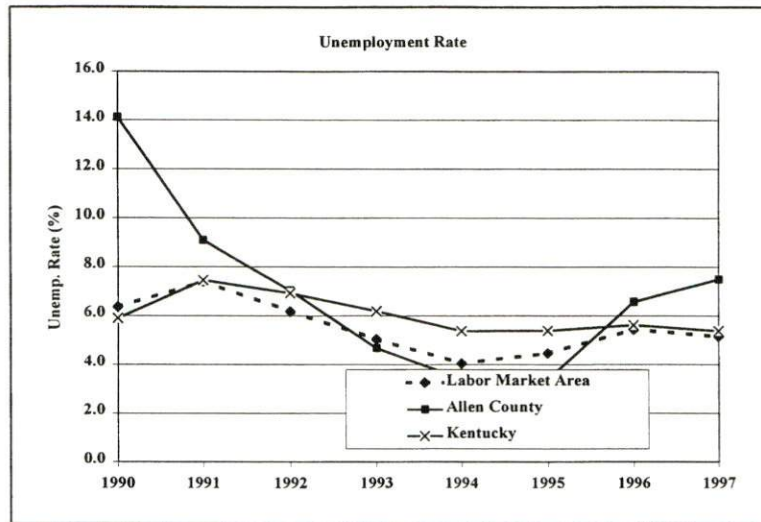
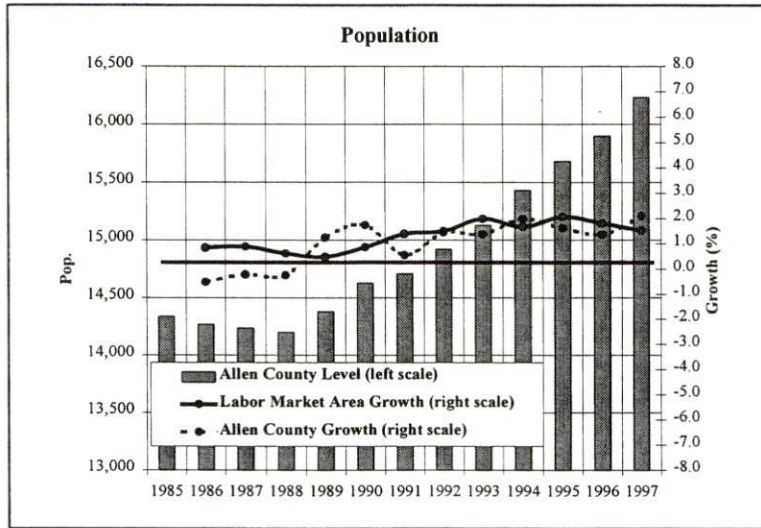
Selected Components of Nonagricultural Employment by Place of Work, 1997

| | <u>Allen County</u> | <u>Labor Market Area</u> |
|-----------------------------------|---------------------|--------------------------|
| All Industries | 5,067 | 116,914 |
| Mining & Quarrying | N/A | 180 |
| Contract Construction | 80 | 6,047 |
| Manufacturing | 1,887 | 35,434 |
| Transportation & Public Utilities | 128 | 3,552 |
| Wholesale & Retail Trade | 1,461 | 28,280 |
| Finance, Insurance, & Real Estate | 99 | 3,924 |
| Services | 623 | 22,492 |
| State & Local Government | 762 | 15,869 |
| Other | 14 | 464 |

Note: Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers. N/A – Data not available.

Source: Kentucky Workforce Development Cabinet, Average Monthly Workers Covered by Kentucky Unemployment Insurance Law, 1997.

Selected Charts



Per Capita Personal Income

| | <u>1992</u> | <u>1996</u> | <u>Percent Change (1992-1996)</u> |
|-------------------------|---------------------|---------------------|---------------------------------------|
| Allen County | \$12,496 | \$14,923 | 19.4 |
| Labor Market Area Range | \$12,496 - \$18,160 | \$14,923 - \$21,993 | - |
| Kentucky | \$16,761 | \$19,773 | 18.0 |
| U. S. | \$20,631 | \$24,436 | 18.4 |

Source: U.S. Department of Commerce, Bureau of Economic Analysis. 1998.

Average Placement Wages

The Kentucky Department for Employment Services local office in Bowling Green serves Allen County. The focus of the following data is on job placements made by the Bowling Green local office and may therefore be used as an indicator of the wages which employers in the area pay new employees. During the twelve months which ended on June 30, 1998, the local employment office filled Allen County job openings in various occupational categories. The average hourly wage for selected occupational categories were:

| | <u>Number of Placements</u> | <u>Average Wage (\$)</u> |
|---------------------------------------|-----------------------------|--------------------------|
| All Occupations | 2,755 | 7.43 |
| Professional, Technical & Managerial | 55 | 7.63 |
| Clerical | 230 | 7.71 |
| Sales | 90 | 7.82 |
| Domestic | 9 | 10.42 |
| Services (excluding domestic) | 429 | 5.51 |
| Agricultural, Fishery, Forestry, etc. | 12 | 8.09 |
| Processing | 32 | 6.70 |
| Machine Trades | 455 | 8.81 |
| Bench Work | 459 | 6.98 |
| Structural | 173 | 7.82 |
| Motor Freight & Transportation | 57 | 6.84 |
| Packaging & Materials Handling | 745 | 7.78 |
| Other | 9 | 6.01 |

Note: Occupational categories are taken from the Dictionary of Occupational Titles published by the U.S. Department of Labor. The Bowling Green local office serves Allen, Butler, Edmonson, Logan, Simpson, and Warren Counties.

Source: Kentucky Workforce Development Cabinet, Department for Employment Services.

Average Weekly Wages by Industry by Place of Work, 1997

| | <u>Allen County</u> | <u>Kentucky (Statewide)</u> | <u>Tennessee</u> | <u>Virginia</u> |
|---|-------------------------|---------------------------------|------------------|-----------------|
| All Industries | \$411.92 | \$488.00 | \$521.00 | \$555.00 |
| Mining & Quarrying | N/A | 790.00 | 839.00 | 772.00 |
| Contract Construction | 370.12 | 516.00 | 561.00 | 544.00 |
| Manufacturing | 442.96 | 644.00 | 621.00 | 644.00 |
| Transportation & Public Utilities | 673.49 | 648.00 | 653.00 | 761.00 |
| Wholesale & Retail Trade | 397.61 | 337.00 | 391.00 | 392.00 |
| Finance, Insurance, & Real Estate Services | 444.26 | 613.00 | 696.00 | 748.00 |
| State & Local Government | 315.26 | 440.00 | 495.00 | 580.00 |
| | 390.73 | 484.00 | 494.00 | 530.00 |
| | <u>Indiana</u> | <u>Ohio</u> | <u>Illinois</u> | <u>U.S.</u> |
| All Industries | \$530.00 | \$553.00 | \$634.00 | \$578.00 |
| Mining & Quarrying | 849.00 | 773.00 | 881.00 | 961.00 |
| Contract Construction | 604.00 | 619.00 | 765.00 | 610.00 |
| Manufacturing | 732.00 | 776.00 | 792.00 | 737.00 |
| Transportation & Public Utilities | 633.00 | 669.00 | 764.00 | 724.00 |
| Wholesale & Retail Trade | 351.00 | 384.00 | 452.00 | 411.00 |
| Finance, Insurance, & Real Estate Services | 624.00 | 682.00 | 938.00 | 863.00 |
| State & Local Government | 452.00 | 486.00 | 575.00 | 547.00 |
| | 510.00 | 567.00 | 615.00 | 576.00 |

Note: The average weekly wage for each category includes salaries and wages of all persons working for that type of business. For example, the manufacturing category includes both production workers and administrative personnel. Domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers are excluded. Wages for U.S. and surrounding states rounded to nearest dollar. N/A – Data not available.

Sources: Kentucky Workforce Development Cabinet, Average Weekly Wages of Workers Covered by Kentucky Unemployment Insurance Law, 1997. U.S. Department of Labor, Bureau of Labor Statistics, Employment and Wages, Annual Averages, 1997, December 1998.

EXISTING INDUSTRY

Scottsville Manufacturing Firms, Their Products and Employment

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|----------------------------------|--|----------------------|-----------------------------|
| Citizen Times | Newspaper publishing | 5 | 1890 |
| Federal Mogul | Automotive brakes | 450 | 1993 |
| G H Productions, Inc. | Wooden basket handles | 9 | 1982 |
| Gerald Printing Service | Offset & specialty printing: limited edition art prints, books, catalogs & brochures; computer typesetting; staple, spiral, plastic & glue binding | 35 | 1971 |
| Halton Co. | Ventilation hoods | 35 | 1988 |
| Keen Tool & Die Co. | Tool & die, molds, gauges, special machinery & industrial tooling | 10 | 1973 |
| S & W Coatings, Inc. | Paints & industrial finishes | 3 | 1978 |
| Smith, A. O. Industrial Products | Air conditioning rotors & stators | 900 | 1973 |
| Southern Tool Co. | Contract manufacturing machine shop: gauges | 1 | N/A |
| Sumitomo Electric Wiring Systems | Automotive electrical wiring harnesses | 250 | N/A |
| Sumitomo Electric Wiring Systems | Metal stamping: electric automobile components | 265 | 1987 |
| Tennessee Valley Ham Co. | Country hams | 19 | 1987 |
| Woodstock Mills, Inc. | Hardwood, veneer & grade lumber; cants | 25 | 1978 |

Note: N/A - Data not available.

Sources: Kentucky Directory of Manufacturers published by Harris InfoSource in cooperation with the Kentucky Cabinet for Economic Development, Division of Research; Scottsville/Allen County Industrial Development Authority.

Major Scottsville Supportive/Service Employers

| <u>Company</u> | <u>Type of Business</u> | <u>Employment</u> |
|-------------------------------|-------------------------|-------------------|
| Dollar General | Retail Stores | 1,100 |
| Gunter Construction Roofing | Construction | 50 |
| U. S. Colors Inc. | Sewing contractors | 75 |
| Medical Center at Scottsville | Hospital | 300 |

Source: Scottsville/Allen County Industrial Development Authority.

Labor Organizations in Allen County

There are currently no labor organizations representing workers in Allen County.

Source: Kentucky Cabinet for Economic Development, Division of Research.

Selected Industrial Services – Within 50 Miles of Scottsville

| Miles | City | Custom Plastics Producers | Electric Motor Repair | Heat Treating Facilities | Industrial Waste Removal | Machine Shops, Tool & Die | Metal Castings | Metal Finishers | Metal Service Centers | Mill- wrights & Riggers |
|--------------|---------------|--|--------------------------------------|---|---|--|---------------------------|----------------------------|--------------------------------------|--|
| | Scottsville | | | | | X | | | | |
| 20 | Bowling Green | X | | | | X | X | | X | X |
| 22 | Franklin | X | | | | X | | | | |
| 22 | Glasgow | | X | | X | X | | | | |
| 24 | Woodburn | | | | | X | | | | |
| 31 | Auburn | X | X | | | | | | | |
| 31 | Tompkinsville | | | | | X | | | | |
| 32 | Horse Cave | | | | | | X | X | | |
| 42 | Russellville | | | | X | | X | | | |
| 45 | Leitchfield | X | | | | X | | | | |

Note: Miles are calculated as the straight-line distance from city center to city center; not road miles.

Source: Kentucky Cabinet for Economic Development, Division of Research.

TRANSPORTATION

Highways

Principal highways directly serving Scottsville include U.S. Highways 231, 31E, and Kentucky Highways 100 and 101. Each is a "AAA"-rated (80,000-pound gross load limit) trucking highway. Interstate 65, a major north-south highway corridor, is accessible from Scottsville by U.S. 231, 21 miles northwest of the city and by Kentucky 100, 21 miles west of Scottsville. The Cumberland Parkway, a multilane toll road which traverses south-central Kentucky, is accessible 23 miles northeast of Scottsville via U.S. 31E.

U.S. 231 from Scottsville to Interstate 65 at Bowling Green is presently in the construction phase of widening the highway from two lanes to four lanes. Construction is expected to be complete in 2002 and will reduce the distance and time of access to Interstate 65 and Bowling Green.

Highway Miles from Scottsville, Kentucky to Selected Market Centers

| <u>City</u> | <u>Highway Miles</u> | <u>City</u> | <u>Highway Miles</u> |
|------------------|----------------------|-----------------|----------------------|
| Atlanta, GA | 292 | Kansas City, MO | 553 |
| Baltimore, MD | 696 | Knoxville, TN | 194 |
| Birmingham, AL | 258 | Los Angeles, CA | 2,074 |
| Charleston, WV | 332 | Louisville, KY | 120 |
| Chicago, IL | 414 | Minneapolis, MN | 826 |
| Cincinnati, OH | 218 | Nashville, TN | 67 |
| Cleveland, OH | 469 | New Orleans, LA | 599 |
| Columbia, SC | 456 | New York, NY | 856 |
| Columbus, OH | 325 | Pittsburgh, PA | 506 |
| Dallas, TX | 729 | Raleigh, NC | 554 |
| Des Moines, IA | 710 | Richmond, VA | 629 |
| Detroit, MI | 481 | St. Louis, MO | 303 |
| Indianapolis, IN | 234 | Tallahassee, FL | 563 |

Note: Mileage computations are via the best interstate or primary highways, not necessarily the most direct route of travel.

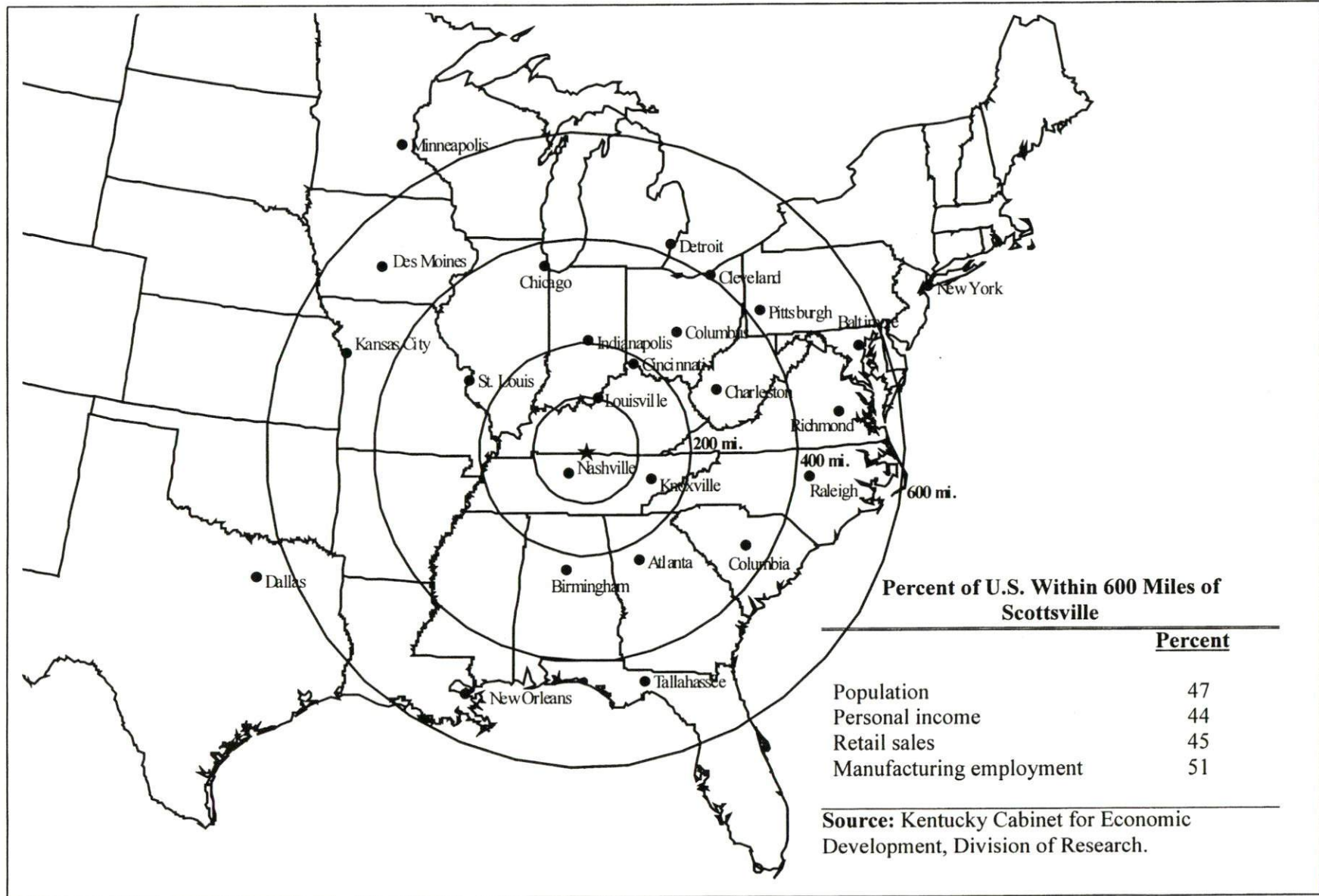
Source: AAA Map 'n' Go, DeLORME, 1998.

Truck Service

Twenty-one common carrier trucking companies provide interstate and/or intrastate service to Scottsville.

Source: American Motor Carrier Directory, Spring 1999.

Selected Market Centers Map



Rail

CSX Transportation provides the nearest main line rail service at Bowling Green, 25 miles northwest of Scottsville, and branch line service at Glasgow, 25 miles northeast of Scottsville. CSX Transportation also provides the nearest intermodal facilities at Nashville, Tennessee, 67 miles southwest of Scottsville.

For details on routing, schedules, rates, and services contact:

Manager of Industrial Development
CSX Transportation
9420 Bunsen Parkway
Suite 212
Louisville, KY 40220
(502) 499-3025

Air

Local

Location: Warren County Regional Airport
Bowling Green, KY
Runway length: 6,500 feet (asphalt) 3,956 feet (asphalt)
Phone: (502) 842-1101

Commercial/International

Nearest International Airport

Location: Nashville International Airport
Nashville, Tennessee
54 miles southwest of Scottsville
Air service: Air Canada, American, American Eagle, Comair, Continental,
Corporate Express, Delta, Delta Express, Midway Connection,
Northwest, Skyway, Southwest, TWA, United, US Airways, US
Airways Express, Trans States
Daily arrivals & departures: 364

UTILITIES

Electricity

Service area:
Company:
Source of power:
For industrial rates contact:

Scottsville and Allen County
Tri-County Electric Membership Corporation
Tennessee Valley Authority

Manager of Economic Development
South Kentucky Industrial Development Association, Inc.
P.O. Box 726
Hopkinsville, KY 42241-0726
(502) 885-5392

and/or

Tri-County Electric Membership Corporation
405 College Street
P.O. Box 40
Lafayette, TN 37083
(615) 666-2111

Natural Gas

Service area:
Company:
Source of supply:
For rates and supplies contact:

Scottsville
Scottsville Gas Company
Tennessee Gas Pipeline Company and Tenneco Marketing Company

Scottsville Gas Company
City/County Building
201 West Main Street
Scottsville, KY 42164
(502) 237-3831

Public Water Supply

Service Area: **Scottsville**
Company: City of Scottsville Water Department
800 Hurricane Shores
Scottsville, KY 42164
(502) 622-4440

Treatment facilities information

Source of raw water: Barren River Lake
Treatment plant capacity: 1,500,000 gallons per day
Average daily consumption: 1,300,000 gallons
Peak daily consumption: 1,300,000 gallons
Storage capacity: 1,750,000 gallons
Water pressure: 30 psi to 194 psi
Additional water source: City of Glasgow
Maximum available for purchase: 1,000,000 gallons per day

Sewerage

Service area: **Scottsville**
Company: City of Scottsville Sewer Department
Highway 980 Scoop Blvd.
Scottsville, KY 42164
(502) 237-3396

Design capacity: 1,720,000 gallons per day
Average daily flow: 700,000 gallons per day
Type of treatment: Secondary
Treated effluent discharged into: West Bays Fork Creek

CLIMATE

Allen County

Temperature

| | |
|--|----------------|
| Normal (127-year record) | 59.40 degrees |
| Average annual, 1997 | 58.30 degrees |
| Record highest, July 1952 (58-year record) | 107.00 degrees |
| Record lowest, January 1985 (58-year record) | -17.00 degrees |
| Normal heating degree days (30-year record) | 3,729 |
| Normal cooling degree days (30-year record) | 1,616 |

Precipitation

| | |
|--|--------------|
| Normal (30-year record) | 47.30 inches |
| Mean annual snowfall 30-year record) | 11.00 inches |
| Total precipitation, 1997 | 54.95 inches |
| Mean number days precipitation (0.01 inch or more) (30-year record) | 118.40 |
| Mean number days thunderstorms (57-year record) | 52.10 |

Prevailing Winds (29-year record) South

Relative Humidity (30-year record)

| | |
|-------------|------------|
| 12 midnight | 79 percent |
| 6 a.m. | 84 percent |
| 12 noon | 57 percent |
| 6 p.m. | 61 percent |

Notes: Heating degree day totals are the sums of negative departures of average daily temperatures from 65 degrees F. Cooling degree day totals are the sums of positive departures of average daily temperatures from 65 degrees F.

Source: U.S. Department of Commerce, National Climatic Data Center, Local Climatological Data, 1997.
Station of record: Nashville, Tennessee.

LOCAL GOVERNMENT

Structure

Scottsville is governed by a mayor and six council members. The mayor serves a four-year term while the council members each serve two-year terms. Allen County is governed by a county judge/executive and five magistrates. Each county official serves a four-year term.

Planning and Zoning

- Joint agency - Scottsville/Allen County Planning Commission
- Participating cities - Scottsville
- Subdivision regulations enforced - All areas
- Zoning enforced - Withing corporate limits of Scottsville
- Local codes enforced - Building and housing codes are enforced under both city and county jurisdictions
- Mandatory state codes enforced - Kentucky Plumbing Code, National Electric Code, Kentucky Boiler Regulations and Standards, Kentucky Building Code (modeled after BOCA code)

Local Fees and Licenses

The City of Scottsville levies an occupational license tax of 1.5 percent on wages of individuals and on the net profits of businesses. The City of Scottsville also levies an annual net profit license fee of \$30 which is deductible from the occupational license tax. Allen County levies an occupational license tax of 1.0 percent on wages of individuals and 1.0 percent of net profits of farm income, businesses, and corporations.

Sales and Use Tax

A state sales and use tax is levied at the rate of 6.0% on the purchase or lease price of taxable goods and on utility services. Local sales taxes are not levied in Kentucky.

State and Local Property Taxes

The Kentucky Constitution requires the state to tax all classes of taxable property, and state statutes allow local jurisdictions to tax only a few classes. All locally taxed property is subject to county taxes and school district taxes (either a county school district or an independent school district). Property located inside the city limits may also be subject to city property taxes. Property assessments in Kentucky are at 100% fair cash value. Accounts receivable are taxed at 85% of face value. Special local taxing jurisdictions (fire protection districts, watershed districts, and sanitation districts) levy taxes within their operating areas (usually a small portion of community or county).

State Property Tax Rates Per \$100 Valuation

| <u>Selected Classes of Property</u> | <u>State Rate, 1998</u> | <u>Local Taxation Permitted</u> |
|--|-------------------------|---------------------------------|
| Real Estate | \$0.153 | Yes |
| Manufacturing Machinery | 0.150 | No |
| Pollution Control Equipment | 0.150 | No |
| Inventories: | | |
| Raw Materials | 0.050 | No |
| Goods in Process | 0.050 | No |
| Finished Goods | 0.050 | Yes |
| Motor Vehicles | 0.450 | Yes |
| Other Tangible Personal Property | 0.450 | Yes |
| Intangibles (Accounts Receivable, Money on Hand) | 0.250 | No |

Source: Property Tax Rates 1998, Kentucky Revenue Cabinet, Department of Property Valuation.

Local Property Tax Rates Per \$100 Valuation, 1998

| <u>Taxing Jurisdiction</u> | <u>Real Estate</u> | <u>Finished Goods & Tangibles</u> | <u>Motor Vehicles</u> |
|--------------------------------|--------------------|---------------------------------------|-----------------------|
| <u>County</u> | | | |
| Allen County | 0.2975 | 0.3257 | 0.3037 |
| <u>Cities</u> | | | |
| Scottsville | 0.1800 | 0.1800 | 0.2600 |
| <u>School Districts</u> | | | |
| Allen County School District | 0.5260 | 0.5260 | 0.5180 |

Source: Property Tax Rates 1998, Kentucky Revenue Cabinet, Department of Property Valuation.

EDUCATION

Primary and Secondary Schools

Public School District Enrollments and Expenditures, 1996-1997

| | <u>Total Enrollment</u> | <u>Expenditures Per Pupil</u> | <u>Pupil to Teacher Ratio</u> |
|--------------|-------------------------|-------------------------------|-------------------------------|
| Allen County | 3,032 | \$5,963 | 18.9 to 1 |

Source: Kentucky Department of Education, Office of Curriculum, Assessment, and Accountability.

Transition to Adult Life of High School Graduates, 1996-1997

| <u>County-wide</u> | <u>Number of Graduates</u> | <u>Percent of Total Graduates (%)</u> |
|--------------------------------|----------------------------|---------------------------------------|
| Total High School Graduates | 160 | 100.0 |
| To College | 61 | 38.1 |
| To Vocational/Technical School | 4 | 2.5 |
| To Workforce | 89 | 55.6 |
| To Work & School | 3 | 1.9 |
| To Military | 3 | 1.9 |
| Other | 0 | 0.0 |

Source: Kentucky Department of Education, Office of Curriculum, Assessment, and Accountability.

Nonpublic Schools

| | <u>Enrollment</u> | <u>Grades</u> |
|------------------------------|-------------------|---------------|
| Oakwood Mennonite Elementary | 65 | 1-8 |

Source: Kentucky Schools Directory 1997-98, Kentucky Department of Education.

Colleges and Technical Schools

Area Colleges and Universities Within 60 Miles of Scottsville

| <u>Miles</u> | <u>Institution</u> | <u>Location</u> | <u>Enrollment (Fall 1997)</u> |
|--------------|-------------------------------------|-----------------|-----------------------------------|
| 20 | Western Kentucky University | Bowling Green | 14,543 |
| 50 | Belmont College (Private) | Nashville, TN | 2,926 |
| 50 | David Lipscomb College (Private) | Nashville, TN | 2,543 |
| 50 | Fisk University (Private) | Nashville, TN | 900 |
| 50 | Meharry Medical College (Private) | Nashville, TN | 721 |
| 50 | Tennessee St. University | Nashville, TN | 8,643 |
| 50 | Trevecca Nazarene College (Private) | Nashville, TN | 1,547 |
| 50 | Vanderbilt University (Private) | Nashville, TN | 10,253 |
| 54 | Tennessee Technological University | Cookeville, TN | 8,173 |
| 58 | Lindsey Wilson College (Private) | Columbia | 1,425 |

Note: Miles are calculated as the straight-line distance from Scottsville, not road miles.

Source: Kentucky Council on Higher Education.

Technical Schools

| <u>Miles</u> | <u>Institution</u> | <u>Location</u> | <u>Enrollment (1997-1998)</u> | | |
|--------------|---|-----------------|-------------------------------|------------|--------------|
| | | | <u>Sec</u> | <u>P/S</u> | <u>Total</u> |
| 20 | Bowling Green Technical College | Bowling Green | 143 | 877 | 1,020 |
| 20 | Kentucky Advanced Technology Center | Bowling Green | 0 | 309 | 309 |
| 22 | Barren County ATC | Glasgow | 561 | 7 | 568 |
| 22 | Bowling Green Technical College Glasgow Campus | Glasgow | 0 | 207 | 207 |
| 31 | Monroe County ATC | Tompkinsville | 680 | 2 | 682 |
| 42 | Russellville ATC | Russellville | 543 | 6 | 549 |
| 51 | Green County ATC | Greensburg | 531 | 11 | 542 |
| 60 | Ohio County ATC | Hartford | 673 | 23 | 696 |

Notes: Kentucky Tech secondary schools (Sec), called area technology centers (ATC), are operated by the Cabinet for Workforce Development and the post-secondary schools (P/S), called technical colleges, are governed by the Kentucky Community and Technical College System (KCTCS). Adult courses may be offered at some secondary technical schools. Miles are calculated as the straight-line distance from Scottsville, not road miles.

Source: Kentucky Workforce Development Cabinet, KCTCS.

ACTIVE Consortium

The Allen County Technological Industrial Vocational Education (ACTIVE) Consortium was formed in 1998 in an effort to assist local industries with training for the current workforce and to establish a training program in conjunction with the local vocational school to prepare a workforce for the future.

The Consortium is a partnership consisting of the following: all major industries; local education system; city government; county government; and industrial development. Each partner has representation on a Board of Directors that coordinates the programs for the consortium.

Areas of training consist of: Auto CAD; electricity; robotics; motor controls; hydraulics; pneumatics; PLS's; process control; welding; fluid power; automated material handling; CNC; computer (soft skills); and any other areas identified by the local industries.

Customized Training

The Kentucky Tech system, through its training and development coordinators, will provide technical assistance and will identify and develop low-cost customized training programs and services for both established and prospective businesses. Businesses wanting to establish a customized training program should contact a Training and Development Coordinator at the Bowling Green Technical College.

Assessment Services

Kentucky Tech Career Connections offers business, education, and government agencies testing packages for evaluating job applicants, selecting employees for promotional consideration and developing training programs within the organization. The Career Connections Assessment Center serving the Scottsville area is located at the Bowling Green Technical College.

Adult Education Services

Adult education programs are available to adults who want to develop new academic skills, improve basic skills, or earn a high school equivalency diploma. In the Scottsville area, adult basic education and adult literacy classes are administered through the Allen County Literacy Council and adult basic education is provided through the Allen County Board of Education.

Bluegrass State Skills Corporation

The Bluegrass State Skills Corporation (BSSC) was established in 1984 by the General Assembly of the Commonwealth of Kentucky as an independent, de jure corporation to stimulate economic development through customized business and industry specific skills training programs. The BSSC works with business and industry and Kentucky's educational institutions to establish programs of skills training. The BSSC is attached to the Cabinet for Economic Development for administrative purposes, in recognition of the relationship between economic development and skills training efforts.

The BSSC is comprised of two economic development tools, matching grants and the newly authorized Skills Training Investment Credit Act. The BSSC grant program is available to new, expanding and existing business and industry. Eligible training activities include pre-employment skills training and assessment; entry level, skills upgrade and occupational upgrade training; train-the-trainer travel; and capacity-building. The Skills Training Investment Credit Act provides tax credits to existing businesses for skills upgrade training.

OTHER LOCAL FACILITIES

Local Medical Personnel

Physicians - 4

Dentists - 6

Hospitals

| <u>General Hospital</u> | <u>Location</u> | <u>Beds</u> |
|-----------------------------------|-----------------|------------------------------|
| The Medical Center at Scottsville | Scottsville | 52 105 extended care beds |

Medical staff - 24 physicians, 30 registered nurses, 31 licensed practical nurses

The Medical Center at Scottsville is a new facility completed in 1996. It provides 105 long-term nursing home or extended care beds as well as the 52 bed hospital.

Other Medical Facilities and Services

Allen County Ambulance Service
Allen County Health Department
Allen County Medical Clinic
Scottsville-Allen County DES Rescue Squad

Banks and Savings & Loan Associations

Farmers National Bank
TransFinancial Bank

Newspapers

The Citizen Times (weekly)

Telephone Service

GTE
North Central Telephone Cooperative, Inc.
Allen County has implemented the enhanced "911" emergency dispatch communications system.

RECREATION

Public recreation facilities available to the residents of Scottsville include two neighborhood parks and playground areas, a baseball field, a football field, eight tennis courts, picnic grounds, and a youth center. Private recreation facilities include a country club, a golf course, and a swimming pool. The Fred Hale Park, a large community park, located approximately 2.5 miles from the central business district, provides four lighted ball fields for Little League baseball, adult softball, and girls' softball. The U.S. Army Corps of Engineers camping sites at Barren River Lake offer primitive camping sites, swimming, and fishing.

Barren River Lake State Resort Park, located 13 miles northeast of Scottsville, is a full-facility resort park offering a 51-room resort lodge, a coffee shop, 22 cottages (including ten new cottages), a lodge pool, a beach, riding stables, nature trails, an 18-hole golf course, lighted handball and tennis courts, shuffleboard, park camping with a service building, a restaurant, fishing and pleasure boat rentals, picnic areas, and a playground. Barren River Lake, which covers 10,000 acres, is a popular area for skiing, sailing, fishing, and swimming. Three full-service marinas are located on the lake.

The Allen County Community Recreation Center, located in Scottsville, employs a full-time recreation coordinator who plans and implements a variety of programs throughout the year including: basketball, volleyball, softball leagues, nature and outdoor activities, arts and crafts, music, dancing, drama, and social activities.

Construction is to begin in the fall of 1999 on the YMCA facility. Select programs are already in progress. The new facility will include an indoor aquatic center (steam, sauna, whirlpool) state-of-the-art fitness equipment, indoor running/walking track, gymnasium, child care, and a family interactive center.

McLars Enterprises, Inc., a not-for-profit corporation in Allen County, offers environmental education and outdoor recreation for all ages through their Camp C.E.D.A.R. and Camp Caravan programs. Camp C.E.D.A.R. is a 220-acre facility in northeast Allen County on the Barren River Lake. Camp Caravan offers programs which are brought to area schools, group homes, nursing homes, and retirement communities.

Area (Within 45 miles)

Bowling Green
Old Mulkey Meeting House State Historic Site
Mammoth Cave National Park
Shakertown at South Union

APPENDIX A - DEFINITIONS

Geographic definition of the labor market area

A county's labor market area is defined as the base county, adjacent counties, and any other major commuting counties. Adjacency is used to define the labor market area primarily because of the small size of Kentucky's counties. The major commuting counties are defined from the point of view of the base county. Major commuting counties are those counties that comprise 90% of the base county's total commuters. The source of the commuting patterns is the 1990 journey-to-work data available from the U.S. Department of Commerce, Bureau of Economic Analysis.

Example – Logan County

To determine the labor market area for Logan County the following steps are taken. First, the counties with workers commuting into Logan county are listed in ascending order (see the table below). The cumulative percent is calculated. Next, all counties that comprise up to 90% of the commuters are included in the labor market area (actually the cut-off will be the county that breaks the 90% threshold – Montgomery County, TN at 92.6% in this case). Although Robertson is not a major commuter county, it is included since it is adjacent. The Logan County labor market is then comprised of the seven bold-faced counties in the table below.

Labor Market Area Example – Logan County

| <u>Adjacent to Logan</u> | <u>Commuter County</u> | <u>Commuters into Logan</u> | <u>Percent of Total Commuters</u> | <u>Cumulative Percent</u> |
|------------------------------|--|---------------------------------|---|-------------------------------|
| Y | Todd | 385 | 24.4% | 24.4% |
| Y | Warren | 377 | 23.9 | 48.4 |
| Y | Muhlenberg | 365 | 23.2 | 71.5 |
| Y | Simpson | 162 | 10.3 | 81.8 |
| Y | Butler | 116 | 7.4 | 89.1 |
| | Montgomery, TN | 55 | 3.5 | 92.6 |
| | Christian | 36 | 2.3 | 94.9 |
| | Sumner, TN | 35 | 2.2 | 97.1 |
| Y | Robertson, TN | 25 | 1.6 | 98.7 |
| | Davidson, TN | 20 | 1.3 | 100.0 |
| | <i>Total Commuters into Logan County</i> | 1,576 | 100.0 | |

Source: U.S. Department of Commerce, Bureau of Economic Analysis. Regional Economic Information System, CD-ROM. August 1997.

Potential Labor Supply

The potential labor supply is an estimate of those persons not classified as in the labor force (not employed and not unemployed), but who want a job. The assumption is that people not in the labor force at the local level would like a job at the same rate as the nation. The U.S. Department of Labor, Bureau of Labor Statistics provides national, yearly estimates of the percent of the people not in the labor force who want a job. This percent is applied to the county-level number of people not in the labor force.

Underemployed

Wholesale/retail trade and non-professional services have historically paid low wages. The assumption is that workers in these industries would take higher paying jobs if they were available. Non-professional services excludes Miscellaneous Repair Services (SIC 7600), Health Services (SIC 8000), Legal Services (SIC 8100), and Engineering and Management Services (SIC 8700).

Total Available Labor

Total available labor is the sum of the number of unemployed, potential labor supply, and underemployed. Please note that the number of unemployed is the only generally accepted measure of labor availability. The other concepts are weaker measures and should be used with caution.