

1993

Industrial Resources: Clark County - Winchester

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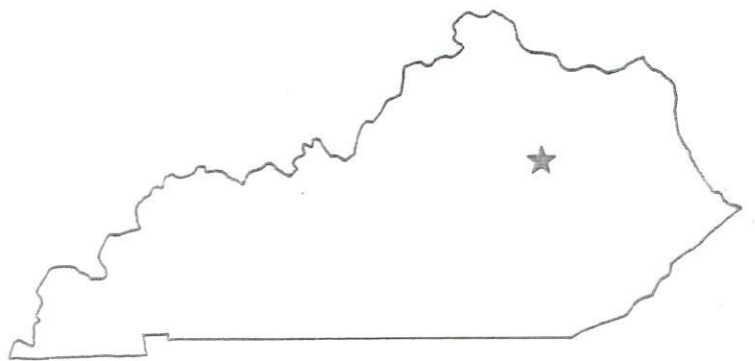
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Resources for Economic Development

Winchester



KENTUCKY

RESOURCES FOR ECONOMIC DEVELOPMENT

WINCHESTER, KENTUCKY

Prepared by
The Kentucky Cabinet for Economic Development
Division of Research
in cooperation with
Winchester-Clark County Chamber of Commerce

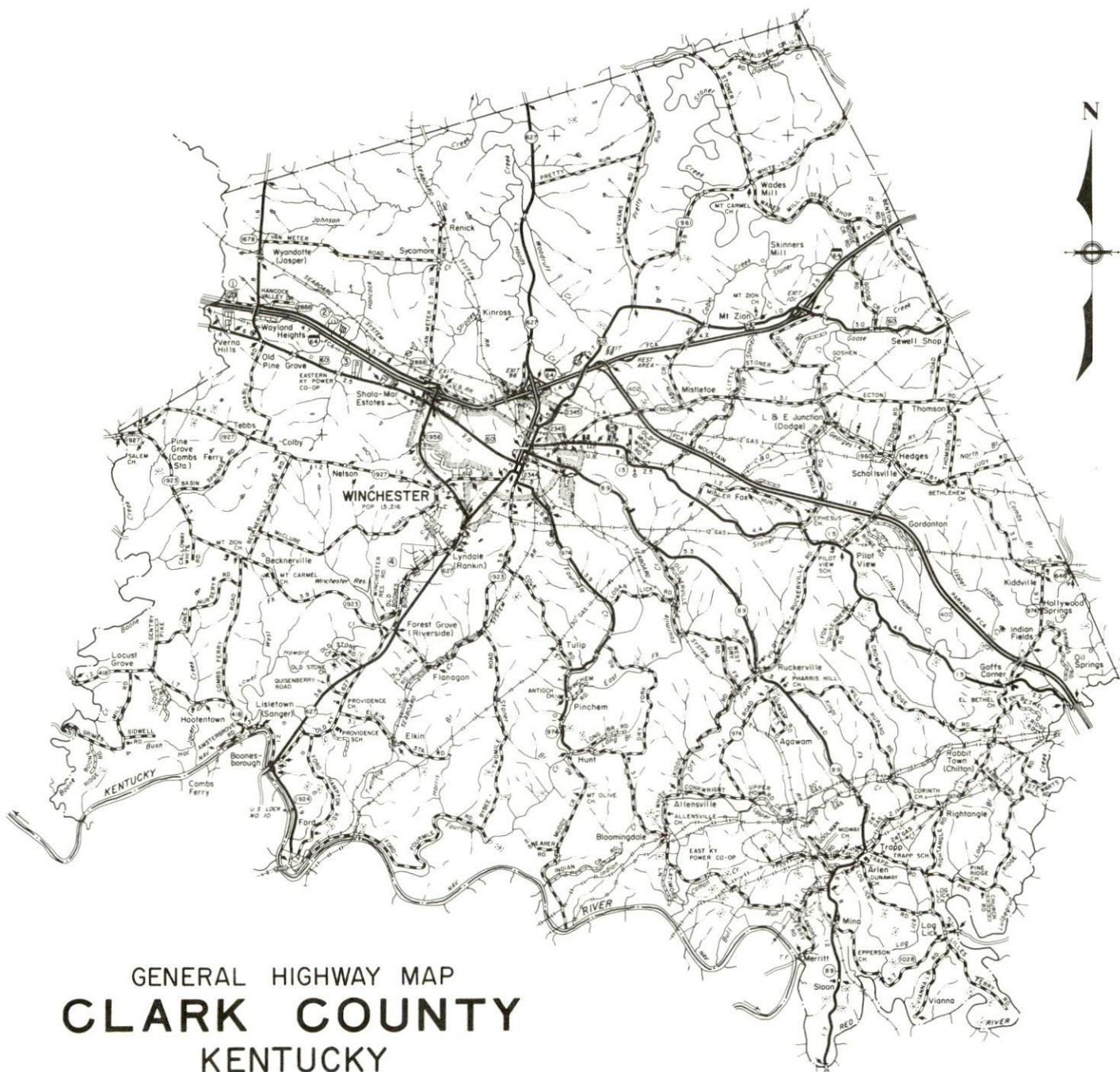
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GENERAL HIGHWAY MAP
CLARK COUNTY
 KENTUCKY

PREPARED BY THE
 KENTUCKY TRANSPORTATION CABINET
 DEPARTMENT OF HIGHWAYS
 DIVISION OF PLANNING
 IN COOPERATION WITH THE
 U.S. DEPARTMENT OF TRANSPORTATION
 FEDERAL HIGHWAY ADMINISTRATION



WINCHESTER, KENTUCKY - A RESOURCE PROFILE

Winchester, the county seat of Clark County, is located in the Blue Grass Region of central Kentucky. Winchester is located 23 miles east of Lexington, Kentucky; 96 miles east of Louisville, Kentucky; 101 miles south of Cincinnati, Ohio; and 194 miles north of Knoxville, Tennessee. The city had a 1990 population of 15,799. Clark County covers a land area of 254 square miles and had a 1990 population of 29,496.

The Economic Framework - The total number of Clark County residents employed in 1991 averaged 14,034. Manufacturing firms in the county reported 2,977 employees; wholesale and retail trade provided 2,452 jobs; 1,406 people were employed in service occupations; state and local government accounted for 1,164 employees; and contract construction firms provided 509 jobs.

Labor Supply - There is a current estimated labor supply of 36,106 persons available for industrial jobs in the labor market area. In addition, from 1992 through 1996, 24,186 young persons in the area will become 18 years of age and potentially available for industrial jobs.

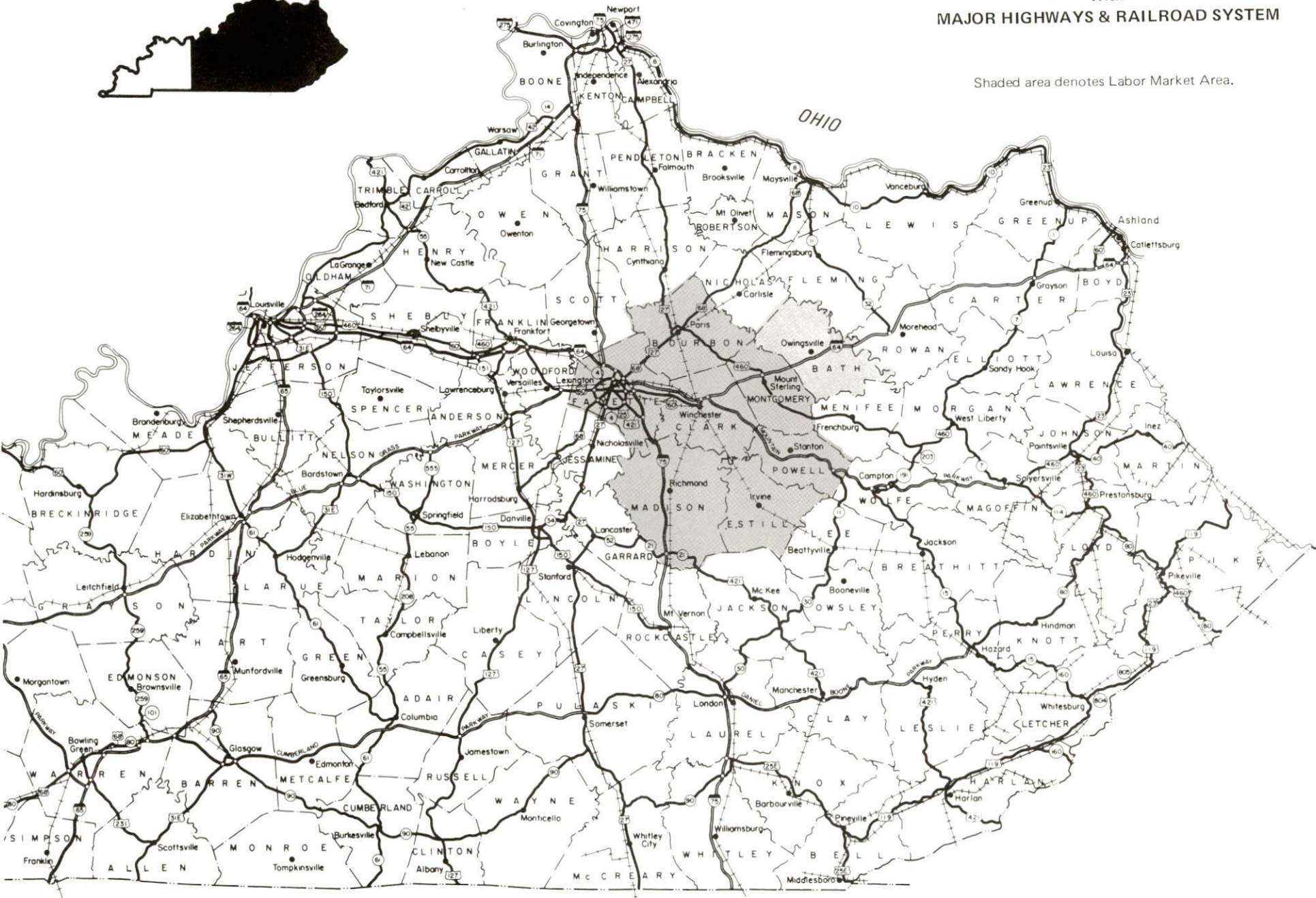
Transportation - Winchester is served by Interstate 64, the Mountain Parkway, U.S. Highway 60, and Kentucky Highways 89, 627, and 1958. Each is a "AAA"-rated (80,000-pound gross load limit) trucking highway. Interstate 75 is accessible 17 miles west of Winchester, via Interstate 64, and 14 miles southwest of Winchester, via Kentucky 627. Thirty-five trucking companies provide interstate and/or intrastate service to Winchester. Main line rail service is provided to Winchester by CSX Transportation. The nearest scheduled commercial airline service is available 29 miles west of Winchester at Bluegrass Airport near Lexington. Local airport service is available 14 miles east of Winchester at Mt. Sterling.

Power and Fuel - Kentucky Utilities Company provides electric power to Winchester and parts of Clark County. The remainder of Clark County is served by Clark Rural Electric Cooperative Corporation, whose source of power is East Kentucky Power Cooperative. Columbia Gas of Kentucky, provides natural gas service locally.

Education - The Clark County Public School System provides primary and secondary education to Clark County residents and is accredited by the Southern Association of Colleges and Schools. St. Agatha Academy Elementary, a nonpublic school, is also located in Winchester. Eleven institutions of higher learning are located within sixty miles of Winchester. Vocational training is available at the Clark County Area Vocational Education Center in Winchester and at the Central Kentucky State Vocational-Technical School in Lexington, 23 miles west of Winchester.

WINCHESTER LABOR MARKET AREA
With
MAJOR HIGHWAYS & RAILROAD SYSTEM

Shaded area denotes Labor Market Area.



LABOR MARKET STATISTICS

The Winchester Labor Market Area includes Clark County and the adjoining Kentucky counties of Bourbon, Estill, Fayette, Madison, Montgomery, and Powell.

POPULATION

	<u>1990</u>	<u>1980</u>	<u>1970</u>
Labor Market Area	377,467	350,886	295,439
Winchester	15,799	15,216	13,402
Clark County	29,496	28,322	24,090

Source: U.S. Department of Commerce, Bureau of the Census, January 1991.

POPULATION PROJECTIONS

	<u>1995</u>	<u>2000</u>	<u>2010</u>	<u>2020</u>
Labor Market Area	393,308	407,146	426,873	434,966
Clark County	30,129	30,558	30,967	30,774

Note: Population projections are from Moderate Growth Series forecast.

Source: University of Louisville, Urban Studies Center, State Data Center.

ESTIMATED LABOR SUPPLY

	<u>Current</u>			<u>Not in Labor Force</u>	<u>Future</u>
	<u>Total</u>	<u>Unemployed</u>	<u>Employed Part-Time</u>		<u>Becoming 18 years of age 1992 thru 1996</u>
Labor Market Area*	36,106	9,133	21,992	4,981	24,186
Clark County	2,213	1,030	1,183	0	2,148

* Additional workers may be drawn from other nearby counties.

Note: Unemployed - persons unemployed and actively seeking work; Employed Part-Time - persons employed but working only 14 to 26 weeks per year; Not in Labor Force - represents the number of persons who would enter the labor force if suitable employment were available (based on the assumption that persons in Kentucky would like to participate in the labor force in the same proportion that they do nationally).

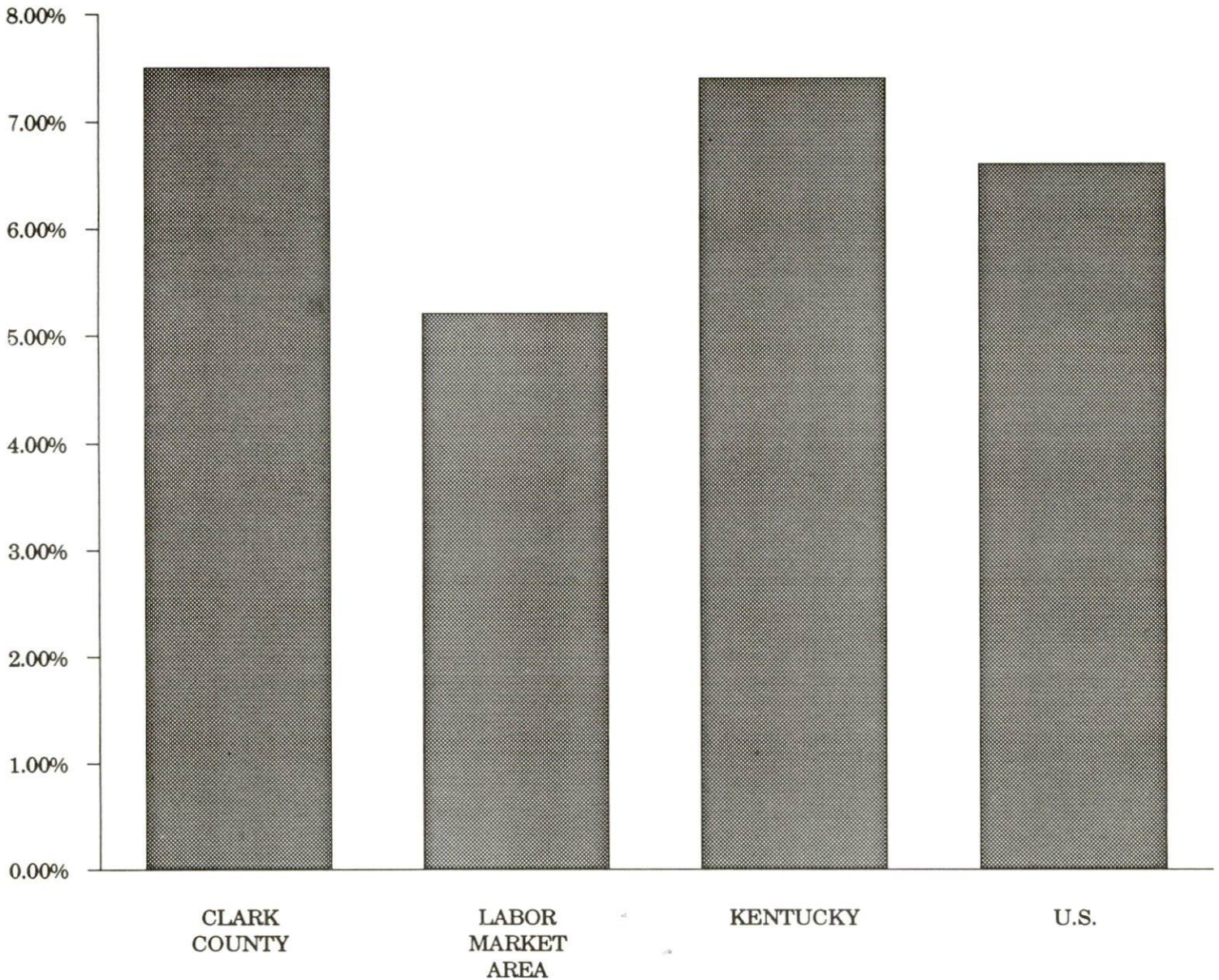
Sources: Kentucky Cabinet for Human Resources, Kentucky Labor Supply Estimates by County, 1989. Kentucky Cabinet for Economic Development, Future Labor Supply Becoming 18 Years of Age, 1992 thru 1996.

LABOR FORCE CHARACTERISTICS OF RESIDENTS, 1991

	Clark County	Labor Market Area
Civilian Labor Force	15,174	201,973
Employment	14,034	191,420
Unemployment	1,140	10,553
Rate of Unemployment (%)	7.5	5.2

Source: Kentucky Cabinet for Human Resources, Kentucky Labor Force Estimates, Annual Averages, 1991.

UNEMPLOYMENT RATES
1991

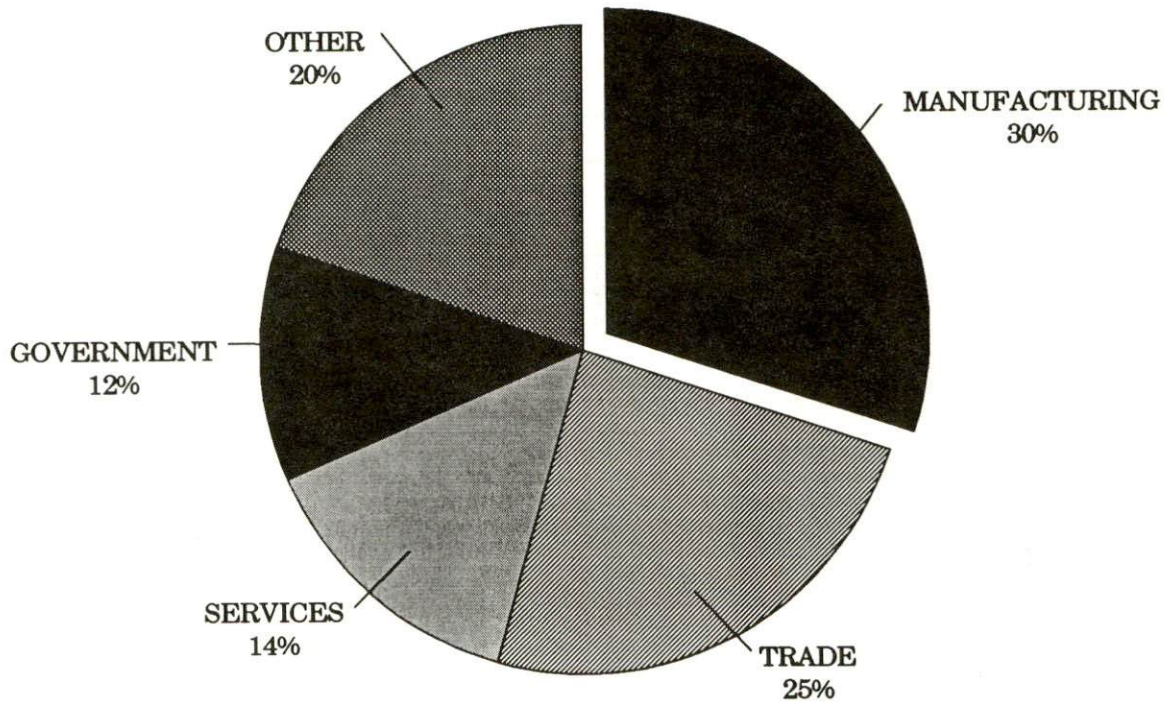


SELECTED COMPONENTS OF NONAGRICULTURAL EMPLOYMENT
BY PLACE OF WORK, 1991

	Clark County	Labor Market Area
All Industries (total)	9,947	179,522
Manufacturing	2,977	27,842
Wholesale & Retail Trade	2,452	46,825
Services	1,406	43,665
State/Local Government	1,164	30,622
Contract Construction	509	8,905

Note: Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers.
Source: Kentucky Cabinet for Human Resources, Average Monthly Workers Covered by Kentucky Unemployment Insurance Law, 1991.

CLARK COUNTY



PER CAPITA PERSONAL INCOME

Area	1986	1990	Percent Change
Clark County	\$12,298	\$14,739	19.8
Labor Market Area Range	\$7,787 - \$14,789	\$9,883 - \$19,320	-
Kentucky	\$11,273	\$14,992	33.0
U.S.	\$14,654	\$18,696	27.6

Source: U.S. Bureau of Economic Analysis, Kentucky Economic Information System, April 1992.

PER CAPITA PERSONAL INCOME
1990



AVERAGE PLACEMENT WAGES

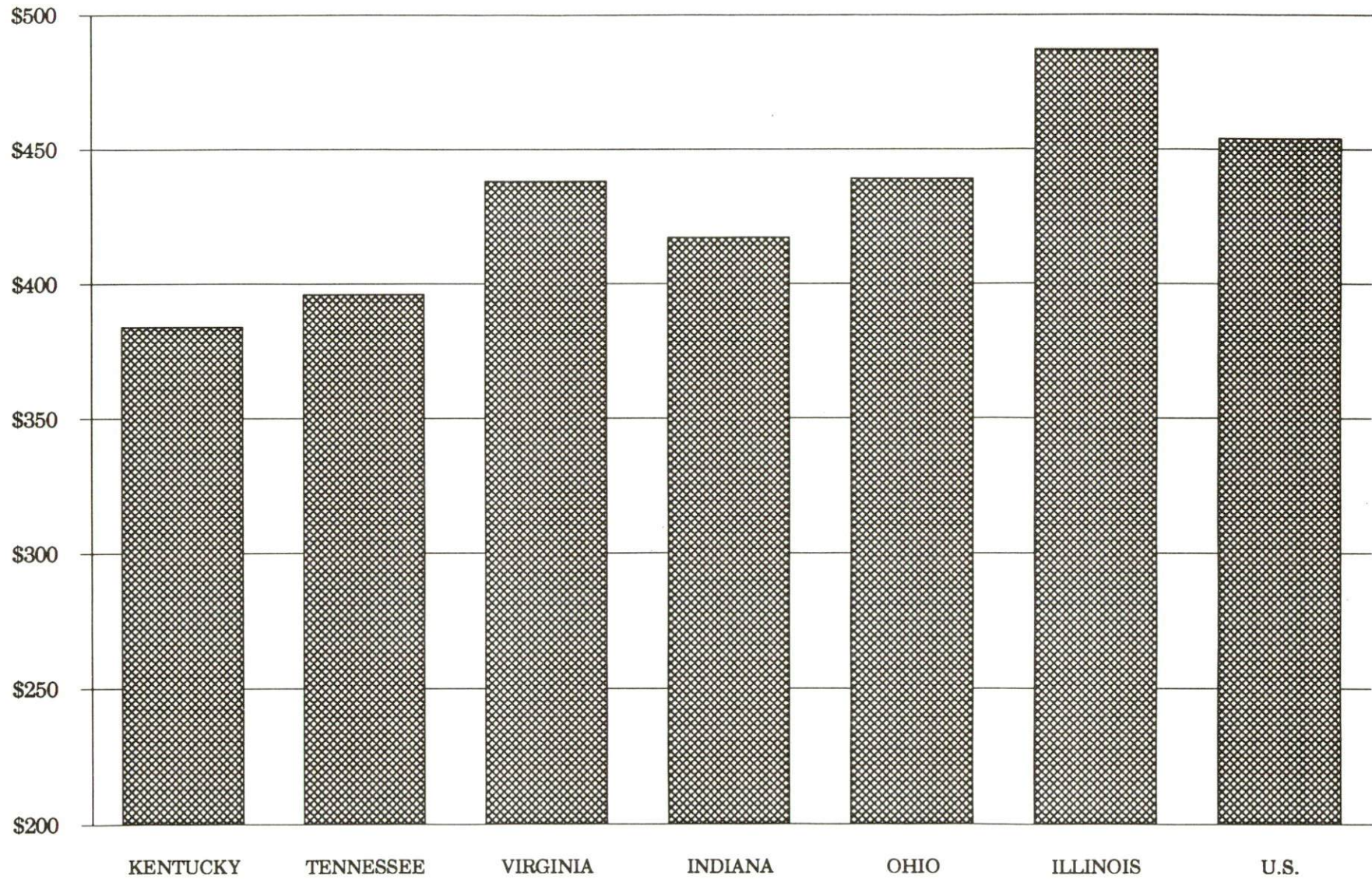
Clark County is served by the Winchester local office of the Kentucky Department for Employment Services. The focus of the following data is on job placements made by the Winchester local office and may therefore be used as an indicator of the wages which employers in the area pay new employees. During the twelve months which ended on June 30, 1990, the local employment office filled 2,454 job openings in various occupational categories. The average hourly wage for selected occupational categories were:

<u>OCCUPATIONAL CATEGORY</u>	<u>NUMBER OF PLACEMENTS</u>	<u>AVERAGE WAGE(\$)</u>
All Occupations	2,454	4.54
Clerical	491	3.79
Sales	32	3.77
Services (excluding domestic)	115	3.78
Agricultural, Fishery, Forestry, etc.	19	4.29
Processing	164	7.97
Machine Trades	332	5.06
Bench Work	936	3.53
Structural	214	7.43
Motor Freight/ Transportation	26	4.84
Packaging and Materials Handling	99	5.09
Other	1	4.00

The Winchester local office also serves Estill, Madison and Powell Counties. The above occupational categories are taken from the Dictionary of Occupational Titles published by the U.S. Department of Labor.

Source: Kentucky Cabinet for Human Resources, Department for Employment Services.

AVERAGE WEEKLY WAGES OF WORKERS COVERED BY
UNEMPLOYMENT INSURANCE - 1990



AVERAGE WEEKLY WAGES BY INDUSTRY
BY PLACE OF WORK, 1990*

	Clark County	Kentucky (State- Wide)	Tennessee	Virginia
All Industries	\$360.29	\$379.97	\$396.00	\$438.00
Mining & Quarrying	0	654.24	535.00	635.00
Contract Construction	395.21	401.70	421.00	444.00
Manufacturing	441.76	496.95	449.00	487.00
Transportation, Communications & Public Utilities	585.35	500.70	523.00	575.00
Wholesale & Retail Trade	210.93	255.93	N/A	N/A
Finance, Insurance & Real Estate	323.05	434.93	469.00	508.00
Services	292.86	329.76	378.00	430.00
State/Local Government	344.97	392.28	N/A	N/A
	<u>Indiana</u>	<u>Ohio</u>	<u>Illinois</u>	<u>U. S.</u>
All Industries	\$417.00	\$439.00	\$487.00	\$454.00
Mining & Quarrying	746.00	619.00	747.00	714.00
Contract Construction	475.00	504.00	624.00	503.00
Manufacturing	561.00	595.00	590.00	555.00
Transportation, Communications & Public Utilities	519.00	553.00	610.00	578.00
Wholesale & Retail Trade	N/A	N/A	N/A	N/A
Finance, Insurance & Real Estate	442.00	478.00	619.00	571.00
Services	349.00	382.00	444.00	423.00
State/Local Government	N/A	N/A	N/A	N/A

* Wages for U.S. and surrounding states rounded to nearest dollar.

N/A Not Available.

Note: The average weekly wage for each category includes the salaries and wages of all persons working for that type business. For example, the manufacturing category includes both production workers and administrative personnel. Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers.

Source: Kentucky Cabinet for Human Resources, Average Weekly Wages of Workers Covered by Kentucky Unemployment Insurance Law, 1990. U.S. Department of Labor, Bureau of Labor Statistics, Employment and Wages, Annual Averages, 1990, November 1991.

EXISTING INDUSTRY

WINCHESTER MANUFACTURING FIRMS, THEIR PRODUCTS AND EMPLOYMENT

<u>Firm</u> <u>(Establishment date)</u>	<u>Product</u>	<u>1992</u> <u>Average Employment</u>
Advanced Hydraulics (1985)	Miniature hydraulic power units, hydraulic valve assemblies and cylinders	10
ALE 8 One Bottling, Inc. (1962)	Soft drinks	46
Allen Concrete & Supply, Inc. (1960)	Ready-mixed concrete	11
Bluegrass Art Cast-Ky., Inc. (1967)	Architectural pre-cast concrete	85
Boonesboro Quarry Division of The Allen Company, Inc. (1959)	Agricultural lime, plant mix asphalt, crushed stone	40
Bundy Corporation (1957)	Tube bending equipment	97
C. Itoh Steel, Inc. (1986)	Steel processing	15
Caseworks of Kentucky (1987)	Wood institutional cabinets	8
Chicago Rubber Company, Inc. (1984)	Molded rubber products, wheels, and rollers	25
Commonwealth Environmental Recoverers (1990)	Silver recovery	21
Contech Construction Products, Inc. (1985)	Steel fabricated highway materials	76
Crawford Tool and Die, Inc. (1976)	Tools, dies, fixtures, machine shop	9
Custom Cylinders International (1980)	Hydraulic and pneumatic cylinders, log splitters	30
The Freeman Corporation (1912)	Hardwood veneers	130
GTE Products Corporation (1953)	Spot and flood lights, special lighting equipment	356
ITT Automotive Aftermarket Division (1990)	Automotive disc brakes	46
Infiltrator Systems, Inc. (1991)	Infiltration systems	30
International Processing Corporation (1992)	Pharmaceutical processing	34
Jennmar of Kentucky, Inc. (1979)	Rail and railway equipment, mine roof support systems	89
Kentucky Wood Preserving, Inc. (1963)	Treated lumber and posts, wood preserving, fencing boards	9

(Continued)

<u>Firm</u> <u>(Establishment date)</u>	<u>Product</u>	<u>1992</u> <u>Average Employment</u>
Leggett & Platt, Inc. (1910)	Electric beds, bed frames, mattress units, and box springs	450
LePage's, Inc. (1985)	Pressure sensitive tape	90
M.J. Machining, Inc. (1974)	Tools, dies, jigs, fixtures	4
McCammish Manufacturing Company, Inc. (1959)	Plastic laminated hospital furniture parts, dinette tops, and desk table tops	77
Pepsi Cola Bottling Company of Winchester (1965)	Soft drinks	76
Quality Manufacturing Company (1965)	Production and special machinery, assembly of typewriter ribbons, golf cart changing system	160
Rees Printing Company (1946)	Letterpress and color printing, lithographic printing	20
Silverjet Corporation (1984)	Commercial pressure washers, chemicals, hot pressure washers	6
Southern States Cooperative, Inc. Feed Division (1976)	Mixing feed	45
Southern States Cooperative, Inc. Fertilizer Division (1948)	Fertilizer	20
Southern Wood Treatment Company, Inc. (1975)	Treated wood products	12
T & M Printing Company, Inc. (1962)	Job printing	6
Thomas-McHugh Ventures Ltd. (1987)	Fishing tackle	4
Walle Corporation (1991)	Food and beverage labels	120
Winchester Boxes, Inc. (1971)	Corrugated boxes	31
Winchester Clothing; Division of Hart, Schaffner & Marx (1981)	Men's sportcoats & suits	240
Winchester Coatings, Inc. (1988)	Custom powder coating	42
Winchester Farms Dairy (1982)	Juice and milk processing	166
Winchester Sun Company, Inc. (1878)	Newspaper, commercial printing	45
Zeagen, Inc. (1987)	Riboflavin, vitamin B2	31

Sources: Kentucky Cabinet for Economic Development, Division of Research; Winchester-Clark County Industrial Authority.

RECENT INDUSTRIAL DEVELOPMENTS

Since 1990, six manufacturers have located in the Winchester Industrial Park, investing over \$15 million and creating over 280 new jobs. These companies include Commonwealth Environmental Recovers, ITT Aftermarket Division, Bluegrass Bandag, Infiltrators Systems, Walle Corporation, and International Processing Corporation. Another 242 acres has been purchased for the expansion of the Winchester Industrial Park, in anticipation of continued business growth.

Improvements to the 242-acre expansion of the Winchester Industrial Park began in September, 1992, with completion of roadway excavation by the end of the year. Installation of water and sewer lines, and roadway paving, are scheduled for the spring of 1993. A total of \$1.8 million will be invested by the Winchester-Clark County Industrial Development Authority in these park improvements.

LABOR ORGANIZATIONS IN MANUFACTURING FIRMS

<u>Union</u>	<u>Representing workers at:</u>
Amalgamated Clothing and Textile Workers, Union, AFL-CIO	Winchester Clothing Division of Hart, Schaffner and Marx
International Association of Machinists and Aerospace Workers, AFL-CIO	Leggett & Platt, Inc.
International Brotherhood of Teamsters, Chauffeurs, Warehousemen and Helpers of America	Leggett & Platt, Inc.; Pepsi Cola Bottling Company of Winchester
International Union of Electronic, Electrical, Technical, Salaried and Machine Workers (IUE), AFL-CIO	LePage's, Inc.
International Union, United Automobile, Aerospace and Agricultural Implement Workers of America	Bundy Corporation, GTE Products Corporation
Service Employees International Union, AFL-CIO	Quality Manufacturing Company
United Furniture Workers of America, AFL-CIO	LePage's, Inc.

SELECTED INDUSTRIAL SERVICES

<u>Types of Services</u>	<u>Location</u>	<u>Mileage from Winchester</u>
Custom Data Processing	Lexington	23
Custom Plastics Producers	Lexington	23
Electric Motor Repair	Lexington	23
Grinding, Precision & Tool	Winchester	-
Heat Treating Facilities	Lexington	23
Industrial Equipment & Supplies	Mt. Sterling	17
Industrial Gases	Lexington	23
Industrial Waste Removal	Lexington	23
Machine Shops, Tool & Die	Winchester	-
Metal Castings	Cynthiana	32
Metal Finishers	Lexington	23
Metal Service Centers	Lexington	23
Millwrights	Lexington	23
Public Warehouse Facilities	Paris	17
	Lexington	23

Sources: Kentucky Cabinet for Economic Development, Division of Research.

TRANSPORTATION

Highways

Major "AAA"-rated (80,000-pound gross load limit) trucking highways serving Winchester include Interstate 64, the Mountain Parkway, U.S. Highway 60, and Kentucky Highways 89, 627 and 1958. Interstate 64 is a major east-west route with interchanges located two miles north of Winchester via Kentucky 627 and two miles northwest of Winchester via U.S. 60 and Kentucky 1958. The Mountain Parkway, a multi-lane highway, begins three miles northeast of Winchester and is a primary route into eastern Kentucky.

Interstate 75, a major north-south corridor, is accessible 17 miles west of Winchester, via Interstate 64, and also 14 miles southwest of Winchester via Kentucky 627.

HIGHWAY MILES FROM WINCHESTER, KENTUCKY, TO SELECTED MARKET CENTERS

City	Highway Miles	City	Highway Miles
Atlanta, GA	386	Los Angeles, CA	2,182
Baltimore, MD	512	Louisville, KY	96
Birmingham, AL	416	Nashville, TN	231
Chicago, IL	365	New Orleans, LA	745
Cincinnati, OH	101	New York, NY	690
Cleveland, OH	340	Pittsburgh, PA	320
Detroit, MI	359	St. Louis, MO	355
Knoxville, TN	194		

Note: Mileage computations are via the best interstate or primary highways, not necessarily the most direct route of travel.

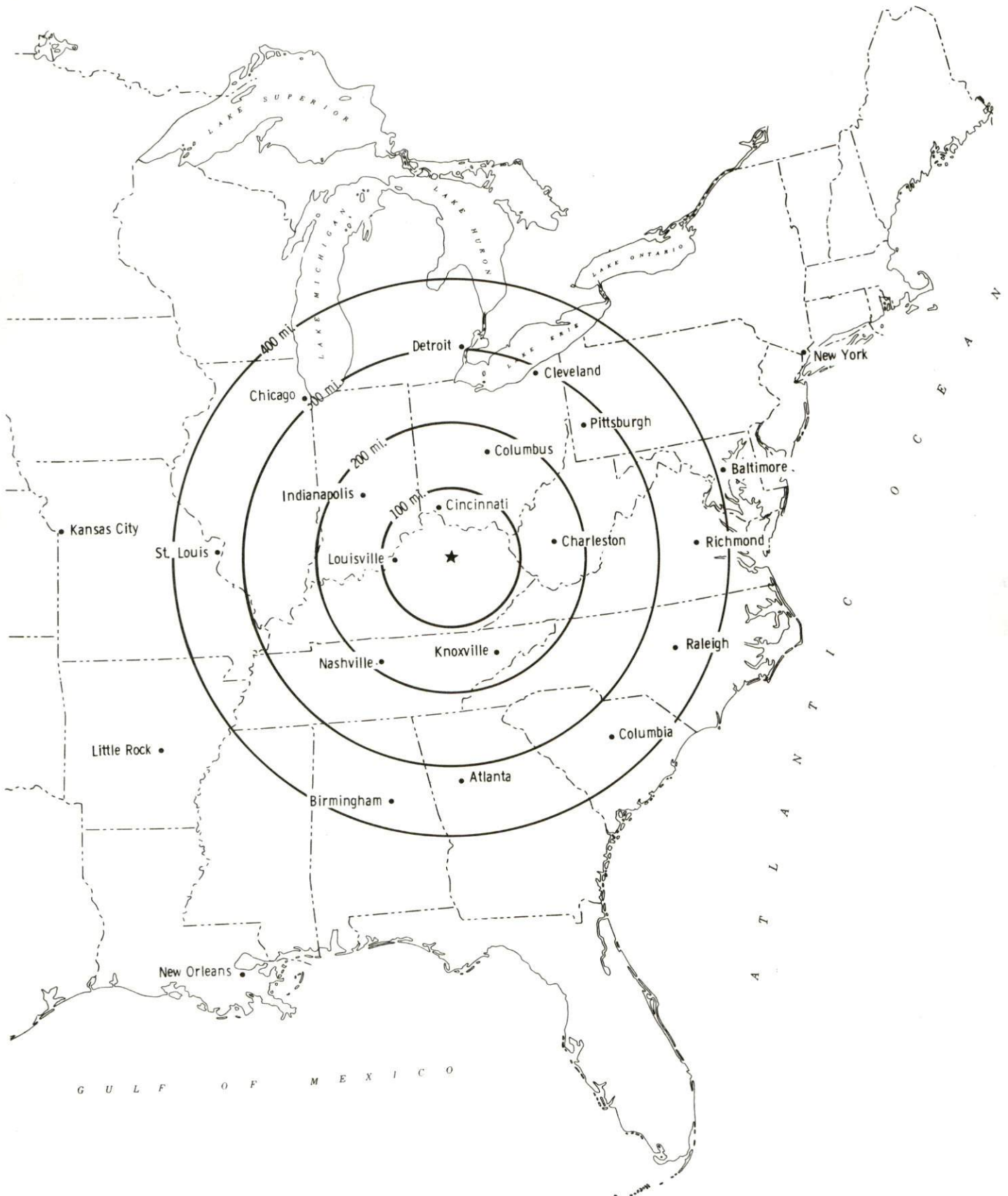
Sources: Rand McNally Standard Highway Mileage Guide, 1990. Official Kentucky Mileage Map, 1985.

Truck Service

Thirty-five trucking companies provide interstate and/or intrastate service to Winchester.

Source: American Motor Carrier Directory, Fall 1992.

Selected Market Centers



Rail

Main line rail service is provided to Winchester by CSX Transportation. The nearest intermodal facilities are provided by the Southern Railway System at Georgetown, 33 miles northwest of Winchester.

For details on routing, schedules, rates, and services contact:

Manager
Industrial Development
CSX Transportation
9420 Bunsen Parkway
Suite 212
Louisville, Kentucky 40220
(502) 499-3025

Air

Local

Location:	Mt. Sterling-Montgomery County Airport 2 miles west of Mt. Sterling; 14 miles east of Winchester
Runways:	1 paved
Length:	4,000 feet
Traffic Control:	Unicom, wind sock and tetrahedron
Lighting:	Sunset to sunrise, rotating beacon, VASI, REILS
Services:	Major and minor A & P repairs, jet-A fuel, charter, flight instruction, tie-downs, hangar

The Winchester-Clark County Airport Board was formed in 1990. Operating on a grant awarded by the Federal Aviation Administration, the Board is currently undergoing a site selection process for the future Winchester-Clark County Airport.

Nearest Scheduled Commercial Airline Service

Location:	Bluegrass Airport 4 miles west of Lexington, Kentucky; 29 miles west of Winchester
Air Service:	Delta, USAir, United Express, American Eagle, ComAir, TW Express, Atlantic Southeast Airlines, Northwest AirlinK, Henson Airlines
Daily Arrivals & Departures:	120

UTILITIES

Electricity

Company serving Winchester and parts of Clark County - Kentucky
Utilities Company

Source of power - Kentucky Utilities Company
For industrial rates contact:

Industrial Development Department
Kentucky Utilities Company
One Quality Street
Lexington, Kentucky 40507
(606) 255-2100

Company serving a major portion of Clark County - Clark Rural Electric
Cooperative Corporation

Source of power - East Kentucky Power Cooperative
For industrial rates contact:

Industrial Development Department
East Kentucky Power Cooperative
P.O. Box 707
Winchester, Kentucky 40392-0707
(606) 744-4812

and/or

Clark Rural Electric Cooperative
P.O. Box 748
Winchester, Kentucky 40392-0748
(606) 744-4251 or (800) 992-3269

Natural Gas

Company serving Winchester - Columbia Gas of Kentucky

Source of supply - Columbia Gas Transmission
For rates and supplies contact:

Economic Development Department
Columbia Gas of Kentucky
70 Fountain Place
Frankfort, Kentucky 40601
(502) 227-4998

Public Water Supply

Company serving Winchester - Winchester Municipal Utilities
150 North Main Street
P.O. Box 4177
Winchester, Kentucky 40392-4177
(606) 744-5434

Source - Kentucky River and Carroll E. Ecton Reservoir
Treatment plant capacity - 5,000,000 gallons per day
Average daily consumption - 3,500,000 gallons
Peak daily consumption - At capacity*
Storage capacity - 3,700,000 gallons
Water pressure - 35 psi to 100 psi

*The Winchester Municipal Utilities completed in 1991 construction of a one million-gallon elevated water storage tank at the industrial park. In addition, WMU plans to construct a new raw water intake at the Kentucky River in Clark County. This will effectively increase its ability to treat additional water.

Sewerage

Company serving Winchester - Winchester Municipal Utilities
150 North Main Street
P.O. Box 4177
Winchester, Kentucky 40392-4177
(606) 744-5434

Design capacity - 4,000,000 gallons per day*
Average daily flow - 3,700,000 gallons
Type of treatment - Tertiary
Treated effluent discharged into - Strodes Creek

*Winchester Municipal Utilities plans to expand its existing wastewater treatment plant from four million gallons per day to eight million gallons per day at an approximate cost of \$9.7 million. The design phase will be completed by July 1993 while the entire project is scheduled for completion by July 1994.

CLIMATE

Clark County

Temperature

Normal (30-year record)	54.90 degrees
Average annual 1991	57.30 degrees
Record highest, July 1988 (47-year record)	103.00 degrees
Record lowest, January 1963 (47-year record)	-21.00 degrees
Normal heating degree days (30-year record)	4,814
(Heating degree day totals are the sums of negative departures of average daily temperatures from 65 degrees F.)	

Precipitation

Normal (30-year record)	45.68 inches
Mean annual snowfall (47-year record)	15.70 inches
Total precipitation 1991	41.80 inches
Mean number days precipitation (.01 inch or more) (47-year record)	129.40
Mean number days thunderstorms (47-year record)	44.90

Prevailing winds (through 1963)

South

Relative Humidity (28-year record, except 1 a.m. - 27-year record)

1 a.m.	77 percent
7 a.m.	82 percent
1 p.m.	60 percent
7 p.m.	64 percent

Source: U.S. Department of Commerce, Environmental Science Services Administration, Climatological Data, 1991. Station of record: Lexington, Kentucky.

LOCAL GOVERNMENT

Structure

Winchester is governed by a mayor and four commissioners. The mayor is elected to a four-year term while the commissioners each serve two-year terms. Winchester also employs a city manager. Clark County is governed by a county judge/executive and seven magistrates. Each county official serves a four-year term.

Planning and Zoning

Joint agency - Winchester-Clark County Planning Commission
Participating cities - Winchester
Zoning enforced - All areas
Subdivision regulations enforced - All areas
Local codes enforced - Building code enforced in all areas, and housing code enforced within city of Winchester
Mandatory state codes enforced - Kentucky Plumbing Code, National Electric Code, Kentucky Boiler Regulations and Standards, Kentucky Building Code (modeled after BOCA code)

Local Fees and Licenses

The City of Winchester levies a 1.5% occupational license tax on gross wages and salaries of individuals. Winchester also levies an annual business license tax which varies according to the type of business. Manufacturers pay the business license tax according to the following schedule:

Employing less than 10 people	\$240
Employing 10 to 25 people	420
Employing 26 to 50 people	600
Employing 51 to 100 people	840
Employing 101 to 500 people	840 plus \$7.50 per employee over 100
Employing over 500 people	3,840 plus \$5.00 per employee over 500

Clark County levies a 1.5 percent occupational license tax on wages, salaries, and commissions of individuals and on net profits of businesses. Businesses with less than five full-time employees are exempt. Persons or businesses subject to the City of Winchester occupational license tax are exempt from the Clark County occupational license tax.

PROPERTY TAXES

The Kentucky Constitution requires the state to tax all classes of taxable property, and state statutes allow local jurisdictions to tax only a few classes. All locally taxed property is subject to county taxes and school district taxes (either a county school district or an independent school district). Property located inside of city limits may also be subject to city property taxes.

Special local taxing jurisdictions (fire protection districts, watershed districts, and sanitation districts) levy taxes within their operating areas (usually a small portion of community or county).

Property assessments in Kentucky are at 100% fair cash value. A 15% reduction is automatically granted for accounts receivable.

STATE PROPERTY TAX RATES PER \$100 VALUATION

<u>Selected Classes of Property</u>	<u>1992 State Rate</u>	<u>Local Taxation Permitted</u>
Real Estate	\$0.184	YES
Manufacturing Machinery	0.150	NO
Pollution Control Equipment	0.150	NO
Inventories		
Raw Materials	0.050	NO
Goods in Process	0.050	NO
Finished Goods	0.050	YES
Motor Vehicles	0.450	YES
Other Tangible Personal Property	0.450	YES
Intangibles (Accounts Receivable, Money on Hand)	0.250	NO

LOCAL PROPERTY TAX RATES PER \$100 VALUATION, 1992

<u>Taxing Jurisdiction</u>	<u>Real Estate</u>	<u>Finished Goods & Tangibles</u>	<u>Motor Vehicles</u>
Clark County	\$0.1458	\$0.1640	\$0.1598
School Districts:			
Clark County	0.4330	0.4330	0.5350
Cities			
Winchester	0.1800	0.1800	0.1950

EDUCATION

Public Schools

	Clark County
Total Enrollment (Fall, 1991)	5,380
Accreditation	Southern Association of Colleges and Schools
Pupil-Teacher Ratio (1990-91)	18.5-1
Percent High School Graduates to College (1990-91)	61.2
Expenditures Per Pupil (1990-91)	\$2,969.68

The Clark County School System completed the construction of a new middle school in 1990, winning several architectural awards. A new elementary school is now under construction, and will be completed in the fall of 1993.

Area Colleges and Universities

<u>Name</u>	<u>Location (Miles distant)</u>	<u>Enrollment (Fall, 1991)</u>
Eastern Kentucky University	Richmond, Kentucky (21)	16,525
Lexington Community College	Lexington, Kentucky (23)	4,985
Transylvania University	Lexington, Kentucky (23)	1,038
University of Kentucky	Lexington, Kentucky (23)	23,575
Georgetown College	Georgetown, Kentucky (33)	1,547
Berea College	Berea, Kentucky (35)	1,606
Midway College	Midway, Kentucky (35)	722
Asbury College	Wilmore, Kentucky (42)	1,081
Kentucky State University	Frankfort, Kentucky (46)	2,534
Morehead State University	Morehead, Kentucky (46)	8,812
Centre College	Danville, Kentucky (57)	880

VOCATIONAL-TECHNICAL TRAINING

Kentucky Tech schools are operated by the Cabinet for Workforce Development and provide secondary (Sec) and postsecondary (P/S) vocational-technical training.

<u>Kentucky Tech Schools</u>	<u>Location (Mileage from Winchester)</u>	<u>Number of Program Offerings</u>	<u>Cumulative Enrollment 1991-1992</u>	<u>Approximate Number Completing Programs Annually</u>
Clark County Area Vocational Education Center	Winchester	5	<u>Sec</u> 185 <u>P/S</u> 19	45
Central Kentucky State Vocational- Technical School	Lexington (23)	18	<u>P/S</u> 1,061	269

A five million dollar expansion was completed at Kentucky Tech Central in the fall of 1992. The expansion includes a new manufacturing technology building that houses manufacturing-related programs such as machine tool technology, computer drafting, electronics and industry electrical technology. A computer-integrated work cell laboratory in one room of the building links all the programs, simulating the operation of an actual manufacturing plant. Applied physics, hydraulics and quality control applications are integrated into the curriculum.

Another room in the new building can be used by business and industry for start-up and new production training.

Moving all manufacturing-related training into one building provided space for Central to add health care programs as part of its expansion. These include medical imaging, medical assisting, bio-medical technician and laboratory technician programs.

Customized Training

The Kentucky Tech system, through its Training and Development Coordinators will provide technical assistance and identify and develop low cost customized training programs and services for existing, as well as new and expanding businesses and industries. Businesses and industries needing customized training or a continuing education program for its employees should simply contact a Training and Development Coordinator located at the Kentucky Tech North Central Region office in Lexington.

Mobile Technical Training Unit

In 1991, two mobile training units were purchased and equipped with state-of-the-art technical training equipment. One unit, designed specifically for training in the areas of hydraulics/pneumatics, electrical circuitry, and computer integrated manufacturing, is based in Winchester. Business and industries wanting additional information about the mobile training unit should contact a Kentucky Tech Training and Development Coordinator located in Lexington.

Assessment Services

Kentucky Tech Career Connections offers to business, education, and government agencies customized assessment in career inventories, interest inventories, psychomotor skills and academic potential as well as pre-hire assessment.

Adult Education Services

Adult education programs are available to adults who want to develop new skills, improve basic skills or earn a high school equivalency diploma. In Winchester, adult basic education is provided by the Clark County-Winchester Literacy Council and adult basic education is provided at the Clark County Learning Center.

Bluegrass State Skills Corporation

The Bluegrass State Skills Corporation, an independent public corporation created and funded by the Kentucky General Assembly, provides programs of skills training to meet the needs of business and industry from entry level to advanced training, and from upgrading present employees to retraining experienced workers.

The Bluegrass State Skills Corporation is a major source for skills training assistance for a new or existing company. The Corporation works in partnership with other employment and job training resources and programs, as well as Kentucky's economic development activities, to package a program customized to meet the specific needs of a company.

OTHER LOCAL FACILITIES

Local Medical Personnel

Physicians - 37
Dentists - 16

Hospitals

<u>General Hospital</u>	<u>Location</u>	<u>Beds</u>
Clark Regional Medical Center	Winchester	100

Medical staff - 36 active physicians, 16 courtesy physicians;
51 registered nurses; and 10 licensed practical nurses

Other Medical Facilities and Services

Bluegrass East Comprehensive Care Center
Winchester Manor Health Care Center
Physicians Office Complex
Winchester Ambulance Service

Banks and Savings and Loan Associations

Bank One Winchester
Citizens Fidelity Bank
Peoples Commercial Bank
Winchester Federal Savings Bank
Pioneer Federal Savings Bank

Newspapers

Winchester Sun (daily except Sunday)

Telephone Service

South Central Bell

RECREATION

Local

The Winchester-Clark County Parks and Recreation Department offers year-round supervised recreational programs for all ages, including very active Little League and soccer league programs. A new YMCA branch in Winchester began active programming in 1992, providing youth and adult programs in such sports as volleyball, basketball, and flag football.

Three major parks are available for use by the community. Lykins Park, the city's largest, has facilities for baseball, tennis, soccer, and picnicking. A playground is also available. Community Park has a public swimming pool.

College Park, a recreational facility on the former campus of the Southeastern Christian Junior College, provides a community center and gymnasium. The four-acre park also contains a pavilion, an amphitheater, jogging trails, tennis courts, picnicking and soccer facilities, and an exercise trail.

Winchester has two privately owned public 18-hole golf courses. The Country Club also provides an 18-hole golf course, tennis courts, and a swimming pool.

At the Leeds Theatre, a renovated art deco style facility, the Winchester Council for the Arts sponsors a year-round program of musical and theatrical productions, including both local and touring shows.

Winchester's annual Daniel Boone Pioneer Festival is a four-day celebration of arts, crafts, concerts, dancing and parades on the Labor Day weekend, drawing thousands of visitors and family reunions to the community.

The spirit of Daniel Boone and his pioneers is reborn at **Fort Boonesborough State Park** in Boonesboro, eight miles southwest of Winchester. In the re-created fort, pioneer crafts of the eighteenth century are demonstrated by using functioning antiques from the frontier era. Cabins are furnished as they would have been in the days of Boone and documentary films are presented which depict the struggle of the first Kentuckians to make the Kentucky wilderness a home. A gift shop within the fort offers for sale all the handcrafted items made at the fort. Other recreational facilities and activities of the park include a sand beach on the Kentucky River with a modern bathhouse and a modern camping area with 187-sites, picnic area, playground and miniature golf. A public swimming pool will be available by 1993.

Lexington, 23 miles west of Winchester, offers a variety of cultural, sports, and recreational activities. Thoroughbred and harness racing is presented at Keeneland Race Course and the Red Mile Harness Track during several meets each year. The University of Kentucky and Transylvania basketball games are held at Rupp Arena. Other attractions include Lexington Philharmonic concerts, Lexington Children's Theatre, and plays performed by Broadway touring companies, all held in the opera house. Lexington Children's Museum features exhibits of natural science, space, and physics.

Area (Within 35 miles)

Whitehall State Historic Site
The Kentucky Horse Park
Waveland State Historic Site
The Red River Gorge
Natural Bridge State Resort Park

COMMUNITY IMPROVEMENTS

Winchester re-certified as a "Kentucky Certified City" in 1992, and is distinguished as a gold award winner recognizing ten consecutive years of certification. Re-certification is based on achievement in the following areas: existing industry assistance, small business assistance, educational resources, and community development factors of health care, public safety, arts and culture, recreation, governmental awareness and resources. In addition to receiving the 1992 Gold Award, Winchester was recognized as a Hall of Fame community. This category not only demonstrates that a community is adequately prepared for immediate growth, but also that the community has analyzed emerging economic trends, and has set about planning for the future. The Certified Cities Program is sponsored by the Kentucky Chamber of Commerce.

Recent

Since 1990, six manufacturers have located in the Winchester Industrial Park, investing over \$15 million and creating over 280 new jobs. These companies include Commonwealth Environmental Recoverers, ITT Aftermarket Division, Bluegrass Bandag, Infiltrators Systems, Wallé Corporation, and International Processing Corporation. Another 242 acres has been purchased for the expansion of the Winchester Industrial Park, in anticipation of continued business growth.

The Winchester Municipal Utilities completed in 1991 construction of a one million-gallon elevated water storage tank at the industrial park.

The City of Winchester, aided by a \$50,000 grant from the Commission of Fire Protection Personnel Standards and Education, completed the construction of a fire training facility at the Winchester Industrial Park in November, 1992.

The Clark County School System completed the construction of a new middle school in 1990, winning several architectural awards. A new elementary school is now under construction, and will be completed in the fall of 1993.

Clark County Fiscal Court completed its renovation of the old post office building for a courthouse annex in 1991. Construction of a new \$4.7 million, 130-bed county jail was completed in December, 1992.

A \$600,000 Generations Center was completed in 1990, providing a joint facility for a senior citizens center and the Headstart program, as well as the offices for the local Community Action agency.

Under Way

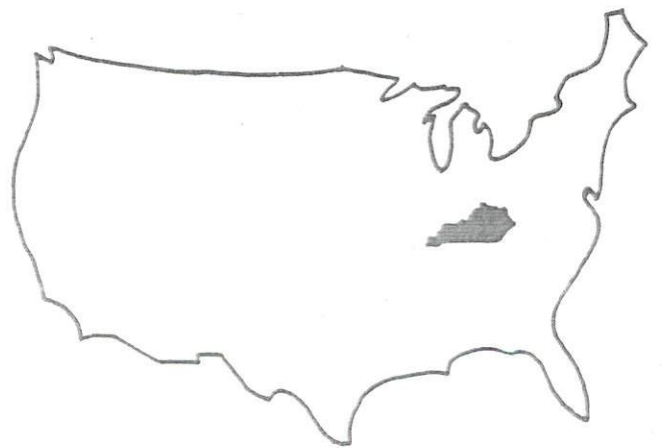
Improvements to the 242-acre expansion of the Winchester Industrial Park began in September, 1992, with completion of roadway excavation by the end of the year. Installation of water and sewer lines, and roadway paving, are scheduled for the spring of 1993. A total of \$1.8 million will be invested by the Winchester-Clark County Industrial Development Authority in these park improvements.

The recently formed Winchester-Clark County Airport Board is working under a \$40,000 FAA grant on the master plan and site selection for a local airport facility.

A bridge crossing the Kentucky River between Clark and Madison Counties, on Kentucky Highway 627 South, is under construction, and will be completed in 1993.

Planned

Winchester Municipal Utilities plans to construct a new raw water intake at the Kentucky River in Clark County. This will effectively increase its ability to treat additional water. In addition, WMU plans to expand its existing wastewater treatment plant from four million gallons per day to eight million gallons per day at an approximate cost of \$9.7 million. The design phase will be completed by July 1993 while the entire project is scheduled for completion by July 1994.



KENTUCKY