

1992

Industrial Resources: Fayette County - Lexington

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Resources for Economic Development

Lexington



KENTUCKY
Open for Business

RESOURCES FOR ECONOMIC DEVELOPMENT
LEXINGTON, KENTUCKY

Prepared by
The Kentucky Cabinet for Economic Development
Division of Research and Planning
in cooperation with
The Lexington Office of Economic Development
and
The Greater Lexington Chamber of Commerce

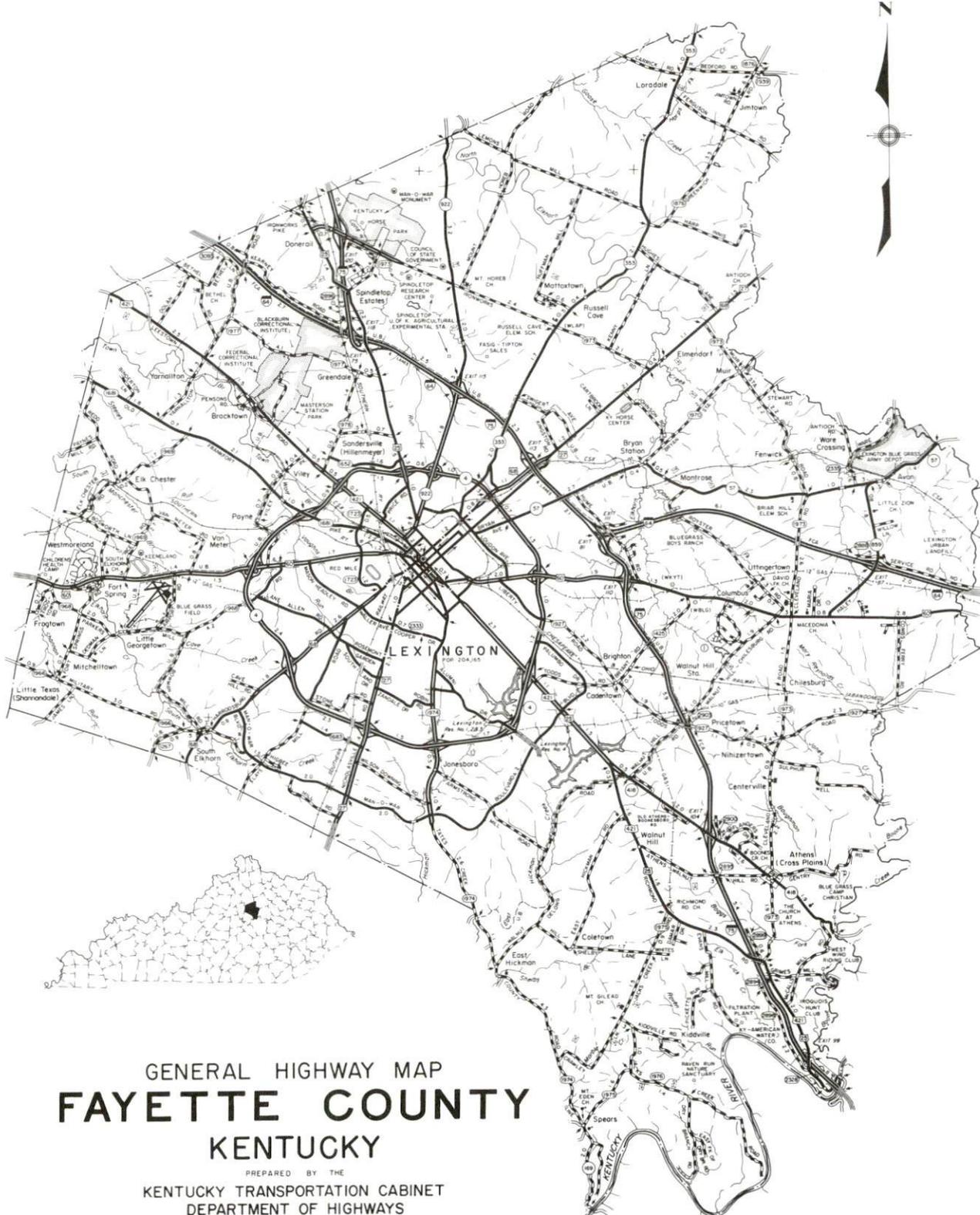
1992

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GENERAL HIGHWAY MAP
FAYETTE COUNTY
 KENTUCKY

PREPARED BY THE
 KENTUCKY TRANSPORTATION CABINET
 DEPARTMENT OF HIGHWAYS
 DIVISION OF PLANNING
 IN COOPERATION WITH THE
 U.S. DEPARTMENT OF TRANSPORTATION
 FEDERAL HIGHWAY ADMINISTRATION



LEXINGTON, KENTUCKY - A RESOURCE PROFILE

Lexington, located in the heart of central Kentucky's Bluegrass Region, is the state's second largest metropolitan area. Fayette County covers a land area of 285 square miles of gently rolling terrain. The urbanized central city is surrounded by a scenic countryside of world famous horse farms. Lexington-Fayette County had a population of 225,366 in 1990.

Lexington is the principal trade center of central Kentucky as well as an industrial, educational, medical, and cultural center for the entire Bluegrass Region. Its central location and excellent transportation system have been major factors in the city's growth and development. Lexington is located 73 miles east of Louisville, Kentucky; 78 miles south of Cincinnati, Ohio; 171 miles north of Knoxville, Tennessee; and 331 miles east of St. Louis, Missouri.

The Economic Framework - The total number of Fayette County residents employed in 1990 averaged 129,819. Manufacturing firms in the county reported 19,115 employees; wholesale and retail trade provided 34,967 jobs; 35,323 people were employed in service occupations; state and local government accounted for 21,312 employees; and contract construction firms provided 7,236 jobs.

Labor Supply - There is a current estimated labor supply of 32,189 persons available for industrial jobs in the labor market area. In addition, from 1992 through 1996, 25,943 young persons in the area will become 18 years of age and potentially available for industrial jobs.

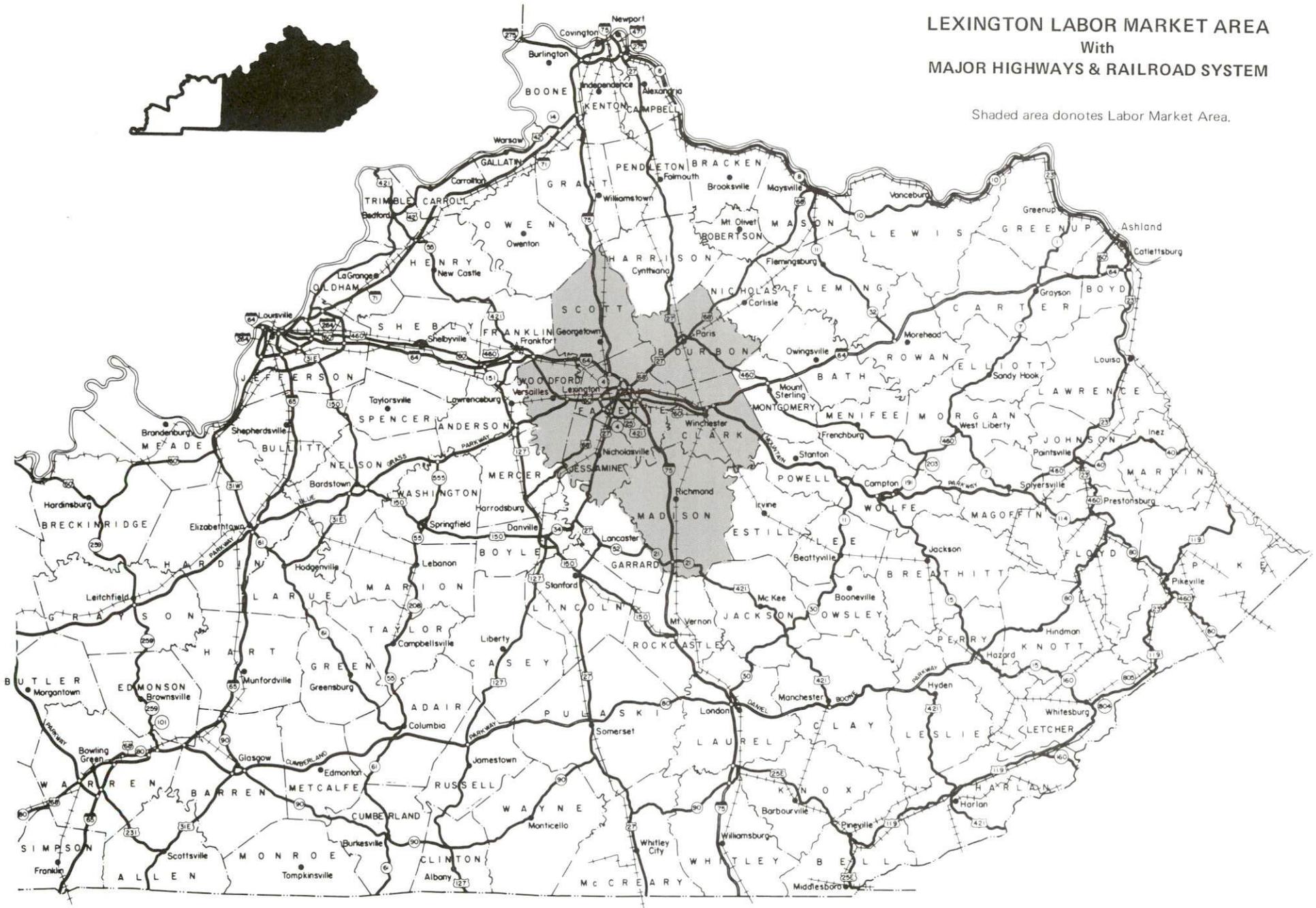
Transportation - Interstate 75, a major north-south corridor, and Interstate 64, a major east-west route, intersect north and east of downtown Lexington. In addition, five U.S. highways serve Lexington and two multi-lane parkways are located within 22 miles of the city. Approximately 53 trucking companies serve Lexington and 16 companies maintain a terminal locally. CSX Transportation and the Southern Railway System each provide main line rail service to Lexington. Commercial airline service is available locally at Bluegrass Airport.

Power and Fuel - Electric power is provided by Kentucky Utilities Company, an electric generation and transmission company. Blue Grass Rural Electric Cooperative Corporation and Clark Rural Electric Cooperative Corporation also serve parts of Fayette County. Columbia Gas of Kentucky provides natural gas service to Lexington.

Education - The Fayette County Public School System serves over 32,000 students and is accredited by the Southern Association of Colleges and Schools. Sixteen private schools also operate in Lexington. The University of Kentucky, Lexington Community College, and Transylvania University are located in Lexington. The Central Kentucky State Vocational-Technical School, the Fayette East Area Vocational Education Center, and the Fayette Area Vocational Education Center provide vocational training programs in Lexington.

LEXINGTON LABOR MARKET AREA With MAJOR HIGHWAYS & RAILROAD SYSTEM

Shaded area donotes Labor Market Area.



LABOR MARKET STATISTICS

The Lexington Labor Market Area includes Fayette County and the adjoining Kentucky counties of Bourbon, Clark, Jessamine, Madison, Scott, and Woodford.

	POPULATION		
	1990	1980	1970
Labor Market Area	405,936	370,900	309,431
Lexington-Fayette County	225,366	204,165	174,323

Source: U.S. Department of Commerce, Bureau of the Census, January 1991.

	POPULATION PROJECTIONS			
	2000	2010	2020	2030
Labor Market Area	433,860	447,080	452,420	446,910
Fayette County	241,100	247,470	250,390	247,290

Source: University of Louisville, Urban Studies Center, State Data Center.

	ESTIMATED LABOR SUPPLY				
	Current				Future
	Total	Unemployed	Employed Part-Time	Not in Labor Force	Becoming 18 years of age 1992 thru 1996
Labor Market Area*	32,189	8,815	23,207	167	25,943
Fayette County	17,684	4,433	13,251	0	12,952

* Additional workers may be drawn from other nearby counties.

Note: Unemployed - persons unemployed and actively seeking work; Employed Part-Time - persons employed but working only 14 to 26 weeks per year; Not in Labor Force - represents the number of persons who would enter the labor force if suitable employment were available (based on the assumption that persons in Kentucky would like to participate in the labor force in the same proportion that they do nationally).

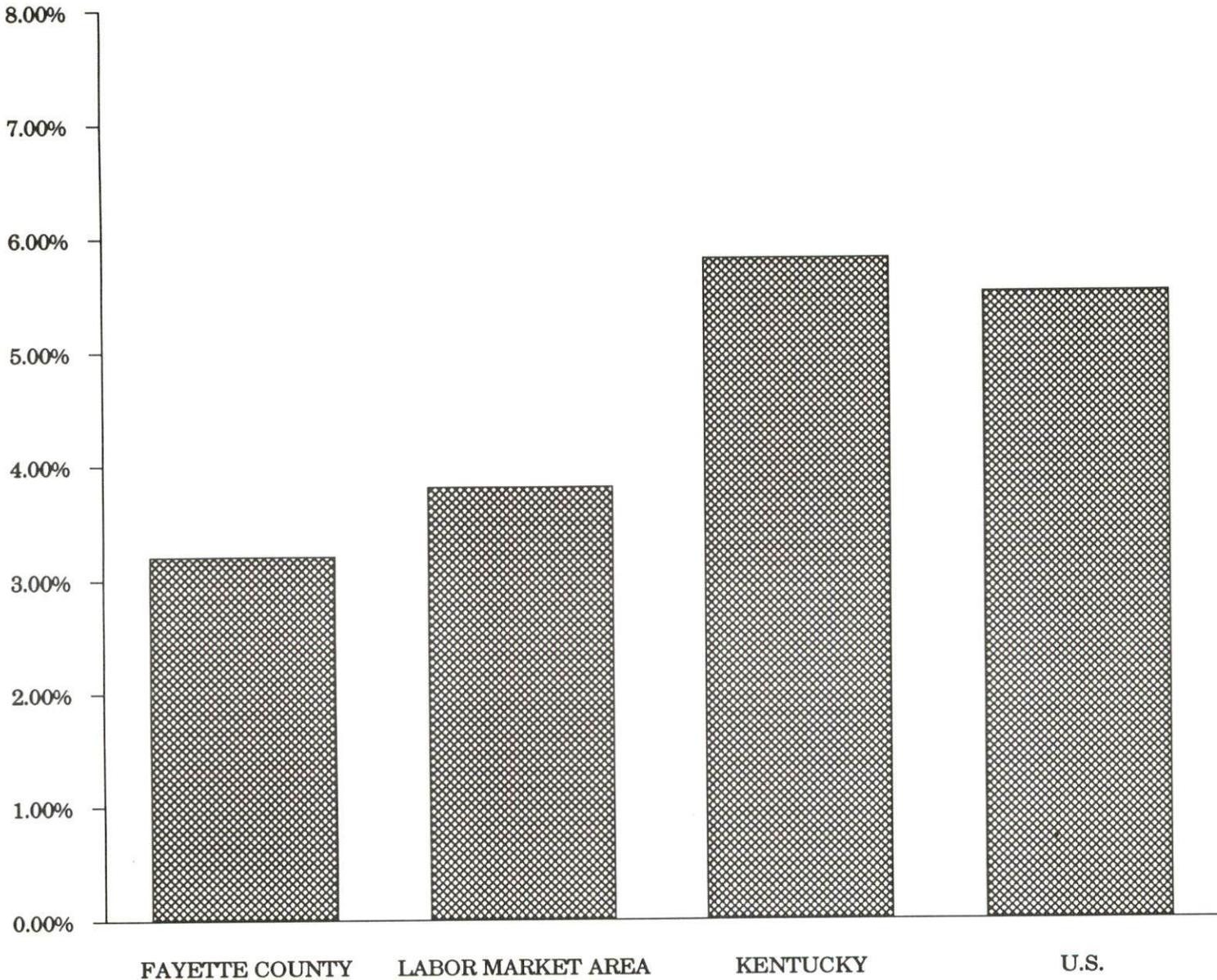
Sources: Kentucky Cabinet for Human Resources, Kentucky Labor Supply Estimates by County, 1989. Kentucky Cabinet for Economic Development, Future Labor Supply Becoming 18 Years of Age, 1992 thru 1996.

LABOR FORCE CHARACTERISTICS OF RESIDENTS, 1990

	Fayette County	Labor Market Area
Civilian Labor Force	134,047	228,012
Employment	129,819	219,272
Unemployment	4,228	8,740
Rate of Unemployment (%)	3.2	3.8

Source: Kentucky Cabinet for Human Resources, Kentucky Labor Force Estimates, Annual Averages, 1990.

UNEMPLOYMENT RATES
1990

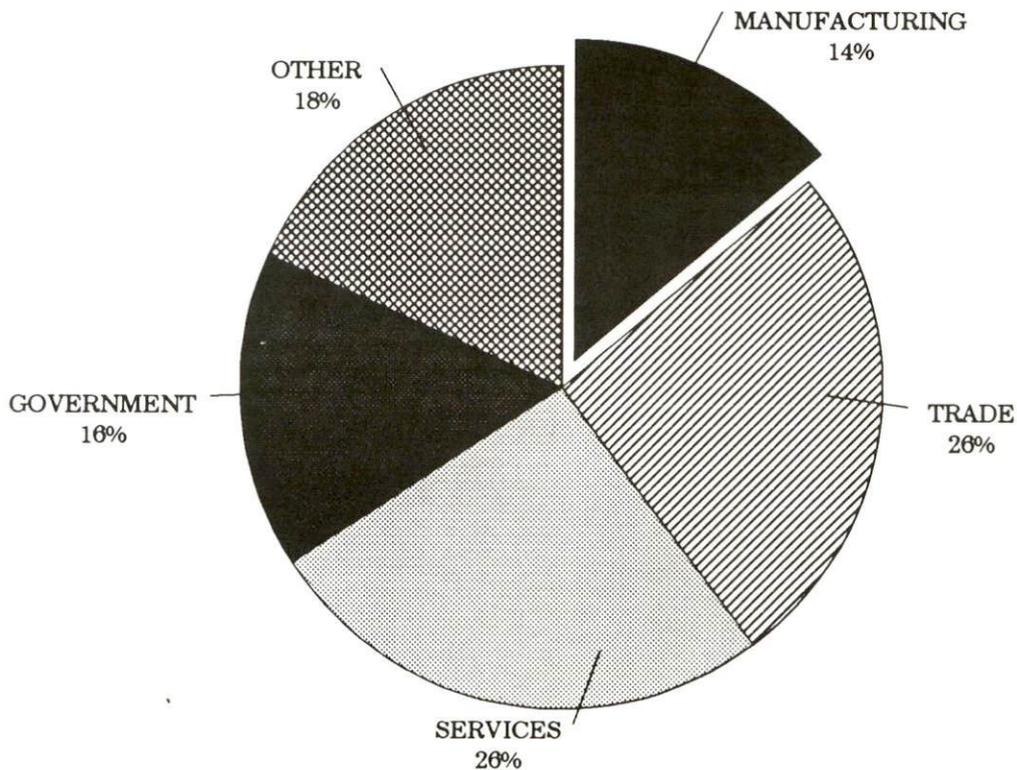


SELECTED COMPONENTS OF NONAGRICULTURAL EMPLOYMENT
BY PLACE OF WORK, 1990

	Fayette County	Labor Market Area
All Industries (total)	135,269	196,152
Manufacturing	19,115	37,707
Wholesale & Retail Trade	34,967	49,988
Services	35,323	44,550
State/Local Government	21,312	29,933
Contract Construction	7,236	10,099

Note: Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers.
Source: Kentucky Cabinet for Human Resources, Average Monthly Workers Covered by Kentucky Unemployment Insurance Law, 1990.

FAYETTE COUNTY

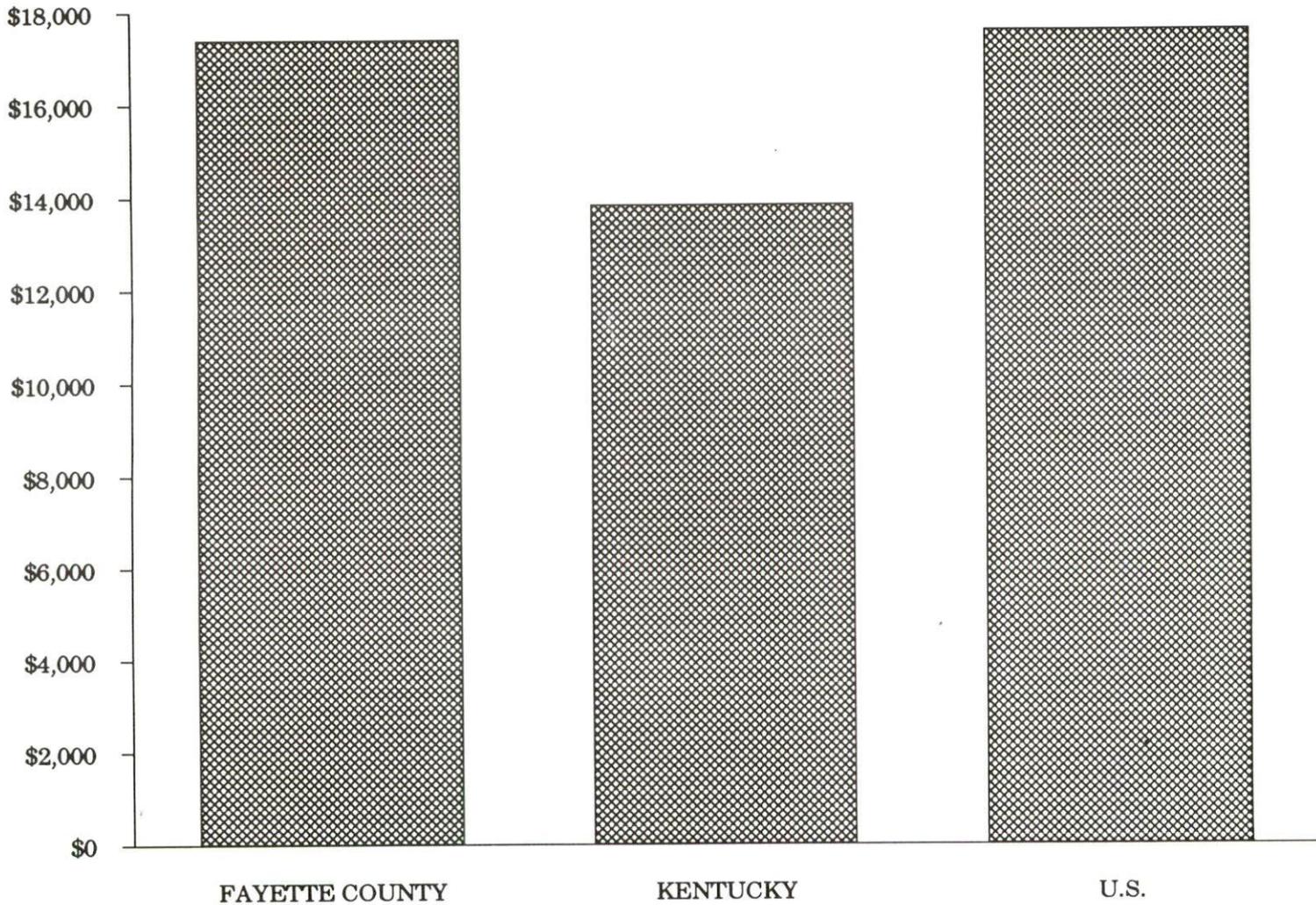


PER CAPITA PERSONAL INCOME

Area	1985	1989	Percent Change
Fayette County	\$14,214	\$17,401	22.4
Labor Market Area Range	\$9,451 - \$19,219	\$11,667 - \$21,819	-
Kentucky	\$10,755	\$13,823	28.5
U.S.	\$13,899	\$17,594	26.6

Source: U.S. Bureau of Economic Analysis, Kentucky Economic Information System, April 1991.

PER CAPITA PERSONAL INCOME
1989



AVERAGE PLACEMENT WAGES

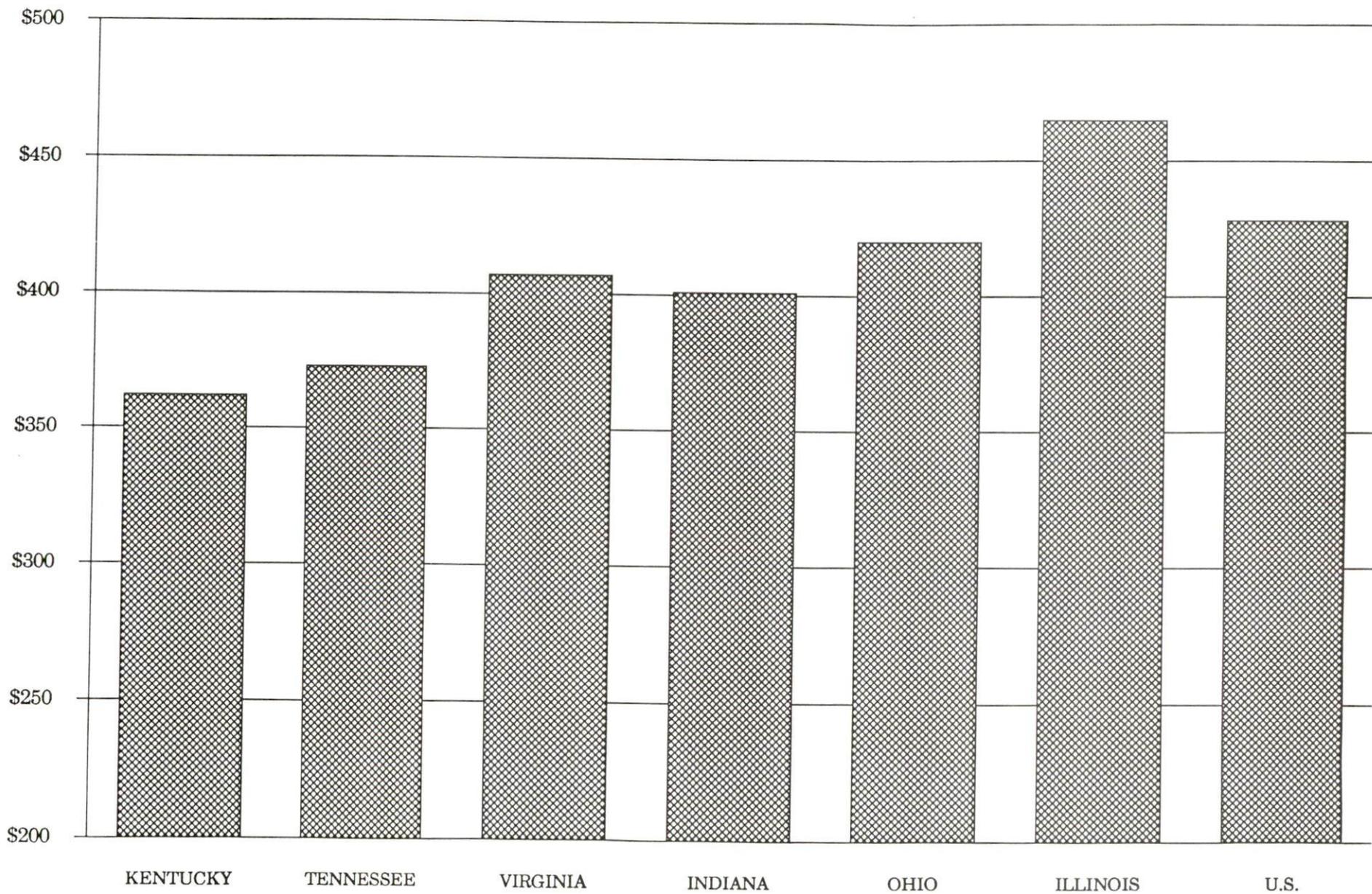
Fayette County is served by the Lexington local office of the Kentucky Department for Employment Services. The focus of the following data is on job placements made by the Lexington local office and may therefore be used as an indicator of the wages which employers in the area pay new employees. During the twelve months which ended on June 30, 1990, the local employment office filled 4,703 job openings in various occupational categories. The average hourly wage for selected occupational categories were:

<u>OCCUPATIONAL CATEGORY</u>	<u>NUMBER OF PLACEMENTS</u>	<u>AVERAGE WAGE(\$)</u>
All Occupations	4,703	5.72
Clerical	660	4.58
Sales	214	3.89
Services (excluding domestic)	816	4.39
Agricultural, Fishery, Forestry, etc.	59	4.40
Processing	766	5.80
Machine Trades	172	7.33
Bench Work	748	5.85
Structural	491	8.08
Motor Freight/ Transportation	159	7.08
Packaging and Materials Handling	570	6.08
Other	8	5.54

The Lexington local office also serves Jessamine County. The above occupational categories are taken from the Dictionary of Occupational Titles published by the U.S. Department of Labor.

Source: Kentucky Cabinet for Human Resources, Department for Employment Services.

AVERAGE WEEKLY WAGES OF WORKERS COVERED BY
UNEMPLOYMENT INSURANCE - 1989



AVERAGE WEEKLY WAGES BY INDUSTRY
BY PLACE OF WORK, 1989*

	Fayette County	Kentucky (State- Wide)	Tennessee	Virginia
All Industries	\$382.82	\$362.03	\$373.00	\$407.00
Mining & Quarrying	679.52	623.82	522.00	576.00
Contract Construction	386.46	388.21	407.00	434.00
Manufacturing	591.23	472.92	431.00	470.00
Transportation, Communications & Public Utilities	459.56	482.22	493.00	575.00
Wholesale & Retail Trade	259.98	245.12	N/A	N/A
Finance, Insurance & Real Estate	435.04	417.89	448.00	488.00
Services	327.53	310.29	357.00	409.00
State/Local Government	441.15	370.61	N/A	N/A
	<u>Indiana</u>	<u>Ohio</u>	<u>Illinois</u>	<u>U. S.</u>
All Industries	\$401.00	\$420.00	\$465.00	\$428.00
Mining & Quarrying	693.00	596.00	707.00	688.00
Contract Construction	464.00	480.00	608.00	485.00
Manufacturing	546.00	580.00	566.00	534.00
Transportation, Communications & Public Utilities	504.00	533.00	582.00	556.00
Wholesale & Retail Trade	N/A	N/A	N/A	N/A
Finance, Insurance & Real Estate	418.00	456.00	594.00	544.00
Services	328.00	360.00	419.00	399.00
State/Local Government	N/A	N/A	N/A	N/A

* Wages for U.S. and surrounding states rounded to nearest dollar.

N/A Not Available.

Note: The average weekly wage for each category includes the salaries and wages of all persons working for that type business. For example, the manufacturing category includes both production workers and administrative personnel. Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers.

Source: Kentucky Cabinet for Human Resources, Average Weekly Wages of Workers Covered by Kentucky Unemployment Insurance Law, 1989. U.S. Department of Labor, Bureau of Labor Statistics, Employment and Wages, Annual Averages, 1989, October 1990.

EXISTING INDUSTRY

MAJOR LEXINGTON MANUFACTURING FIRMS, THEIR PRODUCTS AND EMPLOYMENT*

Firm (Establishment date)	Product	1991 Average Employment
American Tree Company, Inc. (1962)	Artificial Christmas wreaths & trees	235
Clark Material Handling Company (1987)	Forklift trucks	480
Fansteel-V.R. Wesson (1958)	Construction tools, carbide cutting tools & accessories, mining tools	170
Foam Design, Inc. (1974)	Noise control, foam packing, foam sports equipment	150
General Electric Company, Kentucky Glass Plant (1947)	Incandescent lamp glass bulbs	200
General Electric Company, Lexington Lamp Plant (1947)	Sealed beam automotive headlamps and specialty lamps	450
James River-Dixie Northern (1958)	Paper and plastic cups	440
Lexington Herald-Leader Company (1870)	Newspapers	520
Lexington Steel Supply Company, Inc. (1972)	Fabricated reinforcing and structural steel	120
Lexmark International, Inc. (1956)	Typewriters, printers, keyboards, ribbons, tapes, supplies	3,200
Link-Belt Construction Equipment Company (1973)	Hydraulic truck & self-propelled cranes, excavators	800
Magna Graphic Inc. (1949)	Pre-press services, color separations	130
Metro Industries Inc. (1972)	Mechanical sub-assembly, food processing, corrugated containers	130
OWL, Inc. (1961)	Finished wood boxes, trays, electrical mechanical sub-assembly	110
Pepsi-Cola Bottling Company (1941)	Soft drinks	250

(Continued)

<u>Firm</u> <u>(Establishment date)</u>	<u>Product</u>	<u>1991</u> <u>Average Employment</u>
Proctor & Gamble Manufacturing Company, Lexington Food Product Plant (1957)	Peanut butter	180
Rainbo Baking Company (1959)	Bread, rolls	230
The Rexroth Corporation, Pneumatics Division (1964)	Pneumatic valves, pneumatic & hydraulic cylinders, electro-pneumatic control systems	300
Serv-Air, Inc. Go-Co Facility (1985)	Electronic communication systems, avionics equipment	400
Southland Manufacturing Company (1975)	Custom electronic controls, electro-mechanical assemblies, printed circuit boards	115
Square D Company (1957)	Electrical equipment	1,150
The Standard Products Company (1952)	Rubber automotive weatherstrips	370
The Trane Company (1963)	Air handling equipment, air conditioning equipment, heating equipment	1,068
G.F. Vaughan Tobacco Company, Inc. (1963)	Tobacco stemming, redrying	200
Wabash Fibre Box Company, Division of the Weston Paper & Manufacturing Company (1977)	Corrugated boxes	110

*Firms with 100 employees or more.

Note: An additional 148 manufacturing firms with less than 100 employees operate in Lexington.

Sources: Kentucky Cabinet for Economic Development, Division of Research and Planning; Lexington Office of Economic Development.

LABOR ORGANIZATIONS IN MANUFACTURING FIRMS

<u>Union</u>	<u>Representing workers at:</u>
Bakery, Confectionery and Tobacco Workers' International Union, AFL-CIO-CLC	Rainbo Baking Company
Graphic Communications International Union, AFL-CIO	Jefferson Smurfit Corporation; Print Master, Inc.
International Association of Machinists and Aerospace Workers, AFL-CIO	Square D Company

(Continued)

International Brotherhood of Electrical Workers, AFL-CIO (IBEW)	General Electric Company, Kentucky Glass Plant; General Electric Company Lexington Lamp Plant; Square D Company
International Brotherhood of Teamsters, Chauffeurs, Warehousemen and Helpers of America	Harrod Concrete and Stone Company; James River-Dixie Northern; Kentucky Concrete Pipe Company, Inc.;; Pepsi-Cola Bottling Company; Rainbo Baking Company; The Rexroth Corporation, Pneumatics Division
International Typographical Union, AFL-CIO	The Keystone Printery, Inc.
International Union of Electronic, Electrical, Technical, Salaried, and Machine Workers, AFL-CIO (IUE)	American Tree Company, Inc.
International Union, United Automobile, Aerospace and Agricultural Implement Workers of America	The Standard Products Company; The Trane Company
The Newspaper Guild, AFL-CIO	Lexington Herald-Leader Company
Sheet Metal Workers' International Association	Johnson Control, Inc.;; Kirk & Blum Manufacturing Company
United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry of the United States and Canada, AFL-CIO	Kirk & Blum Manufacturing Company; Lexington Fire Protection Company

INDUSTRIAL SERVICES

A wide variety of services is available to industry in Lexington. These services include: custom data processing; custom plastics producers; electric motor repair; grinding, precision and tool; heat treating facilities; industrial equipment and supplies; industrial gases; industrial waste removal; machine shops, tool and die; metal finishers; metal service centers; millwrights; and public warehouses. Metal castings service is available in Cynthiana, Kentucky, 34 miles northeast of Lexington.

TRANSPORTATION

Highways

Major highways serving Greater Lexington include two interstate highways, two multi-lane parkways, and five "AAA"-rated U.S. highways.

Interstate 75, a major north-south corridor, serves Lexington with five interchanges north, northeast, east and two southeast of the city. Interstate 64, a major east-west route, serves Lexington with two interchanges north and northeast of the downtown area. The Blue Grass Parkway, a four-lane toll road providing access to western Kentucky, is located ten miles west of Lexington via U.S. 60. The Mountain Parkway, a multi-lane highway providing access to southeastern Kentucky, is located 22 miles east of Lexington via Interstate 64. Other "AAA"-rated highways (80,000-pound gross load limit) serving Lexington include U.S. Highways 25, 27, 60, 68, and 421. Primary and secondary highways serving Lexington are linked together by Kentucky Route 4 (New Circle Road), a four-lane beltway encircling the city. Man-O'-War Boulevard is a four-lane bypass which connects U.S. Highway 60 on the west side of Lexington to Interstate 75, south of the city. Major road projects completed include widening of Nicholasville Road, and the reconstruction and realignment of the Harrison viaduct and intersections of Martin Luther King Boulevard and Main Street. Total combined cost of these downtown projects was approximately \$6.2 million.

HIGHWAY MILES FROM LEXINGTON, KENTUCKY, TO SELECTED MARKET CENTERS

City	Highway Miles	City	Highway Miles
Atlanta, GA	364	Los Angeles, CA	2,159
Baltimore, MD	534	Louisville, KY	73
Birmingham, AL	396	Nashville, TN	210
Chicago, IL	343	New Orleans, LA	730
Cincinnati, OH	78	New York, NY	713
Cleveland, OH	318	Pittsburgh, PA	341
Detroit, MI	336	St. Louis, MO	331
Knoxville, TN	171		

Note: Mileage computations are via the best interstate or primary highways, not necessarily the most direct route of travel.

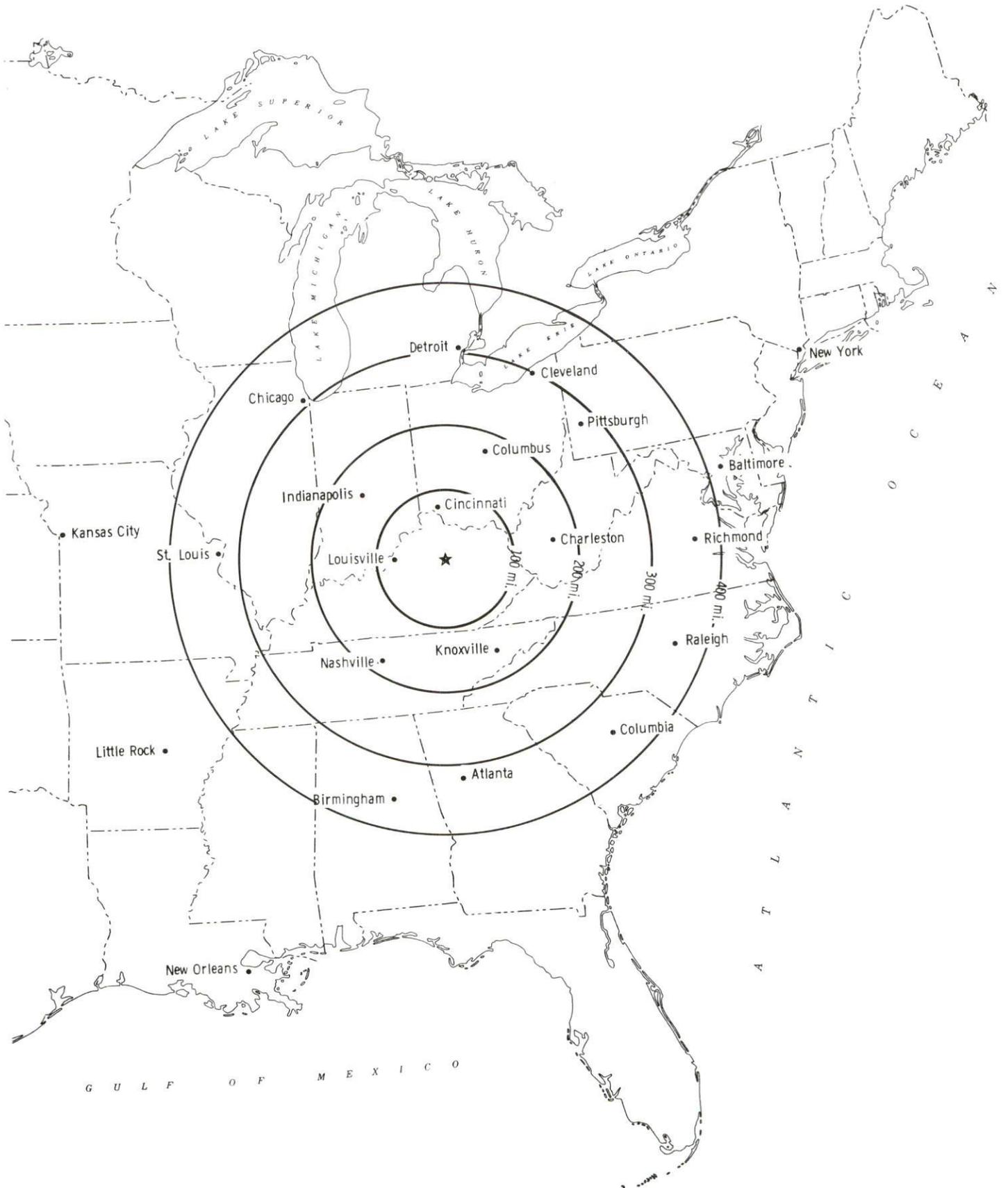
Sources: Rand McNally Deluxe Motor Carriers' Road Atlas, 1989. Official Kentucky Mileage Map, 1980.

Truck Service

Approximately 53 common carrier trucking companies provide interstate and/or intrastate service to Lexington. Sixteen common carriers operate a terminal locally.

Source: American Motor Carrier Directory, Fall 1991.

Selected Market Centers



Rail

CSX Transportation and Southern Railway System each provide main line rail service to Lexington. Southern Railway System provides the nearest piggyback facilities at Georgetown, Kentucky, 16 miles north of Lexington.

For details on routing, schedules, rates, and services contact:

Industrial Development
CSX Transportation
9420 Bunsen Parkway
Suite 212
Louisville, Kentucky 40220
(502) 499-3025

and/or

District Sales Manager
Norfolk Southern Corporation
1402 South 15th Street
Louisville, Kentucky 40210
(502) 636-6023

Air

Nearest Scheduled Commercial Airline Service

Location:	Bluegrass Airport
Air Service:	4 miles west of Lexington, Kentucky Delta, USAir, United Express, American Eagle, ComAir, TW Express, Atlantic Southeast Airlines, Northwest AirlinK, Henson Airlines
Daily Arrivals & Departures:	120

UTILITIES

Electricity

Company serving **Lexington and a major portion of Fayette County** -
Kentucky Utilities Company
Source of power - Kentucky Utilities Company
For industrial rates contact:

Industrial Development Department
Kentucky Utilities Company
One Quality Street
Lexington, Kentucky 40507
(606) 255-1461

Company serving **parts of Fayette County** - Blue Grass Rural Electric
Cooperative Corporation and Clark Rural Electric Cooperative
Corporation
Source of power - East Kentucky Power Cooperative
For industrial rates contact:

Industrial Development Division
East Kentucky Power Cooperative
P. O. Box 707
Winchester, Kentucky 40392-0707
(606) 744-4812

and/or

Blue Grass Rural Electric Cooperative
Corporation
P.O. Drawer D
Nicholasville, Kentucky 40356
(606) 885-4191

and/or

Clark Rural Electric Cooperative
Corporation
P.O. Box 748
Winchester, Kentucky 40391
(606) 744-4251 or (800) 992-3269

Natural Gas

Company serving **Lexington** - Columbia Gas of Kentucky
Source of supply - Columbia Gas Transmission Corporation
For rates and supplies contact:

Economic Development Department
Columbia Gas of Kentucky
70 Fountain Place
Frankfort, Kentucky 40601
(502) 227-4998

Public Water Supply

Company serving Lexington -	Kentucky-American Water Company 2300 Richmond Road Lexington, Kentucky 40502 (606) 268-6373
Source -	Kentucky River and reservoir on East Hickman Creek
Treatment plant capacity -	Kentucky River Plant: 40,000,000 gallons per day Richmond Road Plant: 20,000,000 gallons per day Total: 60,000,000 gallons per day
Average daily consumption -	34,402,000 gallons
Peak daily consumption -	63,910,000 gallons
Storage capacity -	12,840,000 gallons
Water pressure -	40 psi to 120 psi

Kentucky-American Water Company is in the process of expanding its Richmond Road Treatment Plant from 20 million gallons per day to 25 million gallons per day. In addition, the Company is improving its raw water intake at the Kentucky River. Both projects are scheduled for completion by April 1992.

Sewerage

Company serving Lexington -	Lexington-Fayette Urban County Government Division of Sanitary Sewers 1240 Lisle Road Lexington, Kentucky 40511 (606) 258-3460
Design capacity -	Plant No. 1: 30,000,000 gallons per day Plant No. 2: 16,000,000 gallons per day Total: 46,000,000 gallons per day
Average daily flow -	Plant No. 1: 19,800,000 gallons Plant No. 2: 16,700,000 gallons Total: 36,500,000 gallons
Type of treatment -	Plant No. 1: Secondary Plant No. 2: Secondary
Treated effluent discharged into -	Plant No. 1: Town Branch Plant No. 2: West Hickman Creek

The Division of Sanitary Sewers is in the process of expanding Plant Number Two by 5.5 million gallons per day. The \$20 million project is scheduled for completion in 1992.

CLIMATE

Fayette County

Temperature

Normal (29-year record)	54.90	degrees
Average annual 1989	54.20	degrees
Record highest, July 1988 (45-year record)	103.00	degrees
Record lowest, January 1963 (45-year record)	-21.00	degrees
Normal heating degree days (29-year record) (Heating degree day totals are the sums of negative departures of average daily temperatures from 65 degrees F.)	4,814	

Precipitation

Normal (29-year record)	45.68	inches
Mean annual snowfall (45-year record)	16.10	inches
Total precipitation 1989	53.16	inches
Mean number days precipitation (.01 inch or more) (45-year record)	129.50	
Mean number days thunderstorms (45-year record)	45.30	

Prevailing winds (through 1963)

South

Relative Humidity (26-year record, except 1 a.m. - 25-year record)

1 a.m.	77 percent
7 a.m.	81 percent
1 p.m.	60 percent
7 p.m.	64 percent

Source: U.S. Department of Commerce, Environmental Science Services Administration, Climatological Data, 1989. Station of record: Lexington, Kentucky.

LOCAL GOVERNMENT

Structure

The Lexington-Fayette Urban County Government is the single local government for all of Lexington and Fayette County. The Urban County was formed in 1974 by merger of city and county governments.

The mayor serves as the chief executive and is elected to a four-year term. The legislative body is the 15-member Urban County Council. Three of the council members are elected at-large and the remaining twelve are elected by district.

Planning and Zoning

City agency - Lexington-Fayette Urban County Planning Commission

Zoning enforced - All areas

Subdivision regulations enforced - All areas

Local codes enforced - Building and Housing

Mandatory state codes enforced - Kentucky Plumbing Code, National Electric Code, Kentucky Boiler Regulations and Standards, Kentucky Building Code (modeled after BOCA code)

Taxation

The major sources of tax revenues for the Urban County Government and local schools are property taxes and occupational license taxes.

Local tax rates for real estate in the Urban County are based upon the levels of local government services provided. Each parcel of land is assigned to one of seven urban service districts with levels of service ranging from general services only to full services (general services, plus refuse collection, street lights, and street cleaning).

All property in Kentucky is assessed at 100 percent of fair cash value. State government taxes all taxable property, but state laws limit local government taxation to a few classes of property.

PROPERTY TAX RATES PER \$100 VALUATION, 1991

	<u>State</u>	<u>Urban County</u>	<u>County Schools</u>	<u>Total</u>
REAL ESTATE				
<u>DISTRICT/SERVICE LEVEL</u>				
(1) Full urban services	\$0.187	\$0.2965	\$0.452	\$0.9355
(2) General services only	0.187	0.0810	0.452	0.7200
(3) General services plus refuse collection	0.187	0.2560	0.452	0.8950
(4) General services plus street lights	0.187	0.1121	0.452	0.7511
(5) General services plus refuse collection & street lights	0.187	0.2871	0.452	0.9261
(6) General services plus street lights & street cleaning	0.187	0.1215	0.452	0.7605
(7) General services plus refuse collection & street cleaning	0.187	0.2654	0.452	0.9044
<u>PERSONAL PROPERTY</u>				
Manufacturing Machinery	0.150	None	None	0.150
Pollution Control Equipment	0.150	None	None	0.150
Inventories:				
Raw Materials in process	0.050	None	None	0.050
Inventories:				
Finished Goods	0.050	0.081	0.452	0.583
Motor Vehicles	0.450	0.081	0.592	1.123
Other Office equipment, Fixtures	0.450	0.081	0.452	0.983
Accounts Receivable	0.250	None	None	0.250
Leaseholds in Industrial Revenue Bond Financed Projects	0.015	None	None	0.015

An occupational license fee of 2.0 percent is assessed on all salaries, wages, commissions, and other compensation earned by persons in the Urban County for work done or services performed in the Urban County and on the net profits of all businesses, professions, or occupations from activities conducted in the Urban County.

An occupational license fee of 0.5 percent is levied for the Urban County school system. Wages, salaries, and commissions earned by persons who reside and are employed in the Urban County are subject to this tax. Net profits of businesses, professions, and occupations are also taxed.

EDUCATION

Public Schools

	Fayette County
Total Enrollment (Fall, 1990)	32,083
Accreditation	Southern Association of Colleges and Schools
Pupil-Teacher Ratio (1989-90)	16.4-1
Percent High School Graduates to College (1989-90)	84.1
Expenditures Per Pupil (1989-90)	\$3,853.92

The Fayette County School System has instituted a program which provides an advanced curriculum for college-bound students. A mathematics, science, and technology center at the new Paul Laurence Dunbar High School, provides the facilities for teaching these accelerated courses. The center began operations in the 1990-1991 school year, with 80 students enrolled in its second year.

Nonpublic Schools

<u>School</u>	<u>Enrollment</u>	<u>Grades</u>
Assembly Christian School	150	K-12
Blue Grass Baptist School	155	K-12
Charter Ridge Hospital School	64	K-12
Christ the King Elementary	499	K-8
Community Montessori	185	K-6
Hallis Elementary	50	K-1
Lexington Catholic	378	9-12
Lexington Christian Academy	400	K-12
Lexington Junior Academy	22	1-8
Lexington Montessori	54	K-4
Lexington School	478	K-9
Mary Queen of Holy Rosary	493	K-8
Providence Montessori School	200	K-6
Saint Peter & Paul Elementary	200	K-8
Sayre	425	K-12
Woodbridge Academy	70	1-12

Area Colleges and Universities

<u>Name</u>	<u>Location (Miles distant)</u>	<u>Enrollment (Fall, 1990)</u>
University of Kentucky	Lexington	23,081
Lexington Community College	Lexington	4,588
Transylvania University	Lexington	1,091
Midway College	Midway (14)	556
Georgetown College	Georgetown (16)	1,595
Asbury College	Wilmore (18)	1,053
Eastern Kentucky University	Richmond (25)	15,371
Kentucky State University	Frankfort (28)	2,512
Centre College	Danville (35)	879

University of Kentucky

The University of Kentucky, founded in 1865 under the provisions of the Morrill Land-Grant Act, is the Commonwealth's principal university and research institution.

Located on 673 acres just south of downtown Lexington, it consists of a graduate school, the Chandler Medical Center, and 17 academic colleges on the Lexington Campus. The colleges are: Allied Health Professions, Architecture, Arts and Sciences, Agriculture, Business and Economics, Communications, Dentistry, Engineering, Education, Fine Arts, Human Environmental Sciences, Law Library and Information Sciences, Medicine, Nursing, Pharmacy, and Social Work. The University Graduate School offers 92 programs which lead to a master's degree and 57 to doctorate degree.

Current enrollment on the University's Lexington campus totals 24,200 and includes students from every Kentucky county, from 49 other states and the District of Columbia, and from 75 foreign countries. The Lexington Campus full-time faculty totals 1,566.

The University Community College System is made up of two-year colleges located in 14 Kentucky cities. Some 45,000 students are enrolled in programs which provides the first two years of a baccalaureate program or an associate technical degree, plus a wide variety of continuing education and community service programs.

The University Library maintains more than two million volumes with rapid computer access to all affiliated libraries in the nation. In addition, the University maintains 23 research centers which conduct applied research in areas as diverse as robotics, tobacco and health, aging, cancer, toxicology, biomedical engineering, equine health, mineral production, and public policy. The Kentucky Council on Higher Education recently designated aging and the emerging field of computational sciences as Centers of Excellence.

Through its public service mission, the University provides research findings and technical assistance to the Commonwealth for the well-being of its citizens and the development of its economy. The U.K. Hospital Aeromedical Service helicopter of the U.K. Medical Center transported more than a thousand people in 1990 who were in need of emergency medical care. During the 1990-91 year, U.K.'s faculty attracted almost \$70 million in grants, contracts, and gifts -- an increase of some \$10 million in the past three years.

Lexington Community College

Lexington Community College is part of the University of Kentucky Community College System and operates adjacent to the University campus, sharing many resources for its 5,161 students. In addition to offering the first two years of a baccalaureate degree program, LCC awards the following: Associate of Applied Science degrees in Accounting Technology, Architectural Technology, Civil Engineering Technology, Data Processing Technology, Dental Hygiene, Dental Laboratory Technology, Electrical Engineering Technology, Management Technology (business and technology options), Mechanical Engineering Technology, Nuclear Medicine Technology, Nursing, Radiologic Technology, Real Estate, Respiratory Therapy, and Secretarial and Office Administration.

Transylvania University

Transylvania University was founded in 1780, and was the first college west of the Allegheny Mountains. Transylvania's enrollment remains near 1,000 students. The college prides itself on small classes and personal attention. The computer science program and the acceptance rate of Transy grads into medical schools have received national attention. Students may choose from 23 majors. Many businesses take advantage of the Lessons in Leadership Series offered through Transylvania's Office of Special Programs, which has also been a leader in providing classes for Japanese families moving into the Bluegrass area.

Vocational Training

Vocational training is available at both the state vocational-technical schools and the area vocational education centers. The state vocational-technical schools are post-secondary institutions. The area vocational education centers are designed to supplement the curriculum of high school students. Both the state vocational-technical schools and the area vocational education centers offer evening courses to enable working adults to upgrade current job skills.

Arrangements can be made to provide training in the specific production skills required by an industrial plant. Instruction may be conducted either in the vocational school or in the industrial plant, depending upon the desired arrangement and the availability of special equipment.

Bluegrass State Skills Corporation

The Bluegrass State Skills Corporation, an independent public corporation created and funded by the Kentucky General Assembly, provides programs of skills training to meet the needs of business and industry from entry level to advanced training, and from upgrading present employees to retraining experienced workers.

The Bluegrass State Skills Corporation is the primary source for skills training assistance for a new or existing company. The Corporation works in partnership with other employment and job training resources and programs, as well as Kentucky's economic development activities, to package a program customized to meet the specific needs of a company.

<u>Vocational School</u>	<u>Location (Miles distant)</u>	<u>Cumulative Enrollment 1989-1990</u>
Central Kentucky State Vocational- Technical School	Lexington	1,015
Fayette East Area Vocational Education Center	Lexington	342
Fayette Area Vocational Education Center	Lexington	300

Worker Recruitment and Training

The Lexington Career Resource & Training Center combines local funds with federal monies to provide job training programs for employers in Fayette County. Assistance is provided in pre-hire testing and screening, reimbursements for new hires' on-the-job training, or skills retraining and upgrading for the existing workforce.

OTHER LOCAL FACILITIES

Local Medical Personnel

Physicians - 1,244

Dentists - 279

Hospitals

<u>General Hospitals</u>	<u>Beds</u>
Central Baptist Hospital	383
Good Samaritan Hospital	370
Humana Hospital Lexington	170
Saint Joseph Hospital	468
University of Kentucky Hospital	461
Veterans Administration Medical Center	994
<u>Special Hospitals</u>	<u>Beds</u>
Cardinal Hill Hospital (rehabilitation)	100
Charter Ridge Hospital (psychiatric)	110
Eastern State Hospital (psychiatric)	323
Shriners Hospital for Cripple Children (pediatric orthopedic)	50

Other Medical Facilities

A wide variety of health care facilities and organizations maintain operations in Lexington. Services include minor emergency treatment centers, ambulance service, home health agencies, clinics for specific illnesses, and health related counseling.

Hotels and Motels

Total number - 51

Total rooms - 6,557

Shopping Centers and Malls

Total number - 70

Total stores - Approximately 1,100

Newspapers

Lexington Herald-Leader (daily)

Telephone Service

General Telephone of Kentucky

Financial Institutions

Banks

Bank of the Bluegrass & Trust Company
Bank One, Lexington
Central Bank & Trust Company
Citizens Fidelity Bank & Trust Company
CommerceNational Bank
Community Bank
Fifth Third Bank
First Security National Bank & Trust Company
Liberty National Bank of Lexington & Trust Company
Vine Street Trust Company

Savings and Loan Associations

The Cumberland
First Federal Savings and Loan
Great Financial Federal
Lexington Federal Savings Bank
Republic Savings Bank

RECREATIONAL AND CULTURAL ATTRACTIONS

Lexington is an outstanding Kentucky center for a multitude of diverse activities.

Recreation

Sports and entertainment events are available at the 23,000-seat Rupp Arena in the Lexington Center. Rupp Arena is the home court of five-time NCAA basketball champions, the University of Kentucky Wildcats. It is one of the largest arenas of its kind in the country. A convention center, hotel, shopping mall, and numerous restaurants round out the facilities at the Lexington Center which is located in the heart of the downtown area.

The University of Kentucky's athletic program provides sporting events year-round. U.K.'s 56,000-seat Commonwealth Stadium is the scene of exciting football games. Memorial Coliseum is homecourt for the U.K. Lady Cats.

The Lexington-Fayette Urban County Department of Parks and Recreation provides a variety of leisure services. The Urban County Government maintains 90 parks, 13 swimming pools, four golf courses, 70 tennis courts (28 lighted), and 35 ball fields. Services are provided in athletics, equestrian programs, nature programs, adult education programs, day camps, senior citizens' programs, recreational programs for special populations, and special events. Cultural arts programs include: Lunch with the Arts, Big Band and Jazz Series, Musical Sundays at Woodland Park, Fresh Air Arts Fair, Woodland Arts Fair, Shakespeare Festival, Ballet Under the Stars, and Saturday Night Sounds Series. Each of these programs are free and open to all ages.

The Lexington Parks system operates a nature sanctuary, Raven Run, approximately six miles from Richmond Road in Lexington. This nature sanctuary is staffed with a naturalist who plans exciting and interesting programs such as nature walks, insect walks, and constellation walks. The sanctuary also maintains a nature center. These programs are free and available to all ages.

Yearly activities include the July 4th Celebration, Senior Games, May Arts and Heritage Festival, Shakespeare in the Park, Roots and Heritage Festival, Bluegrass State Games, Treat on the Town, Senior Golf Classic, Kentucky Christmas Chorus, Dirt Bowl, Memorial Day Weekend Three on Three Basketball tournament and Museum-Go-Round, and many other city-wide events.

Other facilities for recreation include golf courses, racquetball and tennis clubs, health spas, horseback riding stables, bowling facilities, indoor and drive-in movie theatres, shopping malls, and specialty shopping areas. Lexington operates six private country clubs, and offers numerous public service organizations and special interest clubs.

Horse Attractions

Activities relating to the horse abound in Lexington, many of which take place at the Kentucky Horse Park. The Horse Park is located on over 1,000 acres of bluegrass countryside. Features include: 35-40 different horse breeds, the International Museum of the Horse, American Saddle Horse Museum, Polo Museum and Hall of Fame, movie presentation "Thou Shalt Fly Without Wings", horse drawn tours, Parade of Breeds Demonstration, farrier and harness makers shops, horseback riding, pony rides, restaurant, picnic area, and camping. Special events such as horseshows, the High Hope Steeplechase, Egyptian Event, Three Day Event, the Annual U.S. Polo Association Tournament, and Sunday polo matches provide unique entertainment for visitors and residents.

Some of the finest thoroughbred and harness racing in the world is available at Keeneland Race Course and the Red Mile Harness Track. Both tracks hold spring and fall meets. A library which focuses on the horse industry is located at Keeneland. The Red Mile is also the site of the Lexington Junior League Horse Show, the nation's largest outdoor saddlehorse event, each July.

Several of Lexington's world-famous horse farms are open to the public. Private tour companies offer an inside view of the thoroughbred, standardbred, and saddlehorse industry. At the Kentucky Horse Center, a training facility for thoroughbreds, morning workouts can be seen at the covered track.

Culture

Cultural activities are numerous, with the Lexington Arts and Cultural Council serving as the umbrella organization for 49 arts, civic, and educational groups. ArtsPlace, the Lexington Opera House and the University of Kentucky's Singletary Center for the Arts serve as the major performance facilities for such groups as: Actors' Guild of Lexington, Lexington Ballet, Lexington Children's Theatre, Lexington Musical Theatre, Lexington Philharmonic, Lexington Singers, Central Kentucky Youth Orchestras and Syncopated, Inc. The Lexington Opera House offers the Broadway Live Series in the fall, while the Singletary Center for the Arts presents a full schedule of performing artists series and lectures. ArtsPlace hosts theatre, dance and music performances featuring local performers throughout the year.

A variety of museums, galleries, and libraries are open to the public in Lexington. ArtsPlace Gallery features juried exhibits of local artists year-round. The Headley-Whitney Museum, featuring the only contemporary collection of jeweled bibelots open to the public in this country; the University of Kentucky's King Library, Museum of Anthropology and Art Museum; Transylvania University's Morlan Gallery and Museum of Rare Scientific Equipment; and the Lexington Art League gallery, all have exhibits of public interest. Lexington's Children's Museum, located on Second Street, is a new attraction for the area. The Lexington Public Library maintains four branches in addition to the main downtown location.

Historic homes and buildings are another aspect to Lexington's diverse offerings. The Mary Todd Lincoln House is the girlhood home of Abraham Lincoln's wife; the Hunt Morgan House, located in historic Gratz Park, was built by Kentucky's first millionaire; Ashland was the beloved estate of the great statesman Henry Clay; and Waveland State Shrine presents a museum of Kentucky life in the 19th century. Each of these homes are open for visitation. Lexington's oldest building, Patterson Cabin, is located at Transylvania University.

COMMUNITY IMPROVEMENTS

Lexington re-certified as a Kentucky Certified City in 1990, and is distinguished as a gold award winner with six consecutive years of certification. Re-certification is based on achievement in the following areas: existing industry assistance, small business assistance, educational resources, and community development factors of health care, public safety, arts and culture, recreation, governmental awareness and resources. The Certified Cities Program is sponsored by the Kentucky Chamber of Commerce.

Commercial And Industrial Development

In March, 1990, Lexington was recognized by Inc. Magazine as 29th in its 1990 rating of 192 U.S. metropolitan areas, based on job growth, business starts, and high growth businesses.

In March, 1991, IBM completed the sale of its Lexington facility, which produces typewriters, printers and related products, to Clayton & Dubilier, a New York investment firm. The new company Lexmark International, employs 3,000 and is Lexington's largest private employer. IBM has part ownership in Lexmark, and is the new company's largest customer. IBM also retains 1,000 employees in its marketing service and product development operations in Lexington.

New companies arriving in Lexington include Hughes Display Products, which constructed a 130,000-square-foot plant at the University of Kentucky's Coldstream Research Campus. That facility became operational in June, 1991, and will employ 200-250 people in the production of various cathode-ray tubes. In July, 1991, Van Dyne Crotty, an Ohio uniform supplier completed a \$3 million, 44,000-square-foot processing plant, which will employ 45 persons at full operation.

New foreign investment in Lexington includes Accuromm, USA, a Japanese manufacturer of specialty cutting tools for the automotive industry. The company completed a \$4.5 million plant in April, 1991, and employs fifteen. Two Canadian firms, Red-D-Arc and QuikDrive, have located in Lexington as their first U.S. locations for assembly and distribution of their products for the construction industry.

Other area corporations have expanded into Lexington in 1990. Kuhlman Corporation, a manufacturer of electric transformers, has moved its 40-person corporate headquarters from Michigan to a Lexington office park. Big Yank Corporation, a clothing manufacturer with eight plants in three states, consolidated its office and distribution operations in Lexington, bringing 150 new jobs. Other established local manufacturers such as Link-Belt Construction Equipment, Trane Company, and Square D have made substantial investments in plant facilities and equipment to strengthen their Lexington operations.

Transportation

Major road projects completed in Lexington include widening of Nicholasville Road, and the reconstruction and realignment of the Harrison viaduct and intersections of Martin Luther King Boulevard and Main Street. Total combined cost of these downtown projects was approximately \$6.2 million.

Lexington's Downtown Transit Center project began in 1990, and includes a local bus transfer facility with 785 parking spaces with future development sites on the air rights above the structure. Total project costs will approach \$12 million, which is funded by a combination of federal urban mass transit funds, state highway funds, and local government revenue bonds. Project completion is scheduled for May of 1992.

Utilities

Kentucky-American Water Company is in the process of expanding its Richmond Road Treatment Plant from 20 million gallons per day to 25 million gallons per day. In addition, the Company is improving its raw water intake at the Kentucky River. Both projects are scheduled for completion by April 1992.

The Division of Sanitary Sewers is in the process of expanding Plant Number Two by 5.5 million gallons per day. The \$20 million project is scheduled for completion in 1992.

Education

The Fayette County School System has instituted a program which provides an advanced curriculum for college-bound students. A mathematics, science, and technology center at the new Paul Laurence Dunbar High School, provides the facilities for teaching these accelerated courses. The center began operations in the 1990-1991 school year, with 80 students enrolled in its second year.

A Literacy Center is planned for the former public library building, which was completed in 1905 with financial assistance from the Andrew Carnegie Foundation. Renovation of the 20,000-square-foot building will cost approximately \$1 million. Completion of the project in the spring of 1992 will create a center for a wide range of literary endeavors, from providing basic adult literacy to advanced writing skills.

Community Development

The Lexington Children's Museum opened in downtown Lexington's Victorian Square Complex in October, 1990. The 22,000-square foot museum was completed at a total cost of \$1.4 million. Over 50,000 children and adults visited the museum in its first six months of operation.

Construction was completed in the fall of 1991 on Thoroughbred Park, a downtown greenspace which honors the local horse industry. The three-acre park is located on the east end of downtown Lexington, and includes fountains and statues of famous horses and jockeys.

The Kentucky Theatre project began in 1990 with the Lexington-Fayette Urban County Government's purchase and renovation of the historic property containing the 1,100-seat Kentucky Theatre and 300-seat State Theatre. Exterior renovation was completed in 1991, with interior improvements to be completed in the spring of 1992. Total project cost is \$2.5 million, and the return of theatre operations is scheduled for April, 1992.

The Lexington Trade and Cultural Center project is a \$30 million+ project consisting of an expansion of exhibit hall space at the Lexington Convention Center in 1992. In addition, construction is expected to begin in 1993 on the cultural component, which includes a 40,000-square-foot local history museum, a 600-seat proscenium theatre and a 200-seat black box theatre.



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