

6-2000

Industrial Resources: Grayson County - Leitchfield

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Kentucky

Resources For Economic Development

Leitchfield-Grayson County

June 2000

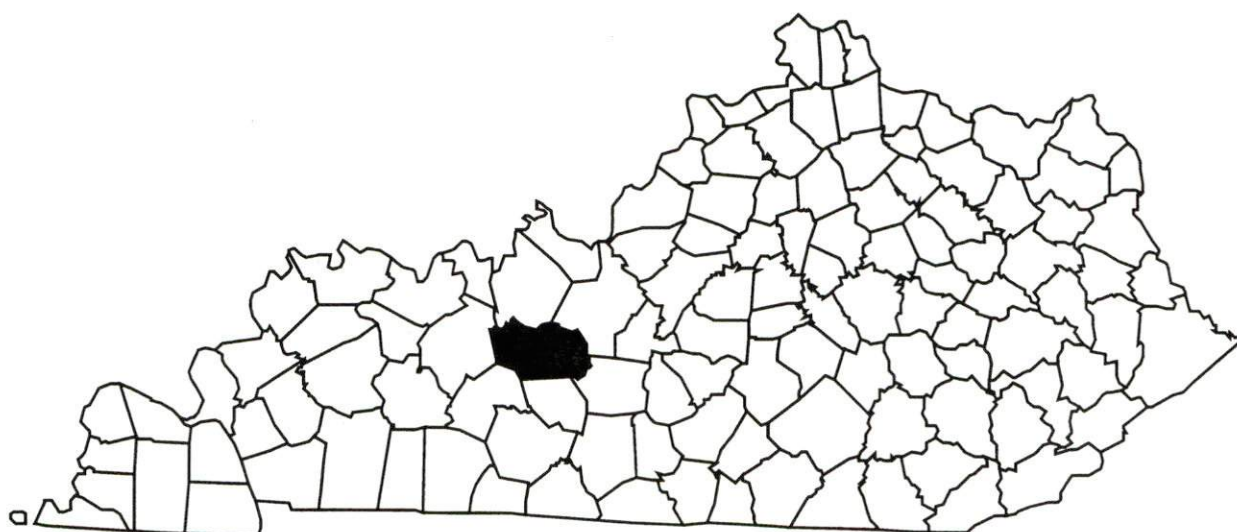
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Kentucky

Resources For Economic Development

Leitchfield-Grayson County

June 2000



Prepared by
Kentucky Cabinet for Economic Development
Division of Research
in cooperation with
Leitchfield/Grayson Co. Industrial Development Foundation
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TABLE OF CONTENTS

	Page
LEITCHFIELD-GRAYSON COUNTY, KENTUCKY – A RESOURCE PROFILE	1
LABOR MARKET STATISTICS	3
Population.....	3
Population Projections.....	3
Estimated Labor Supply	3
Labor Force Characteristics of Residents, 1998	4
Work Force Commuting Patterns, 1990	4
Selected Components of Nonagricultural Employment by Place of Work, 1997.....	4
Per Capita Personal Income.....	6
Average Placement Wages	6
Average Weekly Wages by Industry by Place of Work, 1998	7
EXISTING INDUSTRY	8
Leitchfield-Grayson County Manufacturing Firms, Their Products and Employment	8
Major Leitchfield-Grayson County Supportive/Service Employers.....	9
Labor Organizations in Grayson County.....	10
Selected Industrial Services – Within 50 Miles of Leitchfield	11
TRANSPORTATION.....	12
Highways.....	12
Truck Service	12
Rail	14
Air.....	14
UTILITIES.....	15
Electricity	15
Natural Gas.....	15
Public Water Supply.....	15
Sewerage	16
CLIMATE	17
LOCAL GOVERNMENT.....	18
Structure	18
Planning and Zoning.....	18
Local Fees and Licenses	18
Sales and Use Tax	18
State and Local Property Taxes	18
EDUCATION	20
Primary and Secondary Schools	20
Colleges and Technical Schools	20
OTHER LOCAL FACILITIES.....	23
RECREATION	24
APPENDIX - DEFINITIONS	25

LEITCHFIELD-GRAYSON COUNTY, KENTUCKY – A RESOURCE PROFILE

Leitchfield, the county seat of Grayson County, is situated near the eastern edge of the Western Kentucky Coal Field Region. Leitchfield is 76 miles southwest of Louisville, Kentucky; 131 miles north of Nashville, Tennessee; and 271 miles east of St. Louis, Missouri. Leitchfield had an estimated population of 5,459 in 1998.

Caneyville, 13 miles west of Leitchfield, had an estimated 1998 population of 599. Clarkson, four miles east of Leitchfield, had an estimated 1998 population of 657.

Grayson County covers a land area of 504 square miles and is characterized by flat-topped, sandstone-capped ridges. The county had an estimated 1999 population of 23,828.

The Economic Framework – Grayson County firms employed 7,441 people in 1997. Contract construction firms provided 369 jobs; manufacturing firms in the county reported 2,431 employees; wholesale and retail trade provided 1,795 jobs; 832 were employed in the service industry; and state and local government accounted for 1,416 jobs.

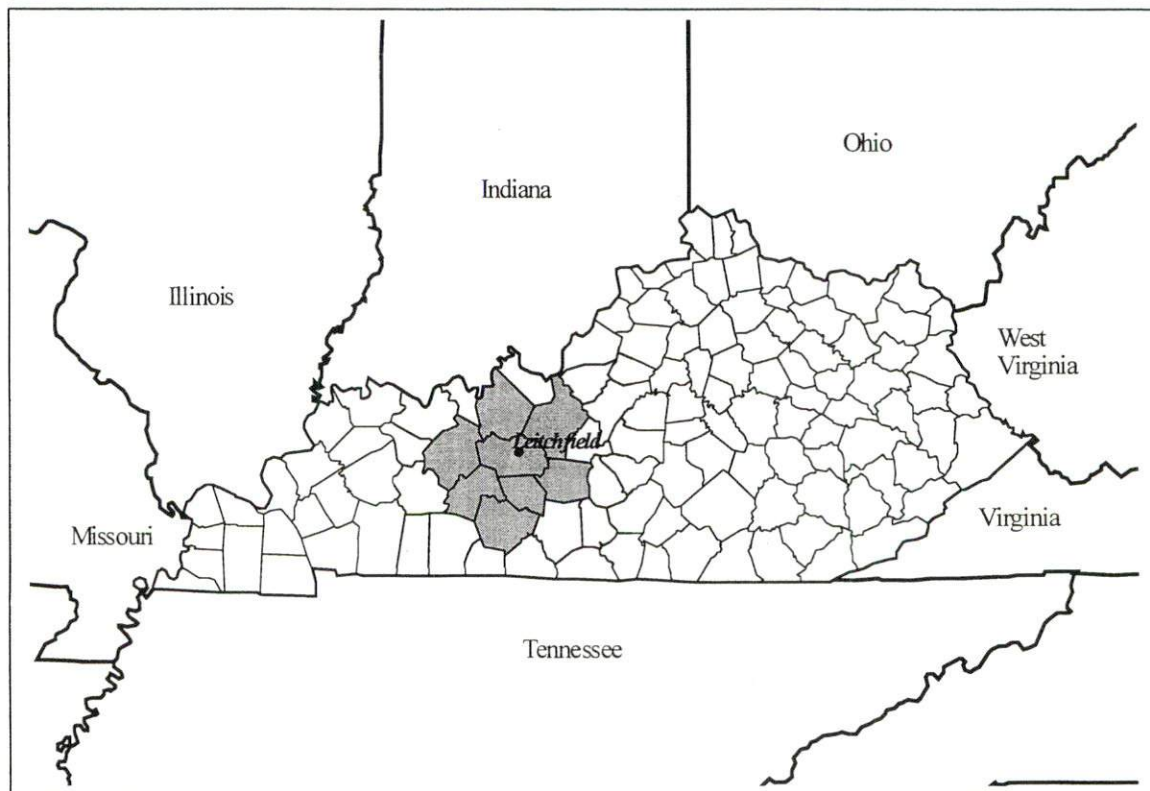
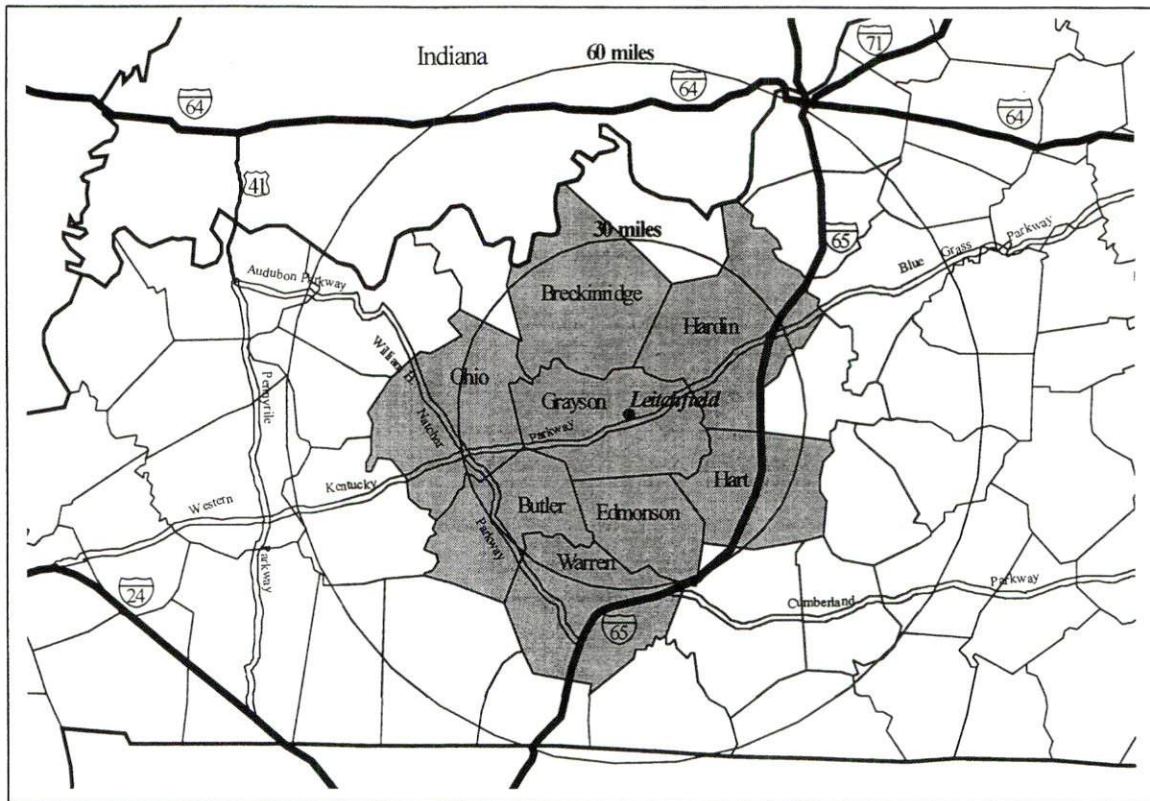
Labor Supply – There is a current estimated labor supply of 47,505 persons available for industrial jobs in the labor market area. In addition, from 2000 through 2004, approximately 21,026 young persons in the labor market area will become 18 years of age and potentially available for industrial jobs.

Transportation – Leitchfield is served by the Wendell H. Ford Western Kentucky Parkway and U.S. 62, both AAA-rated trucking highways; and Kentucky 259, a AA-rated trucking highway. Seventeen common carriers provide interstate and/or intrastate service to Grayson County. The Paducah and Louisville Railway provides rail freight service to Leitchfield. The nearest scheduled commercial airline service is available at the Louisville International Airport in Louisville, 72 miles northeast of Leitchfield. The Leitchfield-Grayson County Airport, five miles southeast of Leitchfield, maintains a 4,000-foot paved runway. Rough River Dam State Resort Park also provides a 3,200-foot paved, lighted airstrip with tie-downs and aviation fuel. The airstrip is 18 miles northwest of Leitchfield.

Power and Fuel – Electric power is provided to Leitchfield and Grayson County by the Kentucky Utilities Company. Grayson County is also provided electric power by the Warren Rural Electric Cooperative Corporation. Natural gas is provided to Leitchfield by Leitchfield Utilities.

Education – The Grayson County School System provides public education to Leitchfield and Grayson County. One nonpublic school also operates in Leitchfield. Thirteen colleges and universities are within 60 miles of Leitchfield. Secondary technical training is available at the Grayson County Area Vocational Education Center in Leitchfield and at the Elizabethtown Technical College, 32 miles northeast of Leitchfield.

Labor Market Area Maps



Note: To obtain detailed topographical and general highway maps contact Maps and Publications at 502-564-4715, or for industrial site maps contact the Site Evaluation Division at 502-564-7140.

LABOR MARKET STATISTICS

The Leitchfield-Grayson County labor market area includes Grayson County and the following additional counties: Breckinridge, Butler, Edmonson, Hardin, Hart, Ohio, and Warren.

Population

	<u>1980</u>	<u>1990</u>	<u>1998*</u>	<u>1999*</u>
Labor Market Area	256,647	261,919	281,092	283,412
Grayson County	20,854	21,050	23,736	23,828
Leitchfield	4,533	4,965	5,459	N/A
Clarkson	666	611	657	N/A
Caneyville	642	549	599	N/A

Note: * Population estimates. N/A – Data not available.

Source: U.S. Department of Commerce, Bureau of the Census.

Population Projections

	<u>2000</u>	<u>2010</u>	<u>2020</u>
Labor Market Area	284,706	299,962	309,618
Grayson County	24,076	25,888	27,066

Source: University of Louisville, Urban Studies Center, State Data Center.

Estimated Labor Supply

	<u>Available Labor, 1998</u>			<u>Future Labor</u>	
	<u>Total</u>	<u>Unemployed</u>	<u>Potential Labor Supply</u>	<u>Under-employed</u>	<u>Becoming 18 years of age 2000 through 2004</u>
Labor Market Area	47,505	6,986	5,017	35,502	21,026
Grayson County	3,237	719	441	2,076	1,815

Note: Unemployed – people not working but actively seeking work. Potential Labor Supply – represents the number of persons not in the labor force, but would like a job (based on national estimates). Underemployed – people employed in wholesale/retail trade and non-professional services. See Appendix for further explanation.

Sources: U.S. Department of Labor, Bureau of Labor Statistics. U.S. Department of Commerce, Bureau of the Census. Kentucky Cabinet for Economic Development, Future Labor Supply Becoming 18 Years of Age, 1999 through 2003.

Labor Force Characteristics of Residents, 1998

	<u>Grayson County</u>	<u>Labor Market Area</u>
Civilian Labor Force	12,021	134,307
Employed	11,302	127,321
Unemployed	719	6,986
Unemployment Rate (%)	6.0	5.2

Source: U.S. Department of Labor, Bureau of Labor Statistics.

Work Force Commuting Patterns, 1990

Workers commuting into Grayson County	963
Workers commuting out of Grayson County	1,889
Workers residing and working in Grayson County	6,163

Source: University of Louisville, State Data Center.

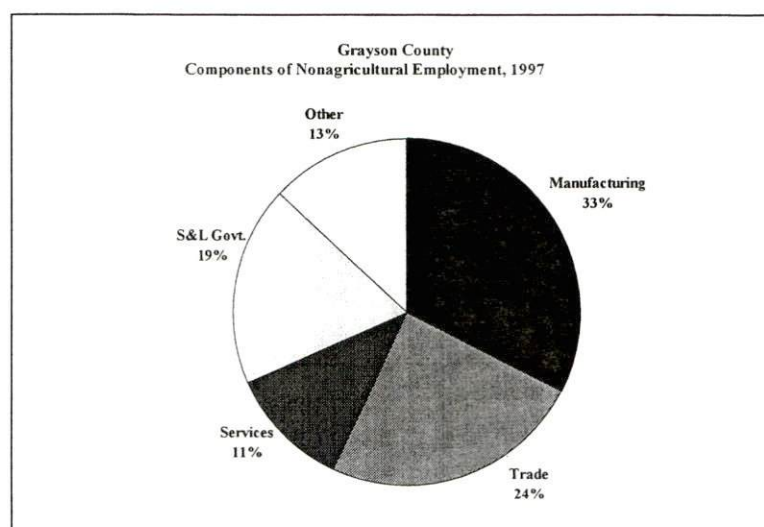
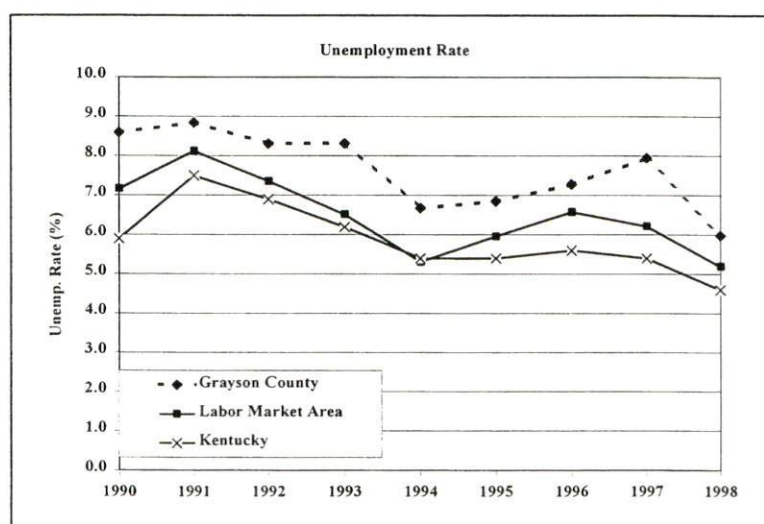
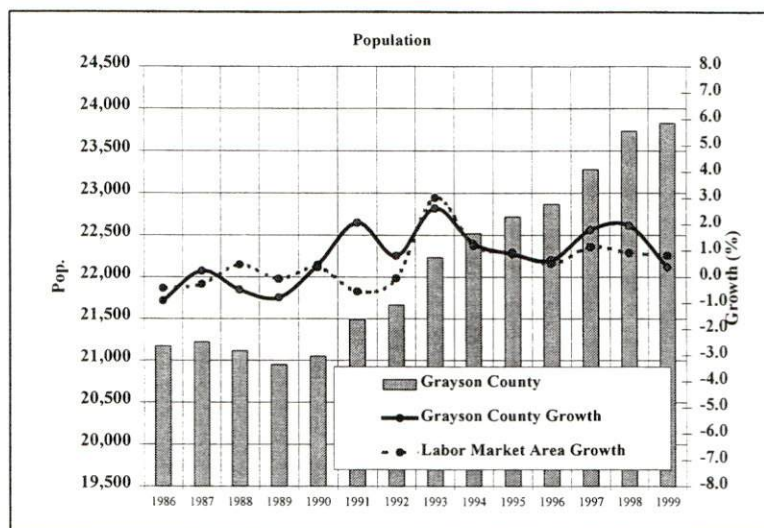
Selected Components of Nonagricultural Employment by Place of Work, 1997

	<u>Grayson County</u>	<u>Labor Market Area</u>
All Industries	7,441	101,987
Mining & Quarrying	N/A	470
Contract Construction	369	5,175
Manufacturing	2,431	24,098
Transportation & Public Utilities	241	3,792
Wholesale & Retail Trade	1,795	26,969
Finance, Insurance, & Real Estate	216	3,878
Services	832	20,509
State & Local Government	1,416	16,314
Other	126	745

Note: Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers. N/A – Data not available.

Source: Kentucky Workforce Development Cabinet, Average Monthly Workers Covered by Kentucky Unemployment Insurance Law, 1997.

Selected Charts



Per Capita Personal Income

	<u>1993</u>	<u>1997</u>	<u>Percent Change (1993-1997)</u>
Grayson County	\$12,731	\$15,441	21.3%
Kentucky	\$17,309	\$20,570	18.8%
U.S.	\$21,368	\$25,288	18.3%
Labor Market Area Range	\$11,170 - \$18,169	\$13,211 - \$22,254	-

Source: U.S. Department of Commerce, Bureau of Economic Analysis, 1998.

Average Placement Wages

The Kentucky Department for Employment Services local office in Elizabethtown serves Grayson County. The focus of the following data is on job placements made by the Elizabethtown local office and may therefore be used as an indicator of the wages which employers in the area pay new employees. During the twelve months ending June 30, 1999, the local employment office filled Grayson County job openings in various occupational categories. The average hourly wage for selected occupational categories were:

	<u>Number of Placements</u>	<u>Average Wage (\$)</u>
All Occupations	3,907	6.97
Professional, Technical & Managerial	86	7.77
Clerical	495	6.34
Sales	124	5.83
Domestic	24	5.58
Services (excluding domestic)	545	5.66
Agricultural, Fishery, Forestry, etc.	30	5.77
Processing	37	7.50
Machine Trades	1,216	7.89
Bench Work	644	7.00
Structural	278	7.92
Motor Freight & Transportation	120	6.13
Packaging & Materials Handling	291	6.43
Other	17	6.61

Note: Occupational categories are taken from the Dictionary of Occupational Titles published by the U.S. Department of Labor. The Elizabethtown local office serves Breckinridge, Grayson, Hardin, Larue, and Meade Counties.

Source: Kentucky Workforce Development Cabinet, Department for Employment Services.

Average Weekly Wages by Industry by Place of Work, 1998

	<u>Grayson County</u>	<u>Kentucky (Statewide)</u>	<u>Tennessee</u>	<u>Virginia</u>
All Industries	\$364.62	\$512.00	\$546.00	\$595.00
Mining & Quarrying	489.18	808.00	896.00	799.00
Contract Construction	367.88	543.00	585.00	567.00
Manufacturing	434.25	666.00	641.00	670.00
Transportation & Public Utilities	439.21	686.00	674.00	842.00
Wholesale & Retail Trade	286.03	357.00	413.00	416.00
Finance, Insurance, & Real Estate	403.32	652.00	757.00	815.00
Services	284.12	462.00	521.00	628.00
State & Local Government	382.19	494.00	511.00	551.00
	<u>Indiana</u>	<u>Ohio</u>	<u>Illinois</u>	<u>U.S.</u>
All Industries	\$560.00	\$579.00	\$668.00	\$610.00
Mining & Quarrying	883.00	813.00	910.00	1,000.00
Contract Construction	642.00	650.00	804.00	641.00
Manufacturing	772.00	801.00	816.00	770.00
Transportation & Public Utilities	662.00	698.00	798.00	756.00
Wholesale & Retail Trade	371.00	409.00	479.00	435.00
Finance, Insurance, & Real Estate	686.00	736.00	1,023.00	935.00
Services	476.00	510.00	608.00	577.00
State & Local Government	529.00	586.00	638.00	598.00

Note: The average weekly wage for each category includes salaries and wages of all persons working for that type of business. For example, the manufacturing category includes both production workers and administrative personnel. Domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers are excluded. Wages for U.S. and surrounding states rounded to nearest dollar. N/A – Data not available.

Sources: Kentucky Workforce Development Cabinet, Average Weekly Wages of Workers Covered by Kentucky Unemployment Insurance Law, 1998. U.S. Department of Labor, Bureau of Labor Statistics, Employment and Wages, Annual Averages, 1998, December 1999.

EXISTING INDUSTRY

Leitchfield-Grayson County Manufacturing Firms, Their Products and Employment

<u>Firm</u>	<u>Product(s)</u>	<u>2000 Emp.</u>	<u>Date Established</u>
<u>Caneyville</u>			
Bryant, Otis & Son, Inc.	Feed grinding & mixing	40	1962
Ray's Custom Meat Processing	Meat processing & packing	3	1982
Woosley's Welding, Inc.	Arc, gas, MIG, TIG, and heliarc welding service	1	N/A
<u>Clarkson</u>			
Bland's Automotive Mach., Shop	Machine shop: engine rebuilding	1	1994
Commodore's Custom Cabinets	Custom kitchen, bath, entertainment & laminated cabinets; vanities; counter tops	1	1989
Crop Production Services, Inc.	Bulk fertilizer blending	8	1983
Kelley, Walter T. Co.	Bee comb & honey extracting equipment	30	1924
Mid-Park, Inc.	Guardrails, sign posts & highway construction materials	22	1978
<u>Falls Of Rough</u>			
Byrd Tool Corp.	Woodworking industry cutting tools	17	1979
<u>Leitchfield</u>			
Andy's Woodcrafts	Kitchen, bath, entertainment & custom wooden cabinets; caskets; rocking chairs	3	1996
Audax, Inc.	Research & development; nutraceuticals & dehydrated food products	8	NA
Baillie Lumber Co., Inc.	Kiln dried lumber	70	1981
Bel/Kaukauna USA	Cheese & cream	150	1958
Benshine, Inc.	Importer of miniature lamps: incandescent, fluorescent, neon & gas-filled	4	N/A
Campbell Group	Air compressors	400	1836
Creative Graphic Designs	Vinyl lettered, hand painted & sandblasted signs	2	1976
Eureka Lumber & Pallet, Inc.	Shipping, hardwood & softwood pallets & crating	7	1973
Grayson County News-Gazette	Newspaper publishing & computer typesetting	10	1940
IMS Manufacturing Co., Inc.	Contract sewing: ladies' blazers, skirts, slacks & shorts; men's sportcoats & uniforms	160	N/A
INOAC Packaging Group, Inc.	Plastic blow molding	60	1996
Irving Materials, Inc.	Ready-mixed concrete	5	1992
KenCoat, Inc.	Plastic coated steel outdoor furniture	30	1995
Leggett & Platt, Inc.	Sofa sleepers metal works	200	1969
Leitchfield Machining, Inc.	Machine shop: general machining, surface grinding, drilling, boring, cutting, lathe & mill work	25	1980

<u>Firm</u>	<u>Product(s)</u>	<u>2000 Emp.</u>	<u>Date Established</u>
Leitchfield Plastics	Plastic injection molding	275	1990
Lowe's Concrete, Inc.	Concrete products	15	1946
Mid-Park, Inc.	Threading, metal stampings, guardrails, farm gate hinges & highway construction materials	75	1978
Middleground, Inc.	Laminated maple & persimmon wood golf clubs & polycarbon wood heads; doweling work	5	1975
Modern Transmission Dvlpt.	Washing machine transmission sub-assemblies	300	1994
Montgomery Woodworking	Wooden cabinets & furniture	1	1989
OFS/Plt 11	Hardwood dimension kiln dried lumber	58	1999
Peerce Signs, Inc.	Architectural, electrical, magnetic, metal, painted, plastic, screened, wooden & vinyl lettered signs	3	1978
Phar Shar Mfg. Co., Inc.	Men's, women's & children's outerwr. & sportswr.	50	1979
Record, The	Weekly newspaper publishing & typesetting	5	1980
Rocky-K Log Homes	Softwood lumber sawing	5	N/A
Scotty's Contracting & Stone	Crushed limestone	14	N/A
Trim Masters, Inc.	Automotive seat covers	500	1997
Vermont American Corp.	Carbide tipped saw blades	300	1977
Ward's Engraving	Engraving service: jewelry, trophies & awards	1	1982
Worley Printing Co.	Letterpress & offset printing, typesetting & glue, plastic & tape binding	4	1965
<u>Millwood</u>			
Cramer Lumber & Dry Kiln Co.	Kiln dried lumber: oak, cherry, poplar & maple	3	1984
Escue Wood Preserving Co.	Wood preserving	28	1980

Note: N/A - Data not available.

Sources: Kentucky Directory of Manufacturers published by Harris InfoSource in cooperation with the Kentucky Cabinet for Economic Development, Division of Research.

Major Leitchfield-Grayson County Supportive/Service Employers

<u>Name of Business/Firm</u>	<u>Type of Business</u>
Associates Staffing, Inc.	Employment/temporary services
Grayson Co. Board of Education	School board
Manpower Temporary Service	Employment/temporary services
Omni Personnel	Employment/temporary services
Superior Staffing	Employment/temporary services

Source: Leitchfield/Grayson Co. Industrial Development Foundation.

Labor Organizations in Grayson County

Aluminum, Brick and Glass Workers International Union, AFL-CIO

International Brotherhood of Teamsters

International Union of Electronic, Electrical, Technical, Salaried, Machine and Furniture Workers, AFL-CIO

Source: Kentucky Cabinet for Economic Development, Division of Research.

Selected Industrial Services – Within 50 Miles of Leitchfield

Miles	City	Custom Plastics Producers	Electric Motor Repair	Heat Treating Facilities	Industrial Waste Removal	Machine Shops, Tool & Die	Metal Castings	Metal Finishers	Metal Service Centers	Mill- wrights & Riggers
-	Leitchfield	X				X				
28	Elizabethtown				X					
30	Horse Cave						X	X		
31	Radcliff	X								
33	Hartford							X		
35	McHenry					X				
36	Bowling Green	X				X	X		X	X
38	Hawesville							X		
39	Glasgow		X		X	X				
46	Livermore					X				
46	Woodburn					X				
47	Greensburg		X							
47	Shepherdsville				X					
48	Auburn	X	X							
49	Owensboro	X	X		X	X		X	X	X

Note: Miles are calculated as the straight-line distance from city center to city center; not road miles.

Source: Kentucky Cabinet for Economic Development, Division of Research.

TRANSPORTATION

Highways

Major highways serving Leitchfield include the Wendell H. Ford Western Kentucky Parkway and U.S. Highway 62, both AAA-rated (80,000-pound gross load limit) trucking highways; and Kentucky Highway 259, a AA-rated (62,000-pound gross load limit) trucking highway. Downtown Leitchfield is located approximately one mile north of an interchange to the Wendell H. Ford Western Kentucky Parkway which connects with Interstate 65 and the Bluegrass Parkway at Elizabethtown, 32 miles northeast. The Wendell H. Ford Western Kentucky Parkway also provides direct access to the William Natcher Parkway, 32 miles west of Leitchfield.

The Kentucky Transportation Cabinet plans to construct a bypass around the east side of Leitchfield. The first phase of construction is scheduled to begin in 2000.

Highway Miles from Leitchfield, Kentucky to Selected Market Centers

<u>City</u>	<u>Highway Miles</u>	<u>City</u>	<u>Highway Miles</u>
Atlanta, GA	357	Indianapolis, IN	189
Baltimore, MD	651	Kansas City, MO	519
Birmingham, AL	323	Knoxville, TN	252
Charleston, WV	287	Lexington, KY	116
Chicago, IL	371	Louisville, KY	76
Cincinnati, OH	173	Minneapolis, MN	781
Cleveland, OH	422	Nashville, TN	131
Columbia, SC	512	New Orleans, LA	663
Columbus, OH	280	New York, NY	816
Dallas, TX	773	Pittsburgh, PA	466
Des Moines, IA	664	Raleigh, NC	605
Detroit, MI	436	Richmond, VA	606
Evansville, IN	104	St. Louis, MO	271
Huntington, WV	239	Tallahassee, FL	614

Note: Mileage computations are via the best interstate or primary highways, not necessarily the most direct route of travel.

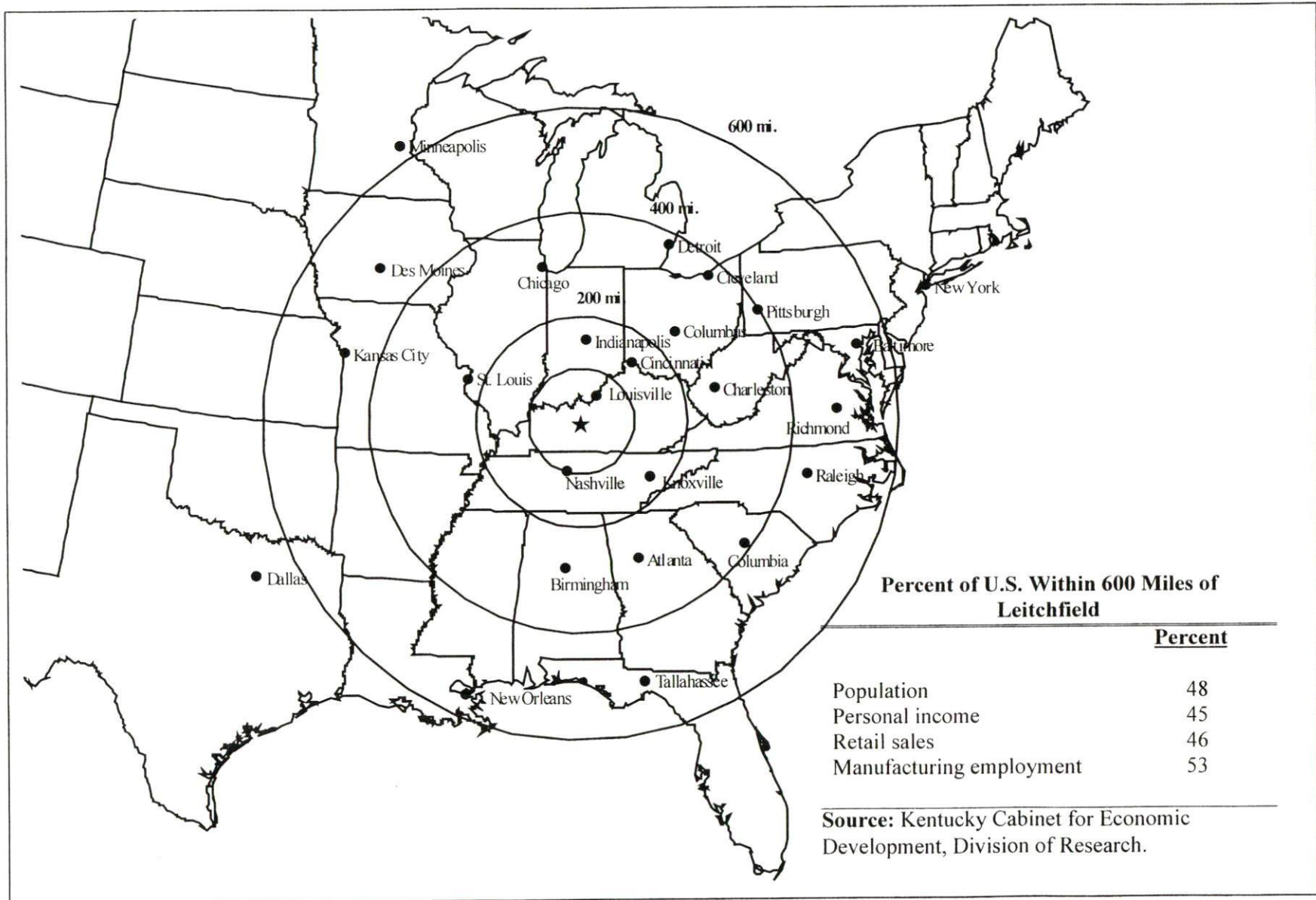
Source: AAA Map 'n' Go, DeLORME, 1998.

Truck Service

Seventeen common carrier trucking companies provide interstate and/or intrastate service to Grayson County. American Motor Carrier Directory, 2000 Edition.

Ohio Valley Reload, Inc. receives products by rail at their shipping point in Millwood. The company then reloads and distributes to industries by truck.

Selected Market Centers Map



Rail

Rail freight service is provided to Leitchfield by the Paducah and Louisville Railway. The nearest intermodal facilities are provided by CSX Transportation in Owensboro, Kentucky, 55 miles northwest.

For details on routing, schedules, rates, and services contact:

Vice President - Marketing and Sales
Paducah and Louisville Railway
1500 Kentucky Avenue
Paducah, KY 42001
(270) 444-4341

Air

Local

Leitchfield-Grayson County Airport

Location:	Leitchfield, KY
Distance from Leitchfield:	5 miles southeast
Phone:	(270) 242-9269
Number of runways:	1
Length and type of longest runway:	4,000 feet (asphalt)

Commercial/International

Louisville International Airport

Location:	Louisville, KY
Distance from Leitchfield:	72 miles northeast
Phone:	(502) 368-6524
Air service:	American, ASA, Comair, Continental, Continental Express, Delta, Delta Express, Northwest, Northwest Airlink, Skyway, Southwest, TWA, United, United Express, US Airways, US Airways Express
Daily arrivals & departures:	182

UTILITIES

Electricity

Service area: **a major portion of Grayson County**
Company: Warren Rural Electric Cooperative Corporation
Source of power: Tennessee Valley Authority
For industrial rates contact:

Warren Rural Electric Cooperative Corporation
951 Fairview Avenue
P.O. Box 1118
Bowling Green, KY 42102
(270) 842-6541

and/or

South Kentucky Industrial Development Association, Inc. (TVA)
Manager of Economic Development
P.O. Box 726
Hopkinsville, KY 42241-0726
(270) 885-5392

Service area: **Leitchfield and parts of Grayson County**
Company: Kentucky Utilities Company
Source of power: Kentucky Utilities Company
For industrial rates contact:

Kentucky Utilities Company
Economic Development Department
One Quality Street
Lexington, KY 40507
(859) 255-2100

Natural Gas

Service area: **Leitchfield**
Company: Leitchfield Utilities
Source of supply: Texas Gas Transmission Corporation
For rates and supplies contact:

Leitchfield Utilities
P. O. Box 398
Leitchfield, KY 42754
(270) 259-4034

Public Water Supply

Service area: **Leitchfield**
Company: Grayson County Water District
113 South Lee Ave.
P. O. Box 217
Leitchfield, KY 42755-0217
(270) 259-2917

Treatment facilities information:

Source of raw water: Rough River Reservoir
Treatment plant capacity: 2,770,000 gallons per day
Average daily consumption: 704,370 gallons
Peak daily consumption: 950,000 gallons
Storage capacity: 1,039,000 gallons
Water pressure: 45 psi to 180 psi

Improvements:

The Water District plans to build a water storage tank at an estimated cost of \$530,000. A 70-mile line extension is planned at a cost of \$2.3 million. A 1.5 million-gallon-per-day water treatment plant is planned for construction at a cost of \$2.5 million. Completion of the latter two projects is scheduled for December 2001.

Service area:

Company: **Leitchfield**
City of Leitchfield Utilities
314 West White Oak St.
P. O. Box 398
Leitchfield, KY 42755
(270) 259-4034

Treatment facilities information:

Source of raw water: Rough River
Treatment plant capacity: 2,700,000 gallons per day
Average daily consumption: 1,950,000 gallons
Peak daily consumption: 2,700,000 gallons
Storage capacity: 1,200,000 gallons
Water pressure: 35 psi to 130 psi

Improvements:

The City of Leitchfield plans to expand the treatment plant to 4.0 million-gallon-per-day capacity at an estimated cost of \$3.5 million.

Sewerage

Service area:

Company: **Leitchfield**
City of Leitchfield
314 W. White Oak St.
P. O. Box 398
Leitchfield, KY 42755
(270) 259-4034

Design capacity:

Average daily flow: 1,000,000 gallons per day
Type of treatment: 700,000 gallons
Treated effluent discharged into: Primary
Taylor Fork of Bear Creek

Improvements:

The city plans to upgrade the plant to 2.0 million-gallon-per-day capacity by 2001 at an estimated cost of \$4.0 million.

CLIMATE

Grayson County

Temperature

Normal (116-year record)	55.2 degrees
Average annual, 1999	56.7 degrees
Record highest, July 1988 (55-year record)	103 degrees
Record lowest, January 1963 (55-year record)	-21 degrees
Normal heating degree days (30-year record)	4,783
Normal cooling degree days (30-year record)	1,140

Precipitation

Normal (30-year record)	44.55 inches
Mean annual snowfall (30-year record)	17.5 inches
Total precipitation, 1999	31.87 inches
Mean number days precipitation (0.01 inch or more) (30-year record)	129.1
Mean number days thunderstorms (55-year record)	43.5

<u>Prevailing Winds</u> (28-year record)	South
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Relative Humidity (30-year record)

1 a.m.	76 percent
7 a.m.	80 percent
1 p.m.	68 percent
7 p.m.	70 percent

Notes: Heating degree day totals are the sums of negative departures of average daily temperatures from 65 degrees F. Cooling degree day totals are the sums of positive departures of average daily temperatures from 65 degrees F.

Source: U.S. Department of Commerce, National Climatic Data Center, Local Climatological Data, 1999.
Station of record: Lexington, Kentucky.

LOCAL GOVERNMENT

Structure

Leitchfield is governed by a mayor and six council members. The mayor serves a four-year term while the council members each serve two-year terms. Grayson County is governed by a county judge/executive and six magistrates. Each county official serves a four-year term.

Planning and Zoning

There is no zoning agency in Leitchfield or Grayson County at the present time. However, there is a City of Leitchfield Planning Commission.

Mandatory state codes enforced - Kentucky Plumbing Code, National Electric Code, Kentucky Boiler Regulations and Standards, Kentucky Building Code (modeled after BOCA code)

Local Fees and Licenses

The City of Leitchfield levies an occupational license tax of one and two-tenths percent (1.2%) on employee wages. The City also levies an occupational license tax of 1.2 percent on net profits of businesses, or \$50, whichever is greater. Unloading licenses range from \$10 to \$35 per year.

Sales and Use Tax

A state sales and use tax is levied at the rate of 6.0% on the purchase or lease price of taxable goods and on utility services. Local sales taxes are not levied in Kentucky.

State and Local Property Taxes

The Kentucky Constitution requires the state to tax all classes of taxable property, and state statutes allow local jurisdictions to tax only a few classes. All locally taxed property is subject to county taxes and school district taxes (either a county school district or an independent school district). Property located inside the city limits may also be subject to city property taxes. Property assessments in Kentucky are at 100% fair cash value. Accounts receivable are taxed at 85% of face value. Special local taxing jurisdictions (fire protection districts, watershed districts, and sanitation districts) levy taxes within their operating areas (usually a small portion of community or county).

State Property Tax Rates Per \$100 Valuation

<u>Selected Classes of Property</u>	<u>State Rate, 1999</u>	<u>Local Taxation Permitted</u>
Real Estate	\$0.148	Yes
Manufacturing Machinery	0.150	No
Pollution Control Equipment	0.150	No
Inventories:		
Raw Materials	0.050	No
Goods in Process	0.050	No
Finished Goods	0.050	Yes
Motor Vehicles	0.450	Yes
Other Tangible Personal Property	0.450	Yes
Intangibles (Accounts Receivable, Money on Hand)	0.250	No

Source: Property Tax Rates 1999, Kentucky Revenue Cabinet, Department of Property Valuation.

Local Property Tax Rates Per \$100 Valuation, 1999

<u>Taxing Jurisdiction</u>	<u>Real Estate</u>	<u>Finished Goods & Tangibles</u>	<u>Motor Vehicles</u>
<u>County</u>			
Grayson County	0.1786	0.2047	0.2073
<u>Cities</u>			
Caneyville	0.1910	0.3000	0.3000
Clarkson	0.0987	0.1000	0.0000
Leitchfield	0.0941	0.1200	0.1200
<u>School Districts</u>			
Grayson County	0.3800	0.3800	0.4520

Source: Property Tax Rates 1999, Kentucky Revenue Cabinet, Department of Property Valuation.

EDUCATION

Primary and Secondary Schools

Public School District Enrollments and Expenditures, 1998-99

	<u>Total Enrollment</u>	<u>Expenditures Per Pupil</u>	<u>Pupil to Teacher Ratio</u>
Grayson County	4,193	5,498	16.4

Source: Kentucky Department of Education, Office of Curriculum, Assessment, and Accountability.

Transition to Adult Life of High School Graduates, 1996-97

<u>County-wide</u>	<u>Number of Graduates</u>	<u>Percent of Total Graduates (%)</u>
Total High School Graduates	230	
To College	75	32.6
To Vocational/Technical School	7	3.0
To Workforce	106	46.1
To Work & School	20	8.7
To Military	3	1.3
Other	19	8.3

Source: Kentucky Department of Education, Office of Curriculum, Assessment, and Accountability.

Nonpublic Schools, 1999-2000

	<u>Enrollment</u>	<u>Grades</u>
St. Paul Elementary	40	K-8

Source: Kentucky Schools Directory 1999-2000, Kentucky Department of Education.

Colleges and Technical Schools

Area Colleges and Universities Within 60 Miles of Leitchfield

<u>Miles</u>	<u>Institution</u>	<u>Location</u>	<u>Enrollment (Fall 1999)</u>
28	Elizabethtown Community College	Elizabethtown	3,535
36	Western Kentucky University	Bowling Green	15,123
49	Brescia College	Owensboro	720
49	Kentucky Wesleyan College	Owensboro	748
49	Owensboro Community College	Owensboro	2,134
53	Campbellsville College	Campbellsville	1,615

<u>Miles</u>	<u>Institution</u>	<u>Location</u>	<u>Enrollment (Fall 1999)</u>
59	Saint Catharine College	St. Catharine	477
60	Lindsey Wilson College	Columbia	1,415
60	Bellarmino College	Louisville	2,818
60	Jefferson Community College	Louisville	8,398
60	Spalding University	Louisville	1,710
60	Sullivan College	Louisville	3,216
60	University of Louisville	Louisville	20,793
Total Enrollment			62,702

Note: Miles are calculated as the straight-line distance from Leitchfield, not road miles.

Source: Kentucky Council on Higher Education.

Kentucky Technical Schools Within 60 Miles of Leitchfield

<u>Miles</u>	<u>Institution</u>	<u>Location</u>	<u>Enrollment (1997-98)</u>		
			<u>Sec</u>	<u>P/S</u>	<u>Total</u>
-	Grayson Co. Area Voc. Education Center	Leitchfield	400	0	400
19	Breckinridge County ATC	Harned	572	2	574
28	Elizabethtown Technical College	Elizabethtown	47	662	709
33	Ohio County ATC	Hartford	673	23	696
36	Bowling Green Technical College	Bowling Green	143	877	1,020
36	KY Advanced Technology Center	Bowling Green	0	309	309
36	Meade County ATC	Brandenburg	337	2	339
39	Barren County ATC	Glasgow	561	7	568
39	Bowling Green Technical College Glasgow Campus	Glasgow	0	207	207
47	Green County ATC	Greensburg	531	11	542
47	Bullitt County ATC	Shepherdsville	297	0	297
49	Owensboro Technical College	Owensboro	109	365	474
49	Owensboro Technical College Daviess County Extension	Owensboro	225	150	375
51	Nelson County ATC	Bardstown	527	4	531
51	Allen Co. Area Voc. Education Center	Scottsville	422	0	422
52	Muhlenberg County ATC	Greenville	142	57	199
55	Russellville ATC	Russellville	543	6	549
57	Marion County ATC	Lebanon	501	0	501
60	Jefferson Technical College	Louisville	0	1,586	1,586
Total Enrollment			6,030	4,268	10,298

Notes: Kentucky Tech secondary schools (Sec), called area technology centers (ATC), are operated by the Cabinet for Workforce Development and the post-secondary schools (P/S), called technical colleges, are governed by the Kentucky Community and Technical College System (KCTCS). Adult courses may be offered at some secondary technical schools. Miles are calculated as the straight-line distance from Leitchfield, not road miles.

Source: Kentucky Workforce Development Cabinet, KCTCS.

Customized Training

The Kentucky Tech system, through its training and development coordinators, will provide technical assistance and will identify and develop low-cost customized training programs and services for both established and prospective businesses. Businesses wanting to establish a customized training program should contact a Training and Development Coordinator at the Elizabethtown Technical College.

Assessment Services

Kentucky Tech Career Connections offers business, education, and government agencies testing packages for evaluating job applicants, selecting employees for promotional consideration and developing training programs within the organization. The Career Connections Assessment Center serving the Leitchfield-Grayson County area is located at the Elizabethtown Technical College.

Adult Education Services

Adult education programs are available to adults who want to develop new academic skills, improve basic skills, or earn a high school equivalency diploma. In the Leitchfield-Grayson County area, adult basic education and adult literacy classes are administered through the Grayson County Board of Education and the Grayson County Literacy Council.

Bluegrass State Skills Corporation

The Bluegrass State Skills Corporation (BSSC) was established in 1984 by the General Assembly of the Commonwealth of Kentucky as an independent, de jure corporation to stimulate economic development through customized business and industry specific skills training programs. The BSSC works with business and industry and Kentucky's educational institutions to establish programs of skills training. The BSSC is attached to the Cabinet for Economic Development for administrative purposes, in recognition of the relationship between economic development and skills training efforts.

The BSSC is comprised of two economic development tools, matching grants and the newly authorized Skills Training Investment Credit Act. The BSSC grant program is available to new, expanding and existing business and industry. Eligible training activities include pre-employment skills training and assessment; entry level, skills upgrade and occupational upgrade training; train-the-trainer travel; and capacity-building. The Skills Training Investment Credit Act provides tax credits to existing businesses for skills upgrade training.

OTHER LOCAL FACILITIES

Local Medical Personnel

Grayson County

Physicians – 17

Dentists - 8

Hospitals

<u>General Hospital</u>	<u>Location</u>	<u>Beds</u>
Twin Lakes Regional Medical Center	Leitchfield	75

Other Medical Facilities and Services

Advanced Occupational Health

Caretenders

Communicare

Genesis Urgent Treatment

Grayson County Health Center

Grayson Manor Nursing Facility

Hospice of Central Kentucky

Leitchfield-Grayson County Ambulance Service, Inc.

Leitchfield Health Care Manor

Leitchfield Physical Therapy

Lincoln Trail District Health Department

Twin Lakes Home Health Agency

Banks and Savings & Loan Associations

Bank of Caneyville

The Bank of Clarkson

Citizens Bank and Trust Company of Grayson County

Integra Bank

Leitchfield Deposit Bank and Trust Company

Newspapers

Grayson County News - Gazette (twice weekly)

The Record (weekly)

Telephone Service

GTE (Leitchfield)

Continental Telephone Company
of Kentucky (Grayson County)

911 "Enhanced"

RECREATION

Leitchfield provides many recreational programs, which including baseball, soccer, and softball leagues. The Grayson County Middle School gymnasium is open to adults in the community for organized sports such as volleyball, swimming, badminton, floor tennis and table tennis. Three parks, two playgrounds, five baseball fields, two tennis courts, an archery range, and a municipal swimming pool are also available to residents for recreational activities. A city-county sports complex includes a football field, baseball field, soccer field, swimming pool, basketball courts, tennis courts, running track, and a playground. Leitchfield City Park includes a four-acre lake, two softball fields, picnic facilities, concessions, and restrooms.

Private recreational facilities include a 14-lane bowling facility, a lake and fishing area, and two golf clubs. Facilities at Lakeview Golf Course include a nine-hole golf course with another nine-holes under construction. Lakeview also offers a clubhouse with a proshop, snack bar, locker room and party room; a driving range; putting green; swimming pool; and tennis courts.

LaFayette Golf Course is Grayson County's premier new 18-hole championship challenge located on historic Green Farms in Fall of Rough. The LaFayette covers 250 acres and is an upscale public golf course providing true challenge. LaFayette offers a clubhouse with a proshop, snack bar, locker room, driving range, and putting green.

Pine Knob, a 500-seat outdoor theater in Caneyville, 13 miles west of Leitchfield, provides unique entertainment in a quaint historic setting. The theater features seven different shows.

Rough River Dam State Resort Park at Fall of Rough is located 18 miles northwest of Leitchfield. The 637-acre park on Rough River Lake features a 40-room lodge with a dining room, coffee shop, gift shop, meeting room, and a 3,200-foot lighted airstrip. Cottages and camping sites are also available. A large conference center and many recreational facilities are also offered at the park.

Mammoth Cave National Park is located 42 miles southeast of Leitchfield near Cave City. Beneath 52,000 park acres, Mammoth Cave is among the major tourist attractions of all time. It is the largest cave network ever discovered, with over 300 miles of caverns.

The Court Square Theater, a 300-seat facility is available for arts and other programs in the community.

A 200-seat community center at St. Joseph's Parish is available for group gatherings.

Area (within 60 miles)

Abraham Lincoln's Birthplace National Historic Site (Hodgenville)
Bernheim Arboretum and Research Forest (Clermont)
My Old Kentucky Home State Park (Bardstown)

APPENDIX - DEFINITIONS

Geographic definition of the labor market area

A county's labor market area is defined as the base county, adjacent counties, and any other major commuting counties. Adjacency is used to define the labor market area primarily because of the small size of Kentucky's counties. The major commuting counties are defined from the point of view of the base county. Major commuting counties are those counties that comprise 90% of the base county's total commuters. The source of the commuting patterns is the 1990 journey-to-work data available from the U.S. Department of Commerce, Bureau of Economic Analysis.

Example – Logan County

To determine the labor market area for Logan County the following steps are taken. First, the counties with workers commuting into Logan county are listed in ascending order (see the table below). The cumulative percent is calculated. Next, all counties that comprise up to 90% of the commuters are included in the labor market area (actually the cut-off will be the county that breaks the 90% threshold – Montgomery County, TN at 92.6% in this case). Although Robertson is not a major commuter county, it is included since it is adjacent. The Logan County labor market is then comprised of the seven bold-faced counties in the table below.

Labor Market Area – Logan County (Example Only)				
Adjacent to Logan	Commuter County	Commuters into Logan	Percent of Total Commuters	Cumulative Percent
Y	Todd	385	24.4%	24.4%
Y	Warren	377	23.9	48.4
Y	Muhlenberg	365	23.2	71.5
Y	Simpson	162	10.3	81.8
Y	Butler	116	7.4	89.1
	Montgomery, TN	55	3.5	92.6
	Christian	36	2.3	94.9
	Sumner, TN	35	2.2	97.1
Y	Robertson, TN	25	1.6	98.7
	Davidson, TN	20	1.3	100.0
<i>Total Commuters into Logan County</i>		1,576	100.0	

Source: U.S. Department of Commerce, Bureau of Economic Analysis. Regional Economic Information System, CD-ROM. August 1997.

Potential Labor Supply

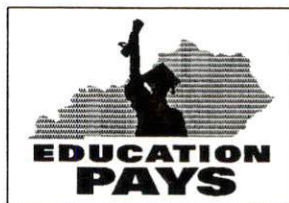
The potential labor supply is an estimate of those persons not classified as in the labor force (not employed and not unemployed), but who want a job. The assumption is that people not in the labor force at the local level would like a job at the same rate as the nation. The U.S. Department of Labor, Bureau of Labor Statistics provides national, yearly estimates of the percent of the people not in the labor force who want a job. This percent is applied to the county-level number of people not in the labor force.

Underemployed

Wholesale/retail trade and non-professional services have historically paid low wages. The assumption is that workers in these industries would take higher paying jobs if they were available. Non-professional services excludes Miscellaneous Repair Services (SIC 7600), Health Services (SIC 8000), Legal Services (SIC 8100), and Engineering and Management Services (SIC 8700).

Total Available Labor

Total available labor is the sum of the number of unemployed, potential labor supply, and underemployed. Please note that the number of unemployed is the only generally accepted measure of labor availability. The other concepts are weaker measures and should be used with caution.



Kentucky

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