

3-1999

Industrial Resources: Fayette County - Lexington

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Kentucky

Resources For Economic Development

Lexington-Fayette County

March 1999

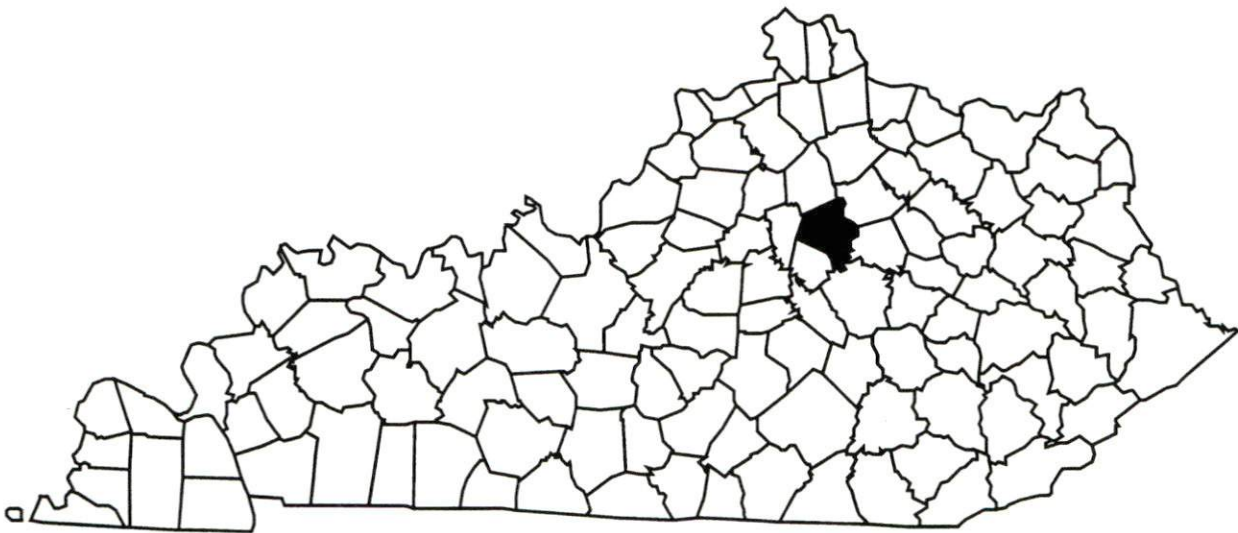
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Resources For Economic Development

Lexington-Fayette County

March 1999



Prepared by
Kentucky Cabinet for Economic Development
Division of Research
in cooperation with
Lexington United
and
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LEXINGTON-FAYETTE COUNTY, KENTUCKY – A RESOURCE PROFILE

Lexington, located in the heart of central Kentucky's Bluegrass Region, is the state's second largest metropolitan area. Fayette County covers a land area of 285 square miles of gently rolling terrain. The urbanized central city is surrounded by a scenic countryside of world famous horse farms. Lexington-Fayette County had an estimated population of 239,942 in 1996.

Lexington is the principal trade center of central Kentucky as well as an industrial, educational, medical, and cultural center for the entire Bluegrass Region. Its central location and excellent transportation system have been major factors in the city's growth and development. Lexington is located 78 miles east of Louisville, Kentucky; 83 miles south of Cincinnati, Ohio; 174 miles north of Knoxville, Tennessee; and 338 miles east of St. Louis, Missouri.

The Economic Framework – Fayette County firms employed 157,176 people in 1997. Contract construction firms provided 8,581 jobs; mining and quarrying firms in the county employed 173; manufacturing firms in the county reported 18,493 employees; wholesale and retail trade provided 40,683 jobs; 46,901 were employed in the service industry; and state and local government accounted for 23,774 jobs.

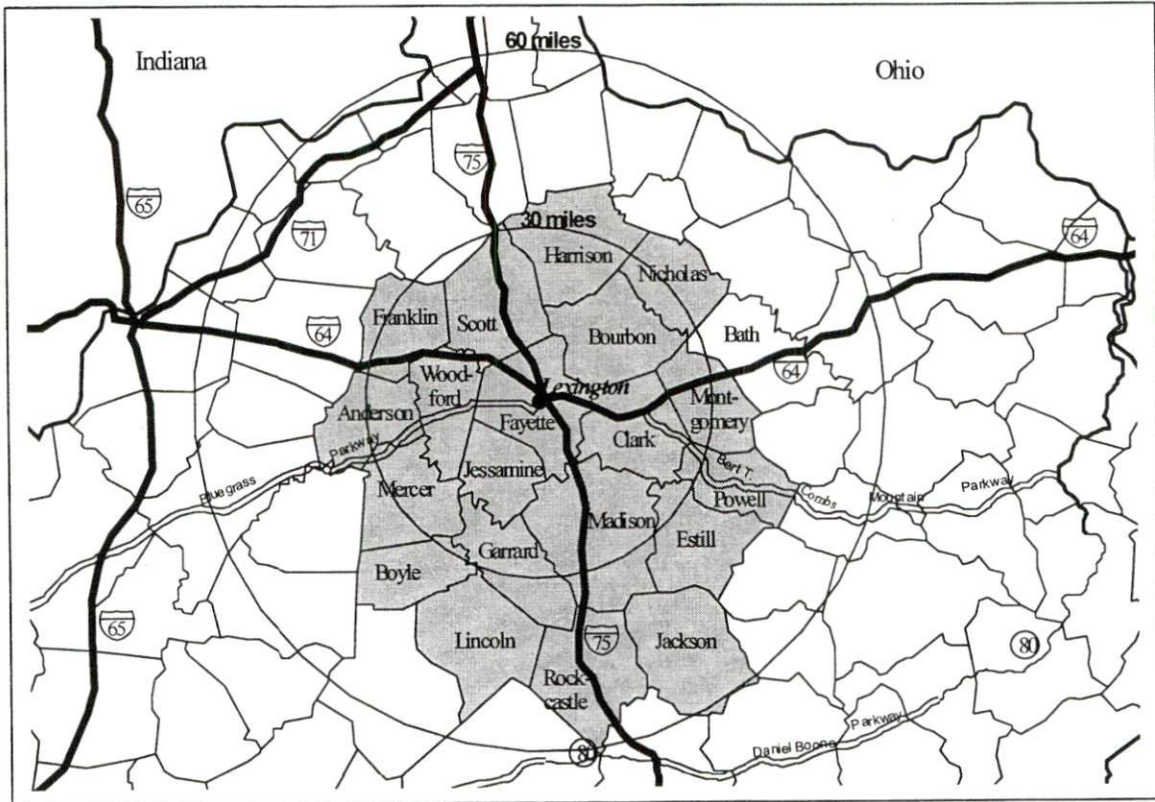
Labor Supply – There is a current estimated labor supply of 136,103 persons available for industrial jobs in the labor market area. In addition, from 1999 to 2003, approximately 45,867 young persons in the labor market area will become 18 years of age and potentially available for industrial jobs.

Transportation – Interstate 75, a major north-south corridor, and Interstate 64, a major east-west route, intersect north and east of downtown Lexington. In addition, five U.S. highways serve Lexington and two multi-lane parkways are located within 22 miles of the city. Approximately 42 trucking companies serve Lexington and seven companies maintain a terminal locally. CSX Transportation and the Norfolk Southern Corporation each provide main line rail service to Lexington. Commercial airline service is available locally at Blue Grass Airport.

Power and Fuel – Electric power is provided by Kentucky Utilities Company, an electric generation and transmission company. Blue Grass Energy Cooperative Corporation and Clark Energy Cooperative, Inc. also serve parts of Fayette County. Columbia Gas of Kentucky provides natural gas service to Lexington.

Education – The Fayette County Public School System serves approximately 33,911 students and is accredited by the Southern Association of Colleges and Schools. Eighteen private schools also operate in Lexington. The University of Kentucky, Lexington Community College, and Transylvania University are located in Lexington. Technical training is provided by 6 technical colleges within 60 miles of Lexington, including the Central Kentucky Technical College Lexington Campus. Sixteen area technology centers (ATC) are within 60 miles of Lexington.

Labor Market Area Maps



Note: To obtain detailed topographical and general highway maps contact Maps and Publications at 502-564-4715, or for industrial site maps contact the Site Evaluation Division at 502-564-7140.

LABOR MARKET STATISTICS

The Lexington-Fayette County labor market area includes Fayette County and the following additional counties: Anderson, Bourbon, Boyle, Clark, Estill, Franklin, Garrard, Harrison, Jackson, Jessamine, Lincoln, Madison, Mercer, Montgomery, Nicholas, Powell, Rockcastle, Scott, and Woodford.

Population

| | <u>1980</u> | <u>1990</u> | <u>1996*</u> | <u>1997*</u> |
|-------------------|-------------|-------------|--------------|--------------|
| Labor Market Area | 593,214 | 636,655 | 686,817 | 693,404 |
| Lexington | 204,165 | 225,366 | 239,942 | N/A |
| Fayette County | 204,165 | 225,366 | 238,980 | 239,874 |

Notes: * Population estimates.

N/A: Not available.

Source: U.S. Department of Commerce, Bureau of the Census.

Population Projections

| | <u>2000</u> | <u>2010</u> | <u>2020</u> |
|-------------------|-------------|-------------|-------------|
| Labor Market Area | 729,199 | 796,442 | 853,830 |
| Fayette County | 260,861 | 290,000 | 317,032 |

Note: Population projections are from High Growth Series forecast.

Source: University of Louisville, Urban Studies Center, State Data Center.

Estimated Labor Supply

| | <u>Available Labor, 1997</u> | | | <u>Under- employed</u> | <u>Future Labor Becoming 18 years of age 1999 through 2003</u> |
|-------------------|------------------------------|-------------------|---------------------------------------|----------------------------|--|
| | <u>Total</u> | <u>Unemployed</u> | <u>Potential Labor Supply</u> | | |
| Labor Market Area | 136,103 | 12,265 | 10,525 | 113,313 | 45,867 |
| Fayette County | 67,556 | 3,494 | 2,826 | 61,235 | 13,622 |

Note: Unemployed – people not working but actively seeking work. Potential Labor Supply – represents the number of persons not in the labor force, but would like a job (based on national estimates). Underemployed – people employed in wholesale/retail trade and non-professional services. See Appendix for further explanation.

Sources: U.S. Department of Labor, Bureau of Labor Statistics. U.S. Department of Commerce, Bureau of the Census. Kentucky Cabinet for Economic Development, Future Labor Supply Becoming 18 Years of Age, 1999 through 2003.

Labor Force Characteristics of Residents, 1997

| | <u>Fayette County</u> | <u>Labor Market Area</u> |
|-----------------------|-----------------------|--------------------------|
| Civilian Labor Force | 142,178 | 376,720 |
| Employed | 138,684 | 364,455 |
| Unemployed | 3,494 | 12,265 |
| Unemployment Rate (%) | 2.5 | 3.3 |

Source: U.S. Department of Labor, Bureau of Labor Statistics.

Work Force Commuting Patterns (1990)

| | |
|---|---------|
| Workers commuting out of Fayette County | 11,359 |
| Workers commuting into Fayette County | 40,461 |
| Working and residing in Fayette County | 105,018 |

Source: University of Louisville, State Data Center.

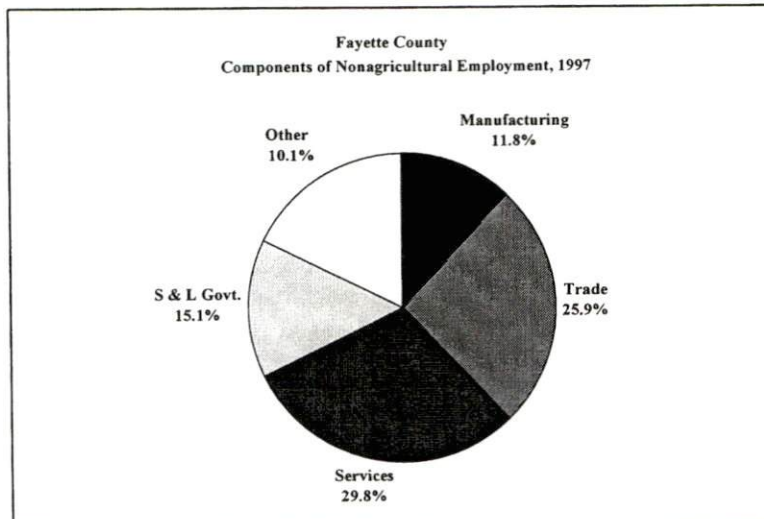
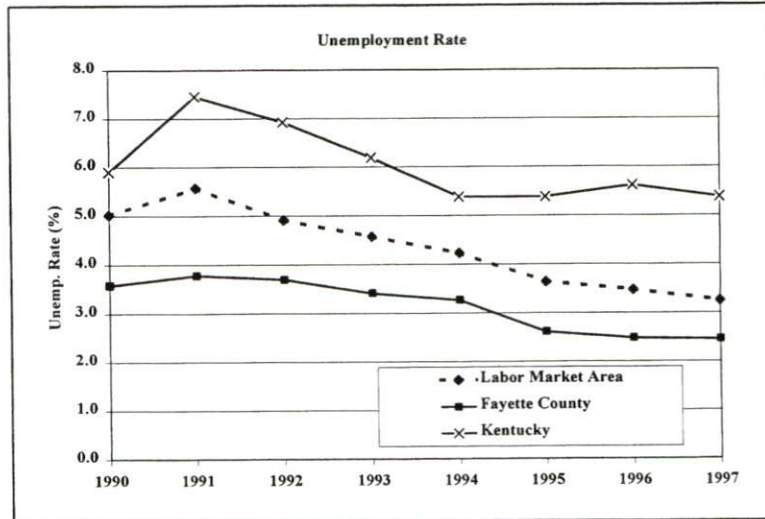
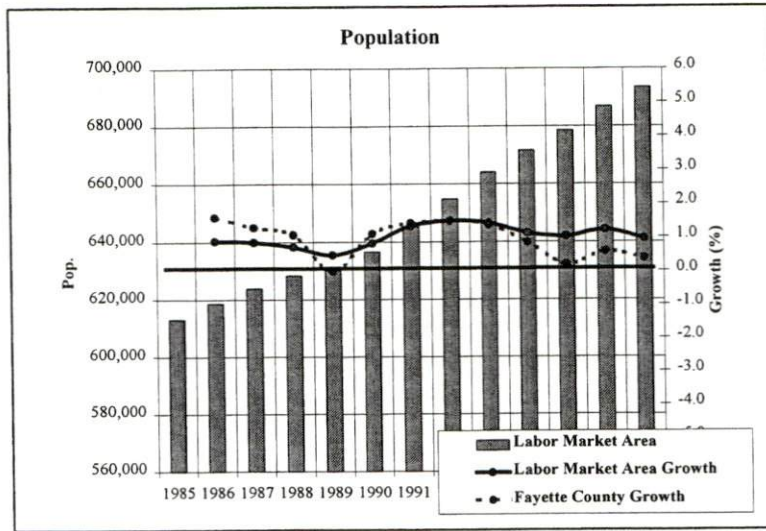
Selected Components of Nonagricultural Employment by Place of Work, 1997

| | <u>Fayette County</u> | <u>Labor Market Area</u> |
|-----------------------------------|-----------------------|--------------------------|
| All Industries | 157,176 | 329,256 |
| Mining & Quarrying | 173 | 305 |
| Contract Construction | 8,581 | 15,089 |
| Manufacturing | 18,493 | 68,945 |
| Transportation & Public Utilities | 8,024 | 12,737 |
| Wholesale & Retail Trade | 40,683 | 78,314 |
| Finance, Insurance, & Real Estate | 7,738 | 12,217 |
| Services | 46,901 | 75,689 |
| State & Local Government | 23,774 | 59,641 |
| Other | 2,810 | 5,973 |

Note: Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers.

Source: Kentucky Workforce Development Cabinet, Average Monthly Workers Covered by Kentucky Unemployment Insurance Law, 1997.

Selected Charts



Per Capita Personal Income

| | <u>1992</u> | <u>1996</u> | <u>Percent Change (1992-1996)</u> |
|-------------------------|---------------------|---------------------|---------------------------------------|
| Fayette County | \$22,085 | \$27,030 | 22.4 |
| Labor Market Area Range | \$10,045 - \$22,766 | \$12,609 - \$27,030 | - |
| Kentucky | \$16,761 | \$19,773 | 18.0 |
| U. S. | \$20,631 | \$24,436 | 18.4 |

Source: U.S. Department of Commerce, Bureau of Economic Analysis. 1998.

Average Placement Wages

The Kentucky Department for Employment Services local office in Lexington serves Fayette County. The focus of the following data is on job placements made by the Lexington local office and may therefore be used as an indicator of the wages which employers in the area pay new employees. During the twelve months which ended on June 30, 1998, the local employment office filled Fayette County job openings in various occupational categories. The average hourly wage for selected occupational categories were:

| | <u>Number of Placements</u> | <u>Average Wage (\$)</u> |
|---------------------------------------|-----------------------------|--------------------------|
| All Occupations | 3,491 | 7.42 |
| Professional, Technical & Managerial | 76 | 9.18 |
| Clerical | 716 | 6.49 |
| Sales | 112 | 5.82 |
| Domestic | 15 | 4.99 |
| Services (excluding domestic) | 546 | 5.61 |
| Agricultural, Fishery, Forestry, etc. | 22 | 6.24 |
| Processing | 112 | 8.75 |
| Machine Trades | 99 | 8.37 |
| Bench Work | 234 | 7.19 |
| Structural | 308 | 10.30 |
| Motor Freight & Transportation | 90 | 7.51 |
| Packaging & Materials Handling | 1,151 | 8.02 |
| Other | 10 | 7.00 |

Note: Occupational categories are taken from the Dictionary of Occupational Titles published by the U.S. Department of Labor. The Lexington local office serves Fayette and Jessamine Counties.

Source: Kentucky Workforce Development Cabinet, Department for Employment Services.

Average Weekly Wages by Industry by Place of Work, 1997

| | <u>Fayette County</u> | <u>Kentucky (Statewide)</u> | <u>Tennessee</u> | <u>Virginia</u> |
|---|---------------------------|---------------------------------|------------------|-----------------|
| All Industries | \$512.40 | \$488.00 | \$521.00 | \$555.00 |
| Mining & Quarrying | 896.42 | 790.00 | 839.00 | 772.00 |
| Contract Construction | 550.81 | 516.00 | 561.00 | 544.00 |
| Manufacturing | 704.72 | 644.00 | 621.00 | 644.00 |
| Transportation & Public Utilities | 619.08 | 648.00 | 653.00 | 761.00 |
| Wholesale & Retail Trade | 349.61 | 337.00 | 391.00 | 392.00 |
| Finance, Insurance, & Real Estate Services | 630.61 | 613.00 | 696.00 | 748.00 |
| State & Local Government | 492.54 | 440.00 | 495.00 | 580.00 |
| | 598.84 | 484.00 | 494.00 | 530.00 |
| | <u>Indiana</u> | <u>Ohio</u> | <u>Illinois</u> | <u>U.S.</u> |
| All Industries | \$530.00 | \$553.00 | \$634.00 | \$578.00 |
| Mining & Quarrying | 849.00 | 773.00 | 881.00 | 961.00 |
| Contract Construction | 604.00 | 619.00 | 765.00 | 610.00 |
| Manufacturing | 732.00 | 776.00 | 792.00 | 737.00 |
| Transportation & Public Utilities | 633.00 | 669.00 | 764.00 | 724.00 |
| Wholesale & Retail Trade | 351.00 | 384.00 | 452.00 | 411.00 |
| Finance, Insurance, & Real Estate Services | 624.00 | 682.00 | 938.00 | 863.00 |
| State & Local Government | 452.00 | 486.00 | 575.00 | 547.00 |
| | 510.00 | 567.00 | 615.00 | 576.00 |

Note: The average weekly wage for each category includes salaries and wages of all persons working for that type of business. For example, the manufacturing category includes both production workers and administrative personnel. Domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers are excluded. Wages for U.S. and surrounding states rounded to nearest dollar. N/A – Data not available.

Sources: Kentucky Workforce Development Cabinet, Average Weekly Wages of Workers Covered by Kentucky Unemployment Insurance Law, 1997. U.S. Department of Labor, Bureau of Labor Statistics, Employment and Wages, Annual Averages, 1997, December 1998.

EXISTING INDUSTRY

Lexington-Fayette County Manufacturing Firms, Their Products and Employment

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|---------------------------------|--|----------------------|-----------------------------|
| A & B Industrial Sheet Metal | Sheet metal fabricating | 3 | N/A |
| Accuprint, Inc. | Commercial offset printing, typesetting & saddle stitch binding | 19 | 1983 |
| Accurate Tool & Manufacturing | Tool & die: plastic & rubber molds, medical & industrial prototype parts | 3 | N/A |
| Accuromm U S A, Inc. | Steel cutting tools | 50 | 1989 |
| Ace Magazine | Magazine publishing | 6 | 1988 |
| ACME Sign Co. | Wooden, metal, painted, plastic, magnetic, screened & vinyl lettered signs & banners | 5 | 1941 |
| Ad-Pro Festival Products Inc. | Textile screen printing: T-shirts, caps & jackets | 4 | 1980 |
| Adcolor Screenprinting, Inc. | Screen printing | 22 | 1990 |
| AdLib | Fabric screen printing | 2 | N/A |
| Advanced Duplicating Co. | Printing plates | 1 | 1947 |
| Advanced Technology Machining | Machine shop: precision & contract machining; assembly | 12 | 1991 |
| Advertiser Printers, Inc. | Offset printing; glue, side wire, saddle stitch, plastic & spiral binding | 3 | 1990 |
| Aero Graphix | Fabric screen printing & advertising specialties | 4 | 1994 |
| Air Technologies, Inc. | Machine shop: arc, gas, TIG & heliarc welding; CNC & general machining; ID, OD & surface grinding | 5 | 1956 |
| Albright's Belts & Silks | Racing silks, bridle belts, key tags, dog collars & leather products | 1 | 1868 |
| Alexandria Printing | Offset, laser & letterpress printing; typesetting; glue, perfect, side & saddle stitch binding | 4 | 1988 |
| All Star Certified Welding | Plasma cutting svc; custom metal baricating | 1 | 1986 |
| Alminco, Inc. | Coal mining drilling equipment | 7 | 1982 |
| Amberley Sign & Graphics, Inc. | Wooden, painted, plastic, metal, magnetic, sandblasted, screened & vinyl lettered signs | 4 | 1987 |
| America's Finest Woodworking | Custom wood products & store fixtures | 27 | 1994 |
| American Printing Co. | Offset printing & typesetting; glue, perfect, plastic, ring & staple binding | 4 | 1989 |
| American Speedy Printing | Commercial offset printing & computer typesetting | 4 | 1986 |
| American Speedy Printing Center | Commercial offset printing, typesetting & desktop publishing; perfect, plastic, staple, spiral, side & saddle stitch binding | 3 | 1987 |
| Anchor Service Group | Arc, gas MIG, TIG & heliarc welding | 2 | 1996 |
| Anytime Concrete, Inc. | Ready-mixed concrete | 3 | 1993 |
| Applecreek Farms, Inc. | Gourmet foods & gift baskets | 3 | 1990 |
| Armorlegg Corp | Men & boys' safety vests, reflective sleeves & backpacks | 4 | 1990 |
| Artisan Iron Crafters, Inc. | Brass & steel custom household & office furniture | 3 | 1988 |

Lexington-Fayette County Manufacturing Firms, Their Products and Employment (continued)

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|----------------------------------|---|----------------------|-----------------------------|
| Atchison's Kentucky Monument | Wooden & limestone signs; monument engraving Services | 3 | 1986 |
| Athena Cultured Marble Co., Inc. | Cultured marble tubs & vanities | 5 | 1986 |
| Audio Authority Corp | Electronic switching systems, audio & video interconnecting cables & connectors | 55 | 1976 |
| Austin Apparel Co. | Jeans | 4 | N/A |
| B & P Printing, Inc. | Offset printing, typesetting, plastic & spiral binding | 2 | 1985 |
| B & W Awning Co., Inc. | Canvas & aluminum awnings, venetian blinds, storm windows & doors | 8 | 1885 |
| B C T, Inc. | Reference manual publishing | 1 | N/A |
| Back's Cylinder Head Service | Automotive cylinder head repairing & rebuilding | 1 | N/A |
| Bailey's Monogram | Embroidering & monogramming services | 4 | 1985 |
| Beau Graphics Limited, Inc. | Color separations, composite film & proofs | 20 | 1979 |
| Big Auger Machine & Tool, Inc. | Machine shop: arc & gas welding, mill & lathe work, surface grinding, general machining & fabricating heavy equipment parts | 4 | 1978 |
| Bizwil Inc. | Bituminous surface coal mining | 100 | N/A |
| Blast Art | Etched glass, granite, sandblasted & redwood signs | 1 | 1985 |
| Blood-Horse Publications | Magazine, supplement & book publishing | 70 | 1923 |
| Blue Grass Manufacturing | Electromechanical subassemblies, machining, welding, fabricating & packaging svc | 150 | 1961 |
| Blue Grass Optical Co. | Lens grinding | 15 | 1923 |
| Blue Sky Concrete Materials | Ready-mixed concrete | 7 | 1979 |
| Blue Star Plastics, Inc. | Custom plastic injection molding | 123 | 1984 |
| Bluegrass Iron Work | Ornamental iron work, spiral staircases, hand & swimming pool railings | 3 | 1985 |
| Bluegrass Sandblasting, Inc. | Industrial sandblasting svc & sandblasted signs | 5 | N/A |
| Bluegrass Truss Co. | Prefabricated wooden floor & roof trusses | 52 | 1972 |
| Bluegrass Woodworking Co. | Custom wooden store fronts & fixtures | 70 | 1978 |
| Bremer & Associate Custom Wood | Custom millwork, casework & cabinets | 9 | 1986 |
| Brennan Hunter Fiber Resources | Corrugated boxes, containers, bales & paper | 5 | 1996 |
| Brown, B J Sheet Metal Co. | Sheet metal fabricating; heating, ventilating & air conditioning duct work | 15 | 1986 |
| Brumley Sign Service | Painted & magnetic signs | 1 | N/A |
| Bryant's Sheet Metal Co. | Custom sheet metal, aluminum, copper, black iron, stainless & galvanized steel fabricating | 4 | 1988 |
| Bucks Screen Printing/Embroidery | Fabric screen printing & embroidering svc | 5 | 1995 |
| Burton Brothers Cabinet Shop | Laminated counter tops | 1 | 1956 |

Lexington-Fayette County Manufacturing Firms, Their Products and Employment (continued)

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|-------------------------------|---|----------------------|-----------------------------|
| Butler's Printing, Inc. | Commercial offset, letterpress & lithographic printing; typesetting; glue, saddle stitch, spiral & perfect binding | 12 | 1927 |
| Byrne, Pat Printing, Inc. | Offset printing, computer typesetting; side & saddle stitch, wire & plastic spiral binding | 3 | N/A |
| C & C Chemical & Coal Co. | Bituminous coal | 2 | N/A |
| C S A Manufacturing, Inc. | Arc, gas, MIG, TIG & heliarc welding; steel fabricating, sandblasting/protective coating svc | 4 | 1987 |
| Cabinet Shop/University of KY | Custom wooden school cabinets | 5 | N/A |
| Cabinets Unlimited, Inc. | Custom hardwood, softwood, plastic laminated cabinets | 5 | 1979 |
| Cartotech, Inc. | Maps | 1 | 1986 |
| Central Brace & Prosthetics | Orthopedic & prosthetic appliances | 15 | 1952 |
| Central Kentucky Asphalt | Asphalt paving mixtures | 3 | N/A |
| Central Kentucky Asphalt | Asphalt paving mixtures | 3 | 1992 |
| Central Kentucky Processing | Metal finishing, pickling, deburring, cleaning & tumbling; zinc, black oxide, electro, nickel & electroless nickel plating services | 75 | 1983 |
| Central Kentucky Processing | Metal heat treating | 45 | 1973 |
| Central Printing Co. | Offset printing | 3 | N/A |
| Chapman Printing Co. | Commercial lithographic, offset, foil & four color process printing, business forms, embossing & die cutting | 30 | 1983 |
| Chase Publishing Co., Inc. | Magazine publishing | 5 | 1920 |
| Cherry Fabrication | Custom ornamental & architectural metal fabricating, handrails, arc & gas welding | 2 | 1979 |
| Clark Material Handling Co. | Indl internal combustion & electric fork lift trucks | 300 | 1988 |
| Clark Publishing | Directory publishing | 5 | 1987 |
| Clark Typesetting | Desktop publishing & typesetting svc | 5 | 1983 |
| Classic Engraving | Engraving & embroidery svcs | 5 | N/A |
| Clem's Refrigerated Foods | Hamburger processing | 15 | N/A |
| Cloud Concrete Products | Septic, waste water & storm water tanks, manholes, vaults & utility boxes | 50 | 1927 |
| Command Machine | Machine shop: general, CNC, NC & contract machining; drilling, boring, cutting, honing; lathe & mill work | 4 | N/A |
| Commonwealth Block Co. | Paving stones, retainer walls & garden block | 45 | 1976 |
| CompuGraphics, Inc. | Wooden, metal & vinyl lettered signs | 6 | N/A |
| Computer Color Corp. | Four color separating & stripping | 50 | 1983 |
| Concrete Materials Corp. | Ready-mixed concrete | 7 | 1939 |
| Confidence Tool Co. | Adjustable socket wrenches & hand tools | 1 | 1993 |
| Congleton, W T Co., Inc. | Ready-mixed concrete | 25 | 1948 |
| Consolidated Automation Inc. | Industrial automation machinery & tooling | 12 | 1987 |
| Contemporary Marble, Inc. | Cultured marble sinks & tubs | 5 | 1976 |

Lexington-Fayette County Manufacturing Firms, Their Products and Employment (continued)

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|------------------------------------|---|----------------------|-----------------------------|
| Contract Machining & Mfg | General, CNC, prototype & custom machining; tooling | 65 | 1981 |
| Controls & Automation, Inc. | Control panels | 1 | N/A |
| Copies Now | Plastic & spiral binding | 3 | 1994 |
| Copy Co. | Offset printing, computer typesetting, desktop publishing, saddle stitch & plastic binding | 6 | N/A |
| Copy Express, Inc. | Commercial letterpress & offset printing | 14 | 1980 |
| Copy Shop Printing Co. | Offset printing, computer typesetting, desktop publishing, plastic & saddle stitch binding | 4 | 1974 |
| Corman & Associates, Inc. | Display props, exhibits & store fixtures | 50 | 1964 |
| Cox Printing Co., Inc. | Commercial offset & letterpress printing; computer typesetting; glue, spiral, comb, side & saddle stitch, binding | 5 | 1926 |
| Craycraft Signs, Inc. | Magnetic, metal, painted, plastic, wooden, sandblasted, etched, engraved, electrical, neon & vinyl lettered signs | 4 | N/A |
| Creative Reproductions | Offset printing, computerized typesetting/binding | 2 | 1976 |
| Crest Products, Inc. | Metal stampings, self locking metal fasteners & washers | 180 | 1956 |
| Crouse Concrete, Inc. | Ready-mixed concrete | 20 | 1961 |
| Crystal Graphics Systems | Computer graphics & typesetting; plastic & glue binding | 6 | N/A |
| Custom Corporate Advertising | Fabric screen printing & advertising specialties | 6 | N/A |
| Custom Made Saddlery | Horse halters & custom leather goods | 3 | 1982 |
| Custom Tool & Manufacturing Co. | Tools, dies, fixtures, gauges, prototypes & assembling | 13 | 1981 |
| D S M, Inc. | Screw machine products | 35 | 1971 |
| Daily Racing Form Co. | Daily newspaper publishing | 34 | N/A |
| Databeam Corp. | Personal conferencing & telecommunication systems & products | 40 | 1976 |
| Davis Prepress | Computer typesetting, color separation & desktop publishing, printing plates | 3 | N/A |
| Del-Ray Printing | Commercial offset printing; saddle stitch, glue & spiral binding | 4 | 1978 |
| Designer Marble | Cultured marble products | 6 | 1983 |
| Designs Unlimited, Inc. | Precious decorative gold, silver & platinum jewelry | 4 | 1987 |
| Diamond Graphics, Inc. | Commercial offset printing, computer typesetting, saddle stitch & plastic binding | 3 | 1984 |
| Dimensional Sign Systems, Inc. | Interior, exterior, electrical & architectural signs | 12 | 1985 |
| Diversified Manufacturing Inds | Metal fabricating, subassemblies, electronic & electromechanical wire harnesses | 11 | 1979 |

Lexington-Fayette County Manufacturing Firms, Their Products and Employment (continued)

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|---------------------------------|---|----------------------|-----------------------------|
| Doller Machine & Tool, Inc. | Tools, dies & fixtures | 6 | 1978 |
| Eastlex Machine Shop | Hook & eye attaching & belt loop cutting machines | 85 | 1956 |
| Econo Print of Lexington | Offset printing & saddle stitch binding | 4 | 1973 |
| Elite Business Forms, Inc. | Offset printing, computer typesetting, desktop publishing, computer & business forms | 7 | 1995 |
| Ely Co. | Sheet metal fabricating | 30 | N/A |
| Employment Solutions Inc. | Sheltered workshop: food packaging/processing | 35` | 1972 |
| Everburn Manufacturing, Inc. | Ceramic fiber fireplace logs | 120 | 1992 |
| Everhard Automation & Control | Specialty machines | 25 | 1981 |
| Expo Games, Inc. | Custom wooden game tables | 4 | 1989 |
| Fab Steel, Inc. | Structural steel fabricating | 50 | 1992 |
| Fansteel V R/Wesson | Carbide cutting tools & access | 70 | 1958 |
| Farmer's Jewelry | Precious & stone jewelry | 8 | 1950 |
| Farmers Feed Mill | Animal feed | 18 | 1964 |
| Fastsigns | Architectural, electrical, magnetic, metal, plastic, wooden & vinyl lettered signs; point of purchase displays | 10 | 1990 |
| Fayette Graphics, Inc. | Commercial offset, letterpress & lithographic printing, typesetting & desktop publishing | 7 | 1982 |
| Fayette Plating Co. | Decorative chrome & nickel plating, polishing & buffing svc | 2 | 1978 |
| Fayette Printing | Offset & letterpress printing, numbered & raised letters; glue, saddle stitch, plastic, binding | 2 | 1976 |
| Feedback Printing & Mailing Svc | Offset printing; perfect, plastic, side & saddle stitch binding | 12 | 1947 |
| Fizer, Inc. | Specialty equipment | 8 | N/A |
| Fluid Power Products, Inc. | Hydraulic system assembly | 14 | 1965 |
| Foam Design, Inc. | Foam products, cushion packaging, car top carriers, body surf boards, pool floats, archery targets & aerobic mats | 140 | 1973 |
| Fort James Corp. | Paper & plastic cups | 300 | 1997 |
| Frakes, George Jewelry | Fine jewelry & findings | 4 | 1965 |
| Fraley Southland Auto Parts | Alternators & starters rebuilding & remfg | 3 | 1967 |
| Fresh Approach | Sheltered workshop: food processing/packaging | 25 | 1986 |
| Fyffe Sheet Metal | Sheet metal fabricating; arc, gas, MIG & TIG welding | 3 | 1986 |
| Gall's, Inc. | Light bar assembling for fire trucks; uniform embroidering, badge engraving & public safety equipment | 350 | 1973 |
| General Electric Co. | Incandescent glass bulbs | 175 | 1947 |
| General Electric Co. | Automotive sealed beam headlights & specialty lamps | 400 | 1947 |

Lexington-Fayette County Manufacturing Firms, Their Products and Employment (continued)

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|-----------------------------------|--|----------------------|-----------------------------|
| Gibson Laboratories, Inc. | Reagents & cultured media | 20 | N/A |
| Gold & Diamond Apparel | Fine jewelry | 4 | N/A |
| Gordon, Harry Scrap Materials | Scrap metal processing | 25 | 1958 |
| Gordon, Harry Steel Co., Inc. | Custom metal & structural steel fabricating | 45 | 1958 |
| Graphic Film, Inc. | Negatives, electronic imaging, prints & veloxes for printers | 3 | 1984 |
| Graphic Productions, Inc. | Offset printing, computerized typesetting & desktop publishing; plastic, side & saddle stitch binding | 4 | 1979 |
| Grayhawk Corp. | Prefabricated exterior wall panels | 151 | 1967 |
| Group Travel Leader | Tabloid newspaper/monthly magazine publishing | 5 | 1992 |
| Hallmark Trophies, Inc. | Plaques, trophies, medals & award ribbons; engraving services | 8 | 1979 |
| Hands On Originals | Fabric screen printing, screened signs & vinyl lettered banners | 30 | N/A |
| Hands On Originals | Vinyl, paper, laminated & screened signs/banners | 8 | N/A |
| Hanger, J E, Inc. | Prosthetic & orthotic appliances | 6 | N/A |
| Harbor Steel & Supply Corp. | Steel service center | 25 | N/A |
| Harp Enterprises | Offset, letterpress & screen printing; hot stamping, embossing & thermography | 35 | 1973 |
| Harrod Concrete & Stone Co. | Ready-mixed concrete & crushed stone | 35 | 1950 |
| Hays Bookbinding Co. | Hand sewn & drilled bookbinding | 2 | 1968 |
| Hi-Tech Artificial Limbs, Inc. | Artificial limbs & prosthetic devices | 6 | 1990 |
| Home City Ice Co. | Packaged ice | 30 | 1997 |
| Honeycutt Mechanical Contract | Sheet metal fabricating | 30 | 1976 |
| Hopkins Tool & Die, Inc. | Machine shop: drilling, boring, cutting, honing, lathe & mill work, general & CNC machining, surface grinding, arc welding, dies & molds | 4 | 1974 |
| Horne, R R & Co., Inc. | High temperature insulation/architectural panels | 4 | 1981 |
| Host Communications Printing | Full color brochures, posters, art prints & directory publishing; commercial letterpress printing; typesetting; perfect binding | 100 | 1941 |
| Hotwork Corp. | High velocity combustion burners & blowers used in refractory heat ups & dry outs | 38 | 1965 |
| House of Eades, Inc. | Plastic indoor signs, rubber stamps, trophies & advertising specialties | 2 | 1972 |
| Hughes, Lloyd K. Metalsmithing | Steel & bronze sculptures & decorative metal products & furniture | 1 | 1989 |
| Hungerford, David Jewelers | Custom gold jewelry | 3 | 1988 |
| Hunter Manufacturing Group | Screen printing: ceramic mugs, luggage tags, dog leashes, collars & clothing; embroidering | 180 | 1988 |
| I C M Printing, Inc. | Offset printing, computer typesetting, plastic & saddle stitch binding | 6 | N/A |

Lexington-Fayette County Manufacturing Firms, Their Products and Employment (continued)

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|---------------------------------|---|----------------------|-----------------------------|
| Ideal Tool & Manufacturing Co. | Machine shop: parts, components, tools & dies; CNC, general & EDM machining, drilling, boring, cutting, surface grinding, mill/lathe work | 22 | 1977 |
| IKON Document Services, Inc. | Offset & letterpress printing; computer typesetting; desktop publishing; glue, staple, perfect, saddle stitch & spiral plastic binding | 6 | 1986 |
| Imperial Tool & Manufacturing | Custom made special machinery, molded tools, dies, jigs, plastic products & molds | 20 | 1966 |
| Industrial Marketing, Inc. | Monthly magazine publishing | 10 | N/A |
| Industrial Pallet Brokerage | Reconditioned wooden pallets | 20 | 1981 |
| Inkspot, Inc. | Textile screen printing | 7 | 1988 |
| Insiders's Guide | Advertising & shopping news publishing | 4 | N/A |
| Instant Signs | Vinyl, paper, laminated & screened signs/banners | 7 | 1986 |
| Insty-Prints, Inc. | Offset printing, computer typesetting & plastic binding | 5 | 1980 |
| Integrated Sign & Graphic, Inc. | Architectural, metal, wooden, plastic, magnetic, screened, electrical, vinyl lettered signs & exterior commercial lighting | 24 | 1988 |
| Intelligent Controls/Automation | Custom industrial control, data acquisition & automation systems; robotics | 13 | 1980 |
| Interplex Plastics, Inc. | Custom injection molding & molding tools | 60 | 1980 |
| Intertek Testing Services Inc. | Telecommunications testing lab | 45 | 1896 |
| J & M Quality Tool, Inc. | Machine shop: general machining | 3 | N/A |
| James Dryer Co. | Veneer drying, custom machinery & clippers | 5 | 1946 |
| Jax Neon | Glass tube fabricating & bending | 1 | 1986 |
| Jefferson Smurfit Corp. | Corrugated boxes & paper sheets | 50 | 1971 |
| Julie's Custom Draperies | Custom draperies, bedspreads/window treatments | 3 | 1980 |
| K B C International | Leather halters, harnesses & reins | 18 | 1991 |
| K D Stamp Co., Inc. | Rubber stamps, indoor plastic signs, notary & corp seals & banners | 3 | 1962 |
| Kapp, Robert & Associates, Inc. | Uniforms & access | 10 | 1972 |
| Keeton Sheet Metal, Inc. | Sheet metal fabricating | 40 | 1990 |
| Kenamerican Resources Inc. | Bituminous underground coal mining | 4 | 1995 |
| Kentucky Ornamental Iron, Inc. | Architectural metal, brass, aluminum & ornamental iron products, entrance gates, railings & spiral staircases | 13 | 1961 |
| Kentucky Paint Manufacturing | Paints, lacquers, urethane varnishes & fence coatings | 35 | 1945 |
| Kentucky Pre-Press, Inc. | Computer typesetting & desktop publishing | 3 | N/A |
| Kentucky Precast of Lexington | Concrete pipe & manholes | 30 | 1983 |
| Kentucky Tack Shop, Inc. | Leather halters, belts, harnesses & chaps; brass nameplates; horse remedies | 6 | 1979 |
| Kentucky-Indiana Lumber Co | Roof trusses, wood & steel doors | 62 | 1979 |

Lexington-Fayette County Manufacturing Firms, Their Products and Employment (continued)

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|-------------------------------------|--|----------------------|-----------------------------|
| Keystone Printery, Inc. | Offset & letterpress printing, typesetting, perfect & saddle stitch binding | 12 | 1921 |
| Keystone Window Sales, Inc. | Aluminum awnings & canopies | 4 | 1951 |
| Kinko's Copies | Desktop publishing & photo high speed copying Services | 24 | 1979 |
| Kinko's Graphic Corp. | Computerized typesetting & spiral binding | 30 | 1972 |
| Kirk & Blum | Custom sheet metal handling equipment & materials, sheet metal fabricating & air pollution control equipment | 85 | 1959 |
| Kwik Kopy Printing, Inc. | Offset printing; computer typesetting; desktop publishing; glue, staple & saddle stitch binding | 5 | 1991 |
| L & B Printing Co. | Offset printing | 1 | 1985 |
| Lamar Advertising Co. | Billboards | 18 | 1903 |
| Leininger Cabinet/Woodworking | Architectural woodwork & casework | 19 | 1950 |
| Lexair, Inc. | Pneumatic/hydraulic valves & barfeed equipment | 40 | 1977 |
| Lexel Imaging Systems, Inc. | Cathode ray tubes | 130 | 1991 |
| Lexington Brewing Co., Inc. | Beer | 3 | 1994 |
| Lexington Cut Stone Marble | Cut marble & granite sinks, countertops, keystones & fireplaces | 12 | 1921 |
| Lexington Diesel Injection | Diesel pump rebuilding | 8 | 1977 |
| Lexington Herald-Leader | Newspaper publishing & offset printing | 500 | 1870 |
| Lexington Industrial Co., Inc. | Electric motor rebuilding & repairing | 14 | 1960 |
| Lexington Laminates Plus, Inc. | Laminated counter tops, custom wooden cabinets & casework | 9 | 1989 |
| Lexington Plastic Molding | Housing, automotive & equestrian plastic injection molded products | 40 | 1993 |
| Lexington Printing Co. | Offset printing & computer typesetting | 4 | 1946 |
| Lexington Recycling Services | Metal, paper & plastic recycling | 18 | 1981 |
| Lexington Safety Products | Equestrian helmets | 30 | 1989 |
| Lexington Trophy Co. | Trophy & plaque assembling & engraving; plastic & metal signs | 7 | 1969 |
| Lexmark Intl, Inc. | Printers, keyboards, typewriters & information processing supplies | 6,000 | 1991 |
| Lex-Pro Service | Sheltered workshop: mechanical assembling | 64 | 1977 |
| Link-Belt Construction Equipment | Hydraulic trucks, excavators, self-propelled & cable cranes | 900 | 1974 |
| Lodestar Energy Inc. | Surface coal mining | 30 | N/A |
| London Business Forms LLC | Offset printing, computer & business forms | 8 | N/A |
| M & S Machining, Inc. | Machine shop: CNC machining, lathe & mill work, drilling & boring, MIG, arc & gas welding | 7 | 1990 |
| M & W Tool LLC | Tool & die: CNC machining & tooling; progressive, stamping & form dies | 2 | N/A |
| M C M Business Services, Inc. | Computer typesetting; electrical & vinyl lettered signs | 6 | 1981 |

Lexington-Fayette County Manufacturing Firms, Their Products and Employment (continued)

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|------------------------------------|---|----------------------|-----------------------------|
| M C M Signs, Inc. | Commercial electrical, neon, plastic & metal signs | 3 | N/A |
| M M I of KY | Rebar | 14 | N/A |
| Maddens, Robert Welding/Steel | Structural steel fabricating, arc & MIG welding | 2 | 1990 |
| Manufacturer's Group | Monthly periodical publishing | 10 | N/A |
| Marble's Printing Shop, Inc. | Commercial letterpress printing & typesetting | 1 | 1979 |
| Marshall Art Signs | Painted wooden & metal signs | 1 | N/A |
| Mason & Hanger Corp | Defense & commercial ammunitions | 150 | 1827 |
| McDaniel Drapery & Carpet | Custom draperies & rugs | 2 | 1972 |
| Metal Cleaners, Inc. | Metal cleaners | 5 | N/A |
| Metal Tech | Fabricated plastic & metal model parts | 1 | 1986 |
| MetalForm Industries, Inc. | Automotive metal stampings | 90 | 1993 |
| Metric Fasteners Corp. | Importer of metric fasteners | 3 | N/A |
| Metro Equipment Co. | Industrial carriers | 25 | 1977 |
| Metro Tool Manufacturing Co. | Machine shop: specialty machinery, tools, dies, jigs, fixtures & proto types | 35 | 1976 |
| Microcomputer Analysts, Inc. | Microcomputers | 10 | N/A |
| Mid State Steel Products Co. | Structural steel fabricating | 70 | 1959 |
| Millridge Machine Shop | Tool & die | 3 | 1991 |
| Mini Data Forms | Printed continuous business forms | 35 | 1983 |
| Minuteman Press | Commercial offset printing | 9 | 1979 |
| Mithril Ltd. | Gold, silver & platinum jewelry | 5 | 1979 |
| Molding Solutions | Custom injection molded rubber & plastic products, plastic & metal fabricating | 30 | 1980 |
| Moore Diversified Products | Insulated steel panel liners, fabricated steel, security boxes & riser guards | 85 | 1986 |
| Moore, I B Co., Inc. | Custom molded rubber products, gaskets, seals, rollers, O-rings & tubing | 55 | 1967 |
| Morningside Woodcrafters, Inc. | Custom household furniture & antique restoration | 3 | 1989 |
| Myers Machine & Welding | Machine shop: general machining; arc, gas, MIG, TIG & heliarc welding | 1 | 1990 |
| Myers Printing Co., Inc. | Offset & letterpress printing; typesetting; glue, perfect, plastic, spiral, side/saddle stitch binding | 12 | 1984 |
| Neogen Corp. | Diagnostic drug test kits, horse grooming products, vet vaccines | 54 | 1993 |
| Nicholson Tool & Mold Co., Inc. | Tools, dies, jigs, fixtures & prototypes; CNC prdtn machining, lathe, mill work & welding | 8 | 1975 |
| OWL Inc. | Sheltered workshop: custom assembling | 45 | 1961 |
| Old Kentucky Candies, Inc. | Hard & soft bourbon, chocolate & misc candies | 17 | 1964 |
| P I P Printing | Offset printing; glue, plastic, saddle stitch & staple binding | 5 | 1972 |
| Paddock Publishing, Inc. | Newspaper & magazine publishing | 4 | 1976 |
| Pallet Factory, Inc. | Wooden pallets | 16 | 1988 |
| Palumbo Lumber & Manufacturing | Interior prehung wooden door units | 35 | 1925 |

Lexington-Fayette County Manufacturing Firms, Their Products and Employment (continued)

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|-----------------------------------|---|----------------------|-----------------------------|
| Parker Seal Co. | Rubber O-rings | 180 | N/A |
| Pedigree Production | Horse pedigree publishing & typesetting | 4 | 1961 |
| Pepsi-Cola Bottling Co. | Carbonated soft drink bottling | 180 | 1941 |
| Phoenix Metal Technologies | Automotive parts | 50 | 1992 |
| PickWick Commercial Printing | Offset printing, computer typesetting & perfect & plastic spiral binding | 5 | 1985 |
| Pinkston's Turf Goods, Inc. | Leather harnesses, bridles & saddles | 5 | 1900 |
| Pioneer Publishing, Inc. | Newspaper publishing | 5 | 1992 |
| Popeye Sign Co. | Electrical, magnetic, metal, neon, plastic & wooden signs; commercial advertising specialties & custom lettering | 6 | 1961 |
| Post Printing Co. | Horse catalogue publishing, computer typesetting & offset printing | 30 | 1982 |
| Prestige Printing Co. | Offset printing; computer typesetting; saddle stitch, spiral plastic & perfect binding | 2 | 1981 |
| Prestress Service of KY, Inc. | Precast & prestressed concrete products | 100 | 1983 |
| Print Master, Inc. | Offset, letterpress & screen printing; computer typesetting; desktop publishing; glue, perfect, spiral plastic, side wire & saddle stitch binding | 15 | 1974 |
| Pro Printers, Inc. | Offset & letterpress printing | 4 | 1984 |
| Procter & Gamble Manufacturing | Peanut butter | 200 | 1957 |
| Prosthetic & Orthotic Assocs. | Prosthetic & orthotic devices | 5 | N/A |
| Prototype Graphics | Offset & letterpress printing, computer typesetting, desktop publishing | 4 | N/A |
| Puckett & Associates | Screen printing & embroidery | 1 | 1987 |
| Q E D, Inc. | Surgical headlights | 17 | 1971 |
| Q-Box | Sheltered workshop: corrugated boxes | 80 | 1987 |
| Quilters Square | Custom quilts | 10 | 1991 |
| Qwik Tool & Manufacturing Co. | Mechanical & hand assembly & metal stampings | 100 | 1964 |
| Rand Mc Nally | Maps | 20 | 1987 |
| Rapid Graphic Printing | Offset printing | 2 | 1988 |
| Raytheon Systems | Aircraft engine rebuilding | 600 | 1985 |
| Redi Print, Inc. | Commercial offset printing; typesetting; spiral, plastic & side wire binding | 7 | 1990 |
| Republic Industries | Driveshafts; engine repair & arc welding | 9 | 1985 |
| Rexplore Drilling | Crude oil production | 7 | 1981 |
| Rexroth Corp. | Pneumatic & hydraulic cylinders & valves, electropneumatic control systs & actuators | 300 | 1964 |
| Riggs Automotive Machine | Engine repair & rebuilding | 4 | N/A |
| Robinson Contracting Co. Inc | Aggregate stone & Gravel | 5 | 1967 |
| Rockbridge, Inc. | Periodical publishing | 3 | 1980 |
| Rogers Aluminum, Inc. | Aluminum storm windows, doors & prime replacement windows | 13 | 1959 |

Lexington-Fayette County Manufacturing Firms, Their Products and Employment (continued)

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|-----------------------------------|---|----------------------|-----------------------------|
| S G O Designer Glass, Inc. | Stained glass windows | 6 | 1986 |
| S M C, Inc. | Printed circuit board assembly | 35 | 1975 |
| S M C, Inc. | Printed circuit board assembly | 80 | 1975 |
| Tema Isenmann, Inc. | Polyurethane panels | 30 | 1987 |
| Thiel Audio Products Co. | Home speakers | 28 | 1975 |
| Third Street Stuff | Wooden post cards, boxes, decorative clocks & Candle sticks | 15 | 1987 |
| Thornberry, David Welding | Arc, gas MIG, TIG heliarc welding; fabrication | 1 | 1981 |
| Thorough-Graphic Signs | Wooden, plastic & metal signs | 5 | N/A |
| Thoroughbred Times Co. Inc. | Computer typesetting, newspaper & magazine publishing | 40 | 1985 |
| Trader Publishing Co. | Weekly consumer magazine & newspaper publishing | 40 | 1978 |
| Trane Co. | Air conditioning, heating & air handling equipment & supplies | 1,400 | 1963 |
| Turner Industrial Sheet Metal | Steel, stainless steel & aluminum sheet metal fabricating | 6 | 1947 |
| Turner's Machine Shop, Inc. | Machine shop: prototypes & short run prdtn; precision, lathe & mill machining; arc & gas welding; surface grinding; cutting; honing; drilling & boring | 6 | 1967 |
| Typewright, The | Desktop publishing & computerized typesetting | 1 | 1989 |
| U S Achievement Academy | Yearbook publishing | 22 | 1980 |
| U S IOL, Inc. | Post cataract surgery implant lenses | 20 | N/A |
| Unibind of KY Co. | Thermal binding & binding equipment | 1 | 1988 |
| United Building Systems, Inc. | Roof & wall panels | 18 | 1983 |
| United Grafix, Inc. | Screen printed billboard posters | 30 | 1978 |
| Universal Directories Ltd. | College directory publishing | 18 | 1984 |
| University Press of KY | Educational book publishing | 16 | 1943 |
| Upstream Technologies | Water recyclers, pressure washers & construction steam cleaning equipment, fleet wash & degreasing chemicals | 8 | 1984 |
| Valvoline Co. | Blending & packaging of petroleum products | 1,200 | 1866 |
| Van-Tech | Auto, van & truck access & air conditioning | 3 | 1988 |
| Vaughan, G F Tobacco Co., Inc. | Tobacco stemming & redrying | 200 | 1909 |
| Vehicle Systems, Inc. | Fire apparatus | 3 | 1984 |
| Versa Tech Co. | Robotic systems integration | 40 | 1975 |
| Visumatic Industrial Products | Automated systems; screw, drive & feed mechanisms | 22 | 1958 |
| Vulcan Materials | Crushed limestone | 18 | 1959 |
| Vulcan Materials | Crushed limestone | 33 | 1965 |
| W E S Enterprises | Fabric screen printing & embroidery svc | 8 | N/A |
| Wabash Fibre Box Co. | Corrugated boxes | 127 | 1979 |
| Warner's Printing Service | Offset printing, saddle stitch binding, die cutting & computerized typesetting | 8 | 1965 |

Lexington-Fayette County Manufacturing Firms, Their Products and Employment (continued)

| <u>Firm</u> | <u>Product(s)</u> | <u>1998 Emp.</u> | <u>Date Established</u> |
|-------------------------|---|----------------------|-----------------------------|
| Wildcat News Co. | Weekly newspaper publishing | 6 | 1976 |
| Woody's Imprints, Inc. | Fabric screen printing & vinyl lettered signs | 4 | 1993 |
| World Color Press, Inc. | Lithographic color separation | 110 | 1949 |
| Z B L, Inc. | Sperm preparation columns | 6 | 1989 |

Note: N/A - Data not available.

Sources: Kentucky Directory of Manufacturers published by Harris InfoSource in cooperation with the Kentucky Cabinet for Economic Development, Division of Research; Lexington United.

Recent Industrial Developments

| <u>Firm</u> | <u>Service</u> | <u>Planned Jobs</u> | <u>Year</u> |
|------------------|------------------------|---------------------|-------------|
| Webasto Sunroofs | Sunroof | 300 | 1997 |
| Toyo Seisakusho | Tape for Auto Industry | 10 | 1998 |

Source: Lexington United.

Major Lexington-Fayette County Supportive/Service Employers

| <u>Firm</u> | <u>Service</u> | <u>Planned Jobs</u> | <u>Year</u> |
|---------------------------------|---------------------|---------------------|-------------|
| American Horse Show Association | Headquarters | 72 | 1998 |
| TeleQuest Teleservices | Inbound Call Center | 500 | 1998 |

Source: Lexington United.

Labor Organizations in Fayette County

Grain Processors
 International Brotherhood of Teamsters (Teamsters)
 International Union, United Automobile, Aerospace and Agricultural Implement Workers of America-UAW
 (Auto Workers)
 Production Workers
 Sheet Metal Workers' International Association (Sheet Metal Workers)
 The Newspaper Guild, AFL-CIO (Newspaper Guild)
 United Association of Journeymen and Apprentices of the Plumbing and Pipe Fitting Industry of the United
 States and Canada (Pipe Fitters)

Source: Kentucky Cabinet for Economic Development, Division of Research.

Selected Industrial Services – Within 50 Miles of Lexington

| Miles | City | Custom Plastics Producers | Electric Motor Repair | Heat Treating Facilities | Industrial Waste Removal | Machine Shops, Tool & Die | Metal Castings | Metal Finishers | Metal Service Centers | Mill- wrights & Riggers |
|--------------|-----------------|--|--------------------------------------|---|---|--|---------------------------|----------------------------|--------------------------------------|--|
| | Lexington | X | X | | X | X | | X | | X |
| 9.3 | Nicholasville | X | | | X | X | | | | |
| 12 | Georgetown | X | | X | | X | | | | |
| 14 | Versailles | | | | | X | | | | |
| 18 | Paris | | | | | X | | | | |
| 18 | Stamping Ground | | | | | X | | | | |
| 19 | Winchester | | X | | | X | | | X | |
| 22 | Richmond | X | | X | | X | | X | | |
| 23 | Frankfort | X | | | X | | | | | |
| 24 | Cynthiana | | | | | X | X | | | |
| 24 | Lawrenceburg | | | | | X | | | | |
| 27 | Harrodsburg | | | | | X | | | | |
| 30 | Berea | | | | X | X | | | | |
| 30 | Danville | X | X | | X | X | | | | |
| 30 | Waco | | | | X | | | | | |
| 34 | Mount Sterling | | | | | X | | X | | |
| 35 | Clay City | | | | | X | | | | |
| 35 | Crab Orchard | | | | | X | | | | |
| 36 | Williamstown | X | | | | | | | | |
| 41 | Stanton | | | | | X | | | | |
| 45 | Eminence | | | | | | | | X | |
| 47 | Shelbyville | | | | | X | | | | |
| 48 | Means | | | | | X | | | | |
| 49 | Bloomfield | | | | | | | | | X |

Note: Miles are calculated as the straight-line distance from city center to city center; not road miles.

Source: Kentucky Cabinet for Economic Development, Division of Research.

TRANSPORTATION

Highways

Major highways serving Greater Lexington include two interstate highways, two multi-lane parkways, and five "AAA"-rated U.S. highways.

Interstate 75, a major north-south corridor, serves Lexington with five interchanges north, northeast, east, and two southeast of the city. Interstate 64, a major east-west route, serves Lexington with two interchanges north and northeast of the downtown area. The Blue Grass Parkway, a multi-lane highway providing access to western Kentucky, is located ten miles west of Lexington via U.S. 60. The Mountain Parkway, a multi-lane highway providing access to southeastern Kentucky, is located 22 miles east of Lexington via Interstate 64. Other "AAA"-rated trucking highways (80,000-pound gross load limit) serving Lexington include U.S. Highways 25, 27, 60, 68, and 421. Primary and secondary highways serving Lexington are linked together by Kentucky Route 4 (New Circle Road), a four-lane beltway encircling the city. Man-O-War Boulevard is a four-lane bypass extending south of the city which connects U.S. Highway 60 on the west side of Lexington to Interstate 75 southeast of the city. A \$6.3 million major road improvement project to widen U.S. 25 north of Lexington between Kentucky 4 and Interstate 64/75 has been completed.

A \$7.6 million road construction project is currently underway. The road will extend Viley Road through the Coldstream Research Park, connecting Newtown Pike with the Norfolk Southern Railroad, to Georgetown Road, and through the new 145-acre industrial park. The road will provide direct access from Interstate 64/75 to the industrial park in less than 1.5 miles.

Highway Miles from Lexington, Kentucky to Selected Market Centers

| <u>City</u> | <u>Highway Miles</u> | <u>City</u> | <u>Highway Miles</u> |
|------------------|----------------------|-----------------|----------------------|
| Atlanta, GA | 384 | Kansas City, MO | 588 |
| Baltimore, MD | 537 | Knoxville, TN | 174 |
| Birmingham, AL | 407 | Los Angeles, CA | 2,165 |
| Charleston, WV | 173 | Louisville, KY | 78 |
| Chicago, IL | 372 | Minneapolis, MN | 783 |
| Cincinnati, OH | 83 | Nashville, TN | 216 |
| Cleveland, OH | 334 | New Orleans, LA | 748 |
| Columbia, SC | 435 | New York, NY | 703 |
| Columbus, OH | 190 | Pittsburgh, PA | 372 |
| Dallas, TX | 878 | Raleigh, NC | 490 |
| Des Moines, IA | 668 | Richmond, VA | 491 |
| Detroit, MI | 346 | St. Louis, MO | 338 |
| Indianapolis, IN | 191 | Tallahassee, FL | 655 |

Note: Mileage computations are via the best interstate or primary highways, not necessarily the most direct route of travel.

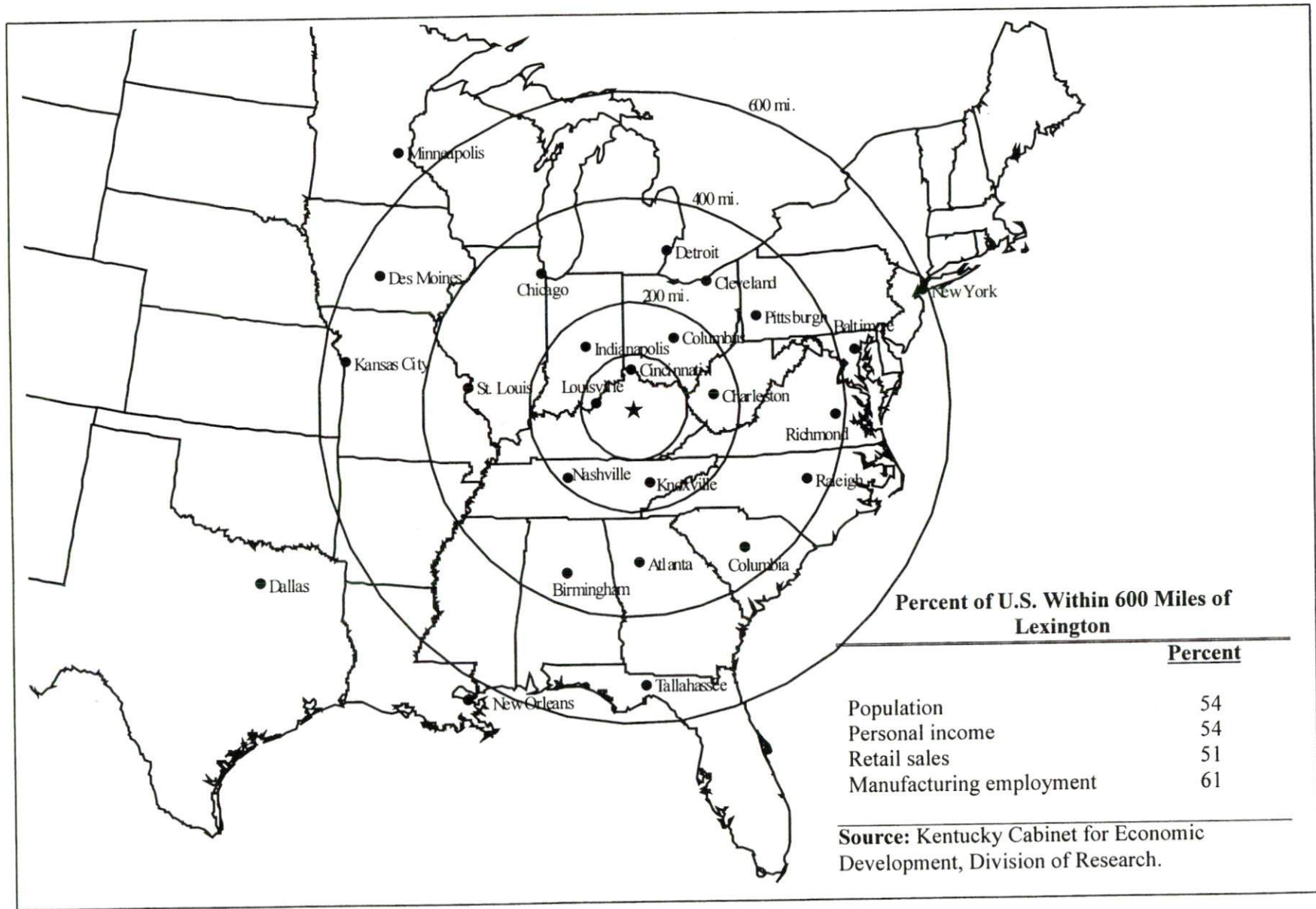
Source: AAA Map 'n' Go, DeLORME, 1998.

Truck Service

Approximately 42 common carrier trucking companies provide interstate and/or intrastate service to Lexington. Seven common carriers operate a terminal locally.

Source: American Motor Carrier Directory, Spring 1999.

Selected Market Centers Map



Rail

CSX Transportation and the Norfolk Southern Corporation each provide main line rail service to Lexington. Norfolk Southern Corporation provides the nearest intermodal facilities at Georgetown, Kentucky, 16 miles north of Lexington.

For details on routing, schedules, rates, and services contact:

Manager of Industrial Development
CSX Transportation
9420 Bunsen Parkway
Suite 212
Louisville, KY 40220
(502) 499-3025

and/or

Industrial Development Manager
Norfolk Southern Corporation
The Tower Suite 2904
Nashville, TN 37203
(615) 254-3398

Air

Commercial/International

Nearest Major Commercial Airline Service

Location:

Blue Grass Airport
Lexington, Kentucky

Air service:

ASA, Comair, Delta, Continental Express,
Northwest AirlinK, TW Express,
United Express, USAir, USAir Express

Daily arrivals & departures:

192

UTILITIES

Electricity

Service area: **Lexington and a major portion of Fayette County**
Company: Kentucky Utilities Company
Source of power: Kentucky Utilities Company
For industrial rates contact:

Economic Development Department
Kentucky Utilities Company
One Quality Street
Lexington, KY 40507
(606) 255-2100

Service area: **parts of Fayette County**
Company: Blue Grass Energy Cooperative Corporation and Clark Energy
Cooperative, Inc.
Source of power: East Kentucky Power Cooperative
For industrial rates contact:

Industrial Development Department
East Kentucky Power Cooperative
4775 Lexington Road
P.O. Box 707
Winchester, KY 40391
(606) 744-4812

and/or

Blue Grass Energy Cooperative Corporation
1201 Lexington Road
P.O. Box 990
Nicholasville, KY 40340-0990
(606) 885-4191

and/or

Clark Energy Cooperative, Inc.
P.O. Box 748
Winchester, KY 40392-0748
606-744-4251

Natural Gas

Service area: **Lexington**
Company: Columbia Gas of Kentucky
Source of supply: Columbia Gas Transmission Corporation
For rates and supplies contact:

Economic Development Department
Columbia Gas of Kentucky

2001 Mercer Road
P.O. Box 14241
Lexington, KY 40512-4241
606-288-0227

Public Water Supply

Service area: **Lexington**
Company: Kentucky-American Water Company
2300 Richmond Road
Lexington, KY 40502
(606) 268-6373

Treatment facilities information:
Source of raw water: Kentucky River at Pool 9 and reservoir
Treatment plant capacity: 65,000,000 gallons per day
Average daily consumption: 40,000,000 gallons
Peak daily consumption: 64,067,000 gallons
Storage capacity: 15,800,000 gallons
Water pressure: 30 psi to 150 psi

Improvements: A one million gallon tank at Briar Hill Road was completed in 1998. A 23 million gallon pipeline to purchase water from Louisville has a completion date of 2001.

Sewerage

Service area: **Lexington**
Company: Lexington-Fayette Urban County Government
301 Lisle Industrial Avenue
Lexington, KY 40511
(606) 258-3461

Design capacity: Town Branch 30,000,000 gallons per day
Average daily flow: Town Branch 20,000,000 gallons per day
Design capacity: West Hickman Creek 22,000,000 gallons per day
Average daily flow: West Hickman Creek 19,000,000 gallons per day
Type of treatment: Secondary
Treated effluent discharged into: Town Branch/West Hickman Creek

Improvements: West Hickman Creek WWTP upgrade is in the design stage at an estimated cost of \$22 million. Also the West Hickman Creek Trunk Sewer Rehabilitation is in the design stages with an estimated cost of \$6 million. Improvements at Cane Run and Town Branch are underway with an estimated cost of \$4-5 million and \$8-10 million, respectively.

CLIMATE

Fayette County

Temperature

| | |
|--|----------------|
| Normal (114-year record) | 55.10 degrees |
| Average annual, 1997 | 53.60 degrees |
| Record highest, July 1988 (53-year record) | 103.00 degrees |
| Record lowest, January 1963 (53-year record) | -21.00 degrees |
| Normal heating degree days (30-year record) | 4,783 |
| Normal cooling degree days (30-year record) | 1,140 |

Precipitation

| | |
|--|--------------|
| Normal (30-year record) | 44.55 inches |
| Mean annual snowfall 30-year record) | 17.50 inches |
| Total precipitation, 1997 | 59.13 inches |
| Mean number days precipitation (0.01 inch or more) (30-year record) | 129.10 |
| Mean number days thunderstorms (53-year record) | 43.90 |

Prevailing Winds (26-year record)

South

Relative Humidity (30-year record)

| | |
|--------|------------|
| 1 a.m. | 77 percent |
| 7 a.m. | 82 percent |
| 1 p.m. | 60 percent |
| 7 p.m. | 64 percent |

Notes: Heating degree day totals are the sums of negative departures of average daily temperatures from 65 degrees F. Cooling degree day totals are the sums of positive departures of average daily temperatures from 65 degrees F.

Source: U.S. Department of Commerce, National Climatic Data Center, Local Climatological Data, 1997.
Station of record: Lexington, Kentucky.

LOCAL GOVERNMENT

Structure

The Lexington-Fayette Urban County Government is the single local government for all of Lexington and Fayette County. The Urban County was formed in 1974 by merger of city and county governments and is the only city/county government to merge in Kentucky.

The mayor serves as the chief executive and is elected to a four-year term. The legislative body is the 15-member Urban County Council. Three of the council members are elected at-large and the remaining twelve are elected by district. Construction is underway on the new \$69 million Justice Center. A history museum will be housed in the old courthouse building after the new Justice Center is complete.

Planning and Zoning

City agency - Lexington-Fayette Urban County Planning Commission

Zoning enforced - All areas

Subdivision regulations enforced - All areas

Local codes enforced - Building, Fire and Housing

Mandatory state codes enforced - Kentucky Plumbing Code, National Electric Code, Kentucky Boiler Regulations and Standards, Kentucky Building Code (modeled after BOCA code)

Local Fees and Licenses

The major sources of tax revenues for the Urban County Government and local schools are property taxes and occupational license taxes.

Local rates for real estate in the Urban County are based upon the levels of local government services provided. Each parcel of land is assigned to one of seven urban service districts with levels of service ranging from general services only to full service (general services, plus refuse collection, street lights, and street cleaning).

All property in Kentucky is assessed at 100 percent of fair cash value. State government taxes all taxable property, but state laws limit local government taxation to a few classes of property.

Sales and Use Tax

A state sales and use tax is levied at the rate of 6.0% on the purchase or lease price of taxable goods and on utility services. Local sales taxes are not levied in Kentucky.

State and Local Property Taxes

The Kentucky Constitution requires the state to tax all classes of taxable property, and state statutes allow local jurisdictions to tax only a few classes. All locally taxed property is subject to county taxes and school district taxes (either a county school district or an independent school district). Property located inside the city limits may also be subject to city property taxes. Property assessments in Kentucky are at 100% fair cash value. Accounts receivable are taxed at 85% of face value. Special local taxing jurisdictions (fire protection districts, watershed districts, and sanitation districts) levy taxes within their operating areas (usually a small portion of community or county).

State Property Tax Rates Per \$100 Valuation

| <u>Selected Classes of Property</u> | <u>State Rate, 1998</u> | <u>Local Taxation Permitted</u> |
|--|-------------------------|---------------------------------|
| Real Estate | \$0.153 | Yes |
| Manufacturing Machinery | 0.150 | No |
| Pollution Control Equipment | 0.150 | No |
| Inventories: | | |
| Raw Materials | 0.050 | No |
| Goods in Process | 0.050 | No |
| Finished Goods | 0.050 | Yes |
| Motor Vehicles | 0.450 | Yes |
| Other Tangible Personal Property | 0.450 | Yes |
| Intangibles (Accounts Receivable, Money on Hand) | 0.250 | No |

Source: Property Tax Rates 1998, Kentucky Revenue Cabinet, Department of Property Valuation.

Local Property Tax Rates Per \$100 Valuation, 1998

| <u>Taxing Jurisdiction</u> | <u>Real Estate</u> | <u>Finished Goods & Tangibles</u> | <u>Motor Vehicles</u> |
|--------------------------------|--------------------|---------------------------------------|-----------------------|
| <u>County</u> | | | |
| Fayette County | 0.2965 | 0.0810 | 0.0810 |
| <u>School Districts</u> | | | |
| Fayette County School District | 0.5460 | 0.5460 | 0.5920 |

Source: Property Tax Rates 1998, Kentucky Revenue Cabinet, Department of Property Valuation.

EDUCATION

Primary and Secondary Schools

Public School District Enrollments and Expenditures, 1996-1997

| | <u>Total Enrollment</u> | <u>Expenditures Per Pupil</u> | <u>Pupil to Teacher Ratio</u> |
|----------------|-------------------------|-------------------------------|-------------------------------|
| Fayette County | 33,911 | \$6,324 | 16.1 to 1 |

Source: Kentucky Department of Education, Office of Curriculum, Assessment, and Accountability.

Transition to Adult Life of High School Graduates, 1996-1997

| <u>County-wide</u> | <u>Number of Graduates</u> | <u>Percent of Total Graduates (%)</u> |
|--------------------------------|----------------------------|---------------------------------------|
| Total High School Graduates | 1,606 | 100.0 |
| To College | 1,156 | 72.0 |
| To Vocational/Technical School | 48 | 3.0 |
| To Workforce | 320 | 19.9 |
| To Work & School | 34 | 2.1 |
| To Military | 23 | 1.4 |
| Other | 25 | 1.6 |

Source: Kentucky Department of Education, Office of Curriculum, Assessment, and Accountability.

Nonpublic Schools

| | <u>Enrollment</u> | <u>Grades</u> |
|---|-------------------|---------------|
| Alpine Village Elementary | 85 | PS-04 |
| Blue Grass Baptist Elementary | 127 | PS-06 |
| Blue Grass Baptist High School | 88 | 07-12 |
| Charter Ridge Hospital School | 50 | P-12 |
| Clays Mill Road Christian Academy | 50 | K-12 |
| Community Montessori Elementary | 185 | P-06 |
| Growing Together Preschool, Inc. | 180 | PS |
| Hallis Elementary | 132 | PS-03 |
| Lexington Christian Academy Elementary | 850 | P-06 |
| Lexington Christian Academy High School | 375 | 07-12 |
| Lexington Junior Academy | 21 | 01-08 |
| Lexington Montessori | 90 | PS-06 |
| Sayre Elementary | 265 | PS-05 |
| Sayre High School | 140 | 09-12 |
| Sayre Middle School | 108 | 06-08 |
| St. Peter Early Childhood Center | 99 | PS-K |
| The Lexington School | 505 | PS-09 |

Source: Kentucky Department of Education, Office of Curriculum, Assessment, and Accountability.

Colleges and Technical Schools

Area Colleges and Universities Within 60 Miles of Lexington

| <u>Miles</u> | <u>Institution</u> | <u>Location</u> | <u>Enrollment</u> | |
|--------------|-----------------------------------|------------------|--------------------|--|
| | | | <u>(Fall 1997)</u> | |
| | Lexington Community College | Lexington | 5,558 | |
| | Transylvania University (Private) | Lexington | 1,021 | |
| | University of Kentucky | Lexington | 24,171 | |
| 12 | Georgetown College (Private) | Georgetown | 1,626 | |
| 12 | Midway College (Private) | Midway | 968 | |
| 16 | Asbury College (Private) | Wilmore | 1,258 | |
| 22 | Eastern Kentucky University | Richmond | 15,425 | |
| 23 | Kentucky State University | Frankfort | 2,288 | |
| 30 | Berea College (Private) | Berea | 1,464 | |
| 30 | Centre College (Private) | Danville | 1,001 | |
| 56 | Maysville Community College | Maysville | 1,294 | |
| 57 | Somerset Community College | Somerset | 2,558 | |
| 59 | Northern Kentucky University | Highland Heights | 11,785 | |
| 59 | Thomas More College (Private) | Crestview Hills | 1,322 | |

Note: Miles are calculated as the straight-line distance from Lexington, not road miles.

Source: Kentucky Council on Higher Education.

Technical Schools

| <u>Miles</u> | <u>Institution</u> | <u>Location</u> | <u>Enrollment (1997-1998)</u> | | |
|--------------|--|-----------------|-------------------------------|------------|--------------|
| | | | <u>Sec</u> | <u>P/S</u> | <u>Total</u> |
| | Central Kentucky Technical College Lexington Campus | Lexington | 0 | 1,154 | 1,154 |
| 19 | Clark County ATC | Winchester | 207 | 2 | 209 |
| 22 | Madison County ATC | Richmond | 799 | 0 | 799 |
| 24 | Harrison County ATC | Cynthiana | 720 | 5 | 725 |
| 24 | Central Kentucky Technical College Anderson Campus | Lawrenceburg | 0 | 115 | 115 |
| 25 | Garrard County ATC | Lancaster | 199 | 0 | 199 |
| 27 | Harrodsburg ATC | Harrodsburg | 383 | 4 | 387 |
| 30 | Central Kentucky Technical College Danville Campus | Danville | 107 | 125 | 232 |
| 34 | Montgomery County ATC | Mount Sterling | 692 | 0 | 692 |
| 43 | Rockcastle County ATC | Mount Vernon | 367 | 73 | 440 |
| 47 | Shelby County ATC | Shelbyville | 539 | 46 | 585 |
| 52 | Casey County ATC | Liberty | 709 | 0 | 709 |
| 53 | C. E. McCormick Area Tech. Center | Alexandria | 241 | 1 | 242 |
| 54 | Lee County ATC | Beattyville | 429 | 21 | 450 |
| 54 | Marion County ATC | Lebanon | 501 | 0 | 501 |

Technical Schools (continued)

| <u>Miles</u> | <u>Institution</u> | <u>Location</u> | <u>Enrollment (1997-1998)</u> | | |
|--------------|--|------------------|-------------------------------|------------|--------------|
| | | | <u>Sec</u> | <u>P/S</u> | <u>Total</u> |
| 55 | Carroll County ATC | Carrollton | 429 | 21 | 450 |
| 56 | Mason County ATC | Maysville | 185 | 33 | 218 |
| 57 | La Grange Voc. Ed. Center | La Grange | 0 | 179 | 179 |
| 57 | Somerset Technical College | Somerset | 2 | 711 | 713 |
| 59 | Nelson County ATC | Bardstown | 527 | 4 | 531 |
| 59 | Northern Kentucky Technical College Edgewood Campus | Edgewood | 0 | 248 | 248 |
| 59 | Northern Kentucky Technical College Highland Heights Campus | Highland Heights | 30 | 212 | 242 |
| 60 | J. D. Patton Area Tech. Center | Fort Mitchell | 185 | 0 | 185 |

Notes: Kentucky Tech secondary schools (Sec), called area technology centers (ATC), are operated by the Cabinet for Workforce Development and the post-secondary schools (P/S), called technical colleges, are governed by the Kentucky Community and Technical College System (KCTCS). Adult courses may be offered at some secondary technical schools. Miles are calculated as the straight-line distance from Lexington, not road miles.

Source: Kentucky Workforce Development Cabinet, KCTCS.

Customized Training

The Kentucky Tech system, through its training and development coordinators, will provide technical assistance and will identify and develop low-cost customized training programs and services for both established and prospective businesses. Businesses wanting to establish a customized training program should contact a Training and Development Coordinator at the Central Kentucky Technical College Lexington Campus in Lexington (606) 255-8501.

Assessment Services

Kentucky Tech Career Connections offers business, education, and government agencies testing packages for evaluating job applicants, selecting employees for promotional consideration and developing training programs within the organization. The Career Connections Assessment Center serving the Lexington-Fayette County area is located at the Central Kentucky Technical College Lexington Campus in Lexington (606) 255-8501.

Adult Education Services

Adult education programs are available to adults who want to develop new academic skills, improve basic skills, or earn a high school equivalency diploma. In the Lexington-Fayette County area, adult basic education and adult literacy classes are administered through the Central Kentucky Technical College Lexington Campus, the Lexington Public Library, and the Adult Learning Center. Adult literacy is provided by Operation Read Inc.

Tech Prep is a combined secondary and postsecondary program of studies that leads to an associate degree or diploma in a vocational-technical field. The Fayette County Public School System, in partnership with the Central Kentucky Technical College Lexington Campus and Lexington Community College, offers tech prep programs in health services, home economics, and business technology.

Bluegrass State Skills Corporation

The Bluegrass State Skills Corporation (BSSC) was established in 1984 by the General Assembly of the Commonwealth of Kentucky as an independent, de jure corporation to stimulate economic development through customized business and industry specific skills training programs. The BSSC works with business and industry and Kentucky's educational institutions to establish programs of skills training. The BSSC is attached to the Cabinet for Economic Development for administrative purposes, in recognition of the relationship between economic development and skills training efforts.

The BSSC is comprised of two economic development tools, matching grants and the newly authorized Skills Training Investment Credit Act. The BSSC grant program is available to new, expanding and existing business and industry. Eligible training activities include pre-employment skills training and assessment; entry level, skills upgrade and occupational upgrade training; train-the-trainer travel; and capacity-building. The Skills Training Investment Credit Act provides tax credits to existing businesses for skills upgrade training.

OTHER LOCAL FACILITIES

Local Medical Personnel

Physicians - 1,688

Dentists - 291

Hospitals

General Hospitals

Beds

| | |
|--|-----|
| Central Baptist Hospital | 383 |
| Saint Joseph East | 174 |
| Saint Joseph Hospital | 468 |
| Samaritan Hospital | 336 |
| University of Kentucky Hospital | 473 |
| Veterans Administration Medical Center | 395 |

Special Hospitals

Beds

| | |
|---|-----|
| Cardinal Hill Hospital (rehabilitation) | 100 |
| Charter Ridge Hospital (psychiatric) | 110 |
| Eastern State Hospital (psychiatric) | 323 |
| Shriners Hospital for Crippled Children (pediatric orthopedic) | 50 |

Other Medical Facilities

A wide variety of health care facilities and organizations maintain operations in Lexington. Services include minor emergency centers, ambulance service, home health agencies, clinics for specific illnesses, and health related counseling.

Hotels and Motels

Total number - 60

Total rooms - 6,500

Banks & Financial Institutions

Bank of the Bluegrass & Trust Company
Bank One, Lexington
Central Bank & Trust Company
Community Trust Bank
Fifth Third Bank
First Security Bank of Lexington
First Southern National Bank
First Star Bank

National City Bank
PNC Bank
The Progressive Bank
Republic Bank & Trust Company
Traditional Bank
Vine Street Trust Company
Whitaker Bank

Savings and Loan Associations

First Federal Savings and Loan

Newspapers

Lexington Herald-Leader (daily)

Telephone Service

General Telephone of Kentucky

RECREATION

Recreation

Sports and entertainment events are available at the 23,000-seat Rupp Arena in the Lexington Civic Center. Rupp Arena is the home court of seven-time NCAA basketball champions, the University of Kentucky Wildcats. It is one of the largest arenas of its kind in the country. A convention center, hotel, shopping mall, and numerous restaurants round out the facilities at the Lexington Civic Center which is located in the heart of the downtown area. A \$7.25 million expansion of 40,000 square feet of additional exhibit hall space at the convention center was completed in 1995.

The University of Kentucky's athletic program provides sporting events year-round. U.K.'s Commonwealth Stadium (which will seat 67,000-68,000 by the 1999 season) is the scene of exciting football games. Memorial Coliseum is homecourt for the U.K. Lady Cats basketball team.

The Lexington-Fayette Urban County Division of Parks and Recreation provides a variety of leisure services. The Urban County Government maintains 110 parks, 13 swimming pools, 5 golf courses, 83 tennis courts (32 lighted), and 75 ball fields. Services for youth and adults are provided in athletics, equestrian programs, nature programs, youth and adult education programs, day camps, senior citizens' programs, recreational programs for special needs, and many special events. Some of the special events include: Lunch with the Arts, Big Band and Jazz Series, Summer Sunday Sessions, Woodland Arts Fair, Ballet Under the Stars, Woodland Jubilee Festival, Dirt Bowl, 50's Night, Beach Party, Friday Night Flicks, and much, much more. Each of these programs is free and open to all ages.

The Division of Parks and Recreation operates a nature sanctuary, Raven Run, located approximately six miles from Richmond Road in Lexington. This 374-acre tract is staffed with a naturalist who plans exciting and interesting programs such as wildflower walks, nature walks, insect walks, and constellation walks. The sanctuary has a nature center and hiking trails that provide access to the streams, meadows, and woodlands that characterize the area.

Activities provided through the Urban County Government Parks and Recreation program include the July 4th Celebration, Senior Games, Roots and Heritage Festival, Bluegrass State Games, Senior Golf Classic, Bank One Classic, Kentucky Christmas Chorus, Museum-Go-Round, and many other city-wide events.

Other facilities for recreation include golf courses, racquetball and tennis clubs, health spas, horseback riding stables, bowling facilities, indoor and drive-in movie theatres, shopping malls, and special shopping areas. Lexington operates six private country clubs, and offers numerous public service organizations and special interest clubs.

Just off Old Frankfort Pike near the heart of downtown Lexington, a new nature park, McConnell Springs, boasts historical, environmental, recreational, and educational treasures nestled within its 20 acres. It is a rare combination of urban woodlands and fields surrounding sinking and reappearing springs that create a wetland nourishing a variety of plant and animal life.

Horse Attractions

Activities relating to the horse abound in Lexington, many of which take place at the Kentucky Horse Park, one of the finest equine facilities in the world. The Horse Park is located on over 1,000 acres of bluegrass countryside. Features include: 40 different horse breeds, the International Museum of the Horse, American Saddle Horse Museum, Polo Museum and Hall of Fame, the movie presentation "Thou Shalt Fly Without Wings," horse drawn tours, Parade of Breeds demonstration, farrier and harness makers shops, horseback riding, pony

rides, a restaurant, a picnic area, and 260 camping sites. The resort campground provides a relaxing place to enjoy swimming, tennis, volleyball, and other sports. The park hosts national and international events such as horseshows, the High Hope Steeplechase, Egyptian Event, Rolex Three-Day Event, the Annual U.S. Polo Association Tournament, Sunday polo matches, and much more.

Some of the finest thoroughbred and harness racing in the world is available at Keeneland Race Course and the Red Mile Harness Track. Both tracks hold spring and fall meets. A library which focuses on the horse industry is located at Keeneland. The Red Mile is also the site of the Lexington Junior League Horse Show, the nation's largest outdoor saddlehorse event, each July.

Many of Lexington's world-famous horse farms are open to the public. Private tour companies offer an inside view of the thoroughbred, standardbred, and saddlehorse industry. At the Kentucky Horse Center, a training facility for thoroughbreds, morning workouts can be seen at the covered track.

Culture

Cultural activities are numerous, with the Lexington Arts and Cultural Council serving as the umbrella organization for 59 arts, civic, and educational groups. ArtsPlace, the Lexington Opera House, and the University of Kentucky's Singletary Center for the Arts serve as the major performance facilities for such groups as: Actors' Guild of Lexington, Ballet Theater of Lexington, Lexington Ballet, Lexington Children's Theatre, Lexington Musical Theatre, Lexington Philharmonic, Lexington Singers, Central Kentucky Youth Orchestras, and Syncopated, Inc. The Lexington Opera House offers the Broadway Live Series in the fall, while the Singletary Center for the Arts presents a full schedule of performing artists, series, and lectures. ArtsPlace hosts theatre, dance, and music performances featuring local performers throughout the year.

A variety of museums, galleries, and libraries are open to the public in Lexington. ArtsPlace Gallery features juried exhibits of local artists year-round. Areas of public interest with exhibits include: the Headley-Whitney Museum, featuring the only contemporary collection of jeweled bibelots open to the public in this country; the University of Kentucky's Museum of Anthropology, and Art Museum; Transylvania University's Morlan Gallery and Museum of Rare Scientific Equipment; and the Lexington Art League gallery. Lexington's Children's Museum, located on West Short Street (Victorian Square), provides an educational yet entertaining experience for children of all ages. The Lexington Public Library maintains four branches in addition to the main downtown location.

Historic homes and buildings are another aspect of Lexington's diverse offerings. The Mary Todd Lincoln House is the girlhood home of Abraham Lincoln's wife; the Hunt Morgan House, located in historic Gratz Park, was built by Kentucky's first millionaire; Ashland was the beloved estate of the great statesman Henry Clay; and Waveland State Historic Site presents a museum of Kentucky life in the 19th century. Each of these homes are open for visitation. Lexington's oldest building, Patterson Cabin, is located on the campus of Transylvania University.

Plans are underway to develop a \$7.75 million downtown Cultural Arts District. Projects will include funding for the University of Kentucky basketball museum (which opened in February, 1999), a \$4.0 million theater plus renovation of two historical theaters, additional funding for the Lexington Children's Theater, and \$1.0 million for a new history museum to be located in the old county courthouse building once the new \$69 million Justice Center is built.

APPENDIX - DEFINITIONS

Geographic definition of the labor market area

A county's labor market area is defined as the base county, adjacent counties, and any other major commuting counties. Adjacency is used to define the labor market area primarily because of the small size of Kentucky's counties. The major commuting counties are defined from the point of view of the base county. Major commuting counties are those counties that comprise 90% of the base county's total commuters. The source of the commuting patterns is the 1990 journey-to-work data available from the U.S. Department of Commerce, Bureau of Economic Analysis.

Example – Logan County

To determine the labor market area for Logan County the following steps are taken. First, the counties with workers commuting into Logan county are listed in ascending order (see the table below). The cumulative percent is calculated. Next, all counties that comprise up to 90% of the commuters are included in the labor market area (actually the cut-off will be the county that breaks the 90% threshold – Montgomery County, TN at 92.6% in this case). Although Robertson is not a major commuter county, it is included since it is adjacent. The Logan County labor market is then comprised of the seven bold-faced counties in the table below.

Labor Market Area Example – Logan County

| <u>Adjacent to Logan</u> | <u>Commuter County</u> | <u>Commuters into Logan</u> | <u>Percent of Total Commuters</u> | <u>Cumulative Percent</u> |
|------------------------------|--|---------------------------------|---|-------------------------------|
| Y | Todd | 385 | 24.4% | 24.4% |
| Y | Warren | 377 | 23.9 | 48.4 |
| Y | Muhlenberg | 365 | 23.2 | 71.5 |
| Y | Simpson | 162 | 10.3 | 81.8 |
| Y | Butler | 116 | 7.4 | 89.1 |
| | Montgomery, TN | 55 | 3.5 | 92.6 |
| | Christian | 36 | 2.3 | 94.9 |
| | Sumner, TN | 35 | 2.2 | 97.1 |
| Y | Robertson, TN | 25 | 1.6 | 98.7 |
| | Davidson, TN | 20 | 1.3 | 100.0 |
| | <i>Total Commuters into Logan County</i> | <i>1,576</i> | <i>100.0</i> | |

Source: U.S. Department of Commerce, Bureau of Economic Analysis. Regional Economic Information System, CD-ROM. August 1997.

Potential Labor Supply

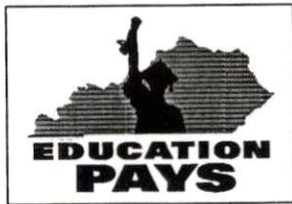
The potential labor supply is an estimate of those persons not classified as in the labor force (not employed and not unemployed), but who want a job. The assumption is that people not in the labor force at the local level would like a job at the same rate as the nation. The U.S. Department of Labor, Bureau of Labor Statistics provides national, yearly estimates of the percent of the people not in the labor force who want a job. This percent is applied to the county-level number of people not in the labor force.

Underemployed

Wholesale/retail trade and non-professional services have historically paid low wages. The assumption is that workers in these industries would take higher paying jobs if they were available. Non-professional services excludes Miscellaneous Repair Services (SIC 7600), Health Services (SIC 8000), Legal Services (SIC 8100), and Engineering and Management Services (SIC 8700).

Total Available Labor

Total available labor is the sum of the number of unemployed, potential labor supply, and underemployed. Please note that the number of unemployed is the only generally accepted measure of labor availability. The other concepts are weaker measures and should be used with caution.



Kentucky

Cabinet For Economic Development

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