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Industrial Resources: Pike County

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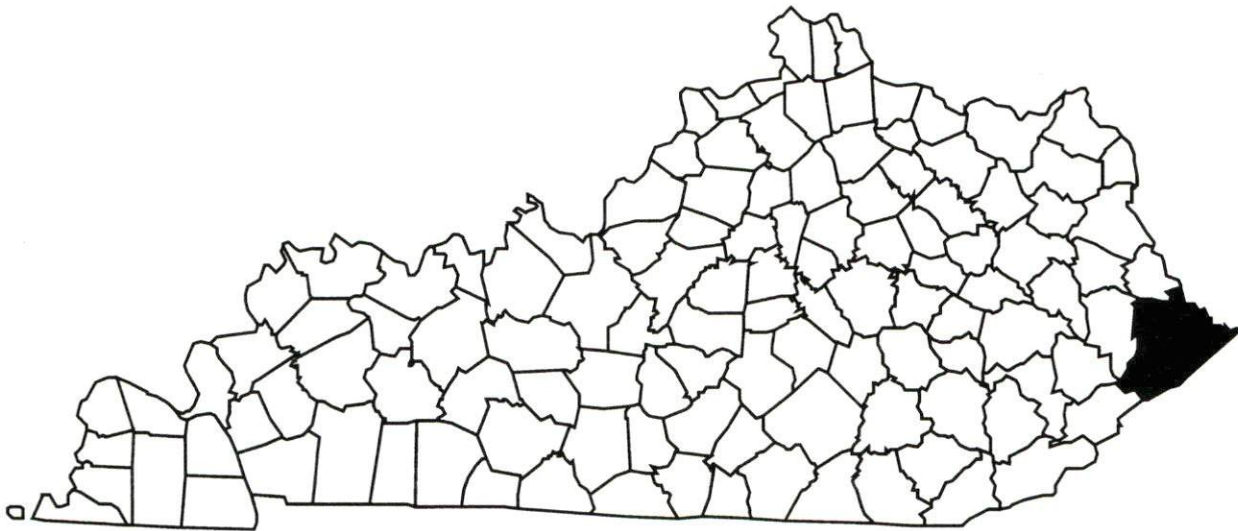
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Kentucky

Resources For Economic Development

Pike County

August 1999



Prepared by
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PIKE COUNTY, KENTUCKY – A RESOURCE PROFILE

Pike County, located at the easternmost tip of Kentucky in the Eastern Kentucky Coal Field Region, covers 788 square miles of land area. Pike County is both Kentucky's largest county and the nation's largest underground bituminous coal-producing county. The estimated population of Pike County in 1998 was 72,121.

Pikeville, the county seat, is located along the Levisa Fork of the Big Sandy River. The city had an estimated population of 6,243 in 1998. Pikeville is located 142 miles southeast of Lexington, Kentucky; 218 miles southeast of Cincinnati, Ohio; and 197 miles northeast of Knoxville, Tennessee.

Elkhorn City, 23 miles southeast of Pikeville on the Kentucky-Virginia border, had an estimated population of 1,011 persons in 1998.

The Economic Framework – Pike County firms employed 23,784 people in 1997. Contract construction firms provided 649 jobs; mining and quarrying firms in the county employed 4,977; manufacturing firms in the county reported 651 employees; wholesale and retail trade provided 6,641 jobs; 5,149 were employed in the service industry; and state and local government accounted for 3,315 jobs.

Labor Supply – There is a current estimated labor supply of 41,961 persons available for industrial jobs in the labor market area. In addition, from 1999 to 2003, approximately 26,606 young persons in the labor market area will become 18 years of age and potentially available for industrial jobs.

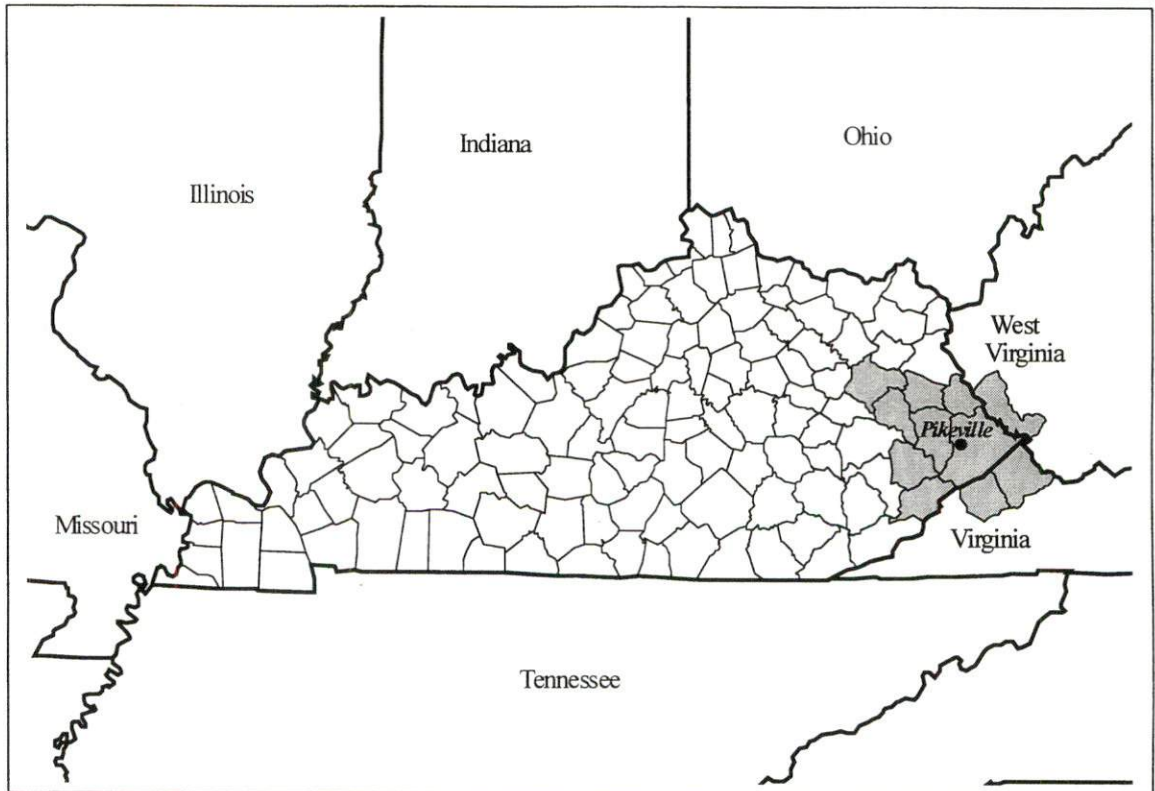
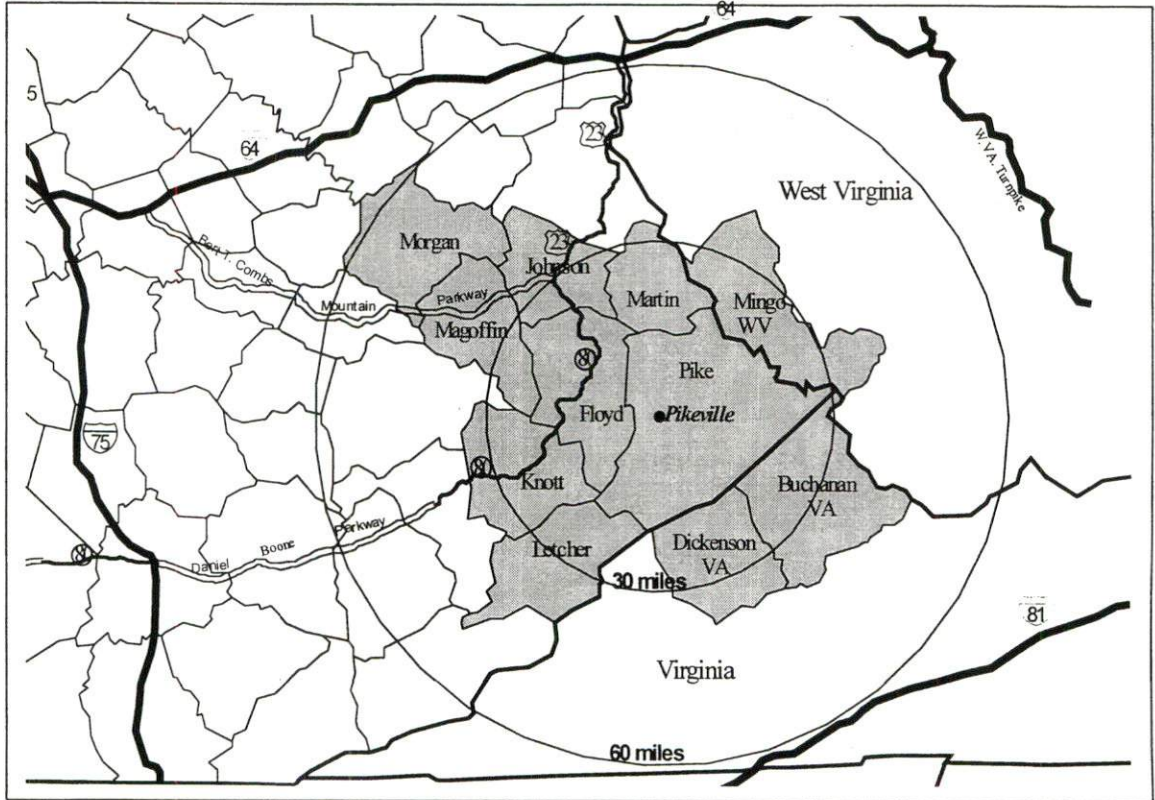
Transportation – U.S. Highways 23, 119, and 460, and Kentucky 80 are AAA-rated trucking highways serving Pikeville. The Mountain Parkway, a multi-lane highway, is accessible 49 miles northwest of Pikeville. Thirteen trucking companies provide interstate and/or intrastate service to Pike County. CSX Transportation provides main line rail service to Pike County. The nearest commercial airport is located at Huntington, West Virginia, 93 miles north of Pikeville. The Pike County Regional Airport-Hatcher Field maintains a 3,600-foot and a 5,000-foot paved runway.

Power and Fuel – American Electric Power provides electric power throughout Pike County. Natural gas service is provided to Pikeville by the City of Pikeville. In addition, seven privately owned gas companies provide natural gas service at wholesale rates to Pike County.

Education – The Pikeville Independent School System and the Pike County School System provide primary and secondary education in Pike County. Two private elementary schools also operate in Pike County. Pikeville College is a local four-year, independent, liberal arts college affiliated with the Presbyterian Church. Prestonsburg Community College operates a branch campus in Pikeville. Five other institutions of higher learning are located within 60 miles of Pikeville.

Four area technology centers (ATC) providing secondary technical training are in Pike County. The nearest technical college providing postsecondary technical training is the Mayo Technical College in Paintsville, 28 miles from Pikeville. Pikeville Technical College is scheduled to open in January, 2000.

Labor Market Area Maps



Note: To obtain detailed topographical and general highway maps contact Maps and Publications at 502-564-4715, or for industrial site maps contact the Site Evaluation Division at 502-564-7140.

LABOR MARKET STATISTICS

The Pike County labor market area includes Pike County and the following additional counties: Floyd; Johnson; Knott; Letcher; Magoffin; Martin; Morgan; Buchanan, VA; Dickenson, VA; and Mingo, WV.

Population

	<u>1980</u>	<u>1990</u>	<u>1995*</u>	<u>1998*</u>
Labor Market Area	337,620	304,267	307,794	300,923
Pike County	81,123	72,584	73,461	72,121
Pikeville	4,756	6,324	6,421	6,243
Elkhorn City	1,446	813	818	1,011
Coal Run Village	348	262	262	253

Note: * Population estimates.

Source: U.S. Department of Commerce, Bureau of the Census.

Population Projections

	<u>2000</u>	<u>2010</u>	<u>2020</u>
Labor Market Area	300,839	295,154	288,909
Pike County	72,307	72,100	70,936

Note: Population projections are from High Growth Series forecast.

Source: University of Louisville, Urban Studies Center, State Data Center. Population projections for the out-of-state counties were estimated by the Kentucky Cabinet for Economic Development.

Estimated Labor Supply

	<u>Available Labor, 1998</u>			<u>Under-employed</u>	<u>Future Labor Becoming 18 years of age 1999 through 2003</u>
	<u>Total</u>	<u>Unemployed</u>	<u>Potential Labor Supply</u>		
Labor Market Area	41,961	9,122	8,655	24,185	26,606
Pike County	12,013	1,788	1,913	8,312	6,360

Note: Unemployed – people not working but actively seeking work. Potential Labor Supply – represents the number of persons not in the labor force, but would like a job (based on national estimates). Underemployed – people employed in wholesale/retail trade and non-professional services. See Appendix for further explanation.

Sources: U.S. Department of Labor, Bureau of Labor Statistics. U.S. Department of Commerce, Bureau of the Census. Kentucky Cabinet for Economic Development, Future Labor Supply Becoming 18 Years of Age, 1999 through 2003.

Labor Force Characteristics of Residents, 1998

	<u>Pike County</u>	<u>Labor Market Area</u>
Civilian Labor Force	27,337	101,383
Employed	25,549	92,261
Unemployed	1,788	9,122
Unemployment Rate (%)	6.5	9.0

Source: U.S. Department of Labor, Bureau of Labor Statistics.

Work Force Commuting Patterns (1990)

Workers commuting out of Pike County	3,374
Workers commuting into Pike County	4,339
Working and residing in Pike County	18,536

Source: University of Louisville, State Data Center.

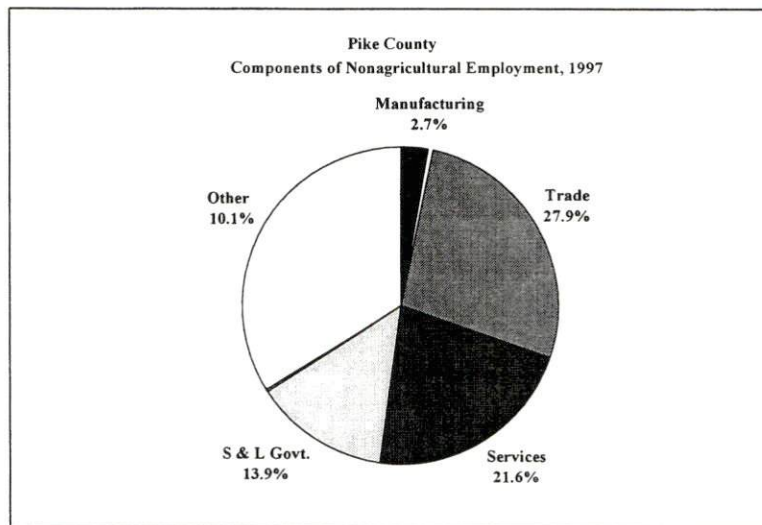
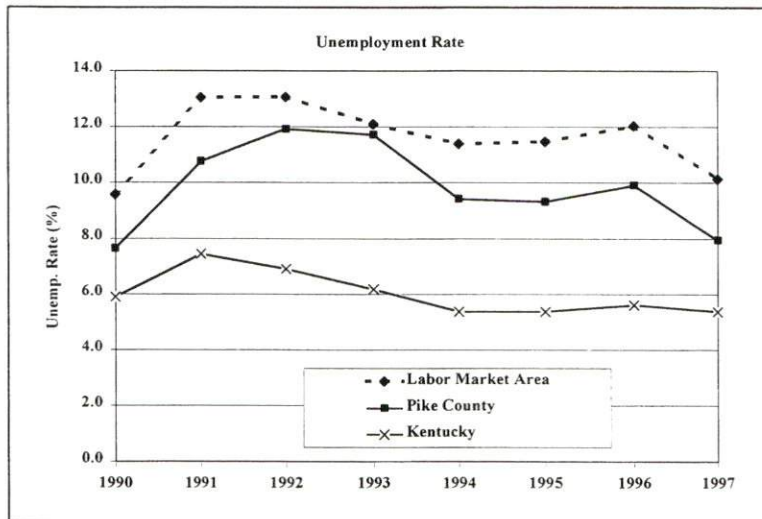
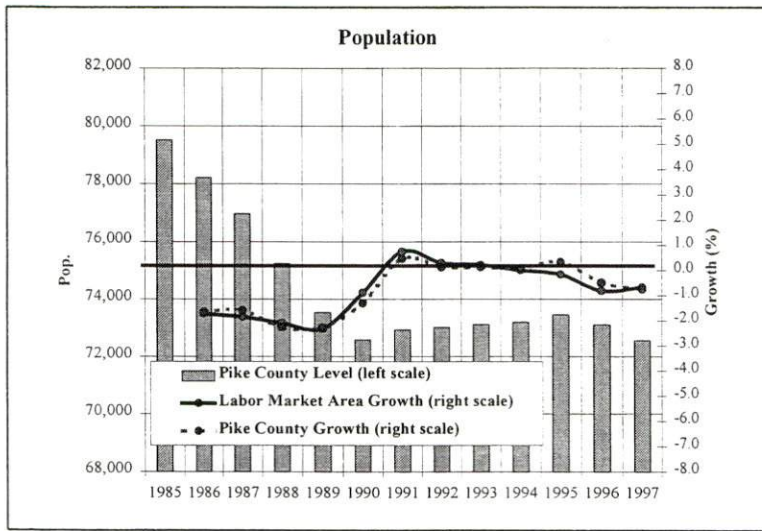
Selected Components of Nonagricultural Employment by Place of Work, 1997

	<u>Pike County</u>	<u>Labor Market Area</u>
All Industries	23,784	80,630
Mining & Quarrying	4,977	15,825
Contract Construction	649	2,821
Manufacturing	651	2,917
Transportation & Public Utilities	1,394	5,100
Wholesale & Retail Trade	6,641	18,703
Finance, Insurance, & Real Estate	855	2,555
Services	5,149	16,097
State & Local Government	3,315	15,894
Other	153	257

Note: Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers. N/A – Data not available.

Source: Kentucky Workforce Development Cabinet, Average Monthly Workers Covered by Kentucky Unemployment Insurance Law, 1997.

Selected Charts



Per Capita Personal Income

	<u>1993</u>	<u>1997</u>	<u>Percent Change (1993-1997)</u>
Pike County	\$14,613	\$17,186	17.6
Labor Market Area Range	\$9,393 - \$14,810	\$11,664 - \$17,186	-
Kentucky	\$17,309	\$20,570	18.0
U. S.	\$21,368	\$25,288	18.3

Source: U.S. Department of Commerce, Bureau of Economic Analysis. 1998.

Average Placement Wages

Pike County is served by the Pikeville local office of the Kentucky Department for Employment Services. The focus of the following data is on job placements made by the Pikeville local office and may therefore be used as an indicator of the wages which employers in the area pay new employees. During the twelve months that ended on June 30, 1998, the local employment office filled Pike County job openings in various occupational categories. The average hourly wage for selected occupational categories were:

	<u>Number of Placements</u>	<u>Average Wage (\$)</u>
All Occupations	1,447	5.34
Professional, Technical & Managerial	43	6.46
Clerical	681	4.73
Sales	41	5.22
Domestic	23	7.36
Services (excluding domestic)	298	4.94
Agricultural, Fishery, Forestry, etc.	10	5.48
Processing	9	6.72
Machine Trades	27	5.79
Bench Work	0	0.00
Structural	71	7.00
Motor Freight & Transportation	89	6.05
Packaging & Materials Handling	101	5.28
Other	54	9.78

Note: Occupational categories are taken from the Dictionary of Occupational Titles published by the U.S. Department of Labor. The Pikeville local office serves Pike Counties.

Source: Kentucky Workforce Development Cabinet, Department for Employment Services.

Average Weekly Wages by Industry by Place of Work, 1997

	<u>Pike County</u>	<u>Kentucky (Statewide)</u>	<u>Tennessee</u>	<u>Virginia</u>
All Industries	\$479.11	\$488.00	\$521.00	\$555.00
Mining & Quarrying	775.17	790.00	839.00	772.00
Contract Construction	404.52	516.00	561.00	544.00
Manufacturing	351.58	644.00	621.00	644.00
Transportation & Public Utilities	488.89	648.00	653.00	761.00
Wholesale & Retail Trade	291.79	337.00	391.00	392.00
Finance, Insurance, & Real Estate Services	497.38	613.00	696.00	748.00
State & Local Government	466.83	440.00	495.00	580.00
	466.19	484.00	494.00	530.00
	<u>Indiana</u>	<u>Ohio</u>	<u>Illinois</u>	<u>U.S.</u>
All Industries	\$530.00	\$553.00	\$634.00	\$578.00
Mining & Quarrying	849.00	773.00	881.00	961.00
Contract Construction	604.00	619.00	765.00	610.00
Manufacturing	732.00	776.00	792.00	737.00
Transportation & Public Utilities	633.00	669.00	764.00	724.00
Wholesale & Retail Trade	351.00	384.00	452.00	411.00
Finance, Insurance, & Real Estate Services	624.00	682.00	938.00	863.00
State & Local Government	452.00	486.00	575.00	547.00
	510.00	567.00	615.00	576.00

Note: The average weekly wage for each category includes salaries and wages of all persons working for that type of business. For example, the manufacturing category includes both production workers and administrative personnel. Domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers are excluded. Wages for U.S. and surrounding states rounded to nearest dollar. N/A – Data not available.

Sources: Kentucky Workforce Development Cabinet, Average Weekly Wages of Workers Covered by Kentucky Unemployment Insurance Law, 1997. U.S. Department of Labor, Bureau of Labor Statistics, Employment and Wages, Annual Averages, 1997, November 1998.

EXISTING INDUSTRY

Pike County Manufacturing Firms, Their Products and Employment

<u>Firm</u>	<u>Product(s)</u>	<u>1998 Emp.</u>	<u>Date Established</u>
Ashcamp			
Mother Nature Springwater	Bottled water	14	1986
Coal Run Village			
Benson Manufacturing Inc.	Aluminum dump trailers	20	1998
Elkhorn City			
Kendrick's Machine Shop	Machine shop: drilling, boring, lathe & mill work, MIG & TIG welding	2	N/A
Forest Hills			
Color Copy Express	Vinyl lettered & screened signs, banners, screen printing, embroidering & color copying services	7	1994
Kimper			
Commercial Enterprises	Machine shop: mining equipment rebuilding & repairing	4	1980
May Brothers Lumber Co., Inc.	Sawmill: hardwood & softwood lumber	17	1980
Mountaintop Baking Co.	Convenience foods	400	1990
Meta			
Zebulon Machine Shop	Machine shop: general, lathe & mill machining, welding, drilling, boring & cutting	25	1981
Millard			
Hydroplate of KY, Inc.	Hydraulic cylinders; cylinder, pump, motor, valve & machinery rebuilding	7	1983
Phelps			
S F E Signs	Plastic & vinyl lettered signs	1	1987
Smith, Kenny Timber Co.	Mining timbers & pilings	3	N/A
Reynolds Machine, Inc.	Machine shop: general machining, custom metal fabricating, mining equipment rebuilding & repairing, lathe & mill work	2	1980

<u>Firm</u>	<u>Product(s)</u>	<u>1998 Emp.</u>	<u>Date Established</u>
Pikeville			
Allen Supply & Machine, Inc.	Machine shop: precision machining	6	1971
Appalachian News-Express	Newspaper publishing & offset printing	40	1920
Busy Bee Septic Systems Ltd.	Sewage treatment septic tanks, wet wells & holding tanks	13	1975
C & R Office Supply & Printing	Offset printing	7	N/A
Castle's Jewelry & Gifts	Precious decorative gold jewelry	5	N/A
Chaffin Lumber Co., Inc.	Logging	2	1985
Classic Printing Co., Inc.	Offset printing, computer typesetting & spiral binding	3	1983
Executive Printing & Office	Offset printing, typesetting, spiral & staple binding	3	1977
Faith Signs & Awnings Co.	Vinyl, plastic, painted, metal & magnetic signs; fabric awnings	3	N/A
Gundlach, T J Machine Co.	Machinery rebuilding service	4	N/A
Johnson Industries, Inc.	Mining machinery & equipment, conveyor tail pieces, personnel carriers & laser systems	20	1981
Kentucky Coal Journal	Newspaper publishing	3	1975
Kris Electrical Manufacturing	Electrical mining equipment	6	1985
Mountain Enterprises, Inc.	Asphalt & crushed limestone	5	1974
Pikeville Fabrication & Steel	Metal fabricating & design	18	1994
Printing By George, Inc.	Commercial offset & letterpress printing & typesetting; glue, perfect, staple, spiral, side & saddle stitch binding	7	1985
Quick Signs	Vinyl lettered signs & banners	3	N/A
Signmasters	Banners, vinyl lettered, hand painted, metal, plastic, screened & wooden signs	2	1991
Southern Mine Hydraulic Service	Hydraulic mine component rebuilding	9	1972
Sports Outfitters Supply	Specialty & textile screen printing, embroidering & engraving services, trophies, plaques & awards	3	1990
Webco Conveyor Manufacturing	Conveyor equipment & rollers	2	1985
Wilcox Natural Products	Medicinal roots, barks, leaves & berries	5	1900
Regina			
Mountain Hydraulic & Machining	Machine shop: general machining & hydraulic repair service	5	1986
Robinson Creek			
Colley Block Co., Inc.	Concrete blocks	17	1958
Majic Grinding Co.	Mining bit grinding service	4	1989

<u>Firm</u>	<u>Product(s)</u>	<u>1998 Emp.</u>	<u>Date Established</u>
Pikeville Ready Mix, Inc.	Ready-mixed concrete	15	1969
South Williamson			
Pikeville Ready Mix, Inc.	Ready-mixed concrete	8	N/A
Virgie			
Fluid Power, Inc.	Machine shop: hydraulic machinery repairing & fabrication	20	1989

Note: N/A - Data not available.

Sources: Kentucky Directory of Manufacturers published by Harris InfoSource in cooperation with the Kentucky Cabinet for Economic Development, Division of Research; Pikeville/Pike County Industrial Development Economic Authority.

Major Pike County Supportive/Service Employers

<u>Name of firm/organization</u>
AEP
BellSouth
Methodist Hospital
Pepsi-Cola Bottling Co.
Pike County Fiscal Court
Pikeville College

Source: Pikeville/Pike County Industrial Development Economic Authority.

Labor Organizations in Pike County

United Steelworkers of America, AFL-CIO, CLC (Steelworkers)

Source: Kentucky Cabinet for Economic Development, Division of Research.

Selected Industrial Services – Within 50 Miles of Pikeville

Miles	City	Custom Plastics Producers	Electric Motor Repair	Heat Treating Facilities	Industrial Waste Removal	Machine Shops, Tool & Die	Metal Castings	Metal Finishers	Metal Service Centers	Mill- wrights & Riggers
-	Pikeville				X				X	X
15	Allen								X	
17	Turkey Creek								X	
19	Prestonsburg								X	
30	Whitesburg		X							
42	Lynch				X					

Note: Miles are calculated as the straight-line distance from city center to city center; not road miles.

Source: Kentucky Cabinet for Economic Development, Division of Research.

TRANSPORTATION

Highways

Pike County and Pikeville are served by an excellent transportation network including AAA-rated (80,000-pound gross load limit) U.S. Highways 23 and 119. U.S. 460 and Kentucky Route 80 are AAA-rated west of Pikeville and AA-rated (62,000-pound gross load limit) east of the city. The Mountain Parkway, a multi-lane limited access highway, is accessible 49 miles northwest of Pikeville, and provides easy access to Interstate 64, 125 miles northwest of Pikeville. Elkhorn City is located 24 miles southeast of Pikeville via Kentucky Route 80.

Construction is underway to convert U.S. 119 between Pikeville and Belfry, Kentucky (near the West Virginia border) to four lanes. The four-laning of U.S. Highway 23 from southern Pike county to the Virginia state line is scheduled for completion by October, 1999. Work is also underway to convert U.S. 460 to four lanes from U.S. 23 near Pikeville to the Virginia state line near Grundy. Completion is projected for 2001.

Highway Miles from Pikeville, Kentucky to Selected Market Centers

<u>City</u>	<u>Highway Miles</u>	<u>City</u>	<u>Highway Miles</u>
Atlanta, GA	387	Kansas City, MO	723
Baltimore, MD	475	Knoxville, TN	197
Birmingham, AL	454	Los Angeles, CA	2,300
Charleston, WV	112	Louisville, KY	213
Chicago, IL	507	Minneapolis, MN	918
Cincinnati, OH	218	Nashville, TN	324
Cleveland, OH	362	New Orleans, LA	798
Columbia, SC	338	New York, NY	642
Columbus, OH	218	Pittsburgh, PA	338
Dallas, TX	987	Raleigh, NC	328
Des Moines, IA	803	Richmond, VA	391
Detroit, MI	481	St. Louis, MO	473
Indianapolis, IN	326	Tallahassee, FL	654

Note: Mileage computations are via the best interstate or primary highways, not necessarily the most direct route of travel.

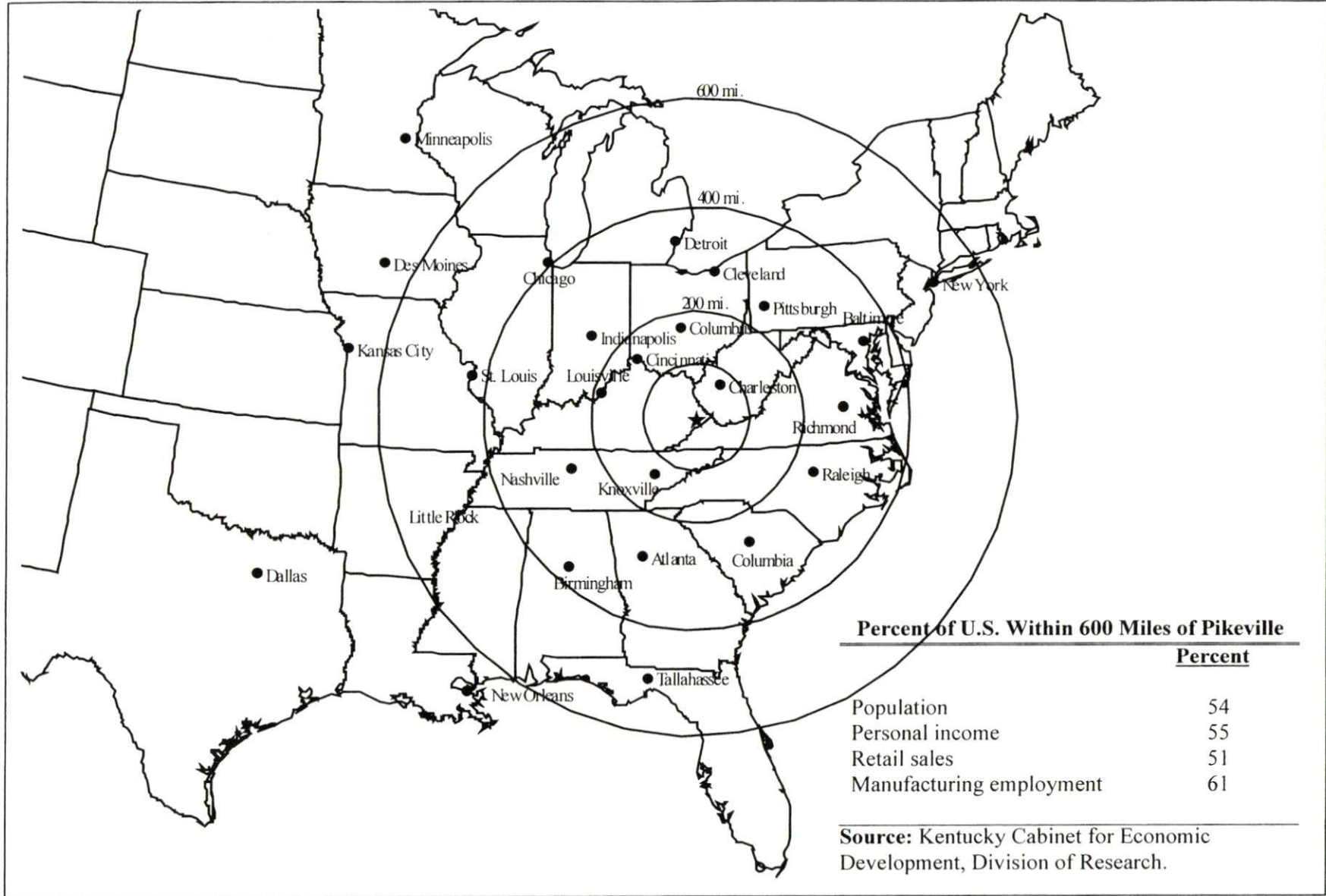
Source: AAA Map 'n' Go, DeLORME, 1998.

Truck Service

Thirteen common carrier trucking companies provide interstate and/or intrastate service to Pike County.

Source: American Motor Carrier Directory, Spring 1999.

Selected Market Centers Map



Rail

CSX Transportation provides main line rail service to Pikeville and to Elkhorn City, 23 miles southeast of Pikeville. CSX Transportation and Norfolk Southern Corporation provide the nearest intermodal facilities in Kingsport, Tennessee, 101 miles south of Pikeville. The Norfolk Southern Corporation provides rail service to numerous coal mining operations in Pike County.

For details on routing, schedules, rates, and services contact:

Manager of Industrial Development
CSX Transportation
9420 Bunsen Parkway
Louisville, KY 40220
(502) 499-3025

Air

Local

Location:	Pike County Regional Airport-Hatcher Field
Runways:	6 miles north of Pikeville
Length:	2 paved
Phone:	5,000 and 3,600 feet
	(606) 437-9548 or (606) 437-0197

The Pike County Regional Airport is being up-graded with new equipment, lighting, and runway extensions.

Commercial/International

Location:	Tri-State Airport
	Huntington, West Virginia
	93 miles north of Pikeville
Air service:	C.C. Air, Comair, US Airways Express
Daily arrivals & departures:	44

Location:	Tri-City Regional Airport
	Bristol, Tennessee
	133 miles south of Pikeville
Air service:	ASA, Comair, Corporate Express, US Airways, US Airways Express
Daily arrivals & departures:	60

UTILITIES

Electricity

Service area: **Pike County**
Company: American Electric Power
Source of power: American Electric Power
For industrial rates contact:

Economic Development Manager
American Electric Power
1701 Central Avenue
Ashland, KY 41105-1428
(606) 327-1244

Natural Gas

Service area: **Pikeville**
Company: City of Pikeville
Source of supply: Columbia Gas Transmission
For rates and supplies contact:

City of Pikeville
Pikeville, KY 41502
(606) 437-5100

Public Water Supply

Service area: **Elkhorn City**
Company: Elkhorn City Water and Sewer Department
P.O. Box 681
Elkhorn City, KY 41522
(606) 754-5080

Treatment facilities information:
Source of raw water: Russell Fork of the Big Sandy River
Treatment plant capacity: 400,000 gallons per day
Average daily consumption: 230,000 gallons
Peak daily consumption: 254,000 gallons
Storage capacity: 200,000 gallons
Water pressure: 100 psi to 120 psi

Improvements: Construction of filter beds was completed in the Spring of 1999.

Service area: **Pike County (except Pikeville, Elkhorn City and Sand Valley)**
Company: Mountain Water District
P.O. Box 3157
Pikeville, KY 41502
(606) 631-9162

Treatment facilities information:
Source of raw water: Russell Fork - Big Sandy River
Treatment plant capacity: 750,000 gallons per day
Average daily consumption: 2,700,000 gallons
Peak daily consumption: 2,900,000 gallons

Storage capacity: 4,000,000 gallons
Water pressure: 34 psi to 300 psi
Additional water source: City of Pikeville and City of Williamson, WV
Maximum available for purchase: 1,500,000 gallons per day and 1,300,000 gallons per day

Improvements: Construction is scheduled to begin March, 1999 on the Feds Creek - Mouthcard Water Supply AML Supply Project with a scheduled completion of June 2002 at an estimated cost of \$6.7 million.

Service Area: **western Pike County including Coal Run**
Company: Sandy Valley Water District
P.O. Box 127
Betsy Layne, KY 41605
(606) 478-5500

Treatment facilities information:
Source of supply of treated water: City of Pikeville and City of Prestonsburg
Maximum amount available: 530,000 gallons per day and 210,000 gallons per day, respectively
Average daily consumption: 666,000 gallons
Peak daily consumption: 740,000 gallons
Storage capacity: 300,000 gallons
Water pressure: 30 psi to 110 psi

Service Area: **Pikeville**
Company: Professional Services Group, Inc.
3521 Island Creek Road
Pikeville, KY 41501
(606) 437-5123

Treatment facilities information:
Source of raw water: Levisa Fork of Big Sandy River
Treatment plant capacity: 6,000,000 gallons per day
Average daily consumption: 3,750,000 gallons
Peak daily consumption: 4,500,000 gallons
Storage capacity: 5,130,000 gallons
Water pressure: 30 psi to 280 psi

Sewerage

Service area: **Elkhorn City**
Company: Elkhorn City Water and Sewer Department
395 Patty Loveless Dr.
P. O. Box 681
Elkhorn City, KY 41522
(606) 754-5080 Fax: (606) 754-8588

Treatment facilities information:
Design capacity: 150,000 gallons per day
Average daily flow: 142,000 gallons per day
Type of treatment: Primary
Treated effluent discharged into: Russell Fork of Big Sandy River

Improvements: Improvements and/or rehabilitation to the treatment plant include construction of a sludge press, chlorine contact basin, and chlorinator/dechlorinator. Future plans are to increase capacity of the treatment plant to 300,000 gallons per day.

Service area: **Pikeville**
Company: Professional Services Group, Inc.
352 Island Creek Road
Pikeville, KY 41501
(606) 437-5121

Treatment facilities information:
Design capacity: 2,000,000 gallons per day
Average daily flow: 900,000 gallons per day
Type of treatment: Secondary
Treated effluent discharged into: Levisa Fork of Big Sandy River

CLIMATE

Pike County

Temperature

Normal (59-year record)	55.90 degrees
Average annual, 1995	56.10 degrees
Record highest, July 1952 (51-year record)	102.00 degrees
Record lowest, January 1985 (51-year record)	-21.00 degrees
Normal heating degree days (30-year record)	4,406
Normal cooling degree days (30-year record)	972

Precipitation

Normal (30-year record)	40.72 inches
Mean annual snowfall 30-year record)	18.60 inches
Total precipitation, 1996	49.64 inches
Mean number days precipitation (0.01 inch or more) (30-year record)	132.50
Mean number days thunderstorms (54-year record)	42.40

Prevailing Winds (24-year record) Southwest

Relative Humidity (30-year record)

1 a.m.	81 percent
7 a.m.	86 percent
1 p.m.	57 percent
7 p.m.	63 percent

Notes: Heating degree day totals are the sums of negative departures of average daily temperatures from 65 degrees F. Cooling degree day totals are the sums of positive departures of average daily temperatures from 65 degrees F.

Source: U.S. Department of Commerce, National Climatic Data Center, Local Climatological Data, 1996.
Station of record: Bristol, Johnson City, Kingsport, Tennessee.

LOCAL GOVERNMENT

Structure

Pikeville is governed by a mayor, four commissioners, and a full-time city manager. The mayor is elected to a four-year term, while the commissioners each serve two-year terms. Elkhorn City is governed by a mayor and six council members. The mayor is elected to a four-year term, while the council members each serve two-year terms. Pike County is governed by a county judge/executive and six magistrates. Each county official serves a four-year term.

Planning and Zoning

Joint agency - Pikeville-Pike County-Elkhorn City Joint Planning Commission

Participating cities - Pikeville and Elkhorn City

Zoning enforced - Pikeville corporate limits, and Elkhorn City

Subdivision regulations enforced - All areas of Pike County

Local codes enforced - Building within Pikeville corporate limits

Mandatory state codes enforced - Kentucky Plumbing Code, National Electric Code, Kentucky Boiler

Regulations and Standards, Kentucky Building Code (modeled after BOCA code)

Local Fees and Licenses

The City of Pikeville levies a two percent occupational license tax on wages, salaries, and commissions of individuals and on net profits of businesses. The City of Pikeville also levies an annual business license fee on most businesses.

Elkhorn City levies a one percent occupational license tax on wages, salaries, and commissions of individuals. The city also levies a business license fee on businesses, occupations, and professions in the city. These fees range from \$25 to \$150 annually for most businesses. Elkhorn City also levies a \$50 per year loading and unloading fee.

Sales and Use Tax

A state sales and use tax is levied at the rate of 6.0% on the purchase or lease price of taxable goods and on utility services. Local sales taxes are not levied in Kentucky.

State and Local Property Taxes

The Kentucky Constitution requires the state to tax all classes of taxable property, and state statutes allow local jurisdictions to tax only a few classes. All locally taxed property is subject to county taxes and school district taxes (either a county school district or an independent school district). Property located inside the city limits may also be subject to city property taxes. Property assessments in Kentucky are at 100% fair cash value. Accounts receivable are taxed at 85% of face value. Special local taxing jurisdictions (fire protection districts, watershed districts, and sanitation districts) levy taxes within their operating areas (usually a small portion of community or county).

State Property Tax Rates Per \$100 Valuation

<u>Selected Classes of Property</u>	<u>State Rate, 1998</u>	<u>Local Taxation Permitted</u>
Real Estate	\$0.153	Yes
Manufacturing Machinery	0.150	No
Pollution Control Equipment	0.150	No
Inventories:		
Raw Materials	0.050	No
Goods in Process	0.050	No
Finished Goods	0.050	Yes
Motor Vehicles	0.450	Yes
Other Tangible Personal Property	0.450	Yes
Intangibles (Accounts Receivable, Money on Hand)	0.250	No

Source: Property Tax Rates 1998, Kentucky Revenue Cabinet, Department of Property Valuation.

Local Property Tax Rates Per \$100 Valuation, 1998

<u>Taxing Jurisdiction</u>	<u>Real Estate</u>	<u>Finished Goods & Tangibles</u>	<u>Motor Vehicles</u>
<u>County</u>			
Pike County	0.2290	0.2511	0.2164
<u>Cities</u>			
Elkhorn City	N/A	N/A	0.2000
Pikeville	N/A	N/A	0.1750
<u>School Districts</u>			
Pike County	0.5180	0.5180	0.5530
Pikeville Independent School District	0.6100	0.6100	0.7930

Note: N/A – Data not available.

Source: Property Tax Rates 1998, Kentucky Revenue Cabinet, Department of Property Valuation.

EDUCATION

Primary and Secondary Schools

Public School District Enrollments and Expenditures, 1996-1997

	<u>Total Enrollment</u>	<u>Expenditures Per Pupil</u>	<u>Pupil to Teacher Ratio</u>
Pike County	11,919	\$6,558	16.6 to 1
Pikeville Independent	1,378	\$6,434	17.3 to 1

Source: Kentucky Department of Education, Office of Curriculum, Assessment, and Accountability.

Transition to Adult Life of High School Graduates, 1996-1997

<u>County-wide</u>	<u>Number of Graduates</u>	<u>Percent of Total Graduates (%)</u>
Total High School Graduates	882	100.0
To College	454	51.5
To Vocational/Technical School	67	7.6
To Workforce	212	24.0
To Work & School	53	6.0
To Military	20	2.3
Other	76	8.6

Source: Kentucky Department of Education, Office of Curriculum, Assessment, and Accountability.

Nonpublic Schools

	<u>Enrollment</u>	<u>Grades</u>
Christ Central School	N/A	N/A
St. Francis of Assisi Elementary	80	PS-6

Note: N/A – Data not available.

Source: Kentucky Schools Directory 1997-98, Kentucky Department of Education.

Colleges and Technical Schools

Area Colleges and Universities Within 60 Miles of Pikeville

<u>Miles</u>	<u>Institution</u>	<u>Location</u>	<u>Enrollment (Fall 1997)</u>
-	Pikeville College (Private)	Pikeville	771
-	Pikeville College School of Osteopathic Medicine	Pikeville	60
-	Prestonsburg Community College Pike County Branch	Pikeville	650
19	Prestonsburg Community College	Prestonsburg	2,573
22	Alice Lloyd College (Private)	Pippa Passes	501
33	Southeast Missouri State University	Cape Girardeau, MO	8,200
35	Clinch Valley College of the University of Virginia	Wise, VA	1,387
41	Hazard Community College	Hazard	2,224
43	Southeast Community College	Cumberland	2,112

Note: Miles are calculated as the straight-line distance from Pikeville, not road miles.

Source: Kentucky Council on Higher Education.

Pikeville College School of Osteopathic Medicine

The Pikeville College School of Osteopathic Medicine (PCSOM) is the 19th and newest school of osteopathic medicine in the country. PCSOM offers a four-year program that results in the degree of Doctor of Osteopathic Medicine (DO). Osteopathic medicine emphasizes the inter-relationship of the body's nerves, muscles, bones and organs. The osteopathic philosophy of treating the whole person is applied to the prevention, diagnosis, and treatment of illness, disease, and injury. The emphasis is on training physicians as primary care physicians. The curriculum also emphasizes preventive medicine and community and behavioral medicine. Part of the mission of Pikeville College's School of Osteopathic Medicine is to produce graduates who are committed to serving the health care needs of communities in eastern Kentucky, and other Appalachian regions.

Source: Pikeville College School of Osteopathic Medicine on the web: <http://pcsom.pc.edu/about/index.html>

Technical Schools

<u>Miles</u>	<u>Institution</u>	<u>Location</u>	<u>Enrollment (1997-1998)</u>		
			<u>Sec</u>	<u>P/S</u>	<u>Total</u>
7	Pike County ATC (Millard)	Millard	143	0	143
15	Floyd County ATC (GARTH)	Martin	222	0	222
16	Pike County ATC (Belfry)	Belfry	443	0	443
20	Phelps ATC	Phelps	145	0	145
27	Martin County ATC	Inez	245	0	245
28	Knott County ATC	Hindman	612	12	624
28	Mayo Technical College	Paintsville	95	861	956
30	Letcher County ATC	Whitesburg	499	60	559
41	Hazard Technical College	Hazard	83	414	497

Technical Schools (continued)

<u>Miles</u>	<u>Institution</u>	<u>Location</u>	<u>Enrollment (1997-1998)</u>		
			<u>Sec</u>	<u>P/S</u>	<u>Total</u>
41	Laurel County Technical College Southeast Campus	Hazard	0	709	709
48	Breathitt County ATC	Jackson	376	19	395
51	Morgan County ATC	West Liberty	221	0	221
52	Leslie County ATC	Hyden	641	15	656

Notes: Kentucky Tech secondary schools (Sec), called area technology centers (ATC), are operated by the Cabinet for Workforce Development and the post-secondary schools (P/S), called technical colleges, are governed by the Kentucky Community and Technical College System (KCTCS). Adult courses may be offered at some secondary technical schools. Miles are calculated as the straight-line distance from Pikeville, not road miles.

Source: Kentucky Workforce Development Cabinet, KCTCS.

Customized Training

The Kentucky Tech system, through its training and development coordinators, will provide technical assistance and will identify and develop low-cost customized training programs and services for both established and prospective businesses. Businesses wanting to establish a customized training program should contact a Training and Development Coordinator at the Mayo Technical College in Prestonsburg.

Assessment Services

Kentucky Tech Career Connections offers business, education, and government agencies testing packages for evaluating job applicants, selecting employees for promotional consideration and developing training programs within the organization. The Career Connections Assessment Center serving the Pike County area is located at the Mayo Technical College in Prestonsburg.

Adult Education Services

Adult education programs are available to adults who want to develop new academic skills, improve basic skills, or earn a high school equivalency diploma. In the Pike County area, adult basic education and adult literacy classes are administered by the Pike County Board of Education.

Bluegrass State Skills Corporation

The Bluegrass State Skills Corporation (BSSC) was established in 1984 by the General Assembly of the Commonwealth of Kentucky as an independent, de jure corporation to stimulate economic development through customized business and industry specific skills training programs. The BSSC works with business and industry and Kentucky's educational institutions to establish programs of skills training. The BSSC is attached to the Cabinet for Economic Development for administrative purposes, in recognition of the relationship between economic development and skills training efforts.

The BSSC is comprised of two economic development tools, matching grants and the newly authorized Skills Training Investment Credit Act. The BSSC grant program is available to new, expanding and existing business and industry. Eligible training activities include pre-employment skills training and assessment; entry level, skills upgrade and occupational upgrade training; train-the-trainer travel; and capacity-building. The Skills Training Investment Credit Act provides tax credits to existing businesses for skills upgrade training.

OTHER LOCAL FACILITIES

Local Medical Personnel

Physicians - 123
Dentists - 35

Hospital

<u>General Hospitals</u>	<u>Location</u>	<u>Beds</u>
Pikeville Methodist Hospital	Pikeville	221
Williamson Appalachian Regional Hospital	South Williamson (31 miles northeast of Pikeville)	163

Pikeville Methodist Hospital is the top private sector employer in Pike County with more than 1,000 employees. Methodist Hospital provides state-of-the-art medical care to patients, including a Breast Care Center and Level II Neonatal Intensive Care Unit.

Other Medical Facilities and Services

Accu-Med Ambulance Service (Pikeville)	Phelps Clinic
Elkhorn City Area Ambulance Service	Pike County Health Department
Marrowbone Health Clinic	Pike County "911" Enhanced
Med-Tech Ambulance (Pikeville)	Pikeville Pediatric Clinic
Mountain Comprehensive Care Center	Shelby Valley Ambulance Service, Inc.

Banks and Savings & Loan Associations

Family Bank
Matewan National Bank
Pikeville National Corporation and its subsidiaries (Pikeville National Bank and Trust Company and the First Security Bank and Trust Company)
Trans Financial Bank

Newspaper

Appalachian News-Express (three times weekly)

Telephone

BellSouth

Telecommunications

Big Sandy Telecommuting Services, Inc.

RECREATION

Pike County is in the center of Kentucky's mountain vacationland and is surrounded by some of the most majestic scenery in the eastern United States.

There are over 20 public parks in the county, providing several baseball, softball and football fields, tennis courts, three swimming pools, walking/running tracks and playgrounds.

An 18-hole public golf course is available. There are also two private country clubs with golf courses and swimming pools. There are three bowling alleys and a 10-screen movie theater.

The Pikeville Area Family YMCA's 32,000 square-foot facility offers a wide array of recreational activities, as well as YMCA programs such as softball and soccer.

A skate park for in-line skating, skateboards and bikes, is near the YMCA and Bob Amos Park.

The Augusta Dils York "Creekmore" Mansion, located on a hill overlooking downtown Pikeville, was home to Augusta Dils York, a prominent woman of Pikeville. This circa 1912 mansion features period furniture, antiques, china, and many other historic artifacts. Tours are offered by appointment.

Annual events in Pike County include Hillbilly Days, an outdoor festival to benefit Shriners Hospital for Children, held in Pikeville. Summerfest is Pikeville's July 4th celebration. Coal Digger Days is hosted by Hardy, Kentucky. Elkhorn City holds the Apple Blossom Festival in May, a 4th of July celebration, and Octoberfest.

Pike County is home of the infamous Hatfield-McCoy Feud. The county has developed some sites for the Hatfield-McCoy Feud Tour, and is working to develop more sites in the county.

U.S. 23 through Pike County is the "Country Music Highway." The Pike County section is named for Pike County native Patty Loveless.

Fishtrap Lake, seven miles southeast of Pikeville, contains 1,131 acres of excellent boating and fishing. The lake extends about 18 1/2 miles up the Levisa Fork of the Big Sandy River. A planning study is underway to develop a hiking-biking-equestrian trail around Fishtrap Lake.

Breaks Interstate Park, near Elkhorn City on the Kentucky-Virginia border, is a unique park sponsored by Kentucky and Virginia which is situated on the rim of the largest river canyon east of the Mississippi. The canyon is a five-mile cut with 1,600-foot palisades on either side. Sometimes called the "Grand Canyon of the South" this park offers 4,600 acres of breathtaking scenery. The "Breaks" is a full-facility resort park with a 36-room lodge, cottages, a restaurant, a swimming pool, camping facilities, fishing, whitewater rafting, and a visitors center. Numerous special events are held at the park throughout the year.

Jenny Wiley State Resort Park, 29 miles northwest of Pikeville near Prestonsburg, takes full advantage of its picturesque highland setting. The 1,700-acre park offers facilities and activities such as a 49-room lodge, a dining room, a gift shop, 17 cottages, a lodge pool, sky lift, recreation rooms, campsites, picnic areas, planned recreation, playground, golf, hiking, horseback riding, miniature golf, shuffleboard, fishing, and fishing boat and pedal boat rentals. Also located at the park is Jenny Wiley Summer Music Theatre, which features four outdoor productions including Broadway musicals and the "Jenny Wiley Story".

APPENDIX - DEFINITIONS

Geographic definition of the labor market area

A county's labor market area is defined as the base county, adjacent counties, and any other major commuting counties. Adjacency is used to define the labor market area primarily because of the small size of Kentucky's counties. The major commuting counties are defined from the point of view of the base county. Major commuting counties are those counties that comprise 90% of the base county's total commuters. The source of the commuting patterns is the 1990 journey-to-work data available from the U.S. Department of Commerce, Bureau of Economic Analysis.

Example – Logan County

To determine the labor market area for Logan County the following steps are taken. First, the counties with workers commuting into Logan county are listed in ascending order (see the table below). The cumulative percent is calculated. Next, all counties that comprise up to 90% of the commuters are included in the labor market area (actually the cut-off will be the county that breaks the 90% threshold – Montgomery County, TN at 92.6% in this case). Although Robertson is not a major commuter county, it is included since it is adjacent. The Logan County labor market is then comprised of the seven bold-faced counties in the table below.

Labor Market Area Example – Logan County

<u>Adjacent to Logan</u>	<u>Commuter County</u>	<u>Commuters into Logan</u>	<u>Percent of Total Commuters</u>	<u>Cumulative Percent</u>
Y	Todd	385	24.4%	24.4%
Y	Warren	377	23.9	48.4
Y	Muhlenberg	365	23.2	71.5
Y	Simpson	162	10.3	81.8
Y	Butler	116	7.4	89.1
	Montgomery, TN	55	3.5	92.6
	Christian	36	2.3	94.9
	Sumner, TN	35	2.2	97.1
Y	Robertson, TN	25	1.6	98.7
	Davidson, TN	20	1.3	100.0
	<i>Total Commuters into Logan County</i>	1,576	100.0	

Source: U.S. Department of Commerce, Bureau of Economic Analysis. Regional Economic Information System, CD-ROM. August 1997.

Potential Labor Supply

The potential labor supply is an estimate of those persons not classified as in the labor force (not employed and not unemployed), but who want a job. The assumption is that people not in the labor force at the local level would like a job at the same rate as the nation. The U.S. Department of Labor, Bureau of Labor Statistics provides national, yearly estimates of the percent of the people not in the labor force who want a job. This percent is applied to the county-level number of people not in the labor force.

Underemployed

Wholesale/retail trade and non-professional services have historically paid low wages. The assumption is that workers in these industries would take higher paying jobs if they were available. Non-professional services excludes Miscellaneous Repair Services (SIC 7600), Health Services (SIC 8000), Legal Services (SIC 8100), and Engineering and Management Services (SIC 8700).

Total Available Labor

Total available labor is the sum of the number of unemployed, potential labor supply, and underemployed. Please note that the number of unemployed is the only generally accepted measure of labor availability. The other concepts are weaker measures and should be used with caution.