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Industrial Resources: Barren County - Glasgow

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Kentucky

Resources For Economic Development

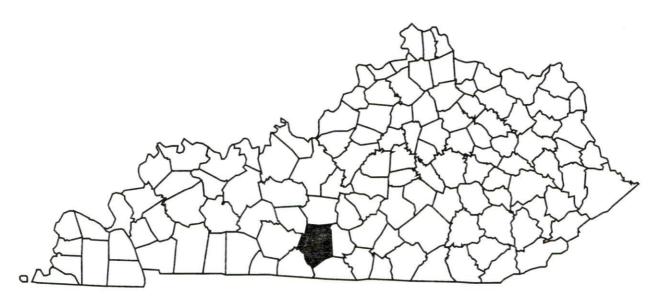
Albany Barbourville Ballard County Bardstown - Booneville Berea Bowing Green - Boyd & Greenup Counties Bracken County - Bardenburg - Breckinnidge Brownsville - Buillit County - Burkesville - Cadiz Campbellsville - Campbellsville - Cambon - Carlisle - Cadiz Cambon - Cave City - Clinton - Countyis - Combon - Cynthiana Danville - Dawson Springs - Edmonton - Elizabethtown - Estill County Elliott County - Falmouth & Butler - Flemingsburg - Frankfort - Franklin Frenchburg - Futton County - Falmouth & Butler - Flemingsburg - Frankfort - Franklin Grayson & Olive Hill - Glasgow - Hancock County - Harian County - Harrodsburg - Hart County Hazard - Henderson - Henry County + Hodgenville - Hopkinsville-Christian County - Jackson County Jackson - Knott County - LaGrange & Buckner - Lancaster - Lawrenceburg - Lebanon - Leitchfield-Grayson County - Letcher County - Lexington - Liberty-Casay County - Logan County - Mayfield Maysville - McCreary County - Marion - McLean County - Midlesboro & Pineville - Monticello - Morehead Morgantown - Mt. Sterling - Mt. Vernon - Muhlenberg County - Murray - Nicholasville - Northern Kentucky Ohio County - Owenshor - Owenton - Owingsville - Paducah - Paintsville - Shelbyville - Somerset Springfield - Stamping Ground - Stanford-Lincoln County - Tompkinsville & Gamaliel - Taylorsville Prestonsburg - Princeton - Radoliff - Richmond - Russell County - West Liberty - Williamsburg Winchester, Kentucky



Resources For Economic Development

Glasgow (Barren County)

January, 1999



Prepared by Kentucky Cabinet for Economic Development Division of Research in cooperation with Glasgow/Barren County Industrial Development Economic Authority (IDEA) Glasgow, Kentucky Email: idea@glasgow-ky.com

Kentucky Cabinet for Economic Development Division of Research 500 Mero Street 2300 Capital Plaza Tower Frankfort, KY 40601 Telephone: (502) 564-4886 Fax: (502) 564-3256 Email: econdev@mail.state.ky.us

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GLASGOW, KENTUCKY – A RESOURCE PROFILE

Glasgow, the county seat of Barren County, is located in the heart of south-central Kentucky near Mammoth Cave National Park and Barren River Lake State Resort Park. Glasgow, with a 1996 estimated population of 13,379, is located 96 miles northeast of Nashville, Tennessee; 96 miles south of Louisville, Kentucky; and 193 miles southwest of Cincinnati, Ohio.

Barren County covers a land area of 491 square miles and had an estimated 1997 population of 36,770 persons.

"Perhaps the most sophisticated broadband fiberoptics system in operation in America today is in Glasgow, Kentucky," according to the June 1996 issue of Area Development magazine. "The Glasgow Electric Plant Board, the community's municipal utility, has wired the community's 13,000 plus residents with a 120-mile coaxial-based telecommunications network. That offers residents a variety of cyber services unmatched anywhere in America. The system connects customers to a city-wide computer and data network that links residential, school, local government, library, business, and medical computers in a virtually seamless web."

The Economic Framework – Barren County firms employed 17,691 people in 1997. Contract construction firms provided 1,059 jobs; mining and quarrying firms in the county employed 48; manufacturing firms in the county reported 6,756 employees; wholesale and retail trade provided 3,615 jobs; 3,392 were employed in the service industry; and state and local government accounted for 1,876 jobs.

Labor Supply – There is a current estimated labor supply of 35,115 persons available for industrial jobs in the labor market area. In addition, from 1999 to 2003, approximately 12,676 young persons in the labor market area will become 18 years of age and potentially available for industrial jobs.

Transportation – Glasgow is served by the Cumberland Parkway, U.S. Highways 31E and 68, and Kentucky Route 90. Interstate 65 is located only eleven miles northwest. Twenty-one trucking companies provide Glasgow with intrastate and/or interstate service. CSX Transportation provides rail service to Glasgow. Moore Field in Glasgow maintains one 4,586 paved runway. The nearest scheduled commercial airline service is located at Nashville International Airport, 96 miles southwest of Glasgow and the Louisville International Airport, 96 miles north of Glasgow.

Power and Fuel – Electric power is provided to Glasgow by the Glasgow Electric Plant Board, which is supplied by the Tennessee Valley Authority. Barren County is provided electric power by the Farmers Rural Electric Cooperative Corporation. Natural gas service is provided to Glasgow by the Western Kentucky Gas Company.

Education – Glasgow Independent, Caverna Independent and the Barren County school systems provide primary and secondary education to Glasgow and Barren County. Five colleges and universities are located within 60 miles of Glasgow. The nearest state technical colleges are Bowling Green Technical College Glasgow Campus in Glasgow and the Bowling Green Technical College in Bowling Green. The nearest area technology centers (ATC) are Barren County ATC in Glasgow; Monroe County ATC in Tompkinsville; and Green County ATC in Greensburg.

Labor Market Area Maps 1 Parkw 65 NO Hart Edmonson 80 Metcalfe Warren Parkway erland Barren 30 miles 60 mile Allen Monroe 65 24 Tennessee 40 Ohio Indiana Illinois West Virginia Gasgow Virginia Missouri Tennessee

Note: To obtain detailed topographical and general highway maps contact Maps and Publications at 502-564-4715, or for industrial site maps contact the Site Evaluation Division at 502-564-7140.

LABOR MARKET STATISTICS

The Glasgow labor market area includes Barren County and the following additional counties: Allen, Edmonson, Hart, Metcalfe, Monroe, and Warren.

Population

	<u>1980</u>	<u>1990</u>	<u>1996</u> *	<u>1997</u> *
Labor Market Area	167,166	171,960	185,666	187,911
Glasgow	12,958	12,777	13,739	N/A
Barren County	34,009	34,001	36,221	36,770

Notes: * Population estimates. N/A: Not available. Source: U.S. Department of Commerce, Bureau of the Census.

Population Projections

	<u>2000</u>	<u>2010</u>	<u>2020</u>
Labor Market Area	191,602	203,768	212,495
Barren County	36,296	37,387	37,851

Note: Population projections are from High Growth Series forecast.

Source: University of Louisville, Urban Studies Center, State Data Center.

Estimated Labor Supply

		Available Labor, 1997			Future Labor Becoming 18 years of age 1999 through 2003	
	<u>Total</u> <u>Unemplo</u>		Potential Labor Under- <u>d Supply employed</u>			
Labor Market Area Barren County	35,115 6,478	5,945 982	3,018 717	26,151 4,778	12,676 2,443	

Note: Unemployed – people not working but actively seeking work. Potential Labor Supply – represents the number of persons not in the labor force, but would like a job (based on national estimates). Underemployed – people employed in wholesale/retail trade and non-professional services. See Appendix for further explanation. Sources: U.S. Department of Labor, Bureau of Labor Statistics. U.S. Department of Commerce, Bureau of the Census. Kentucky Cabinet for Economic Development, <u>Future Labor Supply Becoming 18 Years of Age, 1999 through 2003</u>.

Labor Force	Characteristics	of Residents,	1997
-------------	------------------------	---------------	------

	Barren County	Labor Market Area
Civilian Labor Force	18,535	100,335
Employed	17,553	94,390
Unemployed	982	5,945
Unemployment Rate (%)	5.3	5.9

Source: U.S. Department of Labor, Bureau of Labor Statistics.

Work Force Commuting Patterns (1990)

Workers commuting out of Barren County	2,535	
Workers commuting into Barren County	2,905	
Working and residing in Barren County	11,620	

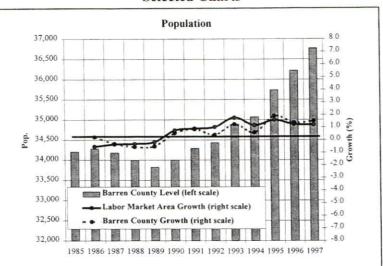
Source: University of Louisville, State Data Center.

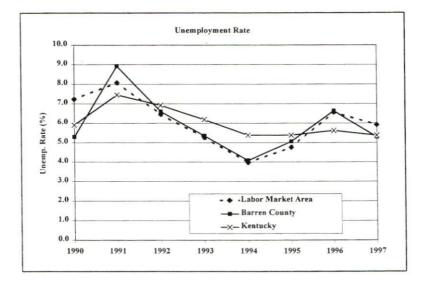
Selected Components of Nonagricultural Employment by Place of Work, 1997

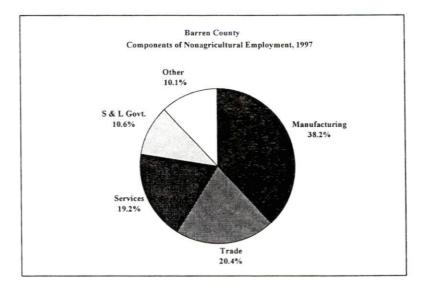
	Barren County	Labor Market Area
All Industries	17,691	79,674
Mining & Quarrying	48	180
Contract Construction	1,059	3,904
Manufacturing	6,756	22,651
Transportation & Public Utilities	453	2,317
Wholesale & Retail Trade	3,615	20,286
Finance, Insurance, & Real Estate	386	2,828
Services	3,392	15,829
State & Local Government	1,876	11,145
Other	108	491

Note: Excludes domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers.

Source: Kentucky Workforce Development Cabinet, <u>Average Monthly Workers Covered by Kentucky</u> Unemployment Insurance Law, 1997.







Selected Charts

Per Capita Personal Income

	<u>1992</u>	<u>1996</u>	Percent Change (1992-1996)
Barren County	\$15,728	\$18,705	18.9
Labor Market Area Range	\$10,905 - \$17,403	\$12,774 - \$21,264	-
Kentucky	\$16,761	\$19,773	18.0
U. S.	\$20,631	\$24,436	18.4

Source: U.S. Department of Commerce, Bureau of Economic Analysis. 1998.

Average Placement Wages

The Kentucky Department for Employment Services local office in Glasgow serves Barren County. The focus of the following data is on job placements made by the Glasgow local office and may therefore be used as an indicator of the wages which employers in the area pay new employees. During the twelve months which ended on June 30, 1998, the local employment office filled Barren County job openings in various occupational categories. The average hourly wage for selected occupational categories were:

	Number of Placements	Average Wage (\$)
All Occupations	1,548	6.94
Professional, Technical & Managerial	17	6.76
Clerical	142	5.22
Sales	35	5.20
Domestic	16	4.59
Services (excluding domestic)	175	4.89
Agricultural, Fishery, Forestry, etc.	44	8.56
Processing	46	7.64
Machine Trades	482	8.25
Bench Work	347	7.03
Structural	79	7.47
Motor Freight & Transportation	21	6.07
Packaging & Materials Handling	141	6.37
Other	3	5.17

Note: Occupational categories are taken from the <u>Dictionary of Occupational Titles</u> published by the U.S. Department of Labor. The Glasgow local office serves Barren, Hart, Metcalfe, and Monroe Counties. **Source:** Kentucky Workforce Development Cabinet, Department for Employment Services.

	Barren	Kentucky		
	County	(Statewide)	Tennessee	Virginia
All Industries	\$455.55	\$488.00	\$521.00	\$555.00
Mining & Quarrying	344.27	790.00	839.00	772.00
Contract Construction	618.53	516.00	561.00	544.00
Manufacturing	572.53	644.00	621.00	644.00
Transportation & Public Utilities	560.48	648.00	653.00	761.00
Wholesale & Retail Trade	264.93	337.00	391.00	392.00
Finance, Insurance, & Real Estate	476.18	613.00	696.00	748.00
Services	387.13	440.00	495.00	580.00
State & Local Government	417.50	484.00	494.00	530.00
	Indiana	Ohio	Illinois	U.S.
All Industries	\$530.00	\$553.00	\$634.00	\$578.00
Mining & Quarrying	849.00	773.00	881.00	961.00
Contract Construction	604.00	619.00	765.00	610.00
Manufacturing	732.00	776.00	792.00	737.00
Transportation & Public Utilities	633.00	669.00	764.00	724.00
Wholesale & Retail Trade	351.00	384.00	452.00	411.00
Finance, Insurance, & Real Estate	624.00	682.00	938.00	863.00
Services	452.00	486.00	575.00	547.00
State & Local Government	510.00	567.00	615.00	576.00

Average Weekly Wages by Industry by Place of Work, 1997

Note: The average weekly wage for each category includes salaries and wages of all persons working for that type of business. For example, the manufacturing category includes both production workers and administrative personnel. Domestic workers, railway workers, certain nonprofit corporations, majority of federal government workers, and self-employed workers are excluded. Wages for U.S. and surrounding states rounded to nearest dollar. N/A – Data not available.

Sources: Kentucky Workforce Development Cabinet, <u>Average Weekly Wages of Workers Covered by Kentucky</u> <u>Unemployment Insurance Law, 1997</u>. U.S. Department of Labor, Bureau of Labor Statistics, <u>Employment and</u> <u>Wages, Annual Averages, 1997</u>, December 1998.

EXISTING INDUSTRY

Glasgow Manufacturing Firms, Their Products and Employment

Firm	Product(s)	1997 Emp.	Date Established
A C K Controls, Inc.	Automobile cable controls	250	1989
A M A K Brake LLC	Vehicle brake systems	450	1995
Abex Friction Products	Heavy duty truck brake friction blocks	60	1996
Associated Publications, Inc.	Newspaper publishing & printing	2	1968
Athenaeum International	Computer furniture	10	1998
Bailey's Custom Automotive	Engine rebuilding & repairing	1	1969
Barren County Progress	Newspapers, commercial printing	50	1998
Barren County Ready Mix, Inc.	Ready-mixed concrete & precast concrete septic tanks	8	1996
Bartley, Homer Lumber Co., Inc.	Rough cut lumber & railroad ties	18	1941
Burkmann Feeds LLC	Animal feed	30	1990
Cargill, Inc.	Blended fertilizer & agricultural chemicals	21	1975
Carhartt, Inc.	Men's work clothing	250	1992
Concrete & Masonry Products	Concrete blocks & masonry products	20	1983
Countryside Printing	Offset printing, computer typesetting, desktop publishing, plastic & perfect binding	2	1995
Dana Corp.	Heavy duty truck axles & brakes	900	1971
Dickerson Lumber Co.	Wooden pallets, skids & hardwood lumber	65	1947
Donnelley, R R & Sons Co.	Offset printing, computer typesetting, saddle stitch & perfect binding	1,300	1970
Electronic Project Design	Circuit boards, control panels & wire harness assemblies	8	N/A
Elmore & Payne Packing Co., Inc.	Meat slaughtering & packing	7	1968
European Design, Inc.	Custom laminated cabinets	9	1987
Felker Brothers Corp.	Stainless steel pipe	50	1907
Franchino Mold	Injection molds	10	1998
Glasgow Chip Corp.	Wood chips	2	1965
Glasgow Daily Times	Newspaper publishing; offset & lithographic printing	40	1865
Glasgow Ice Co., Inc.	Packaged ice	2	1916
Glasgow Monument Co.	Marble & granite monuments; engraved, etched & sandblasted signs; engraving service	2	N/A
Glasgow Spray-Dry, Inc.	Dairy & non-dairy food ingredients	50	1995
Gray, Donald Signs	Wooden & painted signs; truck lettering	1	1972
International Paper	Paper faced foam panels	70	1993
It's All About Clean Air, Inc.	Industrial & commercial air cleaners	5	N/A
Jett Press Quick Print	Offset & letterpress printing, computer typesetting, perfect, plastic, wire spiral, comb, side & saddle stitch binding	5	1986
Kelsay Tool & Die, Inc.	Tools, dies, jigs, fixtures, gauges & wire EDM	23	1976

		1997	Date
<u>Firm</u>	Product(s)	Emp.	Established
Kentucky Connector Corp.	Electrical connectors	30	1971
Likens Signs	Magnetic, plastic, wooden, painted signs & billboards		N/A
Lyons Co., Inc.	Sheet metal fabricating	80	1954
Madison-Smith Machine & Tool	Machine shop: general machining, arc & gas welding, surface & OD grinding & rubber & vacuum molds	54	1983
Mc Daniel Sheet Metal, Inc.	Sheet metal fabricating	12	1917
Mc Murtrey Ready-Mix Concrete	Ready-mixed concrete, precast concrete products, splash blocks & parking curbs	15	1960
NCS Healthcare	Pharmaceutical repackaging	35	1976
National Lumber Co.	Hardwood lumber & pallet flitches	13	1965
National Wood Products Co.	Wood handles, brush blocks & shaped wood parts	65	1958
Nelson Metal Products Corp.	General machining	130	N/A
Nelson Metal Products Corp. Kentucky	Aluminum die castings	200	1994
North American Capacitor Co.	Electronic motor start capacitors	55	1994
Pan-Oston Co.	Supermarket checkout counters	200	1988
Peden Metal Works, Inc.	Machine shop: CNC machining, MIG welding, custom metal fabricating, mill & lathe work	12	1986
Ply-Tech Corp	Architectural & fine furniture plywood	80	1994
Print Shop, Inc.	Commercial offset printing, typesetting, glue & plastic binding	28	1967
Redman's Printed Apparel	Screen printing: T-shirts, sweatshirts & jackets	5	N/A
Ruckels Feed, Inc.	Feed & fertilizer	2	1989
S K F USA, Inc.	Tapered roller & hub bearings	550	1965
Sharp Bedding Co., Inc.	Box springs & innerspring mattresses	10	1950
Span Tech, Inc.	Conveyor systems	48	1977
Square Deal Ready Mix Plant	Ready-mixed concrete	8	1983
Sun Chemical Corp	Printing ink	8	1970
Suntec Industries, Inc.	Fuel oil pump assembling & testing	50	1987
Supreme Mills, Inc.	Livestock feed mixing & blending	7	1946
TechnoTrim, Inc.	Automobile seat covers	690	1993
Two Ed's Screen Printing	Textile screen printing	2	1990
United Farm Tools, Inc.	Farm machinery & implements	7	1953

Glasgow Manufacturing Firms, Their Products and Employment, continued

Note: N/A - Data not available.

Sources: <u>Kentucky Directory of Manufacturers</u> published by Harris InfoSource in cooperation with the Kentucky Cabinet for Economic Development, Division of Research; Glasgow/Barren County Industrial Development Economic Authority.

T. J. Samson Community Hospital employs approximately 700 in Glasgow.

Source: Glasgow/Barren County Industrial Development Economic Authority

Labor Organizations in Barren County

Union of Needletrades, Industrial and Textile Employees (UNITE) (Garment Workers)

Source: Kentucky Cabinet for Economic Development, Division of Research.

City	Custom Plastics Producers	Electric Motor Repair	Heat Treating Facilities	Industrial Waste Removal	Machine Shops, Tool & Die	Metal Castings	Metal Finishers	Metal Service Centers	Mill- wrights & Riggers
Glasgow		x		x	X				
Horse Cave						Х	X		
Scottsville	-				X				
Tompkinsville					X				
Greensburg		Х							
Bowling Green	X				Х	Х		Х	X
Leitchfield	X				Х				
Woodburn					Х				
Franklin	X				Х				
Elizabethtown				X					
Auburn	X	Х							
	Glasgow Horse Cave Scottsville Tompkinsville Greensburg Bowling Green Leitchfield Woodburn Franklin Elizabethtown	CityPlastics ProducersGlasgow	Plastics ProducersMotor RepairCityProducersRepairGlasgowXXHorse CaveXXScottsvilleXXTompkinsvilleXXGreensburgXXBowling GreenXXLeitchfieldXXWoodburnXXFranklinXXElizabethtownII	Plastics ProducersMotor RepairTreating FacilitiesGlasgowX	CityPlastics ProducersMotor RepairTreating FacilitiesWaste RemovalGlasgowXXXGlasgowXXXHorse CaveImage: ScottsvilleImage: ScottsvilleImage: ScottsvilleScottsvilleImage: ScottsvilleImage: ScottsvilleImage: ScottsvilleGreensburgXImage: ScottsvilleImage: ScottsvilleImage: ScottsvilleGowling GreenXImage: ScottsvilleImage: ScottsvilleImage: ScottsvilleWoodburnImage: ScottsvilleImage: ScottsvilleImage: ScottsvilleImage: ScottsvilleFranklinXImage: ScottsvilleImage: ScottsvilleImage: ScottsvilleElizabethtownImage: ScottsvilleImage: ScottsvilleImage: Scottsville	CityPlastics ProducersMotor RepairTreating FacilitiesWaste RemovalShops, Tool & DieGlasgow	CityPlastics ProducersMotor RepairTreating FacilitiesWaste RemovalShops, Tool & DieMetal CastingsGlasgowXXXXXHorse CaveXXXXXScottsvilleImage: Strenge S	CityPlastics ProducersMotor RepairTreating FacilitiesWaste RemovalShops, Tool & DieMetal CastingsMetal FinishersGlasgowXXXX	CityPlastics ProducersMotor RepairTreating FacilitiesWaste RemovalShops, Tool & DieMetal CastingsMetal FinishersService CentersGlasgow

Selected Industrial Services - Within 50 Miles of Glasgow

Note: Miles are calculated as the straight-line distance from city center to city center; not road miles. Source: Kentucky Cabinet for Economic Development, Division of Research.

TRANSPORTATION

Highways

Glasgow is served by the Cumberland Parkway, an east-west, multilane toll road. Glasgow is also served by Interstate 65, 11 miles northwest via Kentucky Route 90, which connects Louisville, Kentucky and Nashville, Tennessee. Highway access to Glasgow is also provided by U.S. Highways 31E and 68, and Kentucky Route 90, all "AAA"-rated, 80,000-pound gross load limit trucking highways.

U.S. 31E Bypass was recently widened to five lanes, from U.S. 68 and Kentucky 80 to Kentucky 90. U.S. 68/Kentucky 80 was also widened to five lanes from U.S. 31E to Donnelly Drive.

An outer loop by-pass around Glasgow has been approved and route and utility planning is under way. It will connect the Cumberland Parkway at Kentucky 90 East to U.S. 31E North.

Highway Miles from Glasgow, Kentucky to Selected Market Centers

City	Highway Miles	City	Highway Miles	
Atlanta, GA	315	Kansas City, MO	567	
Baltimore, MD	671	Knoxville, TN	194	
Birmingham, AL	288	Los Angeles, CA	2,103	
Charleston, WV	307	Louisville, KY	96	
Chicago, IL	390	Minneapolis, MN	801	
Cincinnati, OH	193	Nashville, TN	96	
Cleveland, OH	444	New Orleans, LA	628	
Columbia, SC	454	New York, NY	831	
Columbus, OH	300	Pittsburgh, PA	482	
Dallas, TX	759	Raleigh, NC	555	
Des Moines, IA	686	Richmond, VA	625	
Detroit, MI	456	St. Louis, MO	323	
Indianapolis, IN	209	Tallahassee, FL	587	

Note: Mileage computations are via the best interstate or primary highways, not necessarily the most direct route of travel.

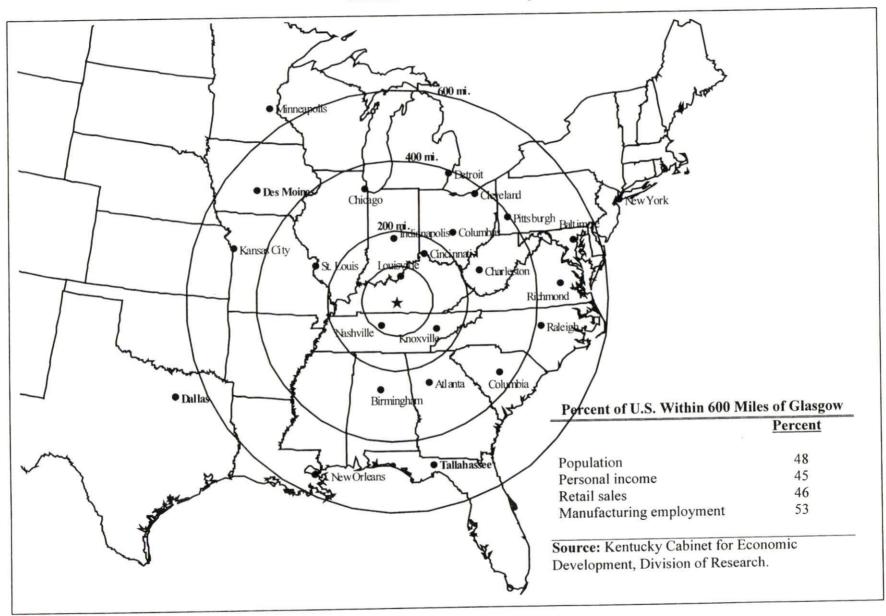
Source: AAA Map 'n' Go, DeLORME, 1998.

Truck Service

Twenty-one common carrier trucking companies provide-interstate and/or intrastate trucking service to Glasgow. One company maintains a terminal locally.

Source: American Motor Carrier Directory, Spring, 1999.

Selected Market Centers Map



Rail

CSX Transportation provides branch line rail service to Glasgow. Intermodal facilities are located at Nashville, Tennessee, 96 miles south of Glasgow.

For details on routing, schedules, rates, and services contact:

Manager of Industrial Development CSX Transportation 9420 Bunsen Parkway Suite 212 Louisville, KY 40220 (502) 499-3025

Air

Local

Location: Runway length: Phone:	Moore Field Glasgow, KY 4,586 feet (asphalt) (502) 678-4469
Commercial/International	
	Nearest Major Commercial Airline Service
Location:	Louisville International Airport Louisville, Kentucky
Air service:	96 miles north of Glasgow American, ASA, Comair, Continental, Continental Express, Delta, Delta Express, Northwest, Northwest Airlink, Skyway, Southwest,
Daily arrivals & departures:	TWA, United, United Express, US Airways, Valujet 172
	Nearest International Airport
Location:	Nashville International Airport Nashville, Tennessee 96 miles southwest of Glasgow
Air service:	Air Canada, American, American Eagle, Comair, Continental, Corporate Express, Delta, Delta Express, Midway Connection, Northwest, Skyway, Southwest, TWA, United, US Airways, US Airways Express, Trans States
Daily arrivals & departures:	364

UTILITIES

Electricity

Service area: Company: Source of power: For industrial rates contact:

Service area: Company: Source of power: For industrial rates contact:

Glasgow

Glasgow Electric Plant Board Tennessee Valley Authority

Glasgow Electric Plant Board 100 Mallory Drive P.O. Box 1809 Glasgow, KY 42142-1809 (502) 651-8341

and/or

South Kentucky Industrial Development Association, Inc. P.O. Box 726 Hopkinsville, KY 42241-0726 (502) 885-5392

most of Barren County

Farmers Rural Electric Cooperative Corporation East Kentucky Power Cooperative

Industrial Development Department East Kentucky Power Cooperative 4775 Lexington Road P.O. Box 707 Winchester, KY 40391 (606) 744-4812

and/or

Farmers Rural Electric Cooperative Corporation 504 South Broadway P.O. Box 1298 Glasgow, KY 42142-1298 (502) 651-2191

Glasgow

Western Kentucky Gas Company Texas Gas Transmission Company

Western Kentucky Gas Company 2401 New Hartford Road P.O. Box 886 Owensboro, KY 42302-8069 (502) 685-8069

Natural Gas

Service area: Company: Source of supply: For rates and supplies contact:

Public Water Supply

Service Area: Company: Glasgow Glasgow Water Company P.O. Box 819 Glasgow, KY 42142-0819 (502) 651-3727

8,500,000 gallons per day

Treatment facilities information: Source of raw water: Treatment plant capacity: Average daily consumption: Peak daily consumption: Storage capacity: Water pressure:

Sewerage

Service area: Company:

Design capacity: Average daily flow: Type of treatment: Treated effluent discharged into:

Improvements:

5,000,000 gallons 5,750,000 gallons 4,200,000 gallons 30 psi to 120 psi

Barren River Reservoir and Beaver Creek

Glasgow Glasgow Water Company 126 East Public Square Glasgow, KY 42142-0819 (502) 651-3727

4,000,000 gallons per day 2,100,000 gallons per day Tertiary Huggins Branch

Improvements to the Glasgow North Sewer Project are currently underway at an estimated cost of \$450,000 to be completed in June, 1999. West Side Interceptor is planned at an estimated cost of \$400,000 with a completion date of December, 1999 and South Fork Interceptor is planned for the year 2000 at an estimated cost of \$1,500,000.

CLIMATE

Barren County

Temperature		
Normal (127-year record) Average annual, 1997 Record highest, July 1952 (58-year record) Record lowest, January 1985 (58-year record) Normal heating degree days (30-year record) Normal cooling degree days (30-year record)		59.40 degrees 58.30 degrees 107.00 degrees -17.00 degrees 3,729 1,616
Precipitation		
Normal (30-year record) Mean annual snowfall 30-year record) Total precipitation, 1997 Mean number days precipitation (0.01 inch or more) (30-year record) Mean number days thunderstorms (57-year record)		47.30 inches 11.00 inches 54.95 inches 118.40 52.10
Prevailing Winds (29-year record)		South
Relative Humidity (30-year record)		
12 midnight 6 a.m. 12 noon 6 p.m.	79 percent 84 percent 57 percent 61 percent	

Notes: Heating degree day totals are the sums of negative departures of average daily temperatures from 65 degrees F. Cooling degree day totals are the sums of positive departures of average daily temperatures from 65 degrees F.

Source: U.S. Department of Commerce, National Climatic Data Center, <u>Local Climatological Data</u>, 1997. Station of record: Nashville, Tennessee.

LOCAL GOVERNMENT

Structure

Glasgow is governed by a mayor and twelve council members. Barren County is served by a county judge/executive and seven magistrates.

Planning and Zoning

City agency - Joint City-County Planning Commission of Barren County Participating cities - Glasgow, Park City, Hiseville, and Cave City Zoning enforced - Within the city of Glasgow only Subdivision regulations enforced - County-wide Local codes enforced - Building (county-wide), Housing (Glasgow and Cave City only) Mandatory state codes enforced - Kentucky Plumbing Code, National Electric Code, Kentucky Boiler Regulations and Standards, Kentucky Building Code (modeled after BOCA code)

Local Fees and Licenses

The City of Glasgow levies an occupational license tax of 1.5 percent on wages, salaries, and commissions of individuals and on net profits of businesses. Business licenses are \$25 annually.

Sales and Use Tax

A state sales and use tax is levied at the rate of 6.0% on the purchase or lease price of taxable goods and on utility services. Local sales taxes are not levied in Kentucky.

State and Local Property Taxes

The Kentucky Constitution requires the state to tax all classes of taxable property, and state statutes allow local jurisdictions to tax only a few classes. All locally taxed property is subject to county taxes and school district taxes (either a county school district or an independent school district). Property located inside the city limits may also be subject to city property taxes. Property assessments in Kentucky are at 100% fair cash value. Accounts receivable are taxed at 85% of face value. Special local taxing jurisdictions (fire protection districts, watershed districts, and sanitation districts) levy taxes within their operating areas (usually a small portion of community or county).

Selected Classes of Property	State Rate, 1998	Local Taxation <u>Permitted</u>
Real Estate	\$0.153	Yes
Manufacturing Machinery	0.150	No
Pollution Control Equipment	0.150	No
Inventories:		
Raw Materials	0.050	No
Goods in Process	0.050	No
Finished Goods	0.050	Yes
Motor Vehicles	0.450	Yes
Other Tangible Personal Property	0.450	Yes
Intangibles (Accounts Receivable, Money on Hand)	0.250	No

State Property Tax Rates Per \$100 Valuation

Source: Property Tax Rates 1998, Kentucky Revenue Cabinet, Department of Property Valuation.

Taxing Jurisdiction	<u>Real Estate</u>	Finished Goods <u>& Tangibles</u>	Motor Vehicles
County			
Barren County	0.1230	0.1677	0.1679
Cities			
Glasgow	0.1520	0.1510	0.2700
School Districts			
Barren County School District Caverna Independent School District Glasgow Independent School District	0.4670 0.6430 0.5740	0.4670 0.6410 0.5740	0.3450 0.6270 0.5540

Local Property Tax Rates Per \$100 Valuation, 1998

Source: Property Tax Rates 1998, Kentucky Revenue Cabinet, Department of Property Valuation.

EDUCATION

Primary and Secondary Schools

	Total Enrollment	Expenditures Per Pupil	Pupil to Teacher Ratio
Barren County	3,576	\$5,404	17. to 1
Caverna Independent	959	\$6,151	15. to 1
Glasgow Independent	2,318	\$5,371	17.3 to 1

Public School District Enrollments and Expenditures, 1996-1997

Source: Kentucky Department of Education, Office of Curriculum, Assessment, and Accountability.

Transition to Adult Life of High School Graduates, 1996-1997

<u>County-wide</u>	Number of Graduates	Percent of Total Graduates (%)
Total High School Graduates	409	100.0
To College	192	46.9
To Vocational/Technical School	21	5.1
To Workforce	142	34.7
To Work & School	11	2.7
To Military	12	2.9
Other	. 31	7.6

Source: Kentucky Department of Education, Office of Curriculum, Assessment, and Accountability.

Nonpublic Schools

	Enrollment	Grades
Happy Ridge School	16	1-8

Source: Kentucky Schools Directory 1997-98, Kentucky Department of Education.

Colleges and Technical Schools

Area Colleges and Universities Within 60 Miles of Glasgow

Miles	Institution	Location	Enrollment (Fall 1997)
31	Western Kentucky University	Bowling Green	14,543
38	Lindsey Wilson College (Private)	Columbia	1,425
40	Campbellsville College (Private)	Campbellsville	1,583
42	Elizabethtown Community College	Elizabethtown	3,595
55	Tennessee Technological University	Cookeville, TN	8,173

Note: Miles are calculated as the straight-line distance from Glasgow, not road miles. **Source:** Kentucky Council on Higher Education.

		Enrollment (1997-1998)		/-1998)
Institution	Location	Sec	<u>P/S</u>	Total
	~ 1		-	570
Barren County ATC	Glasgow	561	7	568
Bowling Green Technical College	Glasgow	0	207	207
(Glasgow Campus)				
Monroe County ATC	Tompkinsville	680	2	682
Green County ATC	Greensburg	531	11	542
Bowling Green Technical College	Bowling Green	143	877	1,020
Kentucky Advanced Technology	Bowling Green	0	309	309
Center				
Elizabethtown Technical College	Elizabethtown	47	662	709
Clinton County ATC	Albany	516	29	545
Marion County ATC	Lebanon	501	0	501
Russell County ATC	Russell Springs	414	0	414
Nelson County ATC	Bardstown	527	4	531
Russellville ATC	Russellville	543	6	549
	Barren County ATC Bowling Green Technical College (Glasgow Campus) Monroe County ATC Green County ATC Bowling Green Technical College Kentucky Advanced Technology Center Elizabethtown Technical College Clinton County ATC Marion County ATC Russell County ATC Nelson County ATC	Barren County ATCGlasgowBowling Green Technical CollegeGlasgow(Glasgow Campus)Green Sourty ATCMonroe County ATCTompkinsvilleGreen County ATCGreensburgBowling Green Technical CollegeBowling GreenKentucky Advanced TechnologyBowling GreenCenterElizabethtown Technical CollegeElizabethtown Technical CollegeElizabethtownClinton County ATCAlbanyMarion County ATCLebanonRussell County ATCRussell SpringsNelson County ATCBardstown	InstitutionLocationSecBarren County ATCGlasgow561Bowling Green Technical CollegeGlasgow0(Glasgow Campus)Green County ATCTompkinsville680Green County ATCGreensburg531Bowling Green Technical CollegeBowling Green143Kentucky Advanced TechnologyBowling Green0CenterElizabethtown Technical CollegeElizabethtown47Clinton County ATCAlbany516Marion County ATCLebanon501Russell County ATCRussell Springs414Nelson County ATCBardstown527	InstitutionLocationSecP/SBarren County ATCGlasgow5617Bowling Green Technical CollegeGlasgow0207(Glasgow Campus)Tompkinsville6802Monroe County ATCTompkinsville6802Green County ATCGreensburg53111Bowling Green Technical CollegeBowling Green143877Kentucky Advanced TechnologyBowling Green0309CenterElizabethtown Technical CollegeElizabethtown47662Clinton County ATCAlbany51629Marion County ATCLebanon5010Russell County ATCRussell Springs4140Nelson County ATCBardstown5274

Technical Schools

Notes: Kentucky Tech secondary schools (Sec), called area technology centers (ATC), are operated by the Cabinet for Workforce Development and the post-secondary schools (P/S), called technical colleges, are governed by the Kentucky Community and Technical College System (KCTCS). Adult courses may be offered at some secondary technical schools. Miles are calculated as the straight-line distance from Glasgow, not road miles. **Source:** Kentucky Workforce Development Cabinet, KCTCS.

Customized Training

The Kentucky Tech system, through its training and development coordinators, will provide technical assistance and will identify and develop low-cost customized training programs and services for both established and prospective businesses. Businesses wanting to establish a customized training program should contact a Training and Development Coordinator at the Bowling Green Technical College.

Assessment Services

Kentucky Tech Career Connections offers business, education, and government agencies testing packages for evaluating job applicants, selecting employees for promotional consideration and developing training programs within the organization. The Career Connections Assessment Center serving the Glasgow area is located at the Bowling Green Technical College.

Adult Education Services

Adult education programs are available to adults who want to develop new academic skills, improve basic skills, or earn a high school equivalency diploma. In the Glasgow area, adult basic education and adult literacy classes are administered through the Barren County Literacy Council, Inc. and the Glasgow/Barren County Adult Learning Center.

Kentucky Advanced Technology Center and Bowling Green Technical College have articulation agreements with Western Kentucky University.

Bluegrass State Skills Corporation

The Bluegrass State Skills Corporation (BSSC) was established in 1984 by the General Assembly of the Commonwealth of Kentucky as an independent, de jure corporation to stimulate economic development through customized business and industry specific skills training programs. The BSSC works with business and industry and Kentucky's educational institutions to establish programs of skills training. The BSSC is attached to the Cabinet for Economic Development for administrative purposes, in recognition of the relationship between economic development and skills training efforts.

The BSSC is comprised of two economic development tools, matching grants and the newly authorized Skills Training Investment Credit Act. The BSSC grant program is available to new, expanding and existing business and industry. Eligible training activities include pre-employment skills training and assessment; entry level, skills upgrade and occupational upgrade training; train-the-trainer travel; and capacity-building. The Skills Training Investment Credit Act provides tax credits to existing businesses for skills upgrade training.

OTHER LOCAL FACILITIES

Local Medical Personnel

Physicians – 51 Dentists - 13

Hospitals

General Hospital	Location	Beds
T.J. Samson Community Hospital	Glasgow	196

Medical staff - 37 physicians, 80 registered nurses, 152 licensed practical nurses

Other Medical Facilities and Services

Barren County Comprehensive Care Center Barren County Health Center	Barren-Metcalfe County Ambulance Service Barren County Disaster and Emergency Service
Banks and Savings & Loan Associations	Newspapers
Edmonton State Bank First Star Glasgow Banking Center New Farmers National Bank South Central Bank	Glasgow Daily Times (daily) Barren County Progress (weekly) Glasgow Republican (weekly)

Telephone Service

GTE (city) South Central Rural Telephone Cooperative Corporation (rural Glasgow area and Barren County) An enhanced "911" emergency communications system is available.

Technology Infrastructure

A county-wide digital mapping service, the Barrens Information and Technology Services (BITS), provides continually updated maps of Barren County in digital or paper format. Maps include all utilities, roadways, buildings, or other geographic features. Contours are available with two-foot accuracy for sites within the city limits and ten feet county-wide. This service is especially beneficial to engineering or construction firms needing rapid information regarding a specific site.

The Glasgow Electric Plant Board operates a community-wide bi-directional broadband network. The system is a hybrid fiber-coax network, and is accessible by every home and business which purchases electricity. Through the network, cable television, telephone, and high speed LAN services including high speed access to the Internet are offered. The network is capable of interfacing with stand alone personal computers in individual homes and businesses or interfacing with LAN's inside business offices to give all users of internal LAN's access to the community network and the Internet. As a result of this network, Glasgow is considered one of the world's most "wired" cities. Additional information on the capabilities of Glasgow's broadband network can be found at their website at www.glasgow-ky.com.

RECREATION

The Glasgow Recreation Board provides opportunities for Glasgow citizens of all ages to participate in numerous types of recreational activities. Included among the many organized programs administered by the Board are adult and youth softball leagues and tournaments, tennis programs, basketball leagues, Little League baseball, basketball, football, distance running, day camps for children, aerobic classes, gymnastics, ceramics classes, exercise classes, volleyball, youth soccer, cheerleading instruction, and an outstanding Senior Citizens program. A \$1.8 million family YMCA recreation facility was completed in 1993. The facility included a gymnasium, an indoor pool, and an exercise and fitness center. The YMCA doubled its size in 1998 by adding a new gymnasium, cardiovascular and weight room and an aerobics room. The Glasgow Recreation Board and the YMCA work together to organize programs.

Annual tournaments popular in Glasgow include the Glasgow Area Junior Tennis Tournament, which includes Junior Tournament players, male and female; and the Glasgow Women's Invitational Softball Tournament.

The City of Glasgow has constructed a 40-acre park which includes a softball complex, picnic areas, hiking trails, and fishing pond.

Glasgow's municipal swimming pool - a Junior Olympic-size pool - is open from Memorial Day through Labor Day each year. A wading pool and a baby pool are available at this facility. The pool is home to the Glasgow Aquatic Club, a group offering programs to promote physical fitness and competition for the youth of Glasgow.

Indoor recreational facilities include the Lera B. Mitchell Clubhouse and the Glasgow Recreation Center. The Glasgow Senior Citizens meet daily at the Lera B. Mitchell Clubhouse, where a comprehensive program for this segment of the community is offered. The three-story Glasgow Recreation Center houses the Glasgow Recreation Department offices and many local organizations hold activities at the center. The Beulah C. Nunn mini-park is located adjacent to the facility.

Local private recreational facilities include a country club, four golf courses, two swimming pools, a bowling facility, a seven-unit movie theatre, and a skating center.

The Glasgow Highland Games, the fastest growing Scottish games in the country, were initiated in 1986 and held at Barren River State Park. The games themselves are a gathering of families made up of Scots and their descendents, for the purpose of carrying on an ancient tradition. There is singing, dancing (Scottish Country and Highland), the sheaf toss, caber turning, hammer throwing, a 10-k run, 26 & 56 pound weight toss and distance throws, battleaxe throwing, mass bands, solo piping and drumming, sheepherding demonstrations, a golf classic, a haggis toss, a boniest knees contest, a clan tug-of-war, children's games, an appearance of "Barrie" the Loch Barren Monster, and a Monster Egg Hunt.

Barren River Lake State Resort Park, 12 miles southwest of Glasgow, is a full-facility resort park offering a 51-room resort lodge, a coffee shop, 22 cottages (including ten new cottages), a lodge pool, a beach, riding stables, nature trails, an 18-hole golf course, lighted handball and tennis courts, shuffleboard, park camping with a service building, a restaurant, fishing and pleasure boat rentals, picnic areas, and a playground. Barren River Lake, which covers 10,000 acres, is a popular area for skiing, sailing, fishing, and swimming. Three full-service marinas are located on the lake.

Area (Within 50 miles)

Abraham Lincoln Birthplace National Historic Site Dale Hollow Lake State Park Green River Lake State Park Mammoth Cave National Park Nolin River Lake Old Mulkey Meeting House State Historic Site National Corvette Museum

APPENDIX A - DEFINITIONS

Geographic definition of the labor market area

A county's labor market area is defined as the base county, adjacent counties, and any other major commuting counties. Adjacency is used to define the labor market area primarily because of the small size of Kentucky's counties. The major commuting counties are defined from the point of view of the base county. Major commuting counties are those counties that comprise 90% of the base county's total commuters. The source of the commuting patterns is the 1990 journey-to-work data available from the U.S. Department of Commerce, Bureau of Economic Analysis.

Example - Logan County

To determine the labor market area for Logan County the following steps are taken. First, the counties with workers commuting into Logan county are listed in ascending order (see the table below). The cumulative percent is calculated. Next, all counties that comprise up to 90% of the commuters are included in the labor market area (actually the cut-off will be the county that breaks the 90% threshold – Montgomery County, TN at 92.6% in this case). Although Robertson is not a major commuter county, it is included since it is adjacent. The Logan County labor market is then comprised of the seven bold-faced counties in the table below.

Labor Market Area Example – Logan County						
Adjacent to <u>Logan</u>	Commuter County	Commuters <u>into Logan</u>	Percent of Total <u>Commuters</u>	Cumulative <u>Percent</u>		
Y	Todd	385	24.4%	24.4%		
Y	Warren	377	23.9	48.4		
Y	Muhlenberg	365	23.2	71.5		
Y	Simpson	162	10.3	81.8		
Y	Butler	116	7.4	89.1		
	Montgomery, TN	55	3.5	92.6		
	Christian	36	2.3	94.9		
	Sumner, TN	35	2.2	97.1		
Y	Robertson, TN	25	1.6	98.7		
	Davidson, TN	20	1.3	100.0		
	Total Commuters into Logan County	1,576	100.0			

Source: U.S. Department of Commerce, Bureau of Economic Analysis. Regional Economic Information System, CD-ROM. August 1997.

Potential Labor Supply

The potential labor supply is an estimate of those persons not classified as in the labor force (not employed and not unemployed), but who want a job. The assumption is that people not in the labor force at the local level would like a job at the same rate as the nation. The U.S. Department of Labor, Bureau of Labor Statistics provides national, yearly estimates of the percent of the people not in the labor force who want a job. This percent is applied to the county-level number of people not in the labor force.

Underemployed

Wholesale/retail trade and non-professional services have historically paid low wages. The assumption is that workers in these industries would take higher paying jobs if they were available. Non-professional services excludes Miscellaneous Repair Services (SIC 7600), Health Services (SIC 8000), Legal Services (SIC 8100), and Engineering and Management Services (SIC 8700).

Total Available Labor

Total available labor is the sum of the number of unemployed, potential labor supply, and underemployed. Please note that the number of unemployed is the only generally accepted measure of labor availability. The other concepts are weaker measures and should be used with caution.