A Notice of Redemption of Bonds, Western Kentucky State College (now Western Kentucky University), for Housing and Dining Revenue Bonds of 1962 was published in The Daily Bond Buyer on May 21, 1965. The bonds are subject to call June 1, 1973.

It will be appreciated if you will publish the enclosed Reminder Notice on April 26, 1973.

Thanking you, I am

Sincerely yours,

Georgia Bates, Secretary
Board of Regents

cc: Mr. Harry K. Largen
April 19, 1973

Advertising Department
The Courier-Journal and
The Louisville Times
525 West Broadway
Louisville, Kentucky 40200

Gentlemen:

A Notice of Redemption of Bonds, Western Kentucky State College (now Western Kentucky University), for Housing and Dining Revenue Bonds of 1962 was published in The Courier-Journal on May 21, 1965. The bonds are subject to call June 1, 1973.

It will be appreciated if you will publish the enclosed Reminder Notice in both The Courier-Journal and The Louisville Times on April 26, 1973.

Thanking you, I am

Sincerely yours,

Georgia Bates, Secretary
Board of Regents

gb

Encl.

cc: Mr. Harry K. Largen
RE MINDER NOTICE

NOTICE OF REDEMPTION OF BONDS

WESTERN KENTUCKY STATE COLLEGE
(now WESTERN KENTUCKY UNIVERSITY)
Bowling Green, Kentucky

HOUSING AND DINING SYSTEM REVENUE BONDS OF 1962,
Dated December 1, 1962.
SERIES E AND SERIES F

The Board of Regents of Western Kentucky State College,
Bowling Green, Kentucky, hereby gives public notice that it has
elected to, and does hereby, call for redemption and payment on June 1,
1973, in accordance with the terms thereof and of the Trust Indenture
securing the same, all of its outstanding and unpaid "Western Kentucky
State College Housing and Dining System Revenue Bonds of 1962,
Series E," dated December 1, 1962, which are stated to mature on and
after December 1, 1973, being the Bonds of said Series which are
numbered 139E and upwards; and also all of its outstanding and unpaid
"Western Kentucky State College Housing and Dining System Revenue
Bonds of 1962, Series F," dated December 1, 1962, which are stated
to mature on and after December 1, 1973, being the Bonds of said
Series numbered 171F and upwards. Holders of said identified Bonds
are notified that said Bonds should be presented for payment on June 1,
1973, at the offices of either of the Paying Agents named therein,
whereupon payment will be made, upon surrender thereof with all
unmatured coupons attached, at the face amount thereof, together with
interest to said date at the respective applicable coupon rates, and
together with the prescribed 3% premium incident to such redemption.

The Bonds of the aforesaid Series E and Series F which are
hereinabove identified and called for redemption on June 1, 1973, will
cease to bear interest as of that date.

*   *   *   *   *   *

BY ORDER OF THE BOARD OF REGENTS:

/s/ Georgia Bates, Secretary
Board of Regents
Western Kentucky State College
MEMORANDUM TO: Miss Georgia Bates

This will confirm our discussion of last week at which time we discussed the placing of a Reminder Notice in THE BOND BUYER and the COURIER JOURNAL and THE LOUISVILLE TIMES concerning the Notice of Redemption of Bonds for Housing and Dining System Revenue Bonds of 1962. The bonds are subject to call June 1, 1973.

The original Notice of Redemption appeared in the above-named papers on May 21, 1965, and we are under no legal obligation to provide notice. However, in my discussions with Mr. A. J. Warner of Bache & Company and Mr. Jim Brickey, Division of Fiscal Management of the Department of Finance, we felt that a Reminder Notice would be appropriate.

A copy of the original Notice of Redemption of Bonds is enclosed for your information.

It is suggested that the notice be advertised on April 24, 1973.

Harry Largen
Vice President
for Business Affairs

cc: President Dero G. Downing
REMINDER NOTICE

NOTICE OF REDEMPTION OF BONDS

WESTERN KENTUCKY STATE COLLEGE
Bowling Green, Kentucky

HOUSING AND DINING SYSTEM REVENUE BONDS OF 1962,
Dated December 1, 1962,
SERIES E AND SERIES F

The Board of Regents of Western Kentucky State College, Bowling Green, Kentucky, hereby gives public notice that it has elected to, and does hereby, call for redemption and payment on June 1, 1973, in accordance with the terms thereof and of the Trust Indenture securing the same, all of its outstanding and unpaid "Western Kentucky State College Housing and Dining System Revenue Bonds of 1962, Series E," dated December 1, 1962, which are stated to mature on and after December 1, 1973, being the Bonds of said Series which are numbered 139E and upwards; and also all of its outstanding and unpaid "Western Kentucky State College Housing and Dining System Revenue Bonds of 1962, Series F," dated December 1, 1962, which are stated to mature on and after December 1, 1973, being the Bonds of said Series numbered 171F and upwards. Holders of said identified Bonds are notified that said Bonds should be presented for payment on June 1, 1973, at the offices of either of the Paying Agents named therein, whereupon payment will be made, upon surrender thereof with all unmatured coupons attached, at the face amount thereof, together with interest to said date at the respective applicable coupon rates, and together with the prescribed 3% premium incident to such redemption.

The Bonds of the aforesaid Series E and Series F which are hereinabove identified and called for redemption on June 1, 1973, will cease to bear interest as of that date.

* * * * * * *

The Bonds of said Series E and Series F which are stated to mature on and after December 1, 1978, are owned and held in their
entirety by Housing and Home Finance Agency of the United States (HHFA),
together with all of the Western Kentucky State College Housing and
Dining System Revenue Bonds of 1962, Series A, Series B and Series C,
and all of the similarly identified Bonds, Series D, which are stated
to mature on and after December 1, 1973; and HHFA has agreed that on
June 10, 1965, all of its aforesaid holdings of said Bonds of Series A
to F, inclusive, will be surrendered to the Board for cancellation, in
exchange for the Board's delivery to HHFA of Bonds secured by a new Trust
Indenture. On or before June 10, 1965, the Board of Regents will deposit
with Bowling Green Bank and Trust Company, Bowling Green, Kentucky, as
the Trustee designated and acting under the previously executed Trust
Indenture dated December 1, 1962, moneys sufficient to pay, as and when
due, all of the issued and outstanding "Western Kentucky State College
Housing and Dining System Revenue Bonds of 1962, Series A to F, Inclu-
sive," which are stated to mature on and prior to December 1, 1972 (other
than such Bonds of each of said Series as are held by HHFA), together
with moneys sufficient to pay on June 1, 1973, the Bonds of said Series E
and Series F which are herein called for redemption and payment on that
date, as aforesaid. On June 10, 1965, the Board of Regents will thus
have discharged in full all of its obligations to the holders of all
Bonds issued and outstanding according to the terms and provisions of
the aforesaid Trust Indenture dated December 1, 1962; and thereupon, and
in strict accordance with the provisions of ARTICLE TEN of said Trust
Indenture, the Trustee will release to the Board of Regents all liens and
security rights therein created and existing for the benefit and pro-
tection of the holders of said Bonds; and thereafter the holders of all
of such Bonds (other than the Bonds which will be surrendered by HHFA)
shall, in accordance with the provisions of such Trust Indenture, look
exclusively to the said moneys so deposited with said Trustee for the
payment thereof. For the further security of the holders of said Bonds
and of the coupons appurtenant thereto, the moneys so deposited with
said Trustee will be invested in United States Government securities
as provided in the aforesaid Trust Indenture, dated December 1, 1962.

BY ORDER OF THE BOARD OF REGENTS:

Georgia Bates
Secretary
Board of Regents
Western Kentucky State College
Notice of Redemption of Bonds

WESTERN KENTUCKY STATE COLLEGE
Bowling Green, Kentucky

Housing and Dining System Revenue Bonds of 1962, dated December 1, 1962, Series E and Series F

The Board of Regents of Western Kentucky State College, Bowling Green, Kentucky, hereby gives public notice that it has elected to, and does hereby, call for redemption and payment on June 1, 1973, in accordance with the terms thereof and of the Trust Indenture securing the same, all of its outstanding and unpaid "Western Kentucky State College Housing and Dining System Revenue Bonds of 1962, Series E" dated December 1, 1962, which are stated to mature on and after December 1, 1973, being the Bonds of said Series E which are numbered 1727 and upwards; and also all of its outstanding and unpaid "Western Kentucky State College Housing and Dining System Revenue Bonds of 1962, Series F" dated December 1, 1962, which are stated to mature on and after December 1, 1973, being the Bonds of said Series numbered 1728 and upwards; holders of said identified Bonds are notified that said Bonds should be presented for payment on June 1, 1973, at the offices of either of the Paying Agents named therein, whereupon payment will be made, upon surrender thereof with all unmatured coupons attached, at the face amount thereof, together with interest to said date at the respective applicable coupon rates, and together with the prescribed 3% premium incident to such redemption.

The Bonds of the aforesaid Series E and Series F which are hereinabove identified and called for redemption on June 1, 1973, will cease to bear interest as of that date.

The Bonds of said Series E and Series F which are stated to mature on and after December 1, 1978, are owned and held in their entirety by Housing and Home Finance Agency of the United States (HHFA), together with all of the Western Kentucky State College Housing and Dining System Revenue Bonds of 1962, Series A, Series II and Series C, and all of the similarly identified Bonds, Series D, which are stated to mature on and after December 1, 1975; and HHFA has agreed that on June 16, 1966, all of its aforesaid holdings of said Bonds of Series A to F, inclusive, will be surrendered to the Board for cancelation, in exchange for the Board’s delivery to HHFA of Bonds secured by the same Trust Indenture. On or before June 16, 1966, the Board of Regents will deposit with Bowling Green Bank and Trust Company, Bowling Green, Kentucky, as the Trustee designated and acting under the previously executed Trust Indenture, dated December 1, 1962, moneys sufficient to pay, as and when due, all of the issued and outstanding "Western Kentucky State College Housing and Dining System Revenue Bonds of 1962, Series A to F, inclusive," which are stated to mature on and prior to December 1, 1975 (other than such Bonds of each of said Series as are held by HHFA), together with moneys sufficient to pay on June 1, 1973, the Bonds of said Series E and Series F which are herein called for redemption and payment on that date, as aforesaid. On June 16, 1966, the Board of Regents will thus have discharged in full all of its obligations to the holders of all Bonds issued and outstanding according to the terms and provisions of the aforesaid Trust Indenture dated December 1, 1962; and thenceforward, in strict accordance with the provisions of ARTICLE TEN of said Trust Indenture, the Trustee will receive to the Board of Regents all lists and security rights therein created and existing for the benefit and protection of the holders of said Bonds, and thereafter the holders of all of such Bonds (other than the Bonds which will be surrendered by HHFA) shall, in accordance with the provisions of such Trust Indenture, look exclusively to the said moneys so deposited with said Trustee for the payment thereof. For the further security of the holders of said Bonds and of the coupons appurtenant thereto, the moneys so deposited with said Trustee will be invested in United States Government securities, as provided in the aforesaid Trust Indenture, dated December 1, 1962.

BY ORDER OF THE BOARD OF REGENTS:

/s/ GEORGIA BATES, Secretary, Board of Regents, Western Kentucky State College.
STATE OF KENTUCKY
County of Jefferson

THE COURIER-JOURNAL and THE LOUISVILLE TIMES COMPANY, publisher of THE COURIER-JOURNAL and THE LOUISVILLE TIMES, papers of general circulation, printed and published at Louisville, Kentucky, do solemnly swear that from my own personal knowledge, and reference to the files of said publications, the advertisement of NOTICE OF REDEMPTION OF BONDS WESTERN was inserted in

THE COURIER-JOURNAL as follows:

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THE LOUISVILLE TIMES as follows:

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Subscribed and sworn to:
My commission expires

Dated June 6, 1965.

Notary Public